



MONTHLY ECONOMIC REPORT

MAY 2024 MANUFACTURED HOUSING ACTIVITY

Industry Production, Shipments and Trends

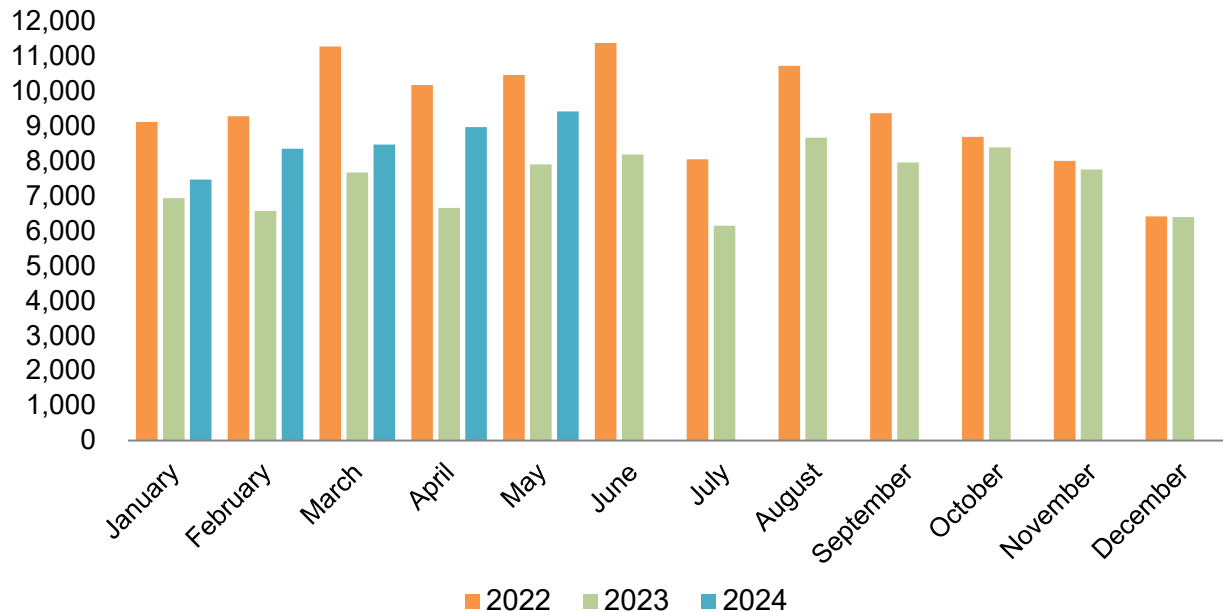


1655 Fort Myer Dr. Suite 200 Arlington, VA 22209 | Tel: 703.558.0400 | info@mfghome.org

www.manufacturedhousing.org

Manufactured Housing Institute's Monthly Economic Report MAY 2024

Monthly Shipment Comparison



National Trends

In May 2024, 9,408 new manufactured homes were produced, an increase of 437 homes or 4.9 percent compared to April 2024, and an increase of 1,539 homes or 19.6 percent compared to May 2023. MHI's Monthly Economic Report includes numbers for both manufactured home production and shipments. The difference between the two is attributed to the number of homes that have been produced, but their destinations are pending. There were no FEMA units produced in May 2024.

The number of plants reporting production in May 2024 was 149 and the number of active corporations was 37, one additional plant and corporation compared to the prior month.

In May 2024, 9,413 new manufactured homes were shipped, an increase of 448 homes or 5.0 percent compared to April 2024, and an increase of 1,515 homes or 19.2 percent compared to May 2023. Compared with the same month last year, shipments of single-section and multi-section homes were up, by 14.6 percent and 23.1 percent, respectively. Total floors shipped in May 2024 were 14,718, an increase of 2,495 floors or 20.4 percent compared with the same month last year.

The seasonally adjusted annual rate (SAAR) of shipments was 102,511 in May 2024, down 1.3 percent compared to the adjusted rate of 103,897 in April 2024. The SAAR corrects for normal seasonal variations and projects annual shipments based on the current monthly total.

Cumulative shipments through May this year totaled 42,650 homes compared with 35,714 homes for the same five months of 2023, a net increase of 19.4 percent.

State and Regional Results

Shipment results for May 2024 showed increases for 33 states and decreases in 16 states, while one state remained unchanged. Top shipment increases and decreases (ranked by change in the number of shipments) are shown below.

Top Shipment Changes by State – MAY

Rank	Shipment increases (homes)				Shipment decreases (homes)			
	State	2024	2023	Change	State	2024	2023	Change
1	Texas	1,622	1,348	274	Iowa	19	50	-31
2	Louisiana	482	312	170	Minnesota	53	80	-27
3	Florida	746	587	159	Ohio	139	166	-27
4	Alabama	526	407	119	Maine	66	91	-25
5	South Carolina	478	365	113	Michigan	325	350	-25
6	Tennessee	372	263	109	California	237	260	-23
7	Wisconsin	150	50	100	Arizona	195	214	-19
8	North Carolina	570	472	98	Connecticut	9	25	-16
9	Kentucky	348	261	87	Nebraska	14	27	-13
10	Mississippi	360	274	86	New York	146	157	-11

Compared with the same month last year, in May 2024 shipments gains were posted in seven regions, while a decrease in shipments was posted in two regions. The West North Central region reported the smallest proportional increase in shipments, up 1.7 percent compared with May 2023, while the East South Central states realized the largest proportional increase in shipments, up 33.3 percent. New England reported the largest proportional decrease in shipments, down 18.2 percent compared with May 2023.

Trends in Regional Shipments – MAY

Region	2024	2023	Increase/ Decrease	Change (%)
West South Central	2,520	2,005	515	25.7%
South Atlantic	2,435	1,941	494	25.5%
East South Central	1,606	1,205	401	33.3%
East North Central	890	805	85	10.6%
Mountain	600	543	57	10.5%
Pacific	503	471	32	6.8%
West North Central	369	363	6	1.7%
Middle Atlantic	318	327	-9	-2.8%
New England	153	187	-34	-18.2%
Total	9,394	7,847	1,547	19.7%

Tables and Figures

	Page
Table 1: Regional Shipments, Percent Change and Market Share	1
Table 2: Top Ten States, Percent Change and Market Share.....	1
Table 3: Manufactured Home Production Summary	2
Table 4: Manufactured Home Shipments Summary.....	2
Table 5: Manufactured Home Shipments – Seasonally Adjusted Annual Rate	2
Table 6: Manufacturer Inventory	2
Table 7: Single-Section Manufactured Home Production.....	3
Table 8: Multi-Section Manufactured Home Production	3
Table 9: Single-Section Manufactured Home Shipments.....	3
Table 10: Multi-Section Manufactured Home Shipments	3
Table 11: Manufactured Home Production (by region & state).....	4
Table 12: Manufactured Home Shipments (by region & state).....	6
Table 13: Product Mix – May 2024.....	8
Table 14: Product Mix – Year through May 2024	10
Table 15: Production of Manufactured Home by State (Ranked from Highest to Lowest) May 2024	12
Table 16: Production of Manufactured Home by State (Ranked from Highest to Lowest) Year through May 2024	13
Table 17: Shipments of Manufactured Home by State (Ranked from Highest to Lowest) May 2024	14
Table 18: Shipments of Manufactured Home by State (Ranked from Highest to Lowest) Year through May 2024.....	15
Table 19: Manufactured Home Floor Production Summary	16
Table 20: Manufactured Home Floor Shipments Summary.....	16
Table 21: Regional Distribution of Manufactured Home Floor Shipments.....	17
Table 22: Manufactured Home Floor Production (by region & state)	18
Table 23: Manufactured Home Floor Shipments (by region & state).....	20
Table 24: Manufactured Home Shipments as a Percentage of Total New Homes Sold	22
Table 25: Manufactured Home Shipments as a Percentage of Total Home Starts	23
Table 26: Manufactured Home Corporations and Plants (Current)	24
Table 27: Manufactured Home Corporations and Plants (Historical)	24
Chart 1: 2024 Year-to-Date Regional Shipment Market Share	25
Chart 2: Monthly Manufactured Housing Shipments, 2014 through 2024	26
Table 28: Monthly Manufactured Home Shipments (1980–2024)	27

Table 1: Regional Shipments, Percent Change and Market Share

Region	Through MAY 2024		Through MAY 2023		% Change
	Shipments	Market Share	Shipments	Market Share	
New England	533	1.2%	677	1.9%	-21.3%
Middle Atlantic	1,464	3.4%	1,628	4.6%	-10.1%
East North Central	3,318	7.8%	3,819	10.7%	-13.1%
West North Central	1,502	3.5%	1,373	3.8%	9.4%
South Atlantic	11,514	27.0%	9,276	26.0%	24.1%
East South Central	7,536	17.7%	5,060	14.2%	48.9%
West South Central	11,884	27.9%	8,736	24.5%	36.0%
Mountain	2,564	6.0%	2,542	7.1%	0.9%
Pacific	2,243	5.3%	2,423	6.8%	-7.4%
Outside U.S.	0	0.0%	0	0.0%	—
Destination Pending	92	0.2%	180	0.5%	-48.9%
Total	42,650	100.0%	35,714	100.0%	19.4%

Table 2: Top Ten States, Percent Change and Market Share

State	Through MAY 2024			Through MAY 2023			% Change
	Shipments	Market Share	Rank	Shipments	Market Share	Rank	
Texas	7,811	18.3%	1	5,923	16.6%	1	31.9%
Florida	3,306	7.8%	2	3,256	9.1%	2	1.5%
North Carolina	2,816	6.6%	3	2,116	5.9%	3	33.1%
Alabama	2,513	5.9%	4	1,760	4.9%	4	42.8%
South Carolina	2,173	5.1%	5	1,493	4.2%	5	45.5%
Louisiana	2,172	5.1%	6	1,387	3.9%	8	56.6%
Georgia	1,909	4.5%	7	1,450	4.1%	7	31.7%
Mississippi	1,688	4.0%	8	1,018	2.9%	13	65.8%
Tennessee	1,677	3.9%	9	1,129	3.2%	12	48.5%
Kentucky	1,658	3.9%	10	1,153	3.2%	10	43.8%
Total	27,723	65.0%		20,685	57.9%		34.0%

Table 3: Manufactured Home Production

Month	Monthly			Cumulative		
	2023	2024	% Change	2023	2024	% Change
January	6,951	7,475	7.5%	6,951	7,475	7.5%
February	6,577	8,355	27.0%	13,528	15,830	17.0%
March	7,646	8,447	10.5%	21,174	24,277	14.7%
April	6,676	8,971	34.4%	27,850	33,248	19.4%
May	7,869	9,408	19.6%	35,719	42,656	19.4%
June	8,169			43,888		
July	6,134			50,022		
August	8,670			58,692		
September	7,955			66,647		
October	8,393			75,040		
November	7,769			82,809		
December	6,360			89,169		

Table 4: Manufactured Home Shipments

Month	Monthly			Cumulative		
	2023	2024	% Change	2023	2024	% Change
January	6,933	7,461	7.6%	6,933	7,461	7.6%
February	6,564	8,347	27.2%	13,497	15,808	17.1%
March	7,665	8,464	10.4%	21,162	24,272	14.7%
April	6,654	8,965	34.7%	27,816	33,237	19.5%
May	7,898	9,413	19.2%	35,714	42,650	19.4%
June	8,179			43,893		
July	6,144			50,037		
August	8,661			58,698		
September	7,952			66,650		
October	8,383			75,033		
November	7,751			82,784		
December	6,394			89,178		

Table 5: Shipments - Seasonally Adjusted Annual Rate

Month	Seasonal Factors		SAAR	
	2023	2024	2023	2024
January	96.7	100.7	86,051	88,873
February	92.7	97.8	84,967	102,386
March	111.0	98.7	82,872	102,924
April	95.2	103.5	83,871	103,897
May	107.9	110.2	87,849	102,511
June	110.8	102.9	88,560	
July	83.3	90.1	88,468	
August	114.7	110.1	90,594	
September	100.1	99.9	95,319	
October	107.0	113.8	94,000	
November	100.5	94.4	92,555	
December	79.5	81.7	96,520	

Table 6: Manufacturer Inventory

Month	Homes Produced, Not Shipped		As a Percentage of Monthly Production	
	2023	2024	2023	2024
January	35	22	0.5%	0.3%
February	48	30	0.7%	0.4%
March	29	13	0.4%	0.2%
April	51	19	0.8%	0.2%
May	22	14	0.3%	0.1%
June	12		0.1%	
July	2		0.0%	
August	11		0.1%	
September	14		0.2%	
October	24		0.3%	
November	42		0.5%	
December	8		0.1%	

Table 7: Single-Section Manufactured Home Production

Month	Monthly			Cumulative		
	2023	2024	% Change	2023	2024	% Change
January	3,123	3,253	4.2%	3,123	3,253	4.2%
February	2,883	3,690	28.0%	6,006	6,943	15.6%
March	3,391	3,789	11.7%	9,397	10,732	14.2%
April	2,916	3,966	36.0%	12,313	14,698	19.4%
May	3,581	4,134	15.4%	15,894	18,832	18.5%
June	3,755			19,649		
July	2,955			22,604		
August	4,115			26,719		
September	3,760			30,479		
October	3,806			34,285		
November	3,463			37,748		
December	2,777			40,525		

Table 8: Multi-Section Manufactured Home Production

Month	Monthly			Cumulative		
	2023	2024	% Change	2023	2024	% Change
January	3,828	4,222	10.3%	3,828	4,222	10.3%
February	3,694	4,665	26.3%	7,522	8,887	18.1%
March	4,255	4,658	9.5%	11,777	13,545	15.0%
April	3,760	5,005	33.1%	15,537	18,550	19.4%
May	4,288	5,274	23.0%	19,825	23,824	20.2%
June	4,414			24,239		
July	3,179			27,418		
August	4,555			31,973		
September	4,195			36,168		
October	4,587			40,755		
November	4,306			45,061		
December	3,583			48,644		

Table 9: Single-Section Manufactured Home Shipments

Month	Monthly			Cumulative		
	2023	2024	% Change	2023	2024	% Change
January	3,103	3,245	4.6%	3,103	3,245	4.6%
February	2,875	3,685	28.2%	5,978	6,930	15.9%
March	3,404	3,801	11.7%	9,382	10,731	14.4%
April	2,893	3,960	36.9%	12,275	14,691	19.7%
May	3,613	4,139	14.6%	15,888	18,830	18.5%
June	3,754			19,642		
July	2,965			22,607		
August	4,110			26,717		
September	3,757			30,474		
October	3,797			34,271		
November	3,445			37,716		
December	2,807			40,523		

Table 10: Multi-Section Manufactured Home Shipments

Month	Monthly			Cumulative		
	2023	2024	% Change	2023	2024	% Change
January	3,830	4,216	10.1%	3,830	4,216	10.1%
February	3,689	4,662	26.4%	7,519	8,878	18.1%
March	4,261	4,663	9.4%	11,780	13,541	14.9%
April	3,761	5,005	33.1%	15,541	18,546	19.3%
May	4,285	5,274	23.1%	19,826	23,820	20.1%
June	4,425			24,251		
July	3,179			27,430		
August	4,551			31,981		
September	4,195			36,176		
October	4,586			40,762		
November	4,306			45,068		
December	3,587			48,655		

Table 11: Manufactured Home Production

	MAY 2024			Year through MAY 2024		
	2023	2024	% Change	2023	2024	% Change
<i>New England</i>						
Connecticut	*	*	*	*	*	*
Maine	*	*	*	*	*	*
Massachusetts	*	*	*	*	*	*
New Hampshire	*	*	*	*	*	*
Rhode Island	*	*	*	*	*	*
Vermont	*	*	*	*	*	*
Subtotal (region)	*	*	*	*	*	*
<i>Middle Atlantic</i>						
New Jersey	*	*	*	*	*	*
New York	*	*	*	*	*	*
Pennsylvania	512	473	-7.6%	2,308	2,082	-9.8%
Subtotal (region)	512	473	-7.6%	2,308	2,082	-9.8%
<i>East North Central</i>						
Illinois	*	*	*	*	*	*
Indiana	720	803	11.5%	3,273	3,047	-6.9%
Michigan	*	*	*	*	*	*
Ohio	*	105	*	*	413	*
Wisconsin	*	*	*	*	*	*
Subtotal (region)	720	908	26.1%	3,273	3,460	5.7%
<i>West North Central</i>						
Iowa	*	*	*	*	*	*
Kansas	*	*	*	*	*	*
Minnesota	87	115	32.2%	340	497	46.2%
Missouri	*	*	*	*	*	*
Nebraska	*	*	*	*	*	*
North Dakota	*	*	*	*	*	*
South Dakota	*	*	*	*	*	*
Subtotal (region)	87	115	32.2%	340	497	46.2%
<i>South Atlantic</i>						
Delaware	*	*	*	*	*	*
District of Columbia	*	*	*	*	*	*
Florida	296	325	9.8%	1,670	1,502	-10.1%
Georgia	474	596	25.7%	2,197	2,841	29.3%
Maryland	*	*	*	*	*	*
North Carolina	415	561	35.2%	1,765	2,686	52.2%
South Carolina	*	*	*	*	*	*
Virginia	*	*	*	*	*	*
West Virginia	*	*	*	*	*	*
Subtotal (region)	1,185	1,482	25.1%	5,632	7,029	24.8%

(continued)

Table 11: Manufactured Home Production (Continued)

	MAY 2024			Year through MAY 2024		
	2023	2024	% Change	2023	2024	% Change
<i>East South Central</i>						
Alabama	1,182	1,603	35.6%	5,229	7,416	41.8%
Kentucky	*	*	*	*	*	*
Mississippi	*	*	*	*	*	*
Tennessee	1,177	1,422	20.8%	5,223	6,537	25.2%
Subtotal (region)	2,359	3,025	28.2%	10,452	13,953	33.5%
<i>West South Central</i>						
Arkansas	*	*	*	*	*	*
Louisiana	*	*	*	*	*	*
Oklahoma	*	*	*	*	*	*
Texas	1,735	2,057	18.6%	7,397	9,774	32.1%
Subtotal (region)	1,735	2,057	18.6%	7,397	9,774	32.1%
<i>Mountain</i>						
Arizona	235	225	-4.3%	1,170	957	-18.2%
Colorado	*	*	*	*	*	*
Idaho	87	103	18.4%	448	473	5.6%
Montana	*	*	*	*	*	*
Nevada	*	*	*	*	*	*
New Mexico	*	*	*	*	*	*
Utah	*	*	*	*	*	*
Wyoming	*	*	*	*	*	*
Subtotal (region)	322	328	1.9%	1,618	1,430	-11.6%
<i>Pacific</i>						
Alaska	*	*	*	*	*	*
California	233	228	-2.1%	1,256	1,049	-16.5%
Hawaii	*	*	*	*	*	*
Oregon	224	235	4.9%	1,040	1,042	0.2%
Washington	*	*	*	*	*	*
Subtotal (region)	457	463	1.3%	2,296	2,091	-8.9%
Subtotal (U.S.)	7,377	8,851	20.0%	33,316	40,316	21.0%
<i>Canada/Mexico/Puerto Rico</i>	0	0	—	0	0	—
States With *	492	557	13.2%	2,403	2,340	-2.6%
Total Home Production	7,869	9,408	19.6%	35,719	42,656	19.4%

States with fewer than three active manufacturers are indicated with an asterisk (*). Production figures for these states are suppressed to protect proprietary information. Total production for these states is reported on the line labeled "States With *".

Table 12: Manufactured Home Shipments

	MAY 2024			Year through MAY2024		
	2023	2024	% Change	2023	2024	% Change
<i>New England</i>						
Connecticut	25	9	-64.0%	100	49	-51.0%
Maine	91	66	-27.5%	279	253	-9.3%
Massachusetts	17	21	23.5%	87	69	-20.7%
New Hampshire	39	31	-20.5%	149	103	-30.9%
Rhode Island	4	7	75.0%	8	8	0.0%
Vermont	11	19	72.7%	54	51	-5.6%
Subtotal (region)	187	153	-18.2%	677	533	-21.3%
<i>Middle Atlantic</i>						
New Jersey	31	28	-9.7%	223	154	-30.9%
New York	157	146	-7.0%	652	607	-6.9%
Pennsylvania	139	144	3.6%	753	703	-6.6%
Subtotal (region)	327	318	-2.8%	1,628	1,464	-10.1%
<i>East North Central</i>						
Illinois	92	87	-5.4%	495	298	-39.8%
Indiana	147	189	28.6%	791	695	-12.1%
Michigan	350	325	-7.1%	1,470	1,271	-13.5%
Ohio	166	139	-16.3%	780	679	-12.9%
Wisconsin	50	150	200.0%	283	375	32.5%
Subtotal (region)	805	890	10.6%	3,819	3,318	-13.1%
<i>West North Central</i>						
Iowa	50	19	-62.0%	193	132	-31.6%
Kansas	48	44	-8.3%	160	185	15.6%
Minnesota	80	53	-33.8%	261	212	-18.8%
Missouri	116	162	39.7%	505	687	36.0%
Nebraska	27	14	-48.1%	92	82	-10.9%
North Dakota	21	31	47.6%	59	100	69.5%
South Dakota	21	46	119.0%	103	104	1.0%
Subtotal (region)	363	369	1.7%	1,373	1,502	9.4%
<i>South Atlantic</i>						
Delaware	29	31	6.9%	160	179	11.9%
District of Columbia	0	0	-	0	0	-
Florida	587	746	27.1%	3,256	3,306	1.5%
Georgia	329	376	14.3%	1,450	1,909	31.7%
Maryland	6	13	116.7%	56	91	62.5%
North Carolina	472	570	20.8%	2,116	2,816	33.1%
South Carolina	365	478	31.0%	1,493	2,173	45.5%
Virginia	90	116	28.9%	436	555	27.3%
West Virginia	63	105	66.7%	309	485	57.0%
Subtotal (region)	1,941	2,435	25.5%	9,276	11,514	24.1%

(continued)

Table 12: Manufactured Home Shipments (Continued)

	MAY 2024			Year through MAY2024		
	2023	2024	% Change	2023	2024	% Change
<i>East South Central</i>						
Alabama	407	526	29.2%	1,760	2,513	42.8%
Kentucky	261	348	33.3%	1,153	1,658	43.8%
Mississippi	274	360	31.4%	1,018	1,688	65.8%
Tennessee	263	372	41.4%	1,129	1,677	48.5%
Subtotal (region)	1,205	1,606	33.3%	5,060	7,536	48.9%
<i>West South Central</i>						
Arkansas	136	166	22.1%	583	848	45.5%
Louisiana	312	482	54.5%	1,387	2,172	56.6%
Oklahoma	209	250	19.6%	843	1,053	24.9%
Texas	1,348	1,622	20.3%	5,923	7,811	31.9%
Subtotal (region)	2,005	2,520	25.7%	8,736	11,884	36.0%
<i>Mountain</i>						
Arizona	214	195	-8.9%	1,134	927	-18.3%
Colorado	60	108	80.0%	296	290	-2.0%
Idaho	30	38	26.7%	132	164	24.2%
Montana	35	33	-5.7%	131	134	2.3%
Nevada	37	40	8.1%	210	159	-24.3%
New Mexico	126	148	17.5%	466	665	42.7%
Utah	19	20	5.3%	89	105	18.0%
Wyoming	22	18	-18.2%	84	120	42.9%
Subtotal (region)	543	600	10.5%	2,542	2,564	0.9%
<i>Pacific</i>						
Alaska	0	11	—	6	16	166.7%
California	260	237	-8.8%	1,351	1,164	-13.8%
Hawaii	0	0	—	0	0	—
Oregon	105	142	35.2%	537	519	-3.4%
Washington	106	113	6.6%	529	544	2.8%
Subtotal (region)	471	503	6.8%	2,423	2,243	-7.4%
Subtotal (U.S.)	7,847	9,394	19.7%	35,534	42,558	19.8%
<i>Canada/Mexico/Puerto Rico</i>	0	0	—	0	0	—
* Destination Pending	51	19	-62.7%	180	92	-48.9%
Total Home Shipments	7,898	9,413	19.2%	35,714	42,650	19.4%

* Destination Pending figures represent finished home inventory. It is assumed that all inventory is shipped in the following month.

Table 13: Product Mix – MAY 2024

	Home Shipments			Home Production		
	Single-Section	Multi-Section	Total	Single-Section	Multi-Section	Total
<i>New England</i>						
Connecticut	8	1	9	*	*	*
Maine	29	37	66	*	*	*
Massachusetts	11	10	21	*	*	*
New Hampshire	12	19	31	*	*	*
Rhode Island	4	3	7	*	*	*
Vermont	9	10	19	*	*	*
Subtotal (region)	73	80	153	*	*	*
Percent	47.7%	52.3%	100.0%	*	*	*
<i>Middle Atlantic</i>						
New Jersey	20	8	28	*	*	*
New York	57	89	146	*	*	*
Pennsylvania	67	77	144	217	256	473
Subtotal (region)	144	174	318	217	256	473
Percent	45.3%	54.7%	100.0%	45.9%	54.1%	100.0%
<i>East North Central</i>						
Illinois	52	35	87	*	*	*
Indiana	138	51	189	546	257	803
Michigan	171	154	325	*	*	*
Ohio	85	54	139	46	59	105
Wisconsin	116	34	150	*	*	*
Subtotal (region)	562	328	890	592	316	908
Percent	63.1%	36.9%	100.0%	65.2%	34.8%	100.0%
<i>West North Central</i>						
Iowa	8	11	19	*	*	*
Kansas	36	8	44	*	*	*
Minnesota	28	25	53	55	60	115
Missouri	76	86	162	*	*	*
Nebraska	12	2	14	*	*	*
North Dakota	13	18	31	*	*	*
South Dakota	30	16	46	*	*	*
Subtotal (region)	203	166	369	55	60	115
Percent	55.0%	45.0%	100.0%	47.8%	52.2%	100.0%
<i>South Atlantic</i>						
Delaware	7	24	31	*	*	*
District of Columbia	0	0	0	*	*	*
Florida	266	480	746	77	248	325
Georgia	125	251	376	191	405	596
Maryland	7	6	13	*	*	*
North Carolina	228	342	570	216	345	561
South Carolina	180	298	478	*	*	*
Virginia	49	67	116	*	*	*
West Virginia	36	69	105	*	*	*
Subtotal (region)	898	1,537	2,435	484	998	1,482
Percent	36.9%	63.1%	100.0%	32.7%	67.3%	100.0%

(continued)

Table 13: Product Mix – MAY 2024 (Continued)

	Home Shipments			Home Production		
	Single-Section	Multi-Section	Total	Single-Section	Multi-Section	Total
East South Central						
Alabama	279	247	526	758	845	1,603
Kentucky	128	220	348	*	*	*
Mississippi	176	184	360	*	*	*
Tennessee	111	261	372	582	840	1,422
Subtotal (region)	694	912	1,606	1,340	1,685	3,025
Percent	43.2%	56.8%	100.0%	44.3%	55.7%	100.0%
West South Central						
Arkansas	69	97	166	*	*	*
Louisiana	330	152	482	*	*	*
Oklahoma	140	110	250	*	*	*
Texas	679	943	1,622	1,014	1,043	2,057
Subtotal (region)	1,218	1,302	2,520	1,014	1,043	2,057
Percent	48.3%	51.7%	100.0%	49.3%	50.7%	100.0%
Mountain						
Arizona	53	142	195	63	162	225
Colorado	61	47	108	*	*	*
Idaho	10	28	38	28	75	103
Montana	14	19	33	*	*	*
Nevada	6	34	40	*	*	*
New Mexico	57	91	148	*	*	*
Utah	5	15	20	*	*	*
Wyoming	11	7	18	*	*	*
Subtotal (region)	217	383	600	91	237	328
Percent	36.2%	63.8%	100.0%	27.7%	72.3%	100.0%
Pacific						
Alaska	3	8	11	*	*	*
California	51	186	237	52	176	228
Hawaii	0	0	0	*	*	*
Oregon	52	90	142	44	191	235
Washington	11	102	113	*	*	*
Subtotal (region)	117	386	503	96	367	463
Percent	23.3%	76.7%	100.0%	20.7%	79.3%	100.0%
Subtotal (U.S.)	4,126	5,268	9,394	3,889	4,962	8,851
Percent	43.9%	56.1%	100.0%	43.9%	56.1%	100.0%
Canada/Mexico/Puerto Rico						
	0	0	0	0	0	0
States with *	13	6	19	245	312	557
Totals	4,139	5,274	9,413	4,134	5,274	9,408
	44.0%	56.0%	100.0%	43.9%	56.1%	100.0%

States with fewer than three active manufacturers are indicated with an asterisk (*). Production figures for these states are suppressed to protect proprietary information. Total production for these states is reported on the line labeled "States With *".

Table 14: Product Mix – Year through MAY 2024

	Home Shipments			Home Production		
	Single-Section	Multi-Section	Total	Single-Section	Multi-Section	Total
<i>New England</i>						
Connecticut	35	14	49	*	*	*
Maine	115	138	253	*	*	*
Massachusetts	32	37	69	*	*	*
New Hampshire	48	55	103	*	*	*
Rhode Island	4	4	8	*	*	*
Vermont	25	26	51	*	*	*
Subtotal (region)	259	274	533	*	*	*
Percent	48.6%	51.4%	100.0%	*	*	*
<i>Middle Atlantic</i>						
New Jersey	86	68	154	*	*	*
New York	248	359	607	*	*	*
Pennsylvania	317	386	703	918	1,164	2,082
Subtotal (region)	651	813	1,464	918	1,164	2,082
Percent	44.5%	55.5%	100.0%	44.1%	55.9%	100.0%
<i>East North Central</i>						
Illinois	174	124	298	*	*	*
Indiana	491	204	695	2,024	1,023	3,047
Michigan	642	629	1,271	*	*	*
Ohio	426	253	679	195	218	413
Wisconsin	267	108	375	*	*	*
Subtotal (region)	2,000	1,318	3,318	2,219	1,241	3,460
Percent	60.3%	39.7%	100.0%	64.1%	35.9%	100.0%
<i>West North Central</i>						
Iowa	92	40	132	*	*	*
Kansas	121	64	185	*	*	*
Minnesota	94	118	212	206	291	497
Missouri	382	305	687	*	*	*
Nebraska	66	16	82	*	*	*
North Dakota	34	66	100	*	*	*
South Dakota	51	53	104	*	*	*
Subtotal (region)	840	662	1,502	206	291	497
Percent	55.9%	44.1%	100.0%	41.4%	58.6%	100.0%
<i>South Atlantic</i>						
Delaware	47	132	179	*	*	*
District of Columbia	0	0	0	*	*	*
Florida	1,102	2,204	3,306	346	1,156	1,502
Georgia	641	1,268	1,909	916	1,925	2,841
Maryland	56	35	91	*	*	*
North Carolina	1,167	1,649	2,816	1,050	1,636	2,686
South Carolina	791	1,382	2,173	*	*	*
Virginia	228	327	555	*	*	*
West Virginia	189	296	485	*	*	*
Subtotal (region)	4,221	7,293	11,514	2,312	4,717	7,029
Percent	36.7%	63.3%	100.0%	32.9%	67.1%	100.0%

(continued)

Table 14: Product Mix – Year through MAY 2024 (Continued)

	Home Shipments			Home Production		
	Single-Section	Multi-Section	Total	Single-Section	Multi-Section	Total
East South Central						
Alabama	1,340	1,173	2,513	3,579	3,837	7,416
Kentucky	668	990	1,658	*	*	*
Mississippi	857	831	1,688	*	*	*
Tennessee	546	1,131	1,677	2,698	3,839	6,537
Subtotal (region)	3,411	4,125	7,536	6,277	7,676	13,953
Percent	45.3%	54.7%	100.0%	45.0%	55.0%	100.0%
West South Central						
Arkansas	414	434	848	*	*	*
Louisiana	1,434	738	2,172	*	*	*
Oklahoma	545	508	1,053	*	*	*
Texas	3,551	4,260	7,811	4,920	4,854	9,774
Subtotal (region)	5,944	5,940	11,884	4,920	4,854	9,774
Percent	50.0%	50.0%	100.0%	50.3%	49.7%	100.0%
Mountain						
Arizona	298	629	927	281	676	957
Colorado	159	131	290	*	*	*
Idaho	42	122	164	142	331	473
Montana	60	74	134	*	*	*
Nevada	26	133	159	*	*	*
New Mexico	258	407	665	*	*	*
Utah	24	81	105	*	*	*
Wyoming	98	22	120	*	*	*
Subtotal (region)	965	1,599	2,564	423	1,007	1,430
Percent	37.6%	62.4%	100.0%	29.6%	70.4%	100.0%
Pacific						
Alaska	7	9	16	*	*	*
California	223	941	1,164	190	859	1,049
Hawaii	0	0	0	*	*	*
Oregon	166	353	519	215	827	1,042
Washington	84	460	544	*	*	*
Subtotal (region)	480	1,763	2,243	405	1,686	2,091
Percent	21.4%	78.6%	100.0%	19.4%	80.6%	100.0%
Subtotal (U.S.)	18,771	23,787	42,558	17,680	22,636	40,316
Percent	44.1%	55.9%	100.0%	43.9%	56.1%	100.0%
Canada/Mexico/Puerto Rico						
	0	0	0	0	0	0
Destination Pending or States With *	59	33	92	1,152	1,188	2,340
Totals	18,830	23,820	42,650	18,832	23,824	42,656
	44.2%	55.8%	100.0%	44.1%	55.9%	100.0%

States with fewer than three active manufacturers are indicated with an asterisk (*). Production figures for these states are suppressed to protect proprietary information. Total production for these states is reported on the line labeled "States With *".

Table 15: Production of Manufactured Homes by State (Ranked from Highest to Lowest)
MAY 2024

State	TOTAL			SINGLE-SECTION			MULTI-SECTION		
	Production	% of Total	Rank	Production	% of Total	Rank	Production	% of Total	Rank
Texas	2,057	21.9%	1	1,014	24.5%	1	1,043	19.8%	1
Alabama	1,603	17.0%	2	758	18.3%	2	845	16.0%	2
Tennessee	1,422	15.1%	3	582	14.1%	3	840	15.9%	3
Indiana	803	8.5%	4	546	13.2%	4	257	4.9%	6
Georgia	596	6.3%	5	191	4.6%	7	405	7.7%	4
North Carolina	561	6.0%	6	216	5.2%	6	345	6.5%	5
Pennsylvania	473	5.0%	7	217	5.2%	5	256	4.9%	7
Florida	325	3.5%	8	77	1.9%	8	248	4.7%	8
Oregon	235	2.5%	9	44	1.1%	13	191	3.6%	9
California	228	2.4%	10	52	1.3%	11	176	3.3%	10
Arizona	225	2.4%	11	63	1.5%	9	162	3.1%	11
Minnesota	115	1.2%	12	55	1.3%	10	60	1.1%	13
Ohio	105	1.1%	13	46	1.1%	12	59	1.1%	14
Idaho	103	1.1%	14	28	0.7%	14	75	1.4%	12
States with *	557	5.9%		245	5.9%		312	5.9%	
Total Home Production	9,408	100.0%		4,134	100.0%		5,274	100.0%	
Product Mix	100.0%			43.9%			56.1%		

States with fewer than three active manufacturers are indicated with an asterisk (*). Production figures for these states are suppressed to protect proprietary information. Total production for these states is reported on the line labeled "States With *".

**Table 16: Production of Manufactured Homes by State (Ranked from Highest to Lowest)
Year through MAY 2024**

State	TOTAL			SINGLE-SECTION			MULTI-SECTION		
	Production	% of Total	Rank	Production	% of Total	Rank	Production	% of Total	Rank
Texas	9,774	22.9%	1	4,920	26.1%	1	4,854	20.4%	1
Alabama	7,416	17.4%	2	3,579	19.0%	2	3,837	16.1%	3
Tennessee	6,537	15.3%	3	2,698	14.3%	3	3,839	16.1%	2
Indiana	3,047	7.1%	4	2,024	10.7%	4	1,023	4.3%	8
Georgia	2,841	6.7%	5	916	4.9%	7	1,925	8.1%	4
North Carolina	2,686	6.3%	6	1,050	5.6%	5	1,636	6.9%	5
Pennsylvania	2,082	4.9%	7	918	4.9%	6	1,164	4.9%	6
Florida	1,502	3.5%	8	346	1.8%	8	1,156	4.9%	7
California	1,049	2.5%	9	190	1.0%	13	859	3.6%	9
Oregon	1,042	2.4%	10	215	1.1%	10	827	3.5%	10
Arizona	957	2.2%	11	281	1.5%	9	676	2.8%	11
Minnesota	497	1.2%	12	206	1.1%	11	291	1.2%	13
Idaho	473	1.1%	13	142	0.8%	14	331	1.4%	12
Ohio	413	1.0%	14	195	1.0%	12	218	0.9%	14
States with *	2,340	5.5%		1,152	6.1%		1,188	5.0%	
Total Home Production	42,656	100.0%		18,832	100.0%		23,824	100.0%	
Product Mix	100.0%			44.1%			55.9%		

States with fewer than three active manufacturers are indicated with an asterisk (*). Production figures for these states are suppressed to protect proprietary information. Total production for these states is reported on the line labeled "States With *".

Table 17: Manufactured Home Shipments by State (Ranked from Highest to Lowest)
MAY 2024

State	TOTAL			SINGLE-SECTION			MULTI-SECTION		
	Shipments	% of Total	Rank	Shipments	% of Total	Rank	Shipments	% of Total	Rank
Texas	1,622	17.2%	1	679	16.4%	1	943	17.9%	1
Florida	746	7.9%	2	266	6.4%	4	480	9.1%	2
North Carolina	570	6.1%	3	228	5.5%	5	342	6.5%	3
Alabama	526	5.6%	4	279	6.7%	3	247	4.7%	7
Louisiana	482	5.1%	5	330	8.0%	2	152	2.9%	12
South Carolina	478	5.1%	6	180	4.3%	6	298	5.7%	4
Georgia	376	4.0%	7	125	3.0%	12	251	4.8%	6
Tennessee	372	4.0%	8	111	2.7%	14	261	4.9%	5
Mississippi	360	3.8%	9	176	4.3%	7	184	3.5%	10
Kentucky	348	3.7%	10	128	3.1%	11	220	4.2%	8
Michigan	325	3.5%	11	171	4.1%	8	154	2.9%	11
Oklahoma	250	2.7%	12	140	3.4%	9	110	2.1%	14
California	237	2.5%	13	51	1.2%	25	186	3.5%	9
Arizona	195	2.1%	14	53	1.3%	22	142	2.7%	13
Indiana	189	2.0%	15	138	3.3%	10	51	1.0%	25
Arkansas	166	1.8%	16	69	1.7%	17	97	1.8%	16
Missouri	162	1.7%	17	76	1.8%	16	86	1.6%	20
Wisconsin	150	1.6%	18	116	2.8%	13	34	0.6%	29
New Mexico	148	1.6%	19	57	1.4%	20	91	1.7%	17
New York	146	1.6%	20	57	1.4%	20	89	1.7%	19
Pennsylvania	144	1.5%	21	67	1.6%	18	77	1.5%	21
Oregon	142	1.5%	22	52	1.3%	23	90	1.7%	18
Ohio	139	1.5%	23	85	2.1%	15	54	1.0%	24
Virginia	116	1.2%	24	49	1.2%	26	67	1.3%	23
Washington	113	1.2%	25	11	0.3%	37	102	1.9%	15
Colorado	108	1.1%	26	61	1.5%	19	47	0.9%	26
West Virginia	105	1.1%	27	36	0.9%	27	69	1.3%	22
Illinois	87	0.9%	28	52	1.3%	23	35	0.7%	28
Maine	66	0.7%	29	29	0.7%	30	37	0.7%	27
Minnesota	53	0.6%	30	28	0.7%	31	25	0.5%	32
South Dakota	46	0.5%	31	30	0.7%	29	16	0.3%	37
Kansas	44	0.5%	32	36	0.9%	27	8	0.2%	42
Nevada	40	0.4%	33	6	0.1%	46	34	0.6%	29
Idaho	38	0.4%	34	10	0.2%	40	28	0.5%	31
Montana	33	0.4%	35	14	0.3%	33	19	0.4%	34
North Dakota	31	0.3%	36	13	0.3%	34	18	0.3%	36
New Hampshire	31	0.3%	36	12	0.3%	35	19	0.4%	34
Delaware	31	0.3%	36	7	0.2%	44	24	0.5%	33
New Jersey	28	0.3%	39	20	0.5%	32	8	0.2%	42
Massachusetts	21	0.2%	40	11	0.3%	37	10	0.2%	40
Utah	20	0.2%	41	5	0.1%	47	15	0.3%	38
Vermont	19	0.2%	42	9	0.2%	41	10	0.2%	40
Iowa	19	0.2%	42	8	0.2%	42	11	0.2%	39
Wyoming	18	0.2%	44	11	0.3%	37	7	0.1%	45
Nebraska	14	0.1%	45	12	0.3%	35	2	0.0%	48
Maryland	13	0.1%	46	7	0.2%	44	6	0.1%	46
Alaska	11	0.1%	47	3	0.1%	49	8	0.2%	42
Connecticut	9	0.1%	48	8	0.2%	42	1	0.0%	49
Rhode Island	7	0.1%	49	4	0.1%	48	3	0.1%	47
Hawaii	0	0.0%	50	0	0.0%	50	0	0.0%	50
District of Columbia	0	0.0%	50	0	0.0%	50	0	0.0%	50
Puerto Rico	0	0.0%	50	0	0.0%	50	0	0.0%	50
Canada	0	0.0%	50	0	0.0%	50	0	0.0%	50
Destination Pending	19	0.2%		13	0.3%		6	0.1%	
Total Home Shipments	9,413	100.0%		4,139	100.0%		5,274	100.0%	
Product Mix	100.0%			44.0%			56.0%		

Table 18: Manufactured Home Shipments by State (Ranked from Highest to Lowest)
Year through MAY 2024

State	TOTAL			SINGLE-SECTION			MULTI-SECTION		
	Shipments	% of Total	Rank	Shipments	% of Total	Rank	Shipments	% of Total	Rank
Texas	7,811	18.3%	1	3,551	18.9%	1	4,260	17.9%	1
Florida	3,306	7.8%	2	1,102	5.9%	5	2,204	9.3%	2
North Carolina	2,816	6.6%	3	1,167	6.2%	4	1,649	6.9%	3
Alabama	2,513	5.9%	4	1,340	7.1%	3	1,173	4.9%	6
South Carolina	2,173	5.1%	5	791	4.2%	7	1,382	5.8%	4
Louisiana	2,172	5.1%	6	1,434	7.6%	2	738	3.1%	11
Georgia	1,909	4.5%	7	641	3.4%	10	1,268	5.3%	5
Mississippi	1,688	4.0%	8	857	4.6%	6	831	3.5%	10
Tennessee	1,677	3.9%	9	546	2.9%	11	1,131	4.7%	7
Kentucky	1,658	3.9%	10	668	3.5%	8	990	4.2%	8
Michigan	1,271	3.0%	11	642	3.4%	9	629	2.6%	12
California	1,164	2.7%	12	223	1.2%	23	941	4.0%	9
Oklahoma	1,053	2.5%	13	545	2.9%	12	508	2.1%	14
Arizona	927	2.2%	14	298	1.6%	18	629	2.6%	12
Arkansas	848	2.0%	15	414	2.2%	15	434	1.8%	16
Pennsylvania	703	1.6%	16	317	1.7%	17	386	1.6%	18
Indiana	695	1.6%	17	491	2.6%	13	204	0.9%	25
Missouri	687	1.6%	18	382	2.0%	16	305	1.3%	22
Ohio	679	1.6%	19	426	2.3%	14	253	1.1%	24
New Mexico	665	1.6%	20	258	1.4%	20	407	1.7%	17
New York	607	1.4%	21	248	1.3%	21	359	1.5%	19
Virginia	555	1.3%	22	228	1.2%	22	327	1.4%	21
Washington	544	1.3%	23	84	0.4%	34	460	1.9%	15
Oregon	519	1.2%	24	166	0.9%	26	353	1.5%	20
West Virginia	485	1.1%	25	189	1.0%	24	296	1.2%	23
Wisconsin	375	0.9%	26	267	1.4%	19	108	0.5%	33
Illinois	298	0.7%	27	174	0.9%	25	124	0.5%	30
Colorado	290	0.7%	28	159	0.8%	27	131	0.5%	29
Maine	253	0.6%	29	115	0.6%	29	138	0.6%	26
Minnesota	212	0.5%	30	94	0.5%	31	118	0.5%	32
Kansas	185	0.4%	31	121	0.6%	28	64	0.3%	38
Delaware	179	0.4%	32	47	0.2%	40	132	0.6%	28
Idaho	164	0.4%	33	42	0.2%	41	122	0.5%	31
Nevada	159	0.4%	34	26	0.1%	45	133	0.6%	27
New Jersey	154	0.4%	35	86	0.5%	33	68	0.3%	36
Montana	134	0.3%	36	60	0.3%	36	74	0.3%	35
Iowa	132	0.3%	37	92	0.5%	32	40	0.2%	41
Wyoming	120	0.3%	38	98	0.5%	30	22	0.1%	45
Utah	105	0.2%	39	24	0.1%	47	81	0.3%	34
South Dakota	104	0.2%	40	51	0.3%	38	53	0.2%	40
New Hampshire	103	0.2%	41	48	0.3%	39	55	0.2%	39
North Dakota	100	0.2%	42	34	0.2%	43	66	0.3%	37
Maryland	91	0.2%	43	56	0.3%	37	35	0.1%	43
Nebraska	82	0.2%	44	66	0.4%	35	16	0.1%	46
Massachusetts	69	0.2%	45	32	0.2%	44	37	0.2%	42
Vermont	51	0.1%	46	25	0.1%	46	26	0.1%	44
Connecticut	49	0.1%	47	35	0.2%	42	14	0.1%	47
Alaska	16	0.0%	48	7	0.0%	48	9	0.0%	48
Rhode Island	8	0.0%	49	4	0.0%	49	4	0.0%	49
Hawaii	0	0.0%	50	0	0.0%	50	0	0.0%	50
District of Columbia	0	0.0%	50	0	0.0%	50	0	0.0%	50
Puerto Rico	0	0.0%	50	0	0.0%	50	0	0.0%	50
Canada	0	0.0%	50	0	0.0%	50	0	0.0%	50
Destination Pending	92	0.2%		59	0.3%		33	0.1%	
Total Home Shipments	42,650	100.0%		18,830	100.0%		23,820	100.0%	
Product Mix	100.0%			44.2%			55.8%		

Table 19: Manufactured Home Floor Production Summary

Month	Monthly			Cumulative		
	2023	2024	% Change	2023	2024	% Change
January	10,815	11,751	8.7%	10,815	11,751	8.7%
February	10,308	13,070	26.8%	21,123	24,821	17.5%
March	11,954	13,144	10.0%	33,077	37,965	14.8%
April	10,462	14,027	34.1%	43,539	51,992	19.4%
May	12,197	14,713	20.6%	55,736	66,705	19.7%
June	12,621			68,357		
July	9,338			77,695		
August	13,269			90,964		
September	12,179			103,143		
October	13,025			116,168		
November	12,124			128,292		
December	9,973			138,265		

Table 20: Manufactured Home Floor Shipments Summary

Month	Monthly			Cumulative		
	2023	2024	% Change	2023	2024	% Change
January	10,799	11,727	8.6%	10,799	11,727	8.6%
February	10,290	13,063	26.9%	21,089	24,790	17.5%
March	11,979	13,166	9.9%	33,068	37,956	14.8%
April	10,441	14,021	34.3%	43,509	51,977	19.5%
May	12,223	14,718	20.4%	55,732	66,695	19.7%
June	12,642			68,374		
July	9,348			77,722		
August	13,256			90,978		
September	12,177			103,155		
October	13,013			116,168		
November	12,106			128,274		
December	10,011			138,285		

Table 21: Regional Distribution of Manufactured Home Floor Shipments

Region	MAY 2024			Year through MAY 2024		
	2023	2024	% Change	2023	2024	% Change
New England	273	233	-14.7%	1,037	807	-22.2%
Middle Atlantic	496	492	-0.8%	2,489	2,278	-8.5%
East North Central	1,073	1,218	13.5%	5,217	4,637	-11.1%
West North Central	512	535	4.5%	1,901	2,163	13.8%
South Atlantic	3,173	3,976	25.3%	15,218	18,856	23.9%
East South Central	1,876	2,523	34.5%	7,927	11,678	47.3%
West South Central	3,044	3,829	25.8%	13,176	17,870	35.6%
Mountain	857	985	14.9%	4,104	4,191	2.1%
Pacific	859	902	5.0%	4,424	4,086	-7.6%
Outside U.S.	0	0	—	0	0	—
Destination Pending	60	25	-58.3%	239	129	-46.0%
	12,223	14,718	20.4%	55,732	66,695	19.7%

Table 22: Manufactured Home Floor Production

	MAY 2024			Year through MAY 2024		
	2023	2024	% Change	2023	2024	% Change
<i>New England</i>						
Connecticut	*	*	*	*	*	*
Maine	*	*	*	*	*	*
Massachusetts	*	*	*	*	*	*
New Hampshire	*	*	*	*	*	*
Rhode Island	*	*	*	*	*	*
Vermont	*	*	*	*	*	*
Subtotal (region)	*	*	*	*	*	*
<i>Middle Atlantic</i>						
New Jersey	*	*	*	*	*	*
New York	*	*	*	*	*	*
Pennsylvania	785	729	-7.1%	3,625	3,250	-10.3%
Subtotal (region)	785	729	-7.1%	3,625	3,250	-10.3%
<i>East North Central</i>						
Illinois	*	*	*	*	*	*
Indiana	932	1,060	13.7%	4,368	4,070	-6.8%
Michigan	*	*	*	*	*	*
Ohio	*	164	*	*	631	*
Wisconsin	*	*	*	*	*	*
Subtotal (region)	932	1,224	31.3%	4,368	4,701	7.6%
<i>West North Central</i>						
Iowa	*	*	*	*	*	*
Kansas	*	*	*	*	*	*
Minnesota	147	175	19.0%	537	787	46.6%
Missouri	*	*	*	*	*	*
Nebraska	*	*	*	*	*	*
North Dakota	*	*	*	*	*	*
South Dakota	*	*	*	*	*	*
Subtotal (region)	147	175	19.0%	537	787	46.6%
<i>South Atlantic</i>						
Delaware	*	*	*	*	*	*
District of Columbia	*	*	*	*	*	*
Florida	545	575	5.5%	3,089	2,677	-13.3%
Georgia	775	1,003	29.4%	3,550	4,784	34.8%
Maryland	*	*	*	*	*	*
North Carolina	657	906	37.9%	2,865	4,322	50.9%
South Carolina	*	*	*	*	*	*
Virginia	*	*	*	*	*	*
West Virginia	*	*	*	*	*	*
Subtotal (region)	1,977	2,484	25.6%	9,504	11,783	24.0%

(continued)

Table 22: Manufactured Home Floor Production (Continued)

	MAY 2024			Year through MAY 2024		
	2023	2024	% Change	2023	2024	% Change
<i>East South Central</i>						
Alabama	1,844	2,455	33.1%	8,163	11,287	38.3%
Kentucky	*	*	*	*	*	*
Mississippi	*	*	*	*	*	*
Tennessee	1,829	2,262	23.7%	8,051	10,381	28.9%
Subtotal (region)	3,673	4,717	28.4%	16,214	21,668	33.6%
<i>West South Central</i>						
Arkansas	*	*	*	*	*	*
Louisiana	*	*	*	*	*	*
Oklahoma	*	*	*	*	*	*
Texas	2,577	3,105	20.5%	10,899	14,663	34.5%
Subtotal (region)	2,577	3,105	20.5%	10,899	14,663	34.5%
<i>Mountain</i>						
Arizona	385	387	0.5%	1,979	1,641	-17.1%
Colorado	*	*	*	*	*	*
Idaho	159	181	13.8%	814	826	1.5%
Montana	*	*	*	*	*	*
Nevada	*	*	*	*	*	*
New Mexico	*	*	*	*	*	*
Utah	*	*	*	*	*	*
Wyoming	*	*	*	*	*	*
Subtotal (region)	544	568	4.4%	2,793	2,467	-11.7%
<i>Pacific</i>						
Alaska	*	*	*	*	*	*
California	416	409	-1.7%	2,284	1,937	-15.2%
Hawaii	*	*	*	*	*	*
Oregon	405	432	6.7%	1,893	1,906	0.7%
Washington	*	*	*	*	*	*
Subtotal (region)	821	841	2.4%	4,177	3,843	-8.0%
Subtotal (U.S.)	11,456	13,843	20.8%	52,117	63,162	21.2%
<i>Canada/Mexico/Puerto Rico</i>	0	0	—	0	0	—
States with *	741	870	17.4%	3,619	3,543	-2.1%
Total Floor Production	12,197	14,713	20.6%	55,736	66,705	19.7%

States with fewer than three active manufacturers are indicated with an asterisk (*). Production figures for these states are suppressed to protect proprietary information. Total production for these states is reported on the line labeled "States With *".

Table 23: Manufactured Home Floor Shipments

	MAY 2024			Year through MAY 2024		
	2023	2024	% Change	2023	2024	% Change
<i>New England</i>						
Connecticut	28	10	-64.3%	136	63	-53.7%
Maine	139	103	-25.9%	435	391	-10.1%
Massachusetts	26	31	19.2%	149	106	-28.9%
New Hampshire	56	50	-10.7%	223	158	-29.1%
Rhode Island	4	10	150.0%	9	12	33.3%
Vermont	20	29	45.0%	85	77	-9.4%
Subtotal (region)	273	233	-14.7%	1,037	807	-22.2%
<i>Middle Atlantic</i>						
New Jersey	42	36	-14.3%	324	222	-31.5%
New York	243	235	-3.3%	1,009	966	-4.3%
Pennsylvania	211	221	4.7%	1,156	1,090	-5.7%
Subtotal (region)	496	492	-0.8%	2,489	2,278	-8.5%
<i>East North Central</i>						
Illinois	123	122	-0.8%	663	422	-36.3%
Indiana	185	240	29.7%	1,001	900	-10.1%
Michigan	487	479	-1.6%	2,158	1,900	-12.0%
Ohio	210	193	-8.1%	1,019	932	-8.5%
Wisconsin	68	184	170.6%	376	483	28.5%
Subtotal (region)	1,073	1,218	13.5%	5,217	4,637	-11.1%
<i>West North Central</i>						
Iowa	64	30	-53.1%	248	172	-30.6%
Kansas	61	52	-14.8%	206	249	20.9%
Minnesota	114	78	-31.6%	374	330	-11.8%
Missouri	173	248	43.4%	716	991	38.4%
Nebraska	33	16	-51.5%	102	98	-3.9%
North Dakota	36	49	36.1%	93	166	78.5%
South Dakota	31	62	100.0%	162	157	-3.1%
Subtotal (region)	512	535	4.5%	1,901	2,163	13.8%
<i>South Atlantic</i>						
Delaware	50	55	10.0%	290	314	8.3%
District of Columbia	0	0	-	0	0	-
Florida	1,036	1,228	18.5%	5,681	5,541	-2.5%
Georgia	519	628	21.0%	2,256	3,182	41.0%
Maryland	10	19	90.0%	84	126	50.0%
North Carolina	732	911	24.5%	3,294	4,471	35.7%
South Carolina	582	777	33.5%	2,420	3,557	47.0%
Virginia	132	184	39.4%	667	883	32.4%
West Virginia	112	174	55.4%	526	782	48.7%
Subtotal (region)	3,173	3,976	25.3%	15,218	18,856	23.9%

(continued)

Table 23: Manufactured Home Floor Shipments (Continued)

	MAY 2024			Year through MAY 2024		
	2023	2024	% Change	2023	2024	% Change
<i>East South Central</i>						
Alabama	591	777	31.5%	2,591	3,693	42.5%
Kentucky	432	567	31.3%	1,887	2,651	40.5%
Mississippi	413	546	32.2%	1,576	2,523	60.1%
Tennessee	440	633	43.9%	1,873	2,811	50.1%
Subtotal (region)	1,876	2,523	34.5%	7,927	11,678	47.3%
<i>West South Central</i>						
Arkansas	198	263	32.8%	872	1,282	47.0%
Louisiana	427	634	48.5%	1,871	2,914	55.7%
Oklahoma	326	360	10.4%	1,278	1,560	22.1%
Texas	2,093	2,572	22.9%	9,155	12,114	32.3%
Subtotal (region)	3,044	3,829	25.8%	13,176	17,870	35.6%
<i>Mountain</i>						
Arizona	338	336	-0.6%	1,860	1,558	-16.2%
Colorado	72	155	115.3%	395	421	6.6%
Idaho	54	67	24.1%	245	291	18.8%
Montana	58	53	-8.6%	219	211	-3.7%
Nevada	72	74	2.8%	374	299	-20.1%
New Mexico	203	240	18.2%	749	1,082	44.5%
Utah	29	35	20.7%	152	187	23.0%
Wyoming	31	25	-19.4%	110	142	29.1%
Subtotal (region)	857	985	14.9%	4,104	4,191	2.1%
<i>Pacific</i>						
Alaska	0	19	—	12	25	108.3%
California	466	430	-7.7%	2,459	2,144	-12.8%
Hawaii	0	0	—	0	0	—
Oregon	188	233	23.9%	954	886	-7.1%
Washington	205	220	7.3%	999	1,031	3.2%
Subtotal (region)	859	902	5.0%	4,424	4,086	-7.6%
Subtotal (U.S.)	12,163	14,693	20.8%	55,493	66,566	20.0%
<i>Canada/Mexico/Puerto Rico</i>	0	0	—	0	0	—
* Destination Pending	60	25	-58.3%	239	129	-46.0%
Total Floor Shipments	12,223	14,718	20.4%	55,732	66,695	19.7%

* Destination Pending figures represent finished floor inventory. It is assumed that all inventory is shipped in the following month.

Table 24: Manufactured Housing Shipments as a Percentage of Total New Homes Sold

Month	Manufactured Home Shipments	New Single-Family Homes Sold	Shipments as % of Single-Family Homes Sold
2023 Total	89,178	666,000	11.8%
January	6,933	55,000	11.2%
February	6,564	56,000	10.5%
March	7,665	62,000	11.0%
April	6,654	60,000	10.0%
May	7,898	67,000	10.5%
June	8,179	58,000	12.4%
July	6,144	60,000	9.3%
August	8,661	52,000	14.3%
September	7,952	55,000	12.6%
October	8,383	50,000	14.4%
November	7,751	42,000	15.6%
December	6,394	49,000	11.5%

2024 To Date	42,650	299,000	12.5%
January	7,461	58,000	11.4%
February	8,347	58,000	12.6%
March	8,464	<i>65,000</i>	11.5%
April	8,965	<i>62,000</i>	12.6%
May	9,413	<i>56,000</i>	14.4%
June			
July			
August			
September			
October			
November			
December			

Figures in italics are preliminary and subject to further revision in subsequent months.

Data source: <http://www.census.gov>

Table 25: Manufactured Home Shipments as a Percentage of Total Home Starts

Month	Manufactured Home Shipments	New Single-Family Home Starts	Shipments as % of Single-Family Starts	New Multi-Family Home Starts	Shipments as % of Multi-Family Starts	Shipments as % of Total Home Starts
2023 Total	89,178	947,600	8.6%	472,400	15.9%	5.9%
January	6,933	57,900	10.7%	39,800	14.8%	6.6%
February	6,564	58,900	10.0%	44,300	12.9%	6.0%
March	7,665	71,400	9.7%	42,600	15.2%	6.3%
April	6,654	78,800	7.8%	42,900	13.4%	5.2%
May	7,898	92,600	7.9%	53,400	12.9%	5.1%
June	8,179	89,800	8.3%	42,900	16.0%	5.8%
July	6,144	91,900	6.3%	39,600	13.4%	4.5%
August	8,661	84,600	9.3%	31,100	21.8%	7.0%
September	7,952	82,800	8.8%	34,200	18.9%	6.4%
October	8,383	81,200	9.4%	33,900	19.8%	6.8%
November	7,751	84,900	8.4%	31,600	19.7%	6.2%
December	6,394	72,800	8.1%	36,100	15.0%	5.5%

2024 To Date	42,650	427,200	9.1%	134,400	24.1%	7.1%
January	7,461	70,300	9.6%	27,500	21.3%	7.1%
February	8,347	82,200	9.2%	31,500	20.9%	6.8%
March	8,464	<i>88,800</i>	8.7%	<i>21,100</i>	28.6%	7.2%
April	8,965	<i>95,900</i>	8.5%	<i>27,300</i>	24.7%	6.8%
May	9,413	<i>90,000</i>	9.5%	<i>27,000</i>	25.9%	7.4%
June						
July						
August						
September						
October						
November						
December						

Figures in italics are preliminary and subject to further revision in subsequent months.

Data source: <http://www.census.gov>

Table 26: Manufactured Home Corporations and Plants

Month	2023		2024	
	Corporations	Plants Producing Homes	Corporations	Plants Producing Homes
January	34	145	37	148
February	35	146	36	148
March	35	146	36	148
April	35	147	36	148
May	34	146	37	149
June	34	145		
July	34	145		
August	35	146		
September	36	147		
October	36	147		
November	36	147		
December	36	147		

Table 27: Manufactured Home Corporations and Plants, 1994-2023

Year	Corporations	Plants Producing Homes
1994	98	269
1995	92	285
1996	98	313
1997	89	323
1998	89	330
1999	71*	323
2000	70	280
2001	69	263
2002	66	235
2003	62	206
2004	66	210
2005	67	217
2006	67	205
2007	65	196
2008	61	170
2009	61	156
2010	51	131
2011	45	122
2012	45	123
2013	46	123
2014	46	125
2015	36	121
2016	35	127
2017	36	131
2018	35	133
2019	32	135
2020	34	135
2021	33	139
2022	34	145
2023	36	147

Data Source: Institute for Building Technology and Safety (IBTS) **Note:** Figures shown are for December of that year.

* Due to a change in reporting technology, the number of corporations reported in September 1999 reflects the number of corporations on record with IBTS as producers of manufactured homes. Parent companies with producing subsidiaries are reported as a single corporation.

Chart 1: 2024 Year-to-Date Regional Shipments Market Share - MAY

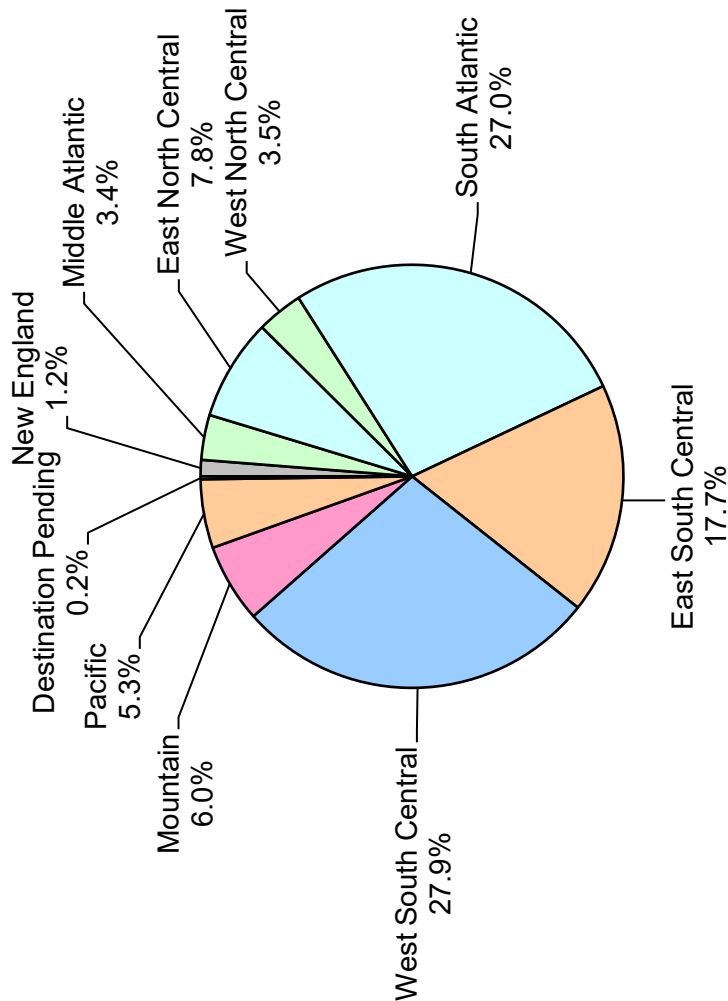


Chart 2: Monthly Manufactured Housing Shipments
2014 through 2024

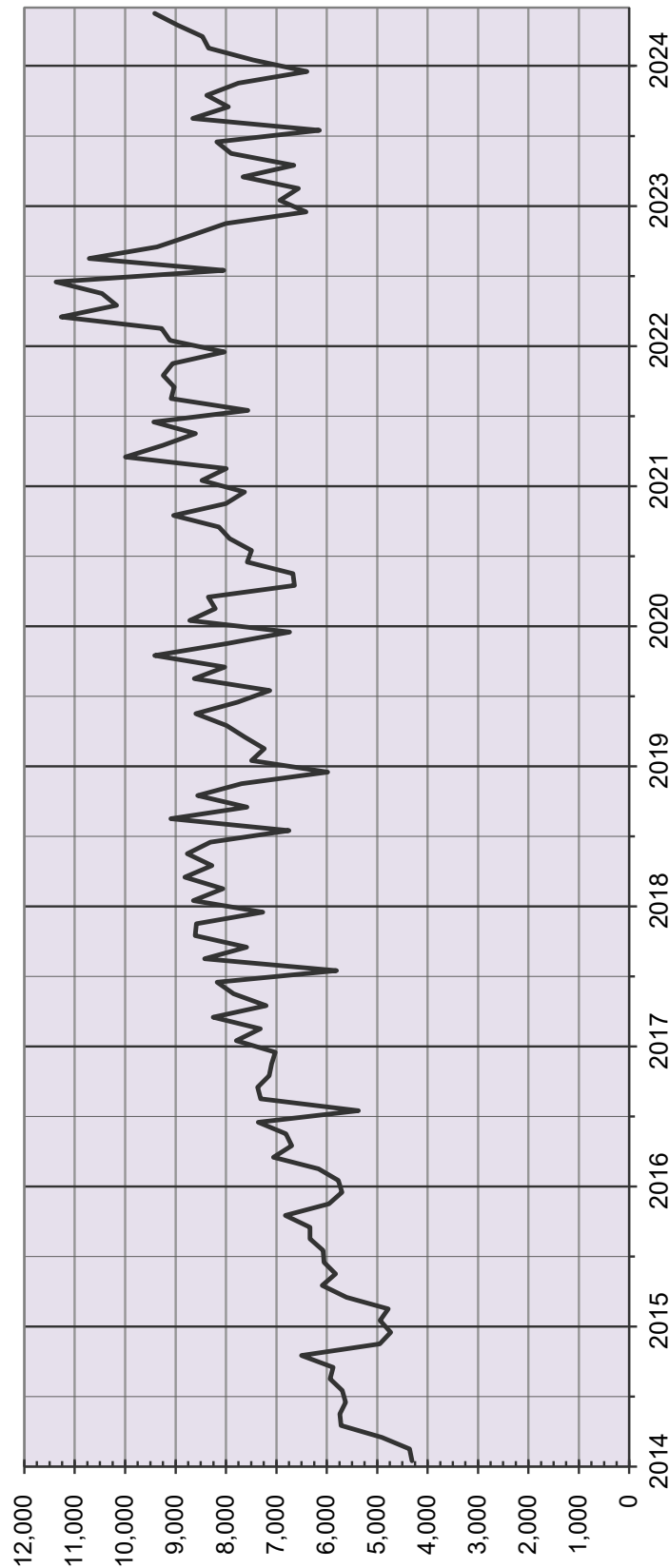


Table 28: Monthly Manufactured Housing Shipments (1980 – 2024)

Month	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994
January	17,816	15,609	13,732	17,783	19,790	18,397	18,809	15,857	12,823	15,252	13,260	11,278	13,392	17,086	20,655
February	18,835	17,534	17,219	19,721	22,199	19,669	18,623	16,059	15,033	14,486	13,612	10,835	13,617	18,133	21,508
March	19,222	21,476	22,085	25,580	25,585	26,065	20,463	19,652	19,011	18,167	16,313	13,069	16,131	21,021	26,717
April	18,215	24,128	22,423	25,166	26,041	26,378	23,067	21,334	18,931	17,404	16,472	15,295	17,818	21,600	24,908
May	15,653	22,884	21,788	26,951	28,943	27,883	22,451	20,231	20,171	19,088	18,052	16,634	16,995	20,360	26,008
June	15,501	23,052	23,457	29,484	27,727	25,288	21,648	21,643	21,652	18,855	17,557	15,562	18,288	22,683	27,924
July	17,003	21,754	19,456	23,454	24,510	24,135	20,364	20,880	16,708	14,606	15,059	14,846	17,943	19,922	22,279
August	20,081	22,235	22,102	29,945	29,846	27,629	21,677	21,961	21,879	19,194	19,399	17,120	19,082	23,639	28,937
September	21,297	21,264	21,271	27,979	24,429	24,640	21,405	21,620	20,603	16,593	15,921	15,301	19,789	23,420	27,151
October	23,822	20,348	20,346	26,712	27,447	27,539	23,100	21,971	19,807	17,770	17,930	16,901	21,647	23,564	28,262
November	17,792	15,794	18,903	23,533	21,928	20,956	17,250	17,176	17,556	15,072	14,267	13,028	18,615	22,331	26,005
December	15,854	14,235	16,026	18,771	16,548	16,910	15,813	14,214	14,255	11,767	10,330	10,844	17,470	20,517	23,578
Totals	221,091	240,313	238,808	295,079	294,993	283,489	244,660	232,598	218,429	198,254	188,172	170,713	210,787	254,276	303,932

Month	1995	1996	1997	1998	1999	2,000	2001	2002	2003	2004	2005	2006	2007	2008	2009
January	25,270	26,963	26,284	26,362	26,784	21,180	12,396	14,435	10,436	8,713	10,019	11,677	6,878	6,808	3,821
February	24,216	27,039	25,969	27,549	28,770	22,806	13,124	13,258	9,620	8,832	9,773	10,254	6,547	6,913	3,535
March	29,409	30,309	29,044	31,813	34,205	26,341	16,110	13,925	10,435	11,282	11,119	11,816	8,000	7,042	3,955
April	26,228	32,473	32,717	33,266	33,148	22,662	15,715	15,216	11,416	11,370	10,917	10,037	7,944	8,053	4,330
May	30,108	33,710	31,482	31,397	30,550	24,783	17,707	16,245	11,473	10,587	10,913	10,977	9,180	7,779	4,296
June	30,838	31,376	31,180	33,567	32,887	24,430	17,776	14,824	11,750	11,889	11,926	10,995	9,102	7,513	4,458
July	24,634	29,135	28,953	31,085	26,799	18,081	14,912	13,707	11,366	10,033	9,335	8,033	7,554	7,004	4,427
August	33,038	34,220	31,316	32,556	30,890	23,637	19,840	15,861	11,923	11,886	12,146	10,762	9,734	7,365	4,472
September	29,609	31,439	31,211	32,710	28,875	19,606	16,960	14,321	11,815	12,720	12,863	9,213	7,906	6,927	4,531
October	32,663	35,865	34,138	35,185	28,239	19,214	19,700	15,708	12,744	12,888	17,432	9,294	9,356	7,035	4,556
November	29,554	27,935	26,524	30,110	25,675	16,248	16,189	11,555	9,435	11,112	16,304	8,054	7,612	4,980	3,835
December	24,034	22,947	24,559	27,243	21,849	11,562	12,800	9,436	8,524	9,490	13,997	6,398	5,956	4,470	3,573
Totals	339,601	363,411	353,377	372,843	348,671	250,550	193,229	168,491	130,937	130,802	146,744	146,744	117,510	81,889	49,789

Month	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
January	3,158	2,776	3,945	4,190	4,309	4,942	5,769	7,795	8,646	7,493	8,717	8,479	9,110	6,933	7,461
February	3,457	2,885	4,139	4,117	4,359	4,780	6,161	7,318	8,061	7,241	8,209	7,992	9,275	6,564	8,347
March	4,517	4,035	4,696	4,504	4,908	5,608	7,056	8,254	8,813	7,623	8,351	9,993	11,268	7,665	8,464
April	4,817	3,954	4,650	5,321	5,718	6,089	6,697	7,205	8,279	7,986	6,644	9,259	10,168	6,654	8,965
May	5,023	4,475	5,197	5,659	5,738	5,828	6,813	7,848	8,769	8,601	6,672	8,605	10,457	7,898	9,413
June	5,430	5,024	5,087	5,347	5,625	6,055	7,361	8,178	8,311	7,765	7,580	9,434	11,372	8,179	
July	4,257	3,679	4,217	4,776	5,691	6,073	5,370	5,808	6,751	7,131	7,490	7,564	8,043	6,144	
August	4,862	5,166	5,567	5,842	5,937	6,330	7,309	8,425	9,091	8,631	7,926	9,087	10,715	8,661	
September	4,440	5,037	4,382	5,433	5,874	6,336	7,375	7,590	7,581	8,025	8,138	9,025	9,363	7,952	
October	3,841	5,436	5,144	6,087	6,505	6,824	7,144	8,613	8,564	9,412	9,040	9,247	8,685	8,383	
November	3,463	5,301	4,354	4,929	4,950	5,957	7,095	8,588	7,690	7,989	8,002	9,060	7,998	7,751	
December	2,781	3,838	3,513	4,005	4,730	5,697	7,019	7,269	5,984	6,736	7,632	8,030	6,411	6,394	
Totals	50,046	51,606	54,891	60,210	64,344	70,519	81,169	92,891	96,540	94,633	94,401	105,775	112,865	89,178	42,650

Data Source: Institute for Building Technology and Safety (IBTS)