



Monthly Economic Report DECEMBER 2024

MANUFACTURED HOUSING ACTIVITY

INDUSTRY PRODUCTION, SHIPMENTS, AND TRENDS

February 2025



Manufactured Housing Report Highlights

NEW MANUFACTURED HOME SHIPMENTS

December 2024

Total Shipments

7,048

Year-Over-Year Change

10.2%

Year-to-Date

Total Shipments

103,288

Year-Over-Year Change

15.8%

Seasonally Adjusted Annual Rate of Shipments (SAAR)*

103,571

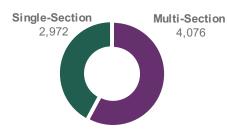
Year-Over-Year Change

7.3%

PRODUCT MIX & PERFORMANCE

Shipments in December 2024

Single-Section: 42.2% Multi-Section: 57.8%



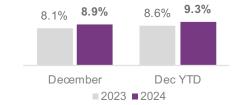
Shipments Year-to-Date

Single-Section: 11.1.0% increase YoY Multi-Section: 19.7% increase YoY



MH as % of Single-Family Home Starts

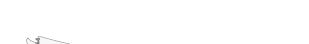
Current Month: 0.8 percentage pt increase YoY Year-to-Date: 0.7 percentage pt increase YoY

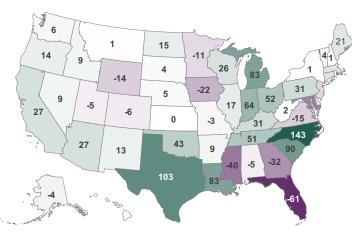


■2023 ■2024 SHIPMENTS ACROSS THE UNITED STATES

Change in Monthly Shipments from December 2023

	Dec 2024	YoY Change
Alabama	328	-5
Alaska	1	-4
Arizona	164	27
Arkansas	133	9
California	210	27
Colorado	36	-6
Connecticut	3	-10
Delaware	18	-7
Florida	434	-61
Georgia	285	-32
Hawaii	0	0
Idaho	35	9
Illinois	55	17
Indiana	162	64
Iowa	21	-22
Kansas	13	0
Kentucky	268	31
Louisiana	384	83
Maine	59	21
Maryland	17	-36
Massachusetts	6	-9
Michigan	218	83
Minnesota	50	-11
Mississippi	231	-40





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^{*}SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.





Monthly Economic Report KEY FINDINGS

MANUFACTURED HOME PRODUCTION

- **7,078** Manufactured homes produced in December 2024. This month's production is 11.3% higher than a year ago (6,360 homes in December 2023), and 17.7% lower than last month (8,597 homes produced in November 2024). No FEMA units were produced this December, making the fiscal year total 169 homes.
- **103,314** Manufactured homes produced year-to-date. Through December 2024, production is 15.9% higher than a year ago (89,169 homes produced through December 2023 YTD).
 - 152 Active homebuilding plants, operated by 38 corporations.

MANUFACTURED HOME SHIPMENTS

- **10.2%** Increase in monthly manufactured home shipments year-over-year (7,048 homes shipped in December 2024 compared to 6,394 homes in December 2023). Month-over-month, shipments decreased by 18% (8,600 homes in November 2024).
- **15.8%** Increase in total manufactured home shipments to date year-over-year (103,288 homes shipped through December 2024 YTD compared to 89,178 homes through December 2023 YTD).
- **103,571** Seasonally Adjusted Annual Rate of Shipments (SAAR) in December 2024. SAAR is 7.3% higher than a year ago (96,520 shipments) and 5.3% less than last month (109,313 shipments).

PRODUCT MIX & GEOGRAPHIC BREAKDOWN

- **42:58** Product mix of single-section (42.2%) and multi-section (57.8%) shipments in December 2024. Year-to-date, 45,037 single-section homes have shipped, a 11.1% increase from December 2023 YTD. To date, 58,251 multi-section homes have shipped, a 19.7% increase year-over-year.
- **64.4%** Market share of the top 3 geographic divisions for December 2024 shipments, including the East North Central (659 homes and 9.4% of total), West South Central (2,016 homes and 28.6% share), and South Atlantic (1,865 homes and 26.5% share).

CONTRIBUTION TO NEW SINGLE-FAMILY HOMES

- **9.3%** Manufactured home shipments as a percent of single-family home starts year-to-date, compared to 8.6% for December 2023 YTD. In December 2024 alone, shipments accounted for 8.9% of home starts (8.1% in December 2023).
- **13.1%** Manufactured home shipments as a percent of single-family home sales year-to-date, compared to 11.8% for December 2023 YTD. In December 2024 alone, shipments accounted for 11.9% of home sales (11.5% in December 2023).

Notes:

- 1 MHI's Economic Reports include home production and shipments. The difference is attributed to changes in inventory.
- 2 SAAR corrects for normal seasonal variations and projects annual shipments based on the current monthly total.
- 3 Geographic Divisions above are defined as follows: East North Central is IL, IN, MI, OH, and WI; West South Central is AR, LA, OK, and TX; South Atlantic is DE, DC, FL, GA, MD, NC, SC, VA, and WV.



Monthly Economic Report

EXECUTIVE SUMMARY CHARTS

Chart E1. Monthly Shipment Comparison

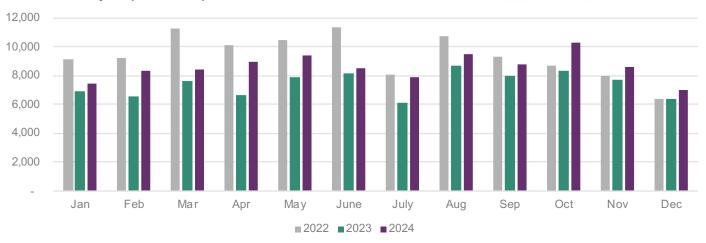


Table E1. Monthly Manufactured Home Shipments: Top Changes by State

Ranked By	Largest Incre	ases in Dece	ember Shipn	nents	Largest Decreases in December Shipments			
Change		2023	2024	YoY Change		2023	2024	YoY Change
1	North Carolina	367	510	143	Florida	495	434	-61
2	Texas	1,216	1,319	103	Mississippi	271	231	-40
3	South Carolina	342	432	90	Maryland	53	17	-36
4	Louisiana	301	384	83	Georgia	317	285	-32
5	Michigan	135	218	83	Iowa	43	21	-22
6	Indiana	98	162	64	Virginia	96	81	-15
7	Ohio	104	156	52	Wyoming	22	8	-14
8	Tennessee	246	297	51	New Jersey	21	9	-12
9	Oklahoma	137	180	43	Minnesota	61	50	-11
10	Kentucky	237	268	31	Connecticut	13	3	-10

Table E2. Monthly Manufactured Home Shipments by Division

Ranked By		December	Shipments	Year-Over-Year Change		
Change		2023	2024	Count	Percent	
1	East North Central	417	659	242	58.0%	
2	West South Central	1,778	2,016	238	13.4%	
3	South Atlantic	1,781	1,865	84	4.7%	
4	Pacific	333	376	43	12.9%	
5	East South Central	1,087	1,124	37	3.4%	
6	Mountain	393	427	34	8.7%	
7	Middle Atlantic	206	226	20	9.7%	
8	New England	93	99	6	6.5%	
9	West North Central	264	252	-12	-4.5%	
	Total	6,352	7,044	692	10.9%	

Total excludes Outside of U.S. and Destination Pending



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MANUFACTURED HOME SHIPMENTS: TOP STATES & REGIONS

MH Performance Snapshot

- 15.8% Change in shipments nationwide year-to-date compared to 2023 YTD.
- 70.9% Market share of the top 3 regions year-to-date (67.2% in 2023 YTD).
- 63.6% Market share of the top 10 states year-to-date (60.3% in 2023 YTD).

Table 1. Overview of Manufactured Home Shipments Year-to-Date, by Division

	Through December 2023			Thro	ugh Decemb	er 2024	Year-Over-Year Change	
	2023 Rank	Shipments	Market Share	2024 Rank	Shipments	Market Share	Count	Percent
West South Central	2	22,662	25.4%	1	27,991	27.1%	5,329	23.5%
South Atlantic	1	23,046	25.8%	2	27,379	26.5%	4,333	18.8%
East South Central	3	14,313	16.0%	3	17,911	17.3%	3,598	25.1%
East North Central	4	8,708	9.8%	4	8,883	8.6%	175	2.0%
Mountain	5	5,761	6.5%	5	6,309	6.1%	548	9.5%
Pacific	6	5,318	6.0%	6	5,424	5.3%	106	2.0%
West North Central	8	3,652	4.1%	7	4,050	3.9%	398	10.9%
Middle Atlantic	7	3,660	4.1%	8	3,596	3.5%	(64)	-1.7%
New England	9	1,751	2.0%	9	1,552	1.5%	(199)	-11.4%
Outside U.S.	10	-	0.0%	10	_	0.0%	-	-
Destination Pending	NA	307	0.3%	NA	193	0.2%	(114)	-37.1%
Total		89,178	100.2%		103,288	100.0%	14,110	15.8%

Table 2. Overview of Manufactured Home Shipments Year-to-Date, Top 10 States

	Thro	ugh Decembe	er 2023	Thro	ugh Decembe	er 2024	Year-Over-Year Change	
	2023 Rank	Shipments	Market Share	2024 Rank	Shipments	Market Share	Count	Percent
Texas	1	15,073	16.9%	1	18,343	17.8%	3,270	21.7%
Florida	2	7,364	8.3%	2	7,405	7.2%	41	0.6%
North Carolina	4	5,154	5.8%	3	6,768	6.6%	1,614	31.3%
Alabama	3	5,497	6.2%	4	5,744	5.6%	247	4.5%
South Carolina	5	4,077	4.6%	5	5,397	5.2%	1,320	32.4%
Louisiana	6	3,930	4.4%	6	5,302	5.1%	1,372	34.9%
Georgia	7	3,875	4.3%	7	4,601	4.5%	726	18.7%
Tennessee	11	2,946	3.3%	8	4,120	4.0%	1,174	39.9%
Kentucky	9	2,994	3.4%	9	4,118	4.0%	1,124	37.5%
Mississippi	12	2,876	3.2%	10	3,929	3.8%	1,053	36.6%
Total		53,786	60.3%		65,727	63.6%	11,941	22.2%

U.S. Divisions
East North Central: IL, IN, MI, OH, WI
Fact South Central: AL, KY, MS, TN

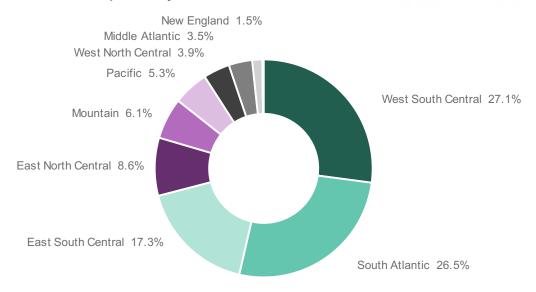
East South Central: AL, KY, MS, TN Middle Atlantic: NJ, NY, PA Mountain: AZ, CO, ID, MT, NM, NV, UT, WY New England: CT, MA, ME, NH, RI, VT Pacific: AK, CA, HI, OR, WA South Atlantic: DE, DC, FL, GA, MD, NC, SC, VA, WV West North Central: IA, KS, MN, MO, ND, NE, SD West South Central: AR, LA, OK, TX



Monthly Economic Report

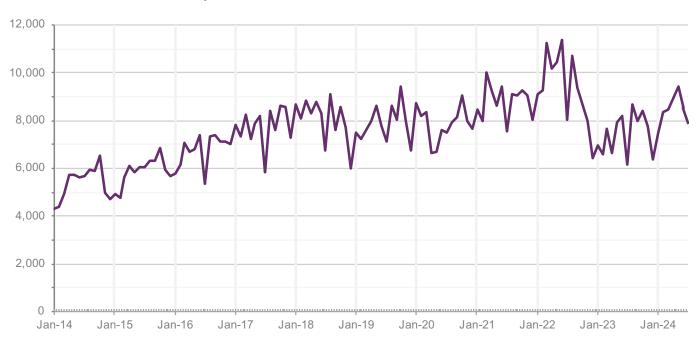
MANUFACTURED HOME SHIPMENTS: SUMMARY CHARTS

Chart 1. Manufactured Home Shipments by Division, December 2024 YTD



*Destination Pending (0.2%) and Outside U.S. (0%) not labelled on chart above.

Chart 2. Manufactured Home Shipments Over the Past Decade





Monthly Economic Report

MANUFACTURED HOME PRODUCTION & SHIPMENTS SUMMARY

- 11.3% Change in monthly production levels from December 2023 to December 2024.
- 15.9% Change in total production this year compared to 2023 YTD.
- 7,048 Shipments in December 2024.
- 103,288 Total shipments year-to-date.

Table 3. Manufactured Home Production, 2023-24

		Mon	thly			Cumu	lative	Cumulative				
	Production		Year-Over-Year Change		Production		Year-Over-Year Change					
	2023	2024	Count	Percent	2023	2024	Count	Percent				
January	6,951	7,475	524	7.5%	6,951	7,475	524	7.5%				
February	6,577	8,355	1,778	27.0%	13,528	15,830	2,302	17.0%				
March	7,646	8,447	801	10.5%	21,174	24,277	3,103	14.7%				
April	6,676	8,971	2,295	34.4%	27,850	33,248	5,398	19.4%				
May	7,869	9,408	1,539	19.6%	35,719	42,656	6,937	19.4%				
June	8,169	8,509	340	4.2%	43,888	51,165	7,277	16.6%				
July	6,134	7,896	1,762	28.7%	50,022	59,061	9,039	18.1%				
August	8,670	9,501	831	9.6%	58,692	68,562	9,870	16.8%				
September	7,955	8,814	859	10.8%	66,647	77,376	10,729	16.1%				
October	8,393	10,263	1,870	22.3%	75,040	87,639	12,599	16.8%				
November	7,769	8,597	828	10.7%	82,809	96,236	13,427	16.2%				
December	6,360	7,078	718	11.3%	89,169	103,314	14,145	15.9%				

Table 4. Manufactured Home Shipments, 2023-24

		Mon	thly		Cumulative				
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change		
	2023	2024	Count	Percent	2023	2024	Count	Percent	
January	6,933	7,461	528	7.6%	6,933	7,461	528	7.6%	
February	6,564	8,347	1,783	27.2%	13,497	15,808	2,311	17.1%	
March	7,665	8,464	799	10.4%	21,162	24,272	3,110	14.7%	
April	6,654	8,965	2,311	34.7%	27,816	33,237	5,421	19.5%	
May	7,898	9,413	1,515	19.2%	35,714	42,650	6,936	19.4%	
June	8,179	8,507	328	4.0%	43,893	51,157	7,264	16.5%	
July	6,144	7,904	1,760	28.6%	50,037	59,061	9,024	18.0%	
August	8,661	9,489	828	9.6%	58,698	68,550	9,852	16.8%	
September	7,952	8,802	850	10.7%	66,650	77,352	10,702	16.1%	
October	8,383	10,288	1,905	22.7%	75,033	87,640	12,607	16.8%	
November	7,751	8,600	849	11.0%	82,784	96,240	13,456	16.3%	
December	6,394	7,048	654	10.2%	89,178	103,288	14,110	15.8%	



Monthly Economic Report

ANNUAL RATE OF SHIPMENTS & MANUFACTURER INVENTORY

MH Performance Snapshot

- 103,571 Seasonally adjusted annual rate of shipments (SAAR).
- 7.3% Year-over-year change in SAAR.
 - **0.5%** Current manufacturer inventory as a share of monthly production.

Table 5. Seasonally Adjusted Annual Rate of Shipments (SAAR), 2023-24

	Seasonal	Factors	SA	AR	Year-Over-Year Change		
	2023	2024	2023	2024	Count	Percent	
January	96.7	100.7	86,051	88,873	2,822	3.3%	
February	92.7	97.8	84,967	102,386	17,419	20.5%	
March	111.0	98.7	82,872	102,924	20,052	24.2%	
April	95.2	103.5	83,871	103,897	20,026	23.9%	
May	107.9	110.2	87,849	102,511	14,663	16.7%	
June	110.8	102.9	88,560	99,237	10,676	12.1%	
July	83.3	90.1	88,468	105,278	16,810	19.0%	
August	114.7	110.1	90,594	103,458	12,864	14.2%	
September	100.1	99.9	95,319	105,770	10,451	11.0%	
October	107.0	113.8	94,000	108,480	14,480	15.4%	
November	100.5	94.4	92,555	109,313	16,758	18.1%	
December	79.5	81.7	96,520	103,571	7,051	7.3%	

Note: SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

Table 6. Manufacturer Inventory, 2023-24

	Inve	ntory	Share of Month	nly Production	Year-Over-Year Change		
	2023	2024	2023	2024	Count	Difference	
January	35	22	0.5%	0.3%	(13)	-0.2%	
February	48	30	0.7%	0.4%	(18)	-0.4%	
March	29	13	0.4%	0.2%	(16)	-0.2%	
April	51	19	0.8%	0.2%	(32)	-0.6%	
May	22	14	0.3%	0.1%	(8)	-0.1%	
June	12	16	0.1%	0.2%	4	0.0%	
July	2	8	0.0%	0.1%	6	0.1%	
August	11	20	0.1%	0.2%	9	0.1%	
September	14	32	0.2%	0.4%	18	0.2%	
October	24	7	0.3%	0.1%	(17)	-0.2%	
November	42	4	0.5%	0.0%	(38)	-0.5%	
December	8	34	0.1%	0.5%	26	0.4%	

Note: Inventory is the difference between home production and shipments (i.e., homes produced, but not shipped).



Monthly Economic Report

MANUFACTURED HOME PRODUCTION BY TYPE

- 3,001 Single-section production in December 2024 (42% of total production).
- **8.1%** Year-over-year change in single-section production this month.
- 4,077 Multi-section production in December 2024 (58% of total production).
- 13.8% Year-over-year change in multi-section production this month.

Table 7. Single-Section Manufactured Home Production, 2023-24

		Mon	thly		Cumulative				
	Production		Year-Over-Year Change		Produc	Production		Year-Over-Year Change	
	2023	2024	Count	Percent	2023	2024	Count	Percent	
January	3,123	3,253	130	4.2%	3,123	3,253	130	4.2%	
February	2,883	3,690	807	28.0%	6,006	6,943	937	15.6%	
March	3,391	3,789	398	11.7%	9,397	10,732	1,335	14.2%	
April	2,916	3,966	1,050	36.0%	12,313	14,698	2,385	19.4%	
May	3,581	4,134	553	15.4%	15,894	18,832	2,938	18.5%	
June	3,755	3,664	(91)	-2.4%	19,649	22,496	2,847	14.5%	
July	2,955	3,414	459	15.5%	22,604	25,910	3,306	14.6%	
August	4,115	4,079	(36)	-0.9%	26,719	29,989	3,270	12.2%	
September	3,760	3,877	117	3.1%	30,479	33,866	3,387	11.1%	
October	3,806	4,521	715	18.8%	34,285	38,387	4,102	12.0%	
November	3,463	3,675	212	6.1%	37,748	42,062	4,314	11.4%	
December	2,777	3,001	224	8.1%	40,525	45,063	4,538	11.2%	

Table 8. Multi-Section Manufactured Home Production, 2023-24

		Mon	thly			Cumul	ative	
	Produ	ction	Year-Over-Year Change		Produc	ction	Year-Over-Year Change	
	2023	2024	Count	Percent	2023	2024	Count	Percent
January	3,828	4,222	394	10.3%	3,828	4,222	394	10.3%
February	3,694	4,665	971	26.3%	7,522	8,887	1,365	18.1%
March	4,255	4,658	403	9.5%	11,777	13,545	1,768	15.0%
April	3,760	5,005	1,245	33.1%	15,537	18,550	3,013	19.4%
May	4,288	5,274	986	23.0%	19,825	23,824	3,999	20.2%
June	4,414	4,845	431	9.8%	24,239	28,669	4,430	18.3%
July	3,179	4,482	1,303	41.0%	27,418	33,151	5,733	20.9%
August	4,555	5,422	867	19.0%	31,973	38,573	6,600	20.6%
September	4,195	4,937	742	17.7%	36,168	43,510	7,342	20.3%
October	4,587	5,742	1,155	25.2%	40,755	49,252	8,497	20.8%
November	4,306	4,922	616	14.3%	45,061	54,174	9,113	20.2%
December	3,583	4,077	494	13.8%	48,644	58,251	9,607	19.7%



Monthly Economic Report

MANUFACTURED HOME SHIPMENTS BY TYPE

- **45,037** Single-section shipments year-to-date (44% of total shipments).
- 11.1% Year-over-year change in single-section shipments through December (YTD).
- 58,251 Multi-section shipments year-to-date (56% of total shipments).
- 19.7% Year-over-year change in multi-section shipments through December (YTD).

Table 9. Single-Section Manufactured Home Shipments, 2023-24

		Mon	thly			Cumul	ative	
	Shipm	ents	Year-Over-Y	ear Change	Shipm	ents	Year-Over-Year Change	
	2023	2024	Count	Percent	2023	2024	Count	Percent
January	3,103	3,245	142	4.6%	3,103	3,245	142	4.6%
February	2,875	3,685	810	28.2%	5,978	6,930	952	15.9%
March	3,404	3,801	397	11.7%	9,382	10,731	1,349	14.4%
April	2,893	3,960	1,067	36.9%	12,275	14,691	2,416	19.7%
May	3,613	4,139	526	14.6%	15,888	18,830	2,942	18.5%
June	3,754	3,659	(95)	-2.5%	19,642	22,489	2,847	14.5%
July	2,965	3,421	456	15.4%	22,607	25,910	3,303	14.6%
August	4,110	4,072	(38)	-0.9%	26,717	29,982	3,265	12.2%
September	3,757	3,875	118	3.1%	30,474	33,857	3,383	11.1%
October	3,797	4,533	736	19.4%	34,271	38,390	4,119	12.0%
November	3,445	3,675	230	6.7%	37,716	42,065	4,349	11.5%
December	2,807	2,972	165	5.9%	40,523	45,037	4,514	11.1%

Table 10. Multi-Section Manufactured Home Shipments, 2023-24

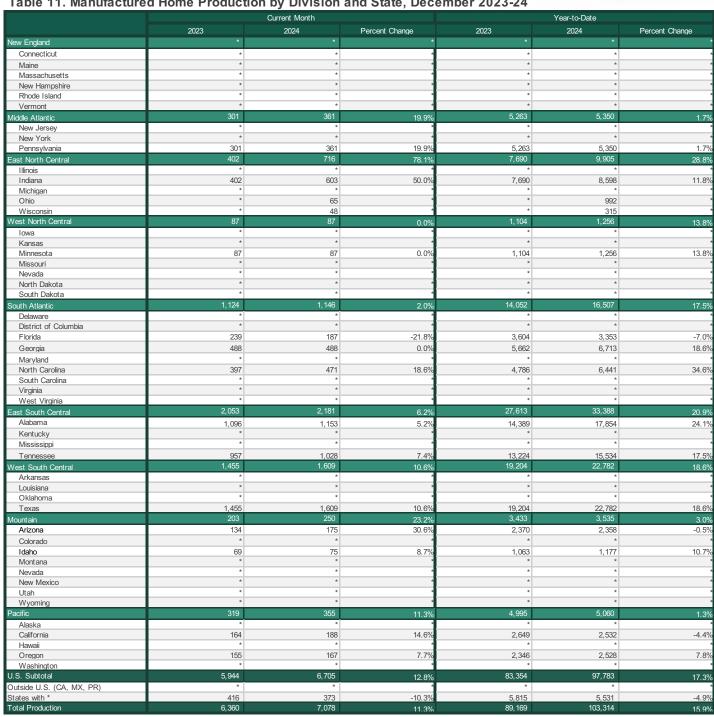
		Mon	thly		Cumulative				
	Shipm	ents	Year-Over-Y	Year-Over-Year Change		ents	Year-Over-Y	ear Change	
	2023	2024	Count	Percent	2023	2024	Count	Percent	
January	3,830	4,216	386	10.1%	3,830	4,216	386	10.1%	
February	3,689	4,662	973	26.4%	7,519	8,878	1,359	18.1%	
March	4,261	4,663	402	9.4%	11,780	13,541	1,761	14.9%	
April	3,761	5,005	1,244	33.1%	15,541	18,546	3,005	19.3%	
May	4,285	5,274	989	23.1%	19,826	23,820	3,994	20.1%	
June	4,425	4,848	423	9.6%	24,251	28,668	4,417	18.2%	
July	3,179	4,483	1,304	41.0%	27,430	33,151	5,721	20.9%	
August	4,551	5,417	866	19.0%	31,981	38,568	6,587	20.6%	
September	4,195	4,927	732	17.4%	36,176	43,495	7,319	20.2%	
October	4,586	5,755	1,169	25.5%	40,762	49,250	8,488	20.8%	
November	4,306	4,925	619	14.4%	45,068	54,175	9,107	20.2%	
December	3,587	4,076	489	13.6%	48,655	58,251	9,596	19.7%	



Monthly Economic Report

DATA TABLES: STATE-LEVEL PRODUCTION & SHIPMENTS



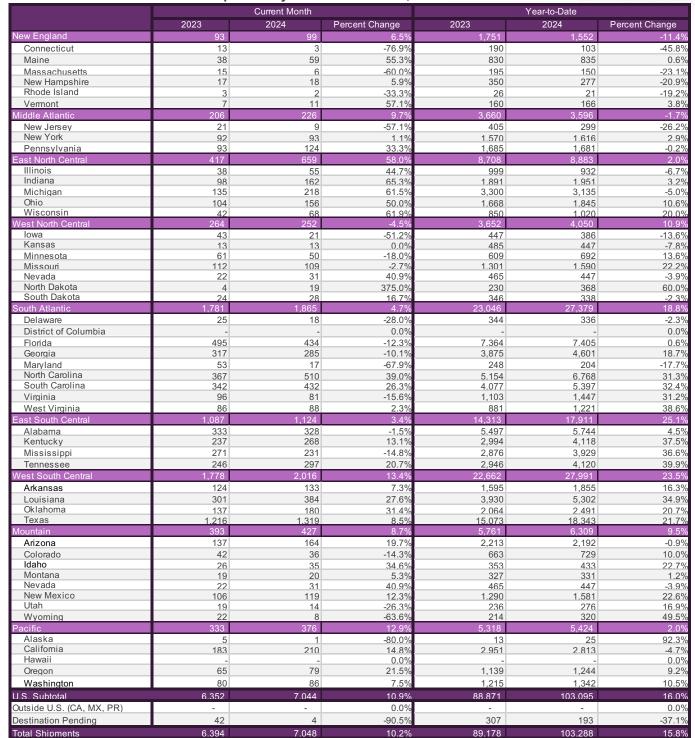


Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



Monthly Economic Report







Monthly Economic Report



		Shipme	nts			Product	tion	
	Single-Sed	ction	Multi-Sec	tion	Single-Se	ection	Multi-Sec	tion
	Count	Share	Count	Share	Count	Share	Count	Share
New England	41	41.4%	58	58.6%	*	*	*	
Connecticut	3	100.0%	-	0.0%	*	*	*	
Maine	17	28.8%	42	71.2%	*	*	*	
Massachusetts	5	83.3%	1	16.7%	*	*	*	
New Hampshire	9	50.0%	9	50.0%	*	*	*	
Rhode Island	2	100.0%	-	0.0%	*	*	*	
Vermont	5	45.5%	6	54.5%	*	*	*	
Middle Atlantic	101	44.7%	125	55.3%	164	45.4%	197	54.6%
New Jersey	4	44.4%	5	55.6%	*	*	*	
New York	40	43.0%	53	57.0%	101	45 40/	407	E4.00
Pennsylvania East North Central	57 398	46.0% 60.4%	67 261	54.0% 39.6%	164 433	45.4% 60.5%	197 283	54.69 39.59
Illinois	27	49.1%	28	50.9%	*	00.5 /6 *	203	39.37
Indiana	114	70.4%	48	29.6%	375	62.2%	228	37.89
Michigan	109	50.0%	109	50.0%	*	VZ.Z/0	*	37.0
Ohio	104	66.7%	52	33.3%	35	53.8%	30	46.29
Wisconsin	44	64.7%	24	35.3%	23	47.9%	25	52.19
Vest North Central	129	51.2%	123	48.8%	38	43.7%	49	56.3%
Iowa	16	76.2%	5	23.8%	*	*	*	
Kansas	4	30.8%	9	69.2%	*	*	*	
Minnesota	25	50.0%	25	50.0%	38	43.7%	49	56.39
Missouri	52	47.7%	57	52.3%	*	*	*	
Nevada	11	35.5%	20	64.5%	*	*	*	
North Dakota	9	47.4%	10	52.6%	*	*	*	
South Dakota	15	53.6%	13	46.4%	*	*	*	
South Atlantic	700	37.5%	1165	62.5%	389	33.9%	757	66.1%
Delaware	6	33.3%	12	66.7%	*	*	*	
District of Columbia	-	0.0%	-	0.0%	*	*	*	
Florida	133	30.6%	301	69.4%	39	20.9%	148	79.19
Georgia	100	35.1%	185	64.9%	148	30.3%	340	69.79
Maryland	15	88.2%	2	11.8%	*	*	*	
North Carolina	222	43.5%	288	56.5%	202	42.9%	269	57.19
South Carolina	158	36.6%	274	63.4%	*	*	*	
Virginia	30	37.0%	51	63.0%	*	*	*	
West Virginia	36	40.9%	52	59.1%	*	*	*	
ast South Central	452	40.2%	672	59.8%	949	43.5%	1,232	56.5%
Alabama	158	48.2%	170	51.8%	548	47.5%	605	52.59
Kentucky	108	40.3%	160	59.7%	*	*	*	
Mississippi	89	38.5%	142	61.5%	*	*	*	
Tennessee	97	32.7%	200	67.3%	401	39.0%	627	61.09
Vest South Central	936	46.4%	1080	53.6%	763	47.4%	846	52.6%
Arkansas	61	45.9%	72	54.1%	*	*	*	
Louisiana	243	63.3%	141	36.7%	*	*	*	
Oklahoma	91	50.6%	89	49.4%	*	*	*	=
Texas	541	41.0%	778	59.0%	763	47.4%	846	52.6
lountain	158	37.0%	269 104	63.0%	67	26.8%	183	73.29
Arizona	60	36.6%		63.4%	53	30.3%	122	69.7
Colorado	13	36.1%	23	63.9%		*		64.5
Idaho	11 7	31.4%	24	68.6%	14	18.7%	61	81.3
Montana		35.0%	13	65.0%	*		*	
Nevada New Mexico	11 51	35.5% 42.9%	68	64.5% 57.1%	*	*	*	
Utah	2	14.3%	12	85.7%	*	*	*	
Wyoming	3	37.5%	5	62.5%	*	*	*	
acific	54	14.4%	322	85.6%	57	16.1%	298	83.9°
Alaska	-	0.0%	1	100.0%	*	*	*	
California	39	18.6%	171	81.4%	39	20.7%	149	79.3
Hawaii	-	0.0%	-	0.0%	*	*	*	70.0
Oregon	9	11.4%	70	88.6%	18	10.8%	149	89.2
Washington	6	7.0%	80	93.0%	*	*	*	
.S. Subtotal	2,969	42.1%	4,075	57.9%	2,860	42.7%	3,845	57.39
utside U.S. (CA, MX, PR)	-	0.0%	-	0.0%	*	*	*	
est. Pending/States with *	3	75.0%	1	25.0%	141	37.8%	232	62.29
ooa . onanigrotates with	2.972	42.2%	4.076	57.8%	3.001	42.4%	4.077	04.2

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



Monthly Economic Report



		Shipme	ents			Product	tion	
	Single-Se		Multi-Se	ction	Single-Se	ection	Multi-Se	ction
	Count	Share	Count	Share	Count	Share	Count	Share
ew England	693	44.7%	859	55.3%	*	*	*	
Connecticut	73	70.9%	30	29.1%	*	*	*	
Maine	328	39.3%	507	60.7%	*	*	*	
Massachusetts	77	51.3%	73	48.7%	*	*	*	
New Hampshire	130	46.9%	147	53.1%	*	*	*	
Rhode Island	12	57.1%	9	42.9%	*	*	*	
Vermont	73	44.0%	93	56.0%	*	*	*	
liddle Atlantic	1,631	45.4%	1,965	54.6%	2,394	44.7%	2,956	55.3
New Jersey	175	58.5%	124	41.5%	*	*	*	
New York	660	40.8%	956	59.2%	*	*	*	
Pennsylvania	796	47.4%	885	52.6%	2,394	44.7%	2,956	55.3
ast North Central	5,479	61.7%	3,404	38.3%	6,451	65.1%	3,454	34.9
Illinois	564	60.5%	368	39.5%	*	*	*	
Indiana	1.386	71.0%	565	29.0%	5.821	67.7%	2.777	32.3
Michigan	1,578	50.3%	1,557	49.7%	*	*	*	02.0
Ohio	1.245	67.5%	600	32.5%	476	48.0%	516	52.0
Wisconsin	706	69.2%	314	30.8%	154	48.9%	161	51.
/est North Central	2,268	56.0%	1,782	44.0%	485	38.6%	771	61.4
lowa	288	74.6%	98	25.4%	*	*	*	
Kansas	321	71.8%	126	28.2%	*	*	*	
Minnesota	326	47.1%	366	52.9%	485	38.6%	771	61.4
Missouri	823	51.8%	767	48.2%	*	*	*	011
Nevada	97	21.7%	350	78.3%	*	*	*	
North Dakota	154	41.8%	214	58.2%	*	*	*	
South Dakota	170	50.3%	168	49.7%	*	*	*	
outh Atlantic	9,929	36.3%	17,450	63.7%	5.419	32.8%	11.088	67.2
Delaware	83	24.7%	253	75.3%	*	*	*	
District of Columbia		0.0%	_	0.0%	*	*	*	
Florida	2.411	32.6%	4.994	67.4%	826	24.6%	2.527	75.4
Georgia	1,562	33.9%	3,039	66.1%	2,056	30.6%	4,657	69.4
Maryland	137	67.2%	67	32.8%	*	*	*	
North Carolina	2.764	40.8%	4.004	59.2%	2.537	39.4%	3.904	60.6
South Carolina	1.909	35.4%	3.488	64.6%	2.557	35.4 /0	3.304	00.0
Virginia	575	39.7%	872	60.3%	*	*	*	
West Virginia	488	40.0%	733	60.0%	*	*	*	
ast South Central	7,956	44.4%	9,955	55.6%	14,902	44.6%	18,486	55.4
Alabama Kentucky	3.018	52.5%	2.726	47.5%	8.595	48.1%	9.259	51.9
	1.645	39.9%	2.473	60.1%	*	*	*	
Mississippi Tennessee	1.892 1.401	48.2% 34.0%	2.037 2.719	51.8% 66.0%	6.307	40.6%	9.227	59.4
/est South Central	13,556	48.4%	14,435	51.6%	11.029	48.4%	11,753	51.0
	892	48.1%	963	51.9%	*	*	*	01.
Arkansas Louisiana	3.466	65.4%	1.836	34.6%	*	*	*	
Oklahoma	1.221	49.0%	1.270	51.0%	*	*	*	
Texas	7.977	43.5%	10.366	56.5%	11.029	48.4%	11.753	51.0
lountain	2,318	36.7%	3.991	63.3%	993	28.1%	2.542	71.9
Arizona	648	29.6%	1.544	70.4%	660	28.0%	1.698	72.0
Colorado	357	49.0%	372	51.0%	*	*	*	12.0
Idaho	130	30.0%	303	70.0%	333	28.3%	844	71.
Montana	147	44.4%	184	55.6%	333	20.5%	044	/ 1.
Nevada	97	21.7%	350	78.3%	*	*	*	
New Mexico	590	37.3%	991	62.7%	*	*	*	
Utah	90	32.6%	186	67.4%	*	*	*	
Wyoming	259	80.9%	61	19.1%	*	*	*	
acific	1,087	20.0%	4,337	80.0%	948	18.7%	4,112	81.
Alaska	12		13	52.0%	*	*	*	
California	571	48.0%	2.242	52.0% 79.7%	484	19.1%	2.048	80.
Hawaii	5/1	20.3% 0.0%	2.242	0.0%	404	19.1%	∠.∪48	au.
Oregon	342		902		464	18.4%	2.064	81.
Washington	162	27.5% 12.1%	1.180	72.5% 87.9%	404	18.4%	2.004	61.
.S. Subtotal	44,917	43.6%	58,178	56.4%	42,621	43.6%	55,162	56.
utside U.S. (CA, MX, PR)	- 44,817	0.0%	- 30,176	0.0%	72,02T	*	*	
					0.440	44.00/	0.000	
est. Pending/States with *	120	62.2%	73	37.8%	2,442	44.2%	3,089	55.8

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



Monthly Economic Report

STATE RANKS FOR MANUFACTURED HOME PRODUCTION

- 54.4% Market share of the top 3 states year-to-date (Texas, Alabama, and Tennessee).
- **22.1%** Market share of Texas year-to-date (24.5% of single-section and 20.2% of multi-section homes).

Table 15. Manufactured Home Production, Ranked by State, December 2024

	То	tal Production		:	Single-Section			Multi-Section	
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	1,609	22.7%	1	763	25.4%	1	846	20.8%
Alabama	2	1,153	16.3%	2	548	18.3%	3	605	14.8%
Tennessee	3	1,028	14.5%	3	401	13.4%	2	627	15.4%
Indiana	4	603	8.5%	4	375	12.5%	6	228	5.6%
Georgia	5	488	6.9%	7	148	4.9%	4	340	8.3%
North Carolina	6	471	6.7%	5	202	6.7%	5	269	6.6%
Pennsylvania	7	361	5.1%	6	164	5.5%	7	197	4.8%
California	8	188	2.7%	9	39	1.3%	8	149	3.7%
Florida	9	187	2.6%	9	39	1.3%	10	148	3.6%
Arizona	10	175	2.5%	8	53	1.8%	11	122	3.0%
Oregon	11	167	2.4%	14	18	0.6%	8	149	3.7%
Minnesota	12	87	1.2%	11	38	1.3%	13	49	1.2%
Idaho	13	75	1.1%	15	14	0.5%	12	61	1.5%
Ohio	14	65	0.9%	12	35	1.2%	14	30	0.7%
Wisconsin	15	48	0.7%	13	23	0.8%	15	25	0.6%
Other States	NA	373	5.3%		141	4.7%		232	5.7%
Total		7,078	100.0%		3,001	100.0%		4,077	100.0%
Product Mix		100.0%			42.4%			57.6%	

Table 16. Manufactured Home Production, Ranked by State, December 2024 YTD

	To	otal Production		5	Single-Section			Multi-Section	
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	22,782	22.1%	1	11,029	24.5%	1	11,753	20.2%
Alabama	2	17,854	17.3%	2	8,595	19.1%	2	9,259	15.9%
Tennessee	3	15,534	15.0%	3	6,307	14.0%	3	9,227	15.8%
Indiana	4	8,598	8.3%	4	5,821	12.9%	7	2,777	4.8%
Georgia	5	6,713	6.5%	7	2,056	4.6%	4	4,657	8.0%
North Carolina	6	6,441	6.2%	5	2,537	5.6%	5	3,904	6.7%
Pennsylvania	7	5,350	5.2%	6	2,394	5.3%	6	2,956	5.1%
Florida	8	3,353	3.2%	8	826	1.8%	8	2,527	4.3%
California	9	2,532	2.5%	11	484	1.1%	10	2,048	3.5%
Oregon	10	2,528	2.4%	13	464	1.0%	9	2,064	3.5%
Arizona	11	2,358	2.3%	9	660	1.5%	11	1,698	2.9%
Minnesota	12	1,256	1.2%	10	485	1.1%	13	771	1.3%
Idaho	13	1,177	1.1%	14	333	0.7%	12	844	1.4%
Ohio	14	992	1.0%	12	476	1.1%	14	516	0.9%
Wisconsin	15	315	0.3%	15	154	0.3%	15	161	0.3%
Other States	NA	5,531	5.4%		2,442	5.4%		3,089	5.3%
Total		103,314	100.0%		45,063	100.0%		58,251	100.0%
Product Mix		100.0%			43.6%			56.4%	



Wyoming

Alaska

Hawaii Canada

Massachusetts

District of Columbia

Destination Pending

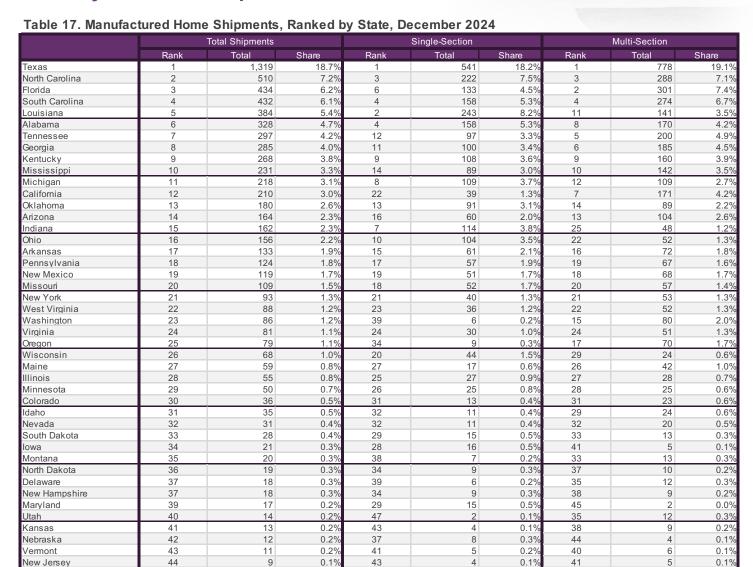
Connecticut

Puerto Rico

Rhode Island

DECEMBER 2024

Monthly Economic Report



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Monthly Economic Report

Table 18. Manufactured Home Shipments, Ranked by State, December 2024 YTD

		Total Shipments			Single-Section			Multi-Section	
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	18,343	17.8%	1	7,977	17.7%	1	10,366	17.8%
Florida	2	7,405	7.2%	5	2,411	5.4%	2	4,994	8.6%
North Carolina	3	6,768	6.6%	4	2,764	6.1%	3	4,004	6.9%
Alabama	4	5,744	5.6%	3	3,018	6.7%	6	2,726	4.7%
South Carolina	5	5,397	5.2%	6	1,909	4.2%	4	3,488	6.0%
Louisiana	6	5,302	5.1%	2	3,466	7.7%	11	1,836	3.2%
Georgia	7	4,601	4.5%	10	1,562	3.5%	5	3,039	5.2%
Tennessee	8	4,120	4.0%	11	1,401	3.1%	7	2,719	4.7%
Kentucky	9	4,118	4.0%	8	1,645	3.7%	8	2,473	4.2%
Mississippi	10	3,929	3.8%	7	1,892	4.2%	10	2,037	3.5%
Michigan	11	3,135	3.0%	9	1,578	3.5%	12	1,557	2.7%
California	12	2,813	2.7%	23	571	1.3%	9	2,242	3.8%
Oklahoma	13	2,491	2.1 %	14	1,221	2.7%	14	1,270	2.2%
	14	2,192	2.4 %	20	648		13	1,544	2.7%
Arizona	15			12	1,386	1.4%			
Indiana		1,951	1.9%			3.1%	25	565	1.0%
Arkansas	16	1,855	1.8%	15	892	2.0%	17	963	1.7%
Ohio	17	1,845	1.8%	13	1,245	2.8%	24	600	1.0%
Pennsylvania	18	1,681	1.6%	17	796	1.8%	20	885	1.5%
New York	19	1,616	1.6%	19	660	1.5%	18	956	1.6%
Missouri	20	1,590	1.5%	16	823	1.8%	22	767	1.3%
New Mexico	21	1,581	1.5%	21	590	1.3%	16	991	1.7%
Virginia	22	1,447	1.4%	22	575	1.3%	21	872	1.5%
Washington	23	1,342	1.3%	36	162	0.4%	15	1,180	2.0%
Oregon	24	1,244	1.2%	27	342	0.8%	19	902	1.5%
West Virginia	25	1,221	1.2%	25	488	1.1%	23	733	1.3%
Wisconsin	26	1,020	1.0%	18	706	1.6%	31	314	0.5%
Illinois	27	932	0.9%	24	564	1.3%	28	368	0.6%
Maine	28	835	0.8%	28	328	0.7%	26	507	0.9%
Colorado	29	729	0.7%	26	357	0.8%	27	372	0.6%
Minnesota	30	692	0.7%	29	326	0.7%	29	366	0.6%
Kansas	31	447	0.4%	30	321	0.7%	39	126	0.2%
Nevada	31	447	0.4%	42	97	0.2%	30	350	0.6%
Idaho	33	433	0.4%	40	130	0.3%	32	303	0.5%
Iowa	34	386	0.4%	31	288	0.6%	41	98	0.2%
North Dakota	35	368	0.4%	37	154	0.3%	34	214	0.4%
South Dakota	36	338	0.3%	35	170	0.4%	37	168	0.3%
Delaware	37	336	0.3%	44	83	0.2%	33	253	0.4%
Montana	38	331	0.3%	38	147	0.3%	36	184	0.3%
Wyoming	39	320	0.3%	32	259	0.6%	45	61	0.1%
New Jersey	40	299	0.3%	34	175	0.4%	40	124	0.2%
New Hampshire	41	277	0.3%	40	130	0.3%	38	147	0.3%
Utah	42	276	0.3%	43	90	0.2%	35	186	0.3%
Nebraska	43	229	0.2%	33	186	0.4%	46	43	0.1%
Maryland	44	204	0.2%	39	137	0.3%	44	67	0.1%
Vermont	45	166	0.2%	46	73	0.2%	42	93	0.1%
Massachusetts	46	150	0.2%	45	77	0.2%	42	73	0.2%
Connecticut	46	103	0.1%	46	73	0.2%	43	30	0.1%
	48	25		48	12		48	13	0.1%
Alaska			0.0%			0.0%			
Rhode Island District of Columbia	49	21	0.0%	48	12	0.0%	49	9	0.0%
	50	-	0.0%	50	-	0.0%	50	-	0.0%
Hawaii	50	-	0.0%	50	-	0.0%	50		0.0%
Canada	50	-	0.0%	50	-	0.0%	50	-	0.0%
Puerto Rico	50	-	0.0%	50	-	0.0%	50	-	0.0%
Destination Pending	NA	193	0.2%	NA	120	0.3%	NA	73	0.1%
Total		103,288	100.0%		45,037	100.0%		58,251	100.0%
Product Mix		100.0%			43.6%			56.4%	



Monthly Economic Report

MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS

- 11,199 Floor production in December 2024.
- 12.3% Year-over-year change in December floor production.
- 162,057 Total floor shipments year-to-date.
- 17.2% Year-over-year change in floor shipments through December (YTD).

Table 20. Manufactured Home Floor Production, 2023-24

		Mon	thly			Cumul	ative	
	Produ	ction	Year-Over-Year Change		Production		Year-Over-Year Change	
	2023	2024	Count	Percent	2023	2024	Count	Percent
January	10,815	11,751	936	8.7%	10,815	11,751	936	8.7%
February	10,308	13,070	2,762	26.8%	21,123	24,821	3,698	17.5%
March	11,954	13,144	1,190	10.0%	33,077	37,965	4,888	14.8%
April	10,462	14,027	3,565	34.1%	43,539	51,992	8,453	19.4%
May	12,197	14,713	2,516	20.6%	55,736	66,705	10,969	19.7%
June	12,621	13,401	780	6.2%	68,357	80,106	11,749	17.2%
July	9,338	12,420	3,082	33.0%	77,695	92,526	14,831	19.1%
August	13,269	14,968	1,699	12.8%	90,964	107,494	16,530	18.2%
September	12,179	13,784	1,605	13.2%	103,143	121,278	18,135	17.6%
October	13,025	16,040	3,015	23.1%	116,168	137,318	21,150	18.2%
November	12,124	13,566	1,442	11.9%	128,292	150,884	22,592	17.6%
December	9,973	11,199	1,226	12.3%	138,265	162,083	23,818	17.2%

Table 20. Manufactured Home Floor Shipments, 2023-24

		Mont	thly			Cumul	ative	
	Shipm	ents	Year-Over-Year Change		Shipm	ents	Year-Over-Year Chang	
	2023	2024	Count	Percent	2023	2024	Count	Percent
January	10,799	11,727	928	8.6%	10,799	11,727	928	8.6%
February	10,290	13,063	2,773	26.9%	21,089	24,790	3,701	17.5%
March	11,979	13,166	1,187	9.9%	33,068	37,956	4,888	14.8%
April	10,441	14,021	3,580	34.3%	43,509	51,977	8,468	19.5%
May	12,223	14,718	2,495	20.4%	55,732	66,695	10,963	19.7%
June	12,642	13,402	760	6.0%	68,374	80,097	11,723	17.1%
July	9,348	12,428	3,080	32.9%	77,722	92,525	14,803	19.0%
August	13,256	14,952	1,696	12.8%	90,978	107,477	16,499	18.1%
September	12,177	13,762	1,585	13.0%	103,155	121,239	18,084	17.5%
October	13,013	16,078	3,065	23.6%	116,168	137,317	21,149	18.2%
November	12,106	13,572	1,466	12.1%	128,274	150,889	22,615	17.6%
December	10,011	11,168	1,157	11.6%	138,285	162,057	23,772	17.2%



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MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS BY DIVISION

MH Performance Snapshot

- 8/9 Geographic divisions with year-over-year growth in floor shipments this month.
- 7/9 Geographic divisions with year-over-year growth in total floor shipments December YTD.

Table 21. Manufactured Home Floor Shipments, Ranked by Division, December 2023-24

Panel A. Floor Shipments in December

	Shipn	nents	Year-Over-Y	ear Change
	2023	2024	Count	Percent
South Atlantic	2,903	3,036	133	4.6%
West South Central	2,679	3,106	427	15.9%
East South Central	1,720	1,797	77	4.5%
East North Central	594	921	327	55.1%
Mountain	634	704	70	11.0%
Pacific	621	716	95	15.3%
West North Central	353	375	22	6.2%
Middle Atlantic	320	351	31	9.7%
New England	139	157	18	12.9%
Outside U.S.	-	-	0	0.0%
Destination Pending	48	5	-43	-89.6%
Total	10,011	11,168	1,157	11.6%

Panel B. Floor Shipments December YTD

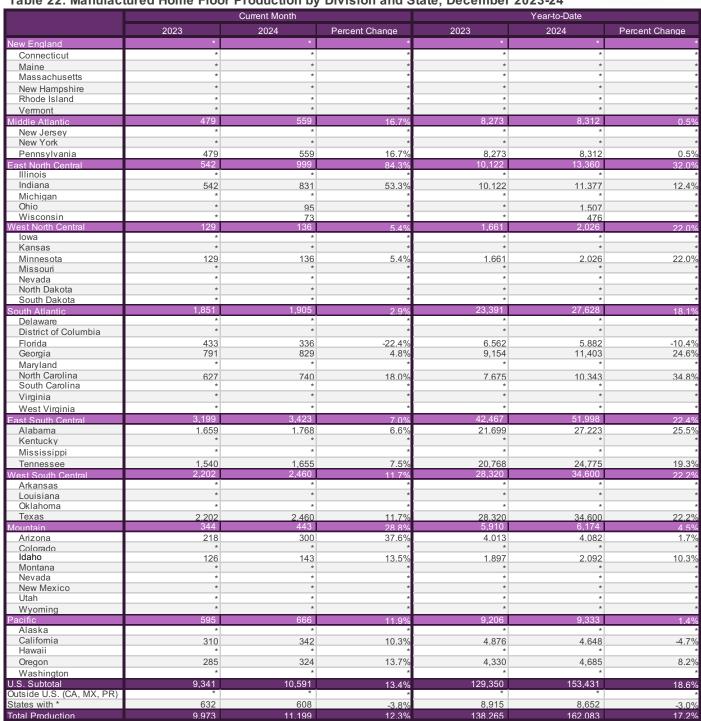
	Shipm	nents	Year-Over-Y	ear Change
	2023	2024	Count	Percent
South Atlantic	37,576	44,894	7,318	19.5%
West South Central	33,999	42,527	8,528	25.1%
East South Central	21,879	27,921	6,042	27.6%
East North Central	11,960	12,289	329	2.8%
Mountain	9,265	10,382	1,117	12.1%
Pacific	9,825	9,965	140	1.4%
West North Central	5,072	5,836	764	15.1%
Middle Atlantic	5,616	5,561	-55	-1.0%
New England	2,692	2,411	-281	-10.4%
Outside U.S.	-	-	0	0.0%
Destination Pending	401	271	-130	-32.4%
Total	138,285	162,057	23,772	17.2%



DECEMBER 2024 Monthly Economic Report

DATA TABLES: STATE-LEVEL FLOOR PRODUCTION & SHIPMENTS



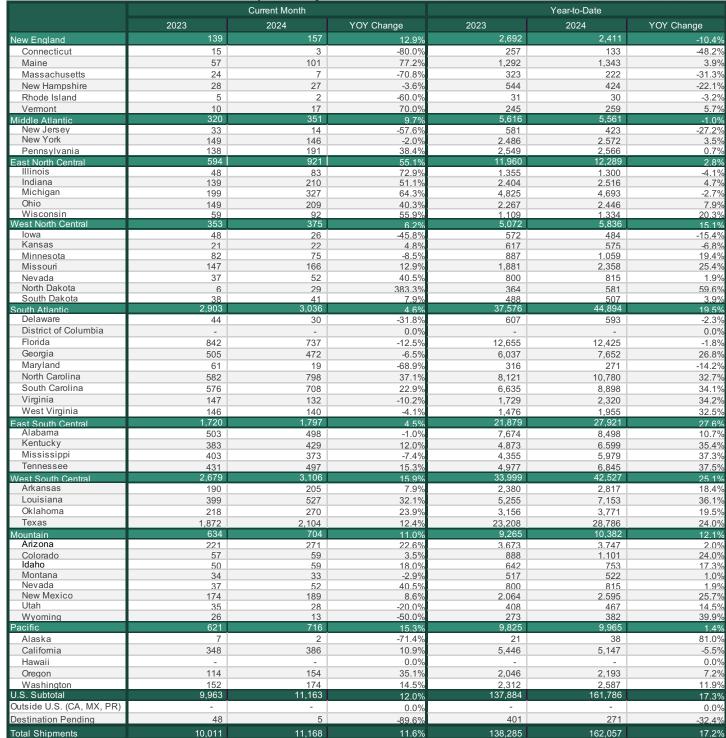


Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



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Table 23. Manufactured Home Floor Shipments by Division and State, December 2023-24





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MANUFACTURED HOME SHIPMENTS IN CONTEXT

- 13.1% Shipments as a share of new single-family homes sold year-to-date (11.8% in 2023).
- 9.3% Shipments as a share of new single-family home starts year-to-date (8.6% in 2023).

Table 24. Manufactured Home Shipments as a Percent of New Single-Family Homes Sold, 2023-24

	Manufactured Home Shipments		New Residential Co Family Ho		Shipments as % of Single-Family Homes Sold**	
	2023	2024	2023	2024	2023	2024
January	6,933	7,461	55,000	58,000	11.2%	11.4%
February	6,564	8,347	56,000	58,000	10.5%	12.6%
March	7,665	8,464	62,000	65,000	11.0%	11.5%
April	6,654	8,965	60,000	65,000	10.0%	12.1%
May	7,898	9,413	67,000	61,000	10.5%	13.4%
June	8,179	8,507	58,000	59,000	12.4%	12.6%
July	6,144	7,904	60,000	62,000	9.3%	11.3%
August	8,661	9,489	52,000	56,000	14.3%	14.5%
September	7,952	8,802	55,000	58,000	12.6%	13.2%
October	8,383	10,288	50,000	45,000	14.4%	18.6%
November	7,751	8,600	42,000	46,000	15.6%	15.8%
December	6,394	7,048	49,000	52,000	11.5%	11.9%
YTD	89,178	103,288	666,000	685,000	11.8%	13.1%
Year Total	89,178		666,000		11.8%	

^{*}Source: U.S. Census and HUD Survey of Construction. Include site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

Table 25. Manufactured Home Shipments as a Percent of Single-Family, Multi-Family, and Total Home Starts, 2023-24

Panel A. Single-Family Home Starts

	Manufactured Home Shipments		Residential Cons Family Hor		Shipments as % of New Home Starts**	
	2023	2024	2023	2024	2023	2024
January	6,933	7,461	57,900	70,300	10.7%	9.6%
February	6,564	8,347	58,900	82,200	10.0%	9.2%
March	7,665	8,464	71,400	88,800	9.7%	8.7%
April	6,654	8,965	78,800	96,100	7.8%	8.5%
May	7,898	9,413	92,600	91,600	7.9%	9.3%
June	8,179	8,507	89,800	93,300	8.3%	8.4%
July	6,144	7,904	91,900	80,900	6.3%	8.9%
August	8,661	9,489	84,600	89,500	9.3%	9.6%
September	7,952	8,802	82,800	89,400	8.8%	9.0%
October	8,383	10,288	81,200	79,600	9.4%	11.4%
November	7,751	8,600	84,900	76,000	8.4%	10.2%
December	6,394	7,048	72,800	71,800	8.1%	8.9%
YTD	89,178	103,288	947,600	1,009,500	8.6%	9.3%
Year Total	89,178		947,600		8.6%	

^{**}Calculated as MH Shipments/(MH Shipments + Census New Homes Sold).



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Table 25. Manufactured Home Shipments as a Percent of Total, Single-Family, and Multi-Family Home Starts, Cont'd.

Panel B. Multi-Family Home Starts

	Manufactured Home Shipments		New Residential Co Family Hor		Shipments as % of Multi-Family Home Starts**		
	2023	2024	2023	2024	2023	2024	
January	6,933	7,461	39,800	27,500	14.8%	21.3%	
February	6,564	8,347	44,300	31,500	12.9%	20.9%	
March	7,665	8,464	42,600	21,100	15.2%	28.6%	
April	6,654	8,965	42,900	29,600	13.4%	23.2%	
May	7,898	9,413	53,400	29,400	12.9%	24.3%	
June	8,179	8,507	42,900	30,300	16.0%	21.9%	
July	6,144	7,904	39,600	34,400	13.4%	18.7%	
August	8,661	9,489	31,100	32,400	21.8%	22.7%	
September	7,952	8,802	34,200	26,800	18.9%	24.7%	
October	8,383	10,288	33,900	35,500	19.8%	22.5%	
November	7,751	8,600	31,600	22,200	19.7%	27.9%	
December	6,394	7,048	36,100	34,200	15.0%	17.1%	
YTD	89,178	103,288	472,400	354,900	15.9%	22.5%	
Year Total	89,178		472,400		15.9%		

Panel C. Total Home Starts (Single- and Multi-Family)

	Manufactured Home Shipments		New Residential Construction: Total Home Starts*		Shipments as % of Total Home Starts**	
	2023	2024	2023	2024	2023	2024
January	6,933	7,461	97,700	97,900	6.6%	7.1%
February	6,564	8,347	103,200	113,700	6.0%	6.8%
March	7,665	8,464	114,000	109,800	6.3%	7.2%
April	6,654	8,965	121,700	125,700	5.2%	6.7%
May	7,898	9,413	146,000	120,900	5.1%	7.2%
June	8,179	8,507	132,600	123,600	5.8%	6.4%
July	6,144	7,904	131,400	115,300	4.5%	6.4%
August	8,661	9,489	115,800	121,800	7.0%	7.2%
September	7,952	8,802	117,000	116,100	6.4%	7.0%
October	8,383	10,288	115,100	115,100	6.8%	8.2%
November	7,751	8,600	116,500	98,200	6.2%	8.1%
December	6,394	7,048	108,900	106,000	5.5%	6.2%
YTD	89,178	103,288	1,419,900	1,364,100	5.9%	7.0%
Year Total	89,178		1,419,900		5.9%	

^{*}Source: U.S. Census and HUD Survey of Construction. Includes site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

^{**}Calculated as MH Shipments/(MH Shipments + Census Home Starts).



Monthly Economic Report MANUFACTURED HOME CORPORATIONS & PLANTS

MH Performance Snapshot

- **38** Total manufactured home corporations in December 2024.
- 152 Total manufactured home production plants in December 2024.

Table 26. Manufactured Home Corporations and Plants, 2023-24

	20	23	2024			
	Corporations	Plants	Corporations	Plants		
January	34	145	37	148		
February	35	146	36	148		
March	35	146	36	148		
April	35	147	36	148		
May	34	146	37	149		
June	34	145	37	149		
July	34	145	37	149		
August	35	146	38	150		
September	36	147	38	152		
October	36	147	38	152		
November	36	147	38	152		
December	36	147	38	152		

Table 27. Manufactured Home Corporations and Plants Since 1994

	Corporations	Plants		Corporations	Plants		Corporations	Plants
1994	98	269	2004	66	210	2014	46	125
1995	92	285	2005	67	217	2015	36	121
1996	98	313	2006	67	205	2016	35	127
1997	89	323	2007	65	196	2017	36	131
1998	89	330	2008	61	170	2018	35	133
1999	71*	323	2009	61	156	2019	32	135
2000	70	280	2010	51	131	2020	34	135
2001	69	263	2011	45	122	2021	33	139
2002	66	235	2012	45	123	2022	34	145
2003	62	206	2013	46	123	2023	36	147

^{*}Change in reporting technology: parent companies with producing subsidiaries are reported as a single corporation.

Source: Institute for Building Technology and Safety (IBTS)

Notes: Plants are facilities that produced homes; Annual figures are for December of that year.



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HISTORICAL SHIPMENT DATA

Table 28. Manufactured Home Shipments Since 1980

