



Monthly Economic Report

FEBRUARY 2025

MANUFACTURED HOUSING ACTIVITY
INDUSTRY PRODUCTION, SHIPMENTS, AND TRENDS

April 2025



FEBRUARY 2025

Manufactured Housing Report Highlights

NEW MANUFACTURED HOME SHIPMENTS

February 2025

Total Shipments

8,372

Year-Over-Year Change

0.3%

Year-to-Date

Total Shipments

17,251

Year-Over-Year Change

9.1%

Seasonally Adjusted Annual Rate of Shipments (SAAR)*

100,187

Year-Over-Year Change

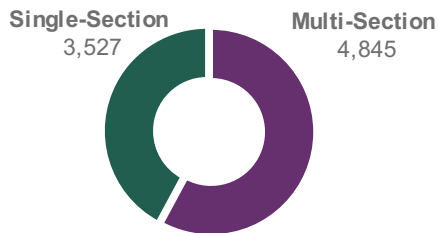
-2.1%

PRODUCT MIX & PERFORMANCE

Shipments in February 2025

Single-Section: 42.1%

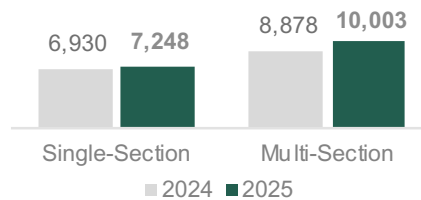
Multi-Section: 57.9%



Shipments Year-to-Date

Single-Section: 4.6% increase YoY

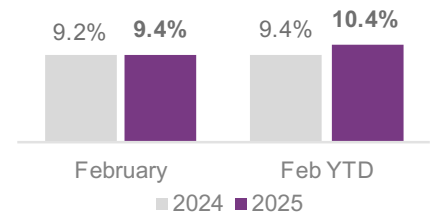
Multi-Section: 12.7% increase YoY



MH as % of Single-Family Home Starts

Current Month: 0.2 percentage pt increase YoY

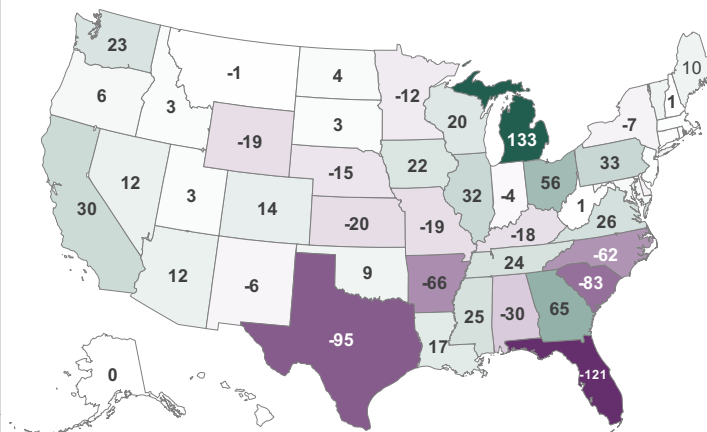
Year-to-Date: 1 percentage pt increase YoY



SHIPMENTS ACROSS THE UNITED STATES

	Feb 2025	YoY Change
Alabama	473	-30
Alaska	1	0
Arizona	226	12
Arkansas	130	-66
California	264	30
Colorado	62	14
Connecticut	9	-2
Delaware	33	-8
Florida	534	-121
Georgia	427	65
Hawaii	0	0
Idaho	25	3
Illinois	85	32
Indiana	155	-4
Iowa	41	22
Kansas	18	-20
Kentucky	311	-18
Louisiana	422	17
Maine	35	10
Maryland	22	5
Massachusetts	10	2
Michigan	334	133
Minnesota	26	-12
Mississippi	364	25
Missouri	111	-19

Change in Monthly Shipments from February 2024



	Feb 2025	YoY Change
Montana	26	-1
Nebraska	1	-15
Nevada	48	12
New Hampshire	12	1
New Jersey	25	2
New Mexico	124	-6
New York	96	-7
North Carolina	473	-62
North Dakota	18	4
Ohio	199	56
Oklahoma	202	9
Oregon	110	6
Pennsylvania	180	33
Rhode Island	0	-1
South Carolina	428	-83
South Dakota	23	3
Tennessee	338	24
Texas	1,451	-95
Utah	24	3
Vermont	14	10
Virginia	134	26
Washington	137	23
West Virginia	97	1
Wisconsin	50	20
Wyoming	11	-19

*SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.



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KEY FINDINGS

MANUFACTURED HOME PRODUCTION

- 8,368** Manufactured homes produced in February 2025. This month's production is 0.2% higher than a year ago (8,355 homes in February 2024), and 5.7% lower than last month (8,878 homes produced in January 2025). No FEMA units were produced this February, making the fiscal year total 169 homes.
- 17,246** Manufactured homes produced year-to-date. Through February 2025, production is 8.9% higher than a year ago (15,830 homes produced through February 2024 YTD).
- 152** Active homebuilding plants, operated by 38 corporations.

MANUFACTURED HOME SHIPMENTS

- 0.3%** Increase in monthly manufactured home shipments year-over-year (8,372 homes shipped in February 2025 compared to 8,347 homes in February 2024). Month-over-month, shipments decreased by 5.7% (8,879 homes in January 2025).
- 9.1%** Increase in total manufactured home shipments to date year-over-year (17,251 homes shipped through February 2025 YTD compared to 15,808 homes through February 2024 YTD).
- 100,187** Seasonally Adjusted Annual Rate of Shipments (SAAR) in February 2025. SAAR is -2.1% lower than a year ago (102,386 shipments) and 5.7% less than last month (106,216 shipments).

PRODUCT MIX & GEOGRAPHIC BREAKDOWN

- 42:58** Product mix of single-section (42.1%) and multi-section (57.9%) shipments in February 2025. Year-to-date, 7,248 single-section homes have shipped, a 4.6% increase from February 2024 YTD. To date, 10,003 multi-section homes have shipped, a 12.7% increase year-over-year.
- 19.5%** Market share of the top 3 geographic divisions for February 2025 shipments, including the East North Central (823 homes and 9.8% of total), Pacific (512 homes and 6.1% share), and Middle Atlantic (301 homes and 3.6% share).

CONTRIBUTION TO NEW SINGLE-FAMILY HOMES

- 10.4%** Manufactured home shipments as a percent of single-family home starts year-to-date, compared to 9.4% for February 2024 YTD. In February 2025 alone, shipments accounted for 9.4% of home starts (9.2% in February 2024).
- 12.9%** Manufactured home shipments as a percent of single-family home sales year-to-date, compared to 12% for February 2024 YTD. In February 2025 alone, shipments accounted for 12.4% of home sales (12.6% in February 2024).

Notes:

- MHI's Economic Reports include home production and shipments. The difference is attributed to changes in inventory.
- SAAR corrects for normal seasonal variations and projects annual shipments based on the current monthly total.
- Geographic Divisions above are defined as follows: East North Central is IL, IN, MI, OH, and WI; Pacific is AK, CA, HI, OR, and WA; Middle Atlantic is NJ, NY, and PA.

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EXECUTIVE SUMMARY CHARTS

Chart E1. Monthly Shipment Comparison

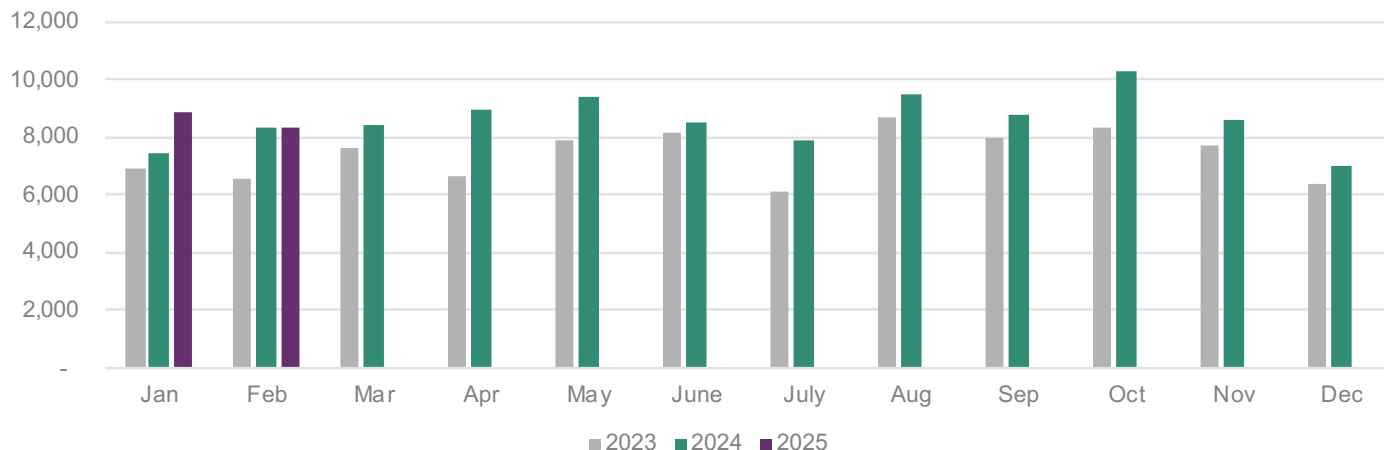


Table E1. Monthly Manufactured Home Shipments: Top Changes by State

Ranked By Change	Largest Increases in February Shipments				Largest Decreases in February Shipments			
		2024	2025	YoY Change		2024	2025	YoY Change
1	Michigan	201	334	133	Florida	655	534	-121
2	Georgia	362	427	65	Texas	1546	1451	-95
3	Ohio	143	199	56	South Carolina	511	428	-83
4	Pennsylvania	147	180	33	Arkansas	196	130	-66
5	Illinois	53	85	32	North Carolina	535	473	-62
6	California	234	264	30	Alabama	503	473	-30
7	Virginia	108	134	26	Kansas	38	18	-20
8	Mississippi	339	364	25	Wyoming	30	11	-19
9	Tennessee	314	338	24	Missouri	130	111	-19
10	Washington	114	137	23	Kentucky	329	311	-18

Table E2. Monthly Manufactured Home Shipments by Division

Ranked By Change		February Shipments		Year-Over-Year Change	
		2024	2025	Count	Percent
1	East North Central	586	823	237	40.4%
2	Pacific	453	512	59	13.0%
3	Middle Atlantic	273	301	28	10.3%
4	New England	60	80	20	33.3%
5	Mountain	528	546	18	3.4%
6	East South Central	1,485	1,486	1	0.1%
7	West North Central	275	238	-37	-13.5%
8	West South Central	2,340	2,205	-135	-5.8%
9	South Atlantic	2,325	2,148	-177	-7.6%
	Total	8,325	8,339	14	0.2%

Total excludes Outside of U.S. and Destination Pending

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MANUFACTURED HOME SHIPMENTS: TOP STATES & REGIONS

MH Performance Snapshot

- ↑ 9.1% Change in shipments nationwide year-to-date compared to 2024 YTD.
- 70.1% Market share of the top 3 regions year-to-date (73.2% in 2024 YTD).
- 62.6% Market share of the top 10 states year-to-date (65.6% in 2024 YTD).

Table 1. Overview of Manufactured Home Shipments Year-to-Date, by Division

	Through February 2024			Through February 2025			Year-Over-Year Change	
	2024 Rank	Shipments	Market Share	2025 Rank	Shipments	Market Share	Count	Percent
West South Central	1	4,511	28.5%	1	4,546	26.4%	35	0.8%
South Atlantic	2	4,349	27.5%	2	4,519	26.2%	170	3.9%
East South Central	3	2,718	17.2%	3	3,026	17.5%	308	11.3%
East North Central	4	1,084	6.9%	4	1,652	9.6%	568	52.4%
Mountain	5	976	6.2%	5	1,102	6.4%	126	12.9%
Pacific	6	872	5.5%	6	1,004	5.8%	132	15.1%
Middle Atlantic	7	601	3.8%	7	645	3.7%	44	7.3%
West North Central	8	541	3.4%	8	507	2.9%	(34)	-6.3%
New England	9	126	0.8%	9	183	1.1%	57	45.2%
Outside U.S.	10	-	0.0%	10	-	0.0%	-	-
Destination Pending	NA	30	0.2%	NA	67	0.4%	37	123.3%
Total		15,808	100.2%		17,251	100.0%	1,443	9.1%

Table 2. Overview of Manufactured Home Shipments Year-to-Date, Top 10 States

	Through February 2024			Through February 2025			Year-Over-Year Change	
	2024 Rank	Shipments	Market Share	2025 Rank	Shipments	Market Share	Count	Percent
Texas	1	3,006	19.0%	1	2,995	17.4%	(11)	-0.4%
Florida	2	1,236	7.8%	2	1,097	6.4%	(139)	-11.2%
North Carolina	3	1,048	6.6%	3	1,076	6.2%	28	2.7%
Alabama	4	886	5.6%	4	929	5.4%	43	4.9%
South Carolina	5	872	5.5%	5	928	5.4%	56	6.4%
Louisiana	6	785	5.0%	6	856	5.0%	71	9.0%
Georgia	7	705	4.5%	7	813	4.7%	108	15.3%
Tennessee	9	609	3.9%	8	732	4.2%	123	20.2%
Mississippi	8	617	3.9%	9	709	4.1%	92	14.9%
Kentucky	10	606	3.8%	10	656	3.8%	50	8.3%
Total		10,370	65.6%		10,791	62.6%	421	4.1%

U.S. Divisions

East North Central: IL, IN, MI, OH, WI
East South Central: AL, KY, MS, TN
Middle Atlantic: NJ, NY, PA

Mountain: AZ, CO, ID, MT, NM, NV, UT, WY
New England: CT, MA, ME, NH, RI, VT
Pacific: AK, CA, HI, OR, WA

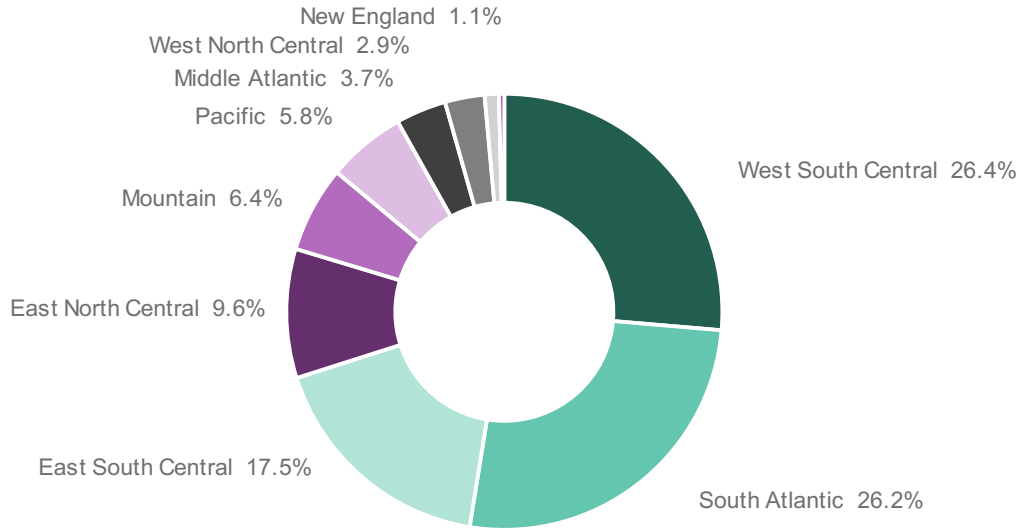
South Atlantic: DE, DC, FL, GA, MD, NC, SC, VA, WV
West North Central: IA, KS, MN, MO, ND, NE, SD
West South Central: AR, LA, OK, TX

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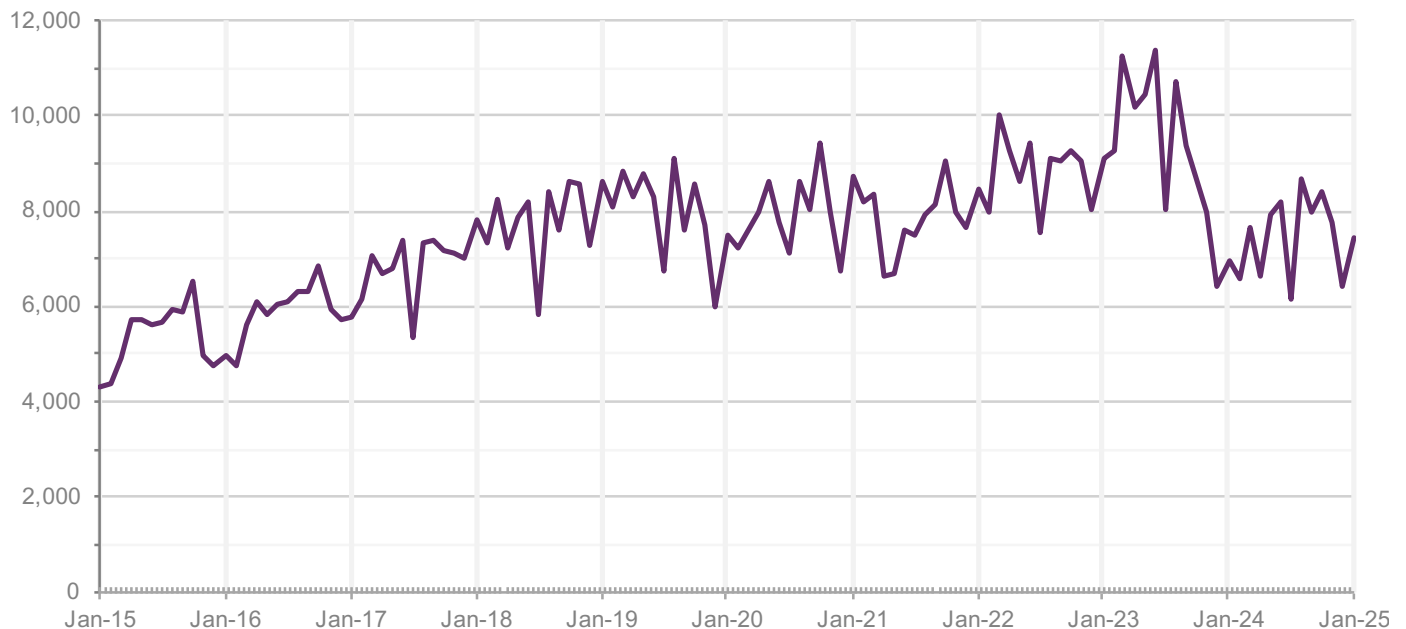
MANUFACTURED HOME SHIPMENTS: SUMMARY CHARTS

Chart 1. Manufactured Home Shipments by Division, February 2025 YTD



*Destination Pending (0.4%) and Outside U.S. (0%) not labelled on chart above.

Chart 2. Manufactured Home Shipments Over the Past Decade





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MANUFACTURED HOME PRODUCTION & SHIPMENTS SUMMARY

MH Performance Snapshot

- **0.2%** Change in monthly production levels from February 2024 to February 2025 .
- ↑ **8.9%** Change in total production this year compared to 2024 YTD.
- **8,372** Shipments in February 2025.
- **17,251** Total shipments year-to-date.

Table 3. Manufactured Home Production, 2024-25

	Monthly				Cumulative			
	Production		Year-Over-Year Change		Production		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	7,475	8,878	1,403	18.8%	7,475	8,878	1,403	18.8%
February	8,355	8,368	13	0.2%	15,830	17,246	1,416	8.9%
March	8,447				24,277			
April	8,971				33,248			
May	9,408				42,656			
June	8,509				51,165			
July	7,896				59,061			
August	9,501				68,562			
September	8,814				77,376			
October	10,263				87,639			
November	8,597				96,236			
December	7,078				103,314			

Table 4. Manufactured Home Shipments, 2024-25

	Monthly				Cumulative			
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	7,461	8,879	1,418	19.0%	7,461	8,879	1,418	19.0%
February	8,347	8,372	25	0.3%	15,808	17,251	1,443	9.1%
March	8,464				24,272			
April	8,965				33,237			
May	9,413				42,650			
June	8,507				51,157			
July	7,904				59,061			
August	9,489				68,550			
September	8,802				77,352			
October	10,288				87,640			
November	8,600				96,240			
December	7,048				103,288			



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ANNUAL RATE OF SHIPMENTS & MANUFACTURER INVENTORY

MH Performance Snapshot

- **100,187** Seasonally adjusted annual rate of shipments (SAAR).
- ↓ **-2.1%** Year-over-year change in SAAR.
- **0.3%** Current manufacturer inventory as a share of monthly production.

Table 5. Seasonally Adjusted Annual Rate of Shipments (SAAR), 2024-25

	Seasonal Factors		SAAR		Year-Over-Year Change	
	2024	2025	2024	2025	Count	Percent
January	100.7	100.3	88,873	106,216	17,343	19.5%
February	97.8	100.3	102,386	100,187	(2,199)	-2.1%
March	98.7	100.5	102,924			
April	103.5	100.6	103,897			
May	110.2	100.4	102,511			
June	102.9	99.6	99,237			
July	90.1	99.3	105,278			
August	110.1	100.1	103,458			
September	99.9	99.2	105,770			
October	113.8	99.2	108,480			
November	94.4	98.0	109,313			
December	81.7	98.3	103,571			

Note: SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

Table 6. Manufacturer Inventory, 2024-25

	Inventory		Share of Monthly Production		Year-Over-Year Change	
	2024	2025	2024	2025	Count	Difference
January	22	33	0.3%	0.4%	11	0.1%
February	30	29	0.4%	0.3%	(1)	0.0%
March	13		0.2%			
April	19		0.2%			
May	14		0.1%			
June	16		0.2%			
July	8		0.1%			
August	20		0.2%			
September	32		0.4%			
October	7		0.1%			
November	4		0.0%			
December	34		0.5%			

Note: Inventory is the difference between home production and shipments (i.e., homes produced, but not shipped).



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MANUFACTURED HOME PRODUCTION BY TYPE

MH Performance Snapshot

- 3,511 Single-section production in February 2025 (42% of total production).
- ↓ -4.9% Year-over-year change in single-section production this month.
- 4,857 Multi-section production in February 2025 (58% of total production).
- ↑ 4.1% Year-over-year change in multi-section production this month.

Table 7. Single-Section Manufactured Home Production, 2024-25

	Monthly				Cumulative			
	Production		Year-Over-Year Change		Production		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	3,253	3,714	461	14.2%	3,253	3,714	461	14.2%
February	3,690	3,511	(179)	-4.9%	6,943	7,225	282	4.1%
March	3,789				10,732			
April	3,966				14,698			
May	4,134				18,832			
June	3,664				22,496			
July	3,414				25,910			
August	4,079				29,989			
September	3,877				33,866			
October	4,521				38,387			
November	3,675				42,062			
December	3,001				45,063			

Table 8. Multi-Section Manufactured Home Production, 2024-25

	Monthly				Cumulative			
	Production		Year-Over-Year Change		Production		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	4,222	5,164	942	22.3%	4,222	5,164	942	22.3%
February	4,665	4,857	192	4.1%	8,887	10,021	1,134	12.8%
March	4,658				13,545			
April	5,005				18,550			
May	5,274				23,824			
June	4,845				28,669			
July	4,482				33,151			
August	5,422				38,573			
September	4,937				43,510			
October	5,742				49,252			
November	4,922				54,174			
December	4,077				58,251			

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MANUFACTURED HOME SHIPMENTS BY TYPE

MH Performance Snapshot

- 7,248 Single-section shipments year-to-date (42% of total shipments).
- ↑ 4.6% Year-over-year change in single-section shipments through February (YTD).
- 10,003 Multi-section shipments year-to-date (58% of total shipments).
- ↑ 12.7% Year-over-year change in multi-section shipments through February (YTD).

Table 9. Single-Section Manufactured Home Shipments, 2024-25

	Monthly				Cumulative			
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	3,245	3,721	476	14.7%	3,245	3,721	476	14.7%
February	3,685	3,527	(158)	-4.3%	6,930	7,248	318	4.6%
March	3,801				10,731			
April	3,960				14,691			
May	4,139				18,830			
June	3,659				22,489			
July	3,421				25,910			
August	4,072				29,982			
September	3,875				33,857			
October	4,533				38,390			
November	3,675				42,065			
December	2,972				45,037			

Table 10. Multi-Section Manufactured Home Shipments, 2024-25

	Monthly				Cumulative			
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	4,216	5,158	942	22.3%	4,216	5,158	942	22.3%
February	4,662	4,845	183	3.9%	8,878	10,003	1,125	12.7%
March	4,663				13,541			
April	5,005				18,546			
May	5,274				23,820			
June	4,848				28,668			
July	4,483				33,151			
August	5,417				38,568			
September	4,927				43,495			
October	5,755				49,250			
November	4,925				54,175			
December	4,076				58,251			

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DATA TABLES: STATE-LEVEL PRODUCTION & SHIPMENTS

Table 11. Manufactured Home Production by Division and State, February 2024-25

	Current Month			Year-to-Date		
	2024	2025	Percent Change	2024	2025	Percent Change
New England	*	*	*	*	*	*
Connecticut	*	*	*	*	*	*
Maine	*	*	*	*	*	*
Massachusetts	*	*	*	*	*	*
New Hampshire	*	*	*	*	*	*
Rhode Island	*	*	*	*	*	*
Vermont	*	*	*	*	*	*
Middle Atlantic	371	420	13.2%	779	901	15.7%
New Jersey	*	*	*	*	*	*
New York	*	*	*	*	*	*
Pennsylvania	371	420	13.2%	779	901	15.7%
East North Central	633	890	40.6%	1,139	1,759	54.4%
Illinois	*	*	*	*	*	*
Indiana	564	745	32.1%	1,000	1,446	44.6%
Michigan	*	*	*	*	*	*
Ohio	69	92	33.3%	139	189	36.0%
Wisconsin	*	53	*	*	124	*
West North Central	95	81	-14.7%	193	168	-13.0%
Iowa	*	*	*	*	*	*
Kansas	*	*	*	*	*	*
Minnesota	95	81	-14.7%	193	168	-13.0%
Missouri	*	*	*	*	*	*
Nebraska	*	*	*	*	*	*
North Dakota	*	*	*	*	*	*
South Dakota	*	*	*	*	*	*
South Atlantic	1,362	1,260	-7.5%	2,708	2,663	-1.7%
Delaware	*	*	*	*	*	*
District of Columbia	*	*	*	*	*	*
Florida	298	201	-32.6%	578	444	-23.2%
Georgia	535	542	1.3%	1,062	1,099	3.5%
Maryland	*	*	*	*	*	*
North Carolina	529	517	-2.3%	1,068	1,120	4.9%
South Carolina	*	*	*	*	*	*
Virginia	*	*	*	*	*	*
West Virginia	*	*	*	*	*	*
East South Central	2,822	2,681	-5.0%	5,085	5,605	10.2%
Alabama	1,515	1,474	-2.7%	2,686	2,980	10.9%
Kentucky	*	*	*	*	*	*
Mississippi	*	*	*	*	*	*
Tennessee	1,307	1,207	-7.7%	2,399	2,625	9.4%
West South Central	1,941	1,812	-6.6%	3,737	3,740	0.1%
Arkansas	*	*	*	*	*	*
Louisiana	*	*	*	*	*	*
Oklahoma	*	*	*	*	*	*
Texas	1,941	1,812	-6.6%	3,737	3,740	0.1%
Mountain	298	326	9.4%	556	628	12.9%
Arizona	209	222	6.2%	372	448	20.4%
Colorado	*	*	*	*	*	*
Idaho	89	104	16.9%	184	180	-2.2%
Montana	*	*	*	*	*	*
Nevada	*	*	*	*	*	*
New Mexico	*	*	*	*	*	*
Utah	*	*	*	*	*	*
Wyoming	*	*	*	*	*	*
Pacific	420	491	16.9%	809	949	17.3%
Alaska	*	*	*	*	*	*
California	210	263	25.2%	418	467	11.7%
Hawaii	*	*	*	*	*	*
Oregon	210	228	8.6%	391	482	23.3%
Washington	*	*	*	*	*	*
U.S. Subtotal	7,942	7,961	0.2%	15,006	16,413	9.4%
Outside U.S. (CA, MX, PR)	*	*	*	*	*	*
States with *	413	407	-1.5%	824	833	1.1%
Total Production	8,355	8,368	0.2%	15,830	17,246	8.9%

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

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Table 12. Manufactured Home Shipments by Division and State, February 2024-25

	Current Month			Year-to-Date		
	2024	2025	Percent Change	2024	2025	Percent Change
New England	60	80	33.3%	126	183	45.2%
Connecticut	11	9	-18.2%	16	22	37.5%
Maine	25	35	40.0%	56	94	67.9%
Massachusetts	8	10	25.0%	16	12	-25.0%
New Hampshire	11	12	9.1%	28	28	0.0%
Rhode Island	1	-	-100.0%	1	1	0.0%
Vermont	4	14	250.0%	9	26	188.9%
Middle Atlantic	273	301	10.3%	601	645	7.3%
New Jersey	23	25	8.7%	68	52	-23.5%
New York	103	96	-6.8%	235	219	-6.8%
Pennsylvania	147	180	22.4%	298	374	25.5%
East North Central	586	823	40.4%	1,084	1,652	52.4%
Illinois	53	85	60.4%	105	171	62.9%
Indiana	159	155	-2.5%	261	331	26.8%
Michigan	201	334	66.2%	392	626	59.7%
Ohio	143	199	39.2%	258	398	54.3%
Wisconsin	30	50	66.7%	68	126	85.3%
West North Central	275	238	-13.5%	541	507	-6.3%
Iowa	19	41	115.8%	53	80	50.9%
Kansas	38	18	-52.6%	64	36	-43.8%
Minnesota	38	26	-31.6%	83	58	-30.1%
Missouri	130	111	-14.6%	247	241	-2.4%
Nebraska	16	1	-93.8%	37	22	-40.5%
North Dakota	14	18	28.6%	24	31	29.2%
South Dakota	20	23	15.0%	33	39	18.2%
South Atlantic	2,325	2,148	-7.6%	4,349	4,519	3.9%
Delaware	41	33	-19.5%	69	55	-20.3%
District of Columbia	-	-	0.0%	-	-	0.0%
Florida	655	534	-18.5%	1,236	1,097	-11.2%
Georgia	362	427	18.0%	705	813	15.3%
Maryland	17	22	29.4%	33	34	3.0%
North Carolina	535	473	-11.6%	1,048	1,076	2.7%
South Carolina	511	428	-16.2%	872	928	6.4%
Virginia	108	134	24.1%	210	319	51.9%
West Virginia	96	97	1.0%	176	197	11.9%
East South Central	1,485	1,486	0.1%	2,718	3,026	11.3%
Alabama	503	473	-6.0%	886	929	4.9%
Kentucky	329	311	-5.5%	606	656	8.3%
Mississippi	339	364	7.4%	617	709	14.9%
Tennessee	314	338	7.6%	609	732	20.2%
West South Central	2,340	2,205	-5.8%	4,511	4,546	0.8%
Arkansas	196	130	-33.7%	338	282	-16.6%
Louisiana	405	422	4.2%	785	856	9.0%
Oklahoma	193	202	4.7%	382	413	8.1%
Texas	1,546	1,451	-6.1%	3,006	2,995	-0.4%
Mountain	528	546	3.4%	976	1,102	12.9%
Arizona	214	226	5.6%	377	419	11.1%
Colorado	48	62	29.2%	81	137	69.1%
Idaho	22	25	13.6%	58	45	-22.4%
Montana	27	26	-3.7%	42	49	16.7%
Nevada	36	48	33.3%	59	96	62.7%
New Mexico	130	124	-4.6%	254	293	15.4%
Utah	21	24	14.3%	44	42	-4.5%
Wyoming	30	11	-63.3%	61	21	-65.6%
Pacific	453	512	13.0%	872	1,004	15.1%
Alaska	1	1	0.0%	2	3	50.0%
California	234	264	12.8%	474	495	4.4%
Hawaii	-	-	0.0%	-	-	0.0%
Oregon	104	110	5.8%	189	239	26.5%
Washington	114	137	20.2%	207	267	29.0%
U.S. Subtotal	8,325	8,339	0.2%	15,778	17,184	8.9%
Outside U.S. (CA, MX, PR)	-	-	0.0%	-	-	0.0%
Destination Pending	22	33	50.0%	30	67	123.3%
Total Shipments	8,347	8,372	0.3%	15,808	17,251	9.1%

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Table 13. Manufactured Home Shipments and Production by Product Mix, February 2025

	Shipments				Production			
	Single-Section		Multi-Section		Single-Section		Multi-Section	
	Count	Share	Count	Share	Count	Share	Count	Share
New England	43	53.8%	37	46.3%	*	*	*	*
Connecticut	9	100.0%	-	0.0%	*	*	*	*
Maine	8	22.9%	27	77.1%	*	*	*	*
Massachusetts	9	90.0%	1	10.0%	*	*	*	*
New Hampshire	8	66.7%	4	33.3%	*	*	*	*
Rhode Island	-	0.0%	-	0.0%	*	*	*	*
Vermont	9	64.3%	5	35.7%	*	*	*	*
Middle Atlantic	137	45.5%	164	54.5%	178	42.4%	242	57.6%
New Jersey	11	44.0%	14	56.0%	*	*	*	*
New York	43	44.8%	53	55.2%	*	*	*	*
Pennsylvania	83	46.1%	97	53.9%	178	42.4%	242	57.6%
East North Central	491	59.7%	332	40.3%	578	64.9%	312	35.1%
Illinois	47	55.3%	38	44.7%	*	*	*	*
Indiana	96	61.9%	59	38.1%	479	64.3%	266	35.7%
Michigan	182	54.5%	152	45.5%	*	*	*	*
Ohio	138	69.3%	61	30.7%	70	76.1%	22	23.9%
Wisconsin	28	56.0%	22	44.0%	29	54.7%	24	45.3%
West North Central	115	48.3%	123	51.7%	32	39.5%	49	60.5%
Iowa	39	95.1%	2	4.9%	*	*	*	*
Kansas	12	66.7%	6	33.3%	*	*	*	*
Minnesota	11	42.3%	15	57.7%	32	39.5%	49	60.5%
Missouri	40	36.0%	71	64.0%	*	*	*	*
Nebraska	-	0.0%	1	100.0%	*	*	*	*
North Dakota	5	27.8%	13	72.2%	*	*	*	*
South Dakota	8	34.8%	15	65.2%	*	*	*	*
South Atlantic	772	35.9%	1376	64.1%	393	31.2%	867	68.8%
Delaware	8	24.2%	25	75.8%	*	*	*	*
District of Columbia	-	0.0%	-	0.0%	*	*	*	*
Florida	163	30.5%	371	69.5%	33	16.4%	168	83.6%
Georgia	143	33.5%	284	66.5%	147	27.1%	395	72.9%
Maryland	12	54.5%	10	45.5%	*	*	*	*
North Carolina	199	42.1%	274	57.9%	213	41.2%	304	58.8%
South Carolina	156	36.4%	272	63.6%	*	*	*	*
Virginia	54	40.3%	80	59.7%	*	*	*	*
West Virginia	37	38.1%	60	61.9%	*	*	*	*
East South Central	651	43.8%	835	56.2%	1,167	43.5%	1,514	56.5%
Alabama	240	50.7%	233	49.3%	710	48.2%	764	51.8%
Kentucky	129	41.5%	182	58.5%	*	*	*	*
Mississippi	187	51.4%	177	48.6%	*	*	*	*
Tennessee	95	28.1%	243	71.9%	457	37.9%	750	62.1%
West South Central	1,007	45.7%	1,198	54.3%	811	44.8%	1,001	55.2%
Arkansas	61	46.9%	69	53.1%	*	*	*	*
Louisiana	281	66.6%	141	33.4%	*	*	*	*
Oklahoma	84	41.6%	118	58.4%	*	*	*	*
Texas	581	40.0%	870	60.0%	811	44.8%	1,001	55.2%
Mountain	178	32.6%	368	67.4%	73	22.4%	253	77.6%
Arizona	68	30.1%	158	69.9%	42	18.9%	180	81.1%
Colorado	27	43.5%	35	56.5%	*	*	*	*
Idaho	7	28.0%	18	72.0%	31	29.8%	73	70.2%
Montana	13	50.0%	13	50.0%	*	*	*	*
Nevada	6	12.5%	42	87.5%	*	*	*	*
New Mexico	41	33.1%	83	66.9%	*	*	*	*
Utah	8	33.3%	16	66.7%	*	*	*	*
Wyoming	8	72.7%	3	27.3%	*	*	*	*
Pacific	108	21.1%	404	78.9%	105	21.4%	386	78.6%
Alaska	-	0.0%	1	100.0%	*	*	*	*
California	54	20.5%	210	79.5%	61	23.2%	202	76.8%
Hawaii	-	0.0%	-	0.0%	*	*	*	*
Oregon	31	28.2%	79	71.8%	44	19.3%	184	80.7%
Washington	23	16.8%	114	83.2%	*	*	*	*
U.S. Subtotal	3,502	42.0%	4,837	58.0%	3,337	41.9%	4,624	58.1%
Outside U.S. (CA, MX, PR)	-	0.0%	-	0.0%	*	*	*	*
Dest. Pending/States with *	25	75.8%	8	24.2%	174	42.8%	233	57.2%
Total	3,527	42.1%	4,845	57.9%	3,511	42.0%	4,857	58.0%

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

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Table 14. Manufactured Home Shipments and Production by Product Mix, February 2025 YTD

	Shipments				Production			
	Single-Section		Multi-Section		Single-Section		Multi-Section	
	Count	Share	Count	Share	Count	Share	Count	Share
New England	90	49.2%	93	50.8%	*	*	*	*
Connecticut	17	77.3%	5	22.7%	*	*	*	*
Maine	23	24.5%	71	75.5%	*	*	*	*
Massachusetts	10	83.3%	2	16.7%	*	*	*	*
New Hampshire	20	71.4%	8	28.6%	*	*	*	*
Rhode Island	1	100.0%	-	0.0%	*	*	*	*
Vermont	19	73.1%	7	26.9%	*	*	*	*
Middle Atlantic	324	50.2%	321	49.8%	413	45.8%	488	54.2%
New Jersey	30	57.7%	22	42.3%	*	*	*	*
New York	101	46.1%	118	53.9%	*	*	*	*
Pennsylvania	193	51.6%	181	48.4%	413	45.8%	488	54.2%
East North Central	1,022	61.9%	630	38.1%	1,142	64.9%	617	35.1%
Illinois	111	64.9%	60	35.1%	*	*	*	*
Indiana	210	63.4%	121	36.6%	943	65.2%	503	34.8%
Michigan	346	55.3%	280	44.7%	*	*	*	*
Ohio	274	68.8%	124	31.2%	124	65.6%	65	34.4%
Wisconsin	81	64.3%	45	35.7%	75	60.5%	49	39.5%
West North Central	231	45.6%	276	54.4%	64	38.1%	104	61.9%
Iowa	71	88.8%	9	11.3%	*	*	*	*
Kansas	25	69.4%	11	30.6%	*	*	*	*
Minnesota	22	37.9%	36	62.1%	64	38.1%	104	61.9%
Missouri	88	36.5%	153	63.5%	*	*	*	*
Nebraska	4	18.2%	18	81.8%	*	*	*	*
North Dakota	9	29.0%	22	71.0%	*	*	*	*
South Dakota	12	30.8%	27	69.2%	*	*	*	*
South Atlantic	1,622	35.9%	2,897	64.1%	862	32.4%	1,801	67.6%
Delaware	15	27.3%	40	72.7%	*	*	*	*
District of Columbia	-	0.0%	-	0.0%	*	*	*	*
Florida	325	29.6%	772	70.4%	74	16.7%	370	83.3%
Georgia	271	33.3%	542	66.7%	330	30.0%	769	70.0%
Maryland	17	50.0%	17	50.0%	*	*	*	*
North Carolina	449	41.7%	627	58.3%	458	40.9%	662	59.1%
South Carolina	331	35.7%	597	64.3%	*	*	*	*
Virginia	149	46.7%	170	53.3%	*	*	*	*
West Virginia	65	33.0%	132	67.0%	*	*	*	*
East South Central	1,241	41.0%	1,785	59.0%	2,393	42.7%	3,212	57.3%
Alabama	430	46.3%	499	53.7%	1,399	46.9%	1,581	53.1%
Kentucky	249	38.0%	407	62.0%	*	*	*	*
Mississippi	342	48.2%	367	51.8%	*	*	*	*
Tennessee	220	30.1%	512	69.9%	994	37.9%	1,631	62.1%
West South Central	2,106	46.3%	2,440	53.7%	1,664	44.5%	2,076	55.5%
Arkansas	138	48.9%	144	51.1%	*	*	*	*
Louisiana	586	68.5%	270	31.5%	*	*	*	*
Oklahoma	197	47.7%	216	52.3%	*	*	*	*
Texas	1,185	39.6%	1,810	60.4%	1,664	44.5%	2,076	55.5%
Mountain	355	32.2%	747	67.8%	135	21.5%	493	78.5%
Arizona	114	27.2%	305	72.8%	87	19.4%	361	80.6%
Colorado	73	53.3%	64	46.7%	*	*	*	*
Idaho	12	26.7%	33	73.3%	48	26.7%	132	73.3%
Montana	21	42.9%	28	57.1%	*	*	*	*
Nevada	14	14.6%	82	85.4%	*	*	*	*
New Mexico	94	32.1%	199	67.9%	*	*	*	*
Utah	13	31.0%	29	69.0%	*	*	*	*
Wyoming	14	66.7%	7	33.3%	*	*	*	*
Pacific	200	19.9%	804	80.1%	189	19.9%	760	80.1%
Alaska	1	33.3%	2	66.7%	*	*	*	*
California	92	18.6%	403	81.4%	97	20.8%	370	79.2%
Hawaii	-	0.0%	-	0.0%	*	*	*	*
Oregon	48	20.1%	191	79.9%	92	19.1%	390	80.9%
Washington	59	22.1%	208	77.9%	*	*	*	*
U.S. Subtotal	7,191	41.8%	9,993	58.2%	6,862	41.8%	9,551	58.2%
Outside U.S. (CA, MX, PR)	-	0.0%	-	0.0%	*	*	*	*
Dest. Pending/States with *	57	85.1%	10	14.9%	363	43.6%	470	56.4%
Total	7,248	42.0%	10,003	58.0%	7,225	41.9%	10,021	58.1%

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

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STATE RANKS FOR MANUFACTURED HOME PRODUCTION

MH Performance Snapshot

- 54.2% Market share of the top 3 states year-to-date (Texas, Alabama, and Tennessee).
- 21.7% Market share of Texas year-to-date (23% of single-section and 20.7% of multi-section homes).

Table 15. Manufactured Home Production, Ranked by State, February 2025

	Total Production			Single-Section			Multi-Section		
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	1,812	21.7%	1	811	23.1%	1	1,001	20.6%
Alabama	2	1,474	17.6%	2	710	20.2%	2	764	15.7%
Tennessee	3	1,207	14.4%	4	457	13.0%	3	750	15.4%
Indiana	4	745	8.9%	3	479	13.6%	6	266	5.5%
Georgia	5	542	6.5%	7	147	4.2%	4	395	8.1%
North Carolina	6	517	6.2%	5	213	6.1%	5	304	6.3%
Pennsylvania	7	420	5.0%	6	178	5.1%	7	242	5.0%
California	8	263	3.1%	9	61	1.7%	8	202	4.2%
Oregon	9	228	2.7%	10	44	1.3%	9	184	3.8%
Arizona	10	222	2.7%	11	42	1.2%	10	180	3.7%
Florida	11	201	2.4%	12	33	0.9%	11	168	3.5%
Idaho	12	104	1.2%	14	31	0.9%	12	73	1.5%
Ohio	13	92	1.1%	8	70	2.0%	15	22	0.5%
Minnesota	14	81	1.0%	13	32	0.9%	13	49	1.0%
Wisconsin	15	53	0.6%	15	29	0.8%	14	24	0.5%
Other States	NA	407	4.9%		174	5.0%		233	4.8%
Total		8,368	100.0%		3,511	100.0%		4,857	100.0%
Product Mix		100.0%			42.0%			58.0%	

Table 16. Manufactured Home Production, Ranked by State, February 2025 YTD

	Total Production			Single-Section			Multi-Section		
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	3,740	21.7%	1	1,664	23.0%	1	2,076	20.7%
Alabama	2	2,980	17.3%	2	1,399	19.4%	3	1,581	15.8%
Tennessee	3	2,625	15.2%	3	994	13.8%	2	1,631	16.3%
Indiana	4	1,446	8.4%	4	943	13.1%	6	503	5.0%
North Carolina	5	1,120	6.5%	5	458	6.3%	5	662	6.6%
Georgia	6	1,099	6.4%	7	330	4.6%	4	769	7.7%
Pennsylvania	7	901	5.2%	6	413	5.7%	7	488	4.9%
Oregon	8	482	2.8%	10	92	1.3%	8	390	3.9%
California	9	467	2.7%	9	97	1.3%	9	370	3.7%
Arizona	10	448	2.6%	11	87	1.2%	11	361	3.6%
Florida	11	444	2.6%	13	74	1.0%	9	370	3.7%
Ohio	12	189	1.1%	8	124	1.7%	14	65	0.6%
Idaho	13	180	1.0%	15	48	0.7%	12	132	1.3%
Minnesota	14	168	1.0%	14	64	0.9%	13	104	1.0%
Wisconsin	15	124	0.7%	12	75	1.0%	15	49	0.5%
Other States	NA	833	4.8%		363	5.0%		470	4.7%
Total		17,246	100.0%		7,225	100.0%		10,021	100.0%
Product Mix		100.0%			41.9%			58.1%	

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Table 17. Manufactured Home Shipments, Ranked by State, February 2025

	Total Shipments			Single-Section			Multi-Section		
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	1,451	17.3%	1	581	16.5%	1	870	18.0%
Florida	2	534	6.4%	7	163	4.6%	2	371	7.7%
Alabama	3	473	5.6%	3	240	6.8%	7	233	4.8%
North Carolina	3	473	5.6%	4	199	5.6%	4	274	5.7%
South Carolina	5	428	5.1%	8	156	4.4%	5	272	5.6%
Georgia	6	427	5.1%	9	143	4.1%	3	284	5.9%
Louisiana	7	422	5.0%	2	281	8.0%	13	141	2.9%
Mississippi	8	364	4.3%	5	187	5.3%	10	177	3.7%
Tennessee	9	338	4.0%	13	95	2.7%	6	243	5.0%
Michigan	10	334	4.0%	6	182	5.2%	12	152	3.1%
Kentucky	11	311	3.7%	11	129	3.7%	9	182	3.8%
California	12	264	3.2%	18	54	1.5%	8	210	4.3%
Arizona	13	226	2.7%	16	68	1.9%	11	158	3.3%
Oklahoma	14	202	2.4%	14	84	2.4%	14	118	2.4%
Ohio	15	199	2.4%	10	138	3.9%	22	61	1.3%
Pennsylvania	16	180	2.2%	15	83	2.4%	16	97	2.0%
Indiana	17	155	1.9%	12	96	2.7%	24	59	1.2%
Washington	18	137	1.6%	29	23	0.7%	15	114	2.4%
Virginia	19	134	1.6%	18	54	1.5%	18	80	1.7%
Arkansas	20	130	1.6%	17	61	1.7%	21	69	1.4%
New Mexico	21	124	1.5%	22	41	1.2%	17	83	1.7%
Missouri	22	111	1.3%	23	40	1.1%	20	71	1.5%
Oregon	23	110	1.3%	26	31	0.9%	19	79	1.6%
West Virginia	24	97	1.2%	25	37	1.0%	23	60	1.2%
New York	25	96	1.1%	21	43	1.2%	25	53	1.1%
Illinois	26	85	1.0%	20	47	1.3%	27	38	0.8%
Colorado	27	62	0.7%	28	27	0.8%	28	35	0.7%
Wisconsin	28	50	0.6%	27	28	0.8%	31	22	0.5%
Nevada	29	48	0.6%	45	6	0.2%	26	42	0.9%
Iowa	30	41	0.5%	24	39	1.1%	44	2	0.0%
Maine	31	35	0.4%	38	8	0.2%	29	27	0.6%
Delaware	32	33	0.4%	38	8	0.2%	30	25	0.5%
Minnesota	33	26	0.3%	33	11	0.3%	34	15	0.3%
Montana	33	26	0.3%	30	13	0.4%	37	13	0.3%
Idaho	35	25	0.3%	44	7	0.2%	32	18	0.4%
New Jersey	35	25	0.3%	33	11	0.3%	36	14	0.3%
Utah	37	24	0.3%	38	8	0.2%	33	16	0.3%
South Dakota	38	23	0.3%	38	8	0.2%	34	15	0.3%
Maryland	39	22	0.3%	31	12	0.3%	39	10	0.2%
Kansas	40	18	0.2%	31	12	0.3%	40	6	0.1%
North Dakota	40	18	0.2%	46	5	0.1%	37	13	0.3%
Vermont	42	14	0.2%	35	9	0.3%	41	5	0.1%
New Hampshire	43	12	0.1%	38	8	0.2%	42	4	0.1%
Wyoming	44	11	0.1%	38	8	0.2%	43	3	0.1%
Massachusetts	45	10	0.1%	35	9	0.3%	45	1	0.0%
Connecticut	46	9	0.1%	35	9	0.3%	48	-	0.0%
Alaska	47	1	0.0%	47	-	0.0%	45	1	0.0%
Nebraska	47	1	0.0%	47	-	0.0%	45	1	0.0%
District of Columbia	49	-	0.0%	47	-	0.0%	48	-	0.0%
Hawaii	49	-	0.0%	47	-	0.0%	48	-	0.0%
Rhode Island	49	-	0.0%	47	-	0.0%	48	-	0.0%
Canada	49	-	0.0%	47	-	0.0%	48	-	0.0%
Puerto Rico	49	-	0.0%	47	-	0.0%	48	-	0.0%
Destination Pending	NA	33	0.4%	NA	25	0.7%	NA	8	0.2%
Total		8,372	100.0%		3,527	100.0%		4,845	100.0%
Product Mix		100.0%			42.1%			57.9%	

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Table 18. Manufactured Home Shipments, Ranked by State, February 2025 YTD

	Total Shipments			Single-Section			Multi-Section		
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	2,995	17.4%	1	1,185	16.3%	1	1,810	18.1%
Florida	2	1,097	6.4%	8	325	4.5%	2	772	7.7%
North Carolina	3	1,076	6.2%	3	449	6.2%	3	627	6.3%
Alabama	4	929	5.4%	4	430	5.9%	7	499	5.0%
South Carolina	5	928	5.4%	7	331	4.6%	4	597	6.0%
Louisiana	6	856	5.0%	2	586	8.1%	13	270	2.7%
Georgia	7	813	4.7%	10	271	3.7%	5	542	5.4%
Tennessee	8	732	4.2%	12	220	3.0%	6	512	5.1%
Mississippi	9	709	4.1%	6	342	4.7%	10	367	3.7%
Kentucky	10	656	3.8%	11	249	3.4%	8	407	4.1%
Michigan	11	626	3.6%	5	346	4.8%	12	280	2.8%
California	12	495	2.9%	22	92	1.3%	9	403	4.0%
Arizona	13	419	2.4%	18	114	1.6%	11	305	3.0%
Oklahoma	14	413	2.4%	14	197	2.7%	14	216	2.2%
Ohio	15	398	2.3%	9	274	3.8%	23	124	1.2%
Pennsylvania	16	374	2.2%	15	193	2.7%	18	181	1.8%
Indiana	17	331	1.9%	13	210	2.9%	24	121	1.2%
Virginia	18	319	1.8%	16	149	2.1%	19	170	1.7%
New Mexico	19	293	1.7%	21	94	1.3%	16	199	2.0%
Arkansas	20	282	1.6%	17	138	1.9%	21	144	1.4%
Washington	21	267	1.5%	28	59	0.8%	15	208	2.1%
Missouri	22	241	1.4%	23	88	1.2%	20	153	1.5%
Oregon	23	239	1.4%	29	48	0.7%	17	191	1.9%
New York	24	219	1.3%	20	101	1.4%	25	118	1.2%
West Virginia	25	197	1.1%	27	65	0.9%	22	132	1.3%
Illinois	26	171	1.0%	19	111	1.5%	29	60	0.6%
Colorado	27	137	0.8%	25	73	1.0%	28	64	0.6%
Wisconsin	28	126	0.7%	24	81	1.1%	30	45	0.4%
Nevada	29	96	0.6%	40	14	0.2%	26	82	0.8%
Maine	30	94	0.5%	32	23	0.3%	27	71	0.7%
Iowa	31	80	0.5%	26	71	1.0%	42	9	0.1%
Minnesota	32	58	0.3%	33	22	0.3%	32	36	0.4%
Delaware	33	55	0.3%	39	15	0.2%	31	40	0.4%
New Jersey	34	52	0.3%	30	30	0.4%	37	22	0.2%
Montana	35	49	0.3%	34	21	0.3%	35	28	0.3%
Idaho	36	45	0.3%	43	12	0.2%	33	33	0.3%
Utah	37	42	0.2%	42	13	0.2%	34	29	0.3%
South Dakota	38	39	0.2%	43	12	0.2%	36	27	0.3%
Kansas	39	36	0.2%	31	25	0.3%	41	11	0.1%
Maryland	40	34	0.2%	37	17	0.2%	40	17	0.2%
North Dakota	41	31	0.2%	46	9	0.1%	37	22	0.2%
New Hampshire	42	28	0.2%	35	20	0.3%	43	8	0.1%
Vermont	43	26	0.2%	36	19	0.3%	44	7	0.1%
Connecticut	44	22	0.1%	37	17	0.2%	46	5	0.0%
Nebraska	44	22	0.1%	47	4	0.1%	39	18	0.2%
Wyoming	46	21	0.1%	40	14	0.2%	44	7	0.1%
Massachusetts	47	12	0.1%	45	10	0.1%	47	2	0.0%
Alaska	48	3	0.0%	48	1	0.0%	47	2	0.0%
Rhode Island	49	1	0.0%	48	1	0.0%	49	-	0.0%
District of Columbia	50	-	0.0%	50	-	0.0%	49	-	0.0%
Hawaii	50	-	0.0%	50	-	0.0%	49	-	0.0%
Canada	50	-	0.0%	50	-	0.0%	49	-	0.0%
Puerto Rico	50	-	0.0%	50	-	0.0%	49	-	0.0%
Destination Pending	NA	67	0.4%	NA	57	0.8%	NA	10	0.1%
Total		17,251	100.0%		7,248	100.0%		10,003	100.0%
Product Mix		100.0%			42.0%			58.0%	



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MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS

MH Performance Snapshot

- **13,262** Floor production in February 2025.
- ↑ **1.5%** Year-over-year change in February floor production.
- **27,328** Total floor shipments year-to-date.
- ↑ **10.2%** Year-over-year change in floor shipments through February (YTD).

Table 20. Manufactured Home Floor Production, 2024-25

	Monthly				Cumulative			
	Production		Year-Over-Year Change		Production		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	11,751	14,079	2,328	19.8%	11,751	14,079	2,328	19.8%
February	13,070	13,262	192	1.5%	24,821	27,341	2,520	10.2%
March	13,144				37,965			
April	14,027				51,992			
May	14,713				66,705			
June	13,401				80,106			
July	12,420				92,526			
August	14,968				107,494			
September	13,784				121,278			
October	16,040				137,318			
November	13,566				150,884			
December	11,199				162,083			

Table 20. Manufactured Home Floor Shipments, 2024-25

	Monthly				Cumulative			
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	11,727	14,074	2,347	20.0%	11,727	14,074	2,347	20.0%
February	13,063	13,254	191	1.5%	24,790	27,328	2,538	10.2%
March	13,166				37,956			
April	14,021				51,977			
May	14,718				66,695			
June	13,402				80,097			
July	12,428				92,525			
August	14,952				107,477			
September	13,762				121,239			
October	16,078				137,317			
November	13,572				150,889			
December	11,168				162,057			



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MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS BY DIVISION

MH Performance Snapshot

- 5/9 Geographic divisions with year-over-year growth in floor shipments this month.
- 8/9 Geographic divisions with year-over-year growth in total floor shipments February YTD.

Table 21. Manufactured Home Floor Shipments, Ranked by Division, February 2024-25

Panel A. Floor Shipments in February

	Shipments		Year-Over-Year Change	
	2024	2025	Count	Percent
South Atlantic	3,797	3,524	-273	-7.2%
West South Central	3,532	3,408	-124	-3.5%
East South Central	2,299	2,325	26	1.1%
East North Central	811	1,155	344	42.4%
Mountain	840	922	82	9.8%
Pacific	821	938	117	14.3%
Middle Atlantic	433	464	31	7.2%
West North Central	403	361	-42	-10.4%
New England	93	116	23	24.7%
Outside U.S.	-	-	0	0.0%
Destination Pending	34	41	7	20.6%
Total	13,063	13,254	191	1.5%

Panel B. Floor Shipments February YTD

	Shipments		Year-Over-Year Change	
	2024	2025	Count	Percent
South Atlantic	7,158	7,419	261	3.6%
West South Central	6,743	6,994	251	3.7%
East South Central	4,254	4,819	565	13.3%
East North Central	1,516	2,282	766	50.5%
Mountain	1,572	1,862	290	18.4%
Pacific	1,579	1,852	273	17.3%
Middle Atlantic	949	965	16	1.7%
West North Central	785	783	-2	-0.3%
New England	190	275	85	44.7%
Outside U.S.	-	-	0	0.0%
Destination Pending	44	77	33	75.0%
Total	24,790	27,328	2,538	10.2%

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DATA TABLES: STATE-LEVEL FLOOR PRODUCTION & SHIPMENTS

Table 22. Manufactured Home Floor Production by Division and State, February 2024-25

	Current Month			Year-to-Date		
	2024	2025	Percent Change	2024	2025	Percent Change
New England	*	*	*	*	*	*
Connecticut	*	*	*	*	*	*
Maine	*	*	*	*	*	*
Massachusetts	*	*	*	*	*	*
New Hampshire	*	*	*	*	*	*
Rhode Island	*	*	*	*	*	*
Vermont	*	*	*	*	*	*
Middle Atlantic	585	660	12.8%	1,218	1,387	13.9%
New Jersey	*	*	*	*	*	*
New York	*	*	*	*	*	*
Pennsylvania	585	660	12.8%	1,218	1,387	13.9%
East North Central	859	1,202	39.9%	1,557	2,376	52.6%
Illinois	*	*	*	*	*	*
Indiana	761	1,011	32.9%	1,359	1,949	43.4%
Michigan	*	*	*	*	*	*
Ohio	98	114	16.3%	198	254	28.3%
Wisconsin	*	77	*	*	173	*
West North Central	151	130	-13.9%	305	272	-10.8%
Iowa	*	*	*	*	*	*
Kansas	*	*	*	*	*	*
Minnesota	151	130	-13.9%	305	272	-10.8%
Missouri	*	*	*	*	*	*
Nebraska	*	*	*	*	*	*
North Dakota	*	*	*	*	*	*
South Dakota	*	*	*	*	*	*
South Atlantic	2,282	2,127	-6.8%	4,573	4,465	-2.4%
Delaware	*	*	*	*	*	*
District of Columbia	*	*	*	*	*	*
Florida	541	370	-31.6%	1,035	816	-21.2%
Georgia	895	936	4.6%	1,822	1,868	2.5%
Maryland	*	*	*	*	*	*
North Carolina	846	821	-3.0%	1,716	1,781	3.8%
South Carolina	*	*	*	*	*	*
Virginia	*	*	*	*	*	*
West Virginia	*	*	*	*	*	*
East South Central	4,386	4,202	-4.2%	7,922	8,830	11.5%
Alabama	2,304	2,245	-2.6%	4,098	4,574	11.6%
Kentucky	*	*	*	*	*	*
Mississippi	*	*	*	*	*	*
Tennessee	2,082	1,957	-6.0%	3,824	4,256	11.3%
West South Central	2,906	2,815	-3.1%	5,566	5,821	4.6%
Arkansas	*	*	*	*	*	*
Louisiana	*	*	*	*	*	*
Oklahoma	*	*	*	*	*	*
Texas	2,906	2,815	-3.1%	5,566	5,821	4.6%
Mountain	507	589	16.2%	948	1,140	20.3%
Arizona	350	404	15.4%	627	813	29.7%
Colorado	*	*	*	*	*	*
Idaho	157	185	17.8%	321	327	1.9%
Montana	*	*	*	*	*	*
Nevada	*	*	*	*	*	*
New Mexico	*	*	*	*	*	*
Utah	*	*	*	*	*	*
Wyoming	*	*	*	*	*	*
Pacific	770	896	16.4%	1,479	1,744	17.9%
Alaska	*	*	*	*	*	*
California	393	474	20.6%	778	853	9.6%
Hawaii	*	*	*	*	*	*
Oregon	377	422	11.9%	701	891	27.1%
Washington	*	*	*	*	*	*
U.S. Subtotal	12,446	12,621	1.4%	23,568	26,035	10.5%
Outside U.S. (CA, MX, PR)	*	*	*	*	*	*
States with *	624	641	2.7%	1,253	1,306	4.2%
Total Production	13,070	13,262	1.5%	24,821	27,341	10.2%

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

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Table 23. Manufactured Home Floor Shipments by Division and State, February 2024-25

	Current Month			Year-to-Date		
	2024	2025	YOY Change	2024	2025	YOY Change
New England	93	116	24.7%	190	275	44.7%
Connecticut	13	9	-30.8%	20	27	35.0%
Maine	40	62	55.0%	83	165	98.8%
Massachusetts	13	11	-15.4%	27	14	-48.1%
New Hampshire	18	16	-11.1%	41	36	-12.2%
Rhode Island	2	-	-100.0%	2	1	-50.0%
Vermont	7	18	157.1%	17	32	88.2%
Middle Atlantic	433	464	7.2%	949	965	1.7%
New Jersey	39	39	0.0%	102	74	-27.5%
New York	160	149	-6.9%	376	337	-10.4%
Pennsylvania	234	276	17.9%	471	554	17.6%
East North Central	811	1,155	42.4%	1,516	2,282	50.5%
Illinois	77	123	59.7%	154	231	50.0%
Indiana	203	214	5.4%	339	452	33.3%
Michigan	293	486	65.9%	574	906	57.8%
Ohio	198	260	31.3%	351	522	48.7%
Wisconsin	40	72	80.0%	98	171	74.5%
West North Central	403	361	-10.4%	785	783	-0.3%
Iowa	22	43	95.5%	64	89	39.1%
Kansas	54	24	-55.6%	87	47	-46.0%
Minnesota	63	41	-34.9%	134	94	-29.9%
Missouri	186	182	-2.2%	356	394	10.7%
Nebraska	18	2	-88.9%	47	40	-14.9%
North Dakota	25	31	24.0%	41	53	29.3%
South Dakota	35	38	8.6%	56	66	17.9%
South Atlantic	3,797	3,524	-7.2%	7,158	7,419	3.6%
Delaware	73	58	-20.5%	119	95	-20.2%
District of Columbia	-	-	0.0%	-	-	0.0%
Florida	1,096	907	-17.2%	2,077	1,873	-9.8%
Georgia	613	710	15.8%	1,187	1,355	14.2%
Maryland	27	32	18.5%	48	51	6.3%
North Carolina	851	747	-12.2%	1,670	1,702	1.9%
South Carolina	816	699	-14.3%	1,439	1,524	5.9%
Virginia	172	214	24.4%	339	490	44.5%
West Virginia	149	157	5.4%	279	329	17.9%
East South Central	2,299	2,325	1.1%	4,254	4,819	13.3%
Alabama	746	708	-5.1%	1,332	1,432	7.5%
Kentucky	536	493	-8.0%	973	1,063	9.2%
Mississippi	500	542	8.4%	932	1,079	15.8%
Tennessee	517	582	12.6%	1,017	1,245	22.4%
West South Central	3,532	3,408	-3.5%	6,743	6,994	3.7%
Arkansas	297	200	-32.7%	501	427	-14.8%
Louisiana	554	564	1.8%	1,065	1,127	5.8%
Oklahoma	295	320	8.5%	578	629	8.8%
Texas	2,386	2,324	-2.6%	4,599	4,811	4.6%
Mountain	840	922	9.8%	1,572	1,862	18.4%
Arizona	353	386	9.3%	626	726	16.0%
Colorado	70	97	38.6%	112	201	79.5%
Idaho	41	47	14.6%	104	83	-20.2%
Montana	38	39	2.6%	64	77	20.3%
Nevada	69	90	30.4%	112	180	60.7%
New Mexico	197	208	5.6%	405	495	22.2%
Utah	37	41	10.8%	79	72	-8.9%
Wyoming	35	14	-60.0%	70	28	-60.0%
Pacific	821	938	14.3%	1,579	1,852	17.3%
Alaska	1	2	100.0%	2	5	150.0%
California	434	484	11.5%	877	918	4.7%
Hawaii	-	-	0.0%	-	-	0.0%
Oregon	171	194	13.5%	314	441	40.4%
Washington	215	258	20.0%	386	488	26.4%
U.S. Subtotal	13,029	13,213	1.4%	24,746	27,251	10.1%
Outside U.S. (CA, MX, PR)	-	-	0.0%	-	-	0.0%
Destination Pending	34	41	20.6%	44	77	75.0%
Total Shipments	13,063	13,254	1.5%	24,790	27,328	10.2%

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MANUFACTURED HOME SHIPMENTS IN CONTEXT

MH Performance Snapshot

- **12.9%** Shipments as a share of new single-family homes sold year-to-date (12% in 2024).
- **10.4%** Shipments as a share of new single-family home starts year-to-date (9.4% in 2024).

Table 24. Manufactured Home Shipments as a Percent of New Single-Family Homes Sold, 2024-25

	Manufactured Home Shipments		New Residential Construction: Single-Family Homes Sold*		Shipments as % of Single-Family Homes Sold**	
	2024	2025	2024	2025	2024	2025
January	7,461	8,879	58,000	57,000	11.4%	13.5%
February	8,347	8,372	58,000	59,000	12.6%	12.4%
March	8,464		65,000		11.5%	
April	8,965		65,000		12.1%	
May	9,413		61,000		13.4%	
June	8,507		59,000		12.6%	
July	7,904		62,000		11.3%	
August	9,489		56,000		14.5%	
September	8,802		58,000		13.2%	
October	10,288		46,000		18.3%	
November	8,600		46,000		15.8%	
December	7,048		54,000		11.5%	
YTD	15,808	17,251	116,000	116,000	12.0%	12.9%
Year Total	103,288		688,000		13.1%	

*Source: U.S. Census and HUD Survey of Construction. Include site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

**Calculated as MH Shipments/(MH Shipments + Census New Homes Sold).

Table 25. Manufactured Home Shipments as a Percent of Single-Family, Multi-Family, and Total Home Starts, 2024-25

Panel A. Single-Family Home Starts

	Manufactured Home Shipments		Residential Construction: Single-Family Home Starts*		Shipments as % of New Home Starts**	
	2024	2025	2024	2025	2024	2025
January	7,461	8,879	70,300	68,100	9.6%	11.5%
February	8,347	8,372	82,200	80,400	9.2%	9.4%
March	8,464		88,800		8.7%	
April	8,965		96,100		8.5%	
May	9,413		91,600		9.3%	
June	8,507		93,300		8.4%	
July	7,904		80,900		8.9%	
August	9,489		89,500		9.6%	
September	8,802		89,400		9.0%	
October	10,288		79,600		11.4%	
November	8,600		76,400		10.1%	
December	7,048		74,900		8.6%	
YTD	15,808	17,251	152,500	148,500	9.4%	10.4%
Year Total	103,288		1,013,000		9.3%	

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Table 25. Manufactured Home Shipments as a Percent of Total, Single-Family, and Multi-Family Home Starts, Cont'd.

Panel B. Multi-Family Home Starts

	Manufactured Home Shipments		New Residential Construction: Multi-Family Home Starts*		Shipments as % of Multi-Family Home Starts**	
	2024	2025	2024	2025	2024	2025
January	7,461	8,879	27,500	26,300	21.3%	25.2%
February	8,347	8,372	31,500	30,700	20.9%	21.4%
March	8,464		21,100		28.6%	
April	8,965		29,600		23.2%	
May	9,413		29,400		24.3%	
June	8,507		30,300		21.9%	
July	7,904		34,400		18.7%	
August	9,489		32,400		22.7%	
September	8,802		26,800		24.7%	
October	10,288		35,500		22.5%	
November	8,600		22,800		27.4%	
December	7,048		33,000		17.6%	
YTD	15,808	17,251	59,000	57,000	21.1%	23.2%
Year Total	103,288		354,300		22.6%	

Panel C. Total Home Starts (Single- and Multi-Family)

	Manufactured Home Shipments		New Residential Construction: Total Home Starts*		Shipments as % of Total Home Starts**	
	2024	2025	2024	2025	2024	2025
January	7,461	8,879	97,900	94,400	7.1%	8.6%
February	8,347	8,372	113,700	111,100	6.8%	7.0%
March	8,464		109,800		7.2%	
April	8,965		125,700		6.7%	
May	9,413		120,900		7.2%	
June	8,507		123,600		6.4%	
July	7,904		115,300		6.4%	
August	9,489		121,800		7.2%	
September	8,802		116,100		7.0%	
October	10,288		115,100		8.2%	
November	8,600		99,200		8.0%	
December	7,048		108,000		6.1%	
YTD	15,808	17,251	211,600	205,500	7.0%	7.7%
Year Total	103,288		1,367,100		7.0%	

*Source: U.S. Census and HUD Survey of Construction. Includes site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

**Calculated as MH Shipments/(MH Shipments + Census Home Starts).

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MANUFACTURED HOME CORPORATIONS & PLANTS

MH Performance Snapshot

- **38** Total manufactured home corporations in February 2025.
- **152** Total manufactured home production plants in February 2025.

Table 26. Manufactured Home Corporations and Plants, 2024-25

	2024		2025	
	Corporations	Plants	Corporations	Plants
January	37	148	38	152
February	36	148	38	152
March	36	148		
April	36	148		
May	37	149		
June	37	149		
July	37	149		
August	38	150		
September	38	152		
October	38	152		
November	38	152		
December	38	152		

Table 27. Manufactured Home Corporations and Plants Since 1995

	Corporations	Plants		Corporations	Plants		Corporations	Plants
1995	92	285	2005	67	217	2015	36	121
1996	98	313	2006	67	205	2016	35	127
1997	89	323	2007	65	196	2017	36	131
1998	89	330	2008	61	170	2018	35	133
1999	71*	323	2009	61	156	2019	32	135
2000	70	280	2010	51	131	2020	34	135
2001	69	263	2011	45	122	2021	33	139
2002	66	235	2012	45	123	2022	34	145
2003	62	206	2013	46	123	2023	36	147
2004	66	210	2014	46	125	2024	38	152

*Change in reporting technology: parent companies with producing subsidiaries are reported as a single corporation.

Source: Institute for Building Technology and Safety (IBTS)

Notes: Plants are facilities that produced homes; Annual figures are for December of that year.

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HISTORICAL SHIPMENT DATA

Table 28. Manufactured Home Shipments Since 1981

	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991
January	15,609	13,732	17,783	19,790	18,397	18,809	15,857	12,823	15,252	13,260	11,278
February	17,534	17,219	19,721	22,199	19,669	18,623	16,059	15,033	14,486	13,612	10,835
March	21,476	22,085	25,580	25,585	24,065	20,457	19,652	19,011	18,167	16,313	13,069
April	24,128	22,423	25,166	26,041	26,378	23,063	21,334	18,931	17,404	16,472	15,295
May	22,884	21,788	26,951	28,943	27,883	22,451	20,231	20,171	19,088	18,052	16,634
June	23,052	23,457	29,484	27,727	25,288	21,648	21,643	21,652	18,855	17,557	15,562
July	21,754	19,456	23,454	24,510	24,135	20,364	20,880	16,708	14,606	15,059	14,846
August	22,235	22,102	29,945	29,846	27,629	21,677	21,961	21,879	19,194	19,399	17,120
September	21,264	21,271	27,979	24,429	24,640	21,405	21,620	20,603	16,593	15,921	15,301
October	20,348	20,346	26,712	27,447	27,539	23,100	21,971	19,807	17,770	17,930	16,901
November	15,794	18,903	23,533	21,928	20,956	17,250	17,176	17,556	15,072	14,267	13,028
December	14,235	16,026	18,771	16,548	16,910	15,813	14,214	14,255	11,767	10,330	10,844
Total	240,313	238,808	295,079	294,993	283,489	244,660	232,598	218,429	198,254	188,172	170,713

	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
January	13,392	17,086	20,655	25,270	26,963	26,284	26,362	26,784	21,180	12,396	14,435
February	13,617	18,133	21,508	24,216	27,039	25,969	27,549	28,770	22,806	13,124	13,258
March	16,131	21,021	26,717	29,409	30,309	29,044	31,813	34,205	26,341	16,110	13,925
April	17,818	21,600	24,908	26,228	32,473	32,717	33,266	33,148	22,662	15,715	15,216
May	16,995	20,360	26,008	30,108	33,710	31,482	31,397	30,550	24,783	17,707	16,245
June	18,288	22,683	27,924	30,838	31,376	31,180	33,567	32,887	24,430	17,776	14,824
July	17,943	19,922	22,279	24,634	29,135	28,953	31,085	26,799	18,081	14,912	13,707
August	19,082	23,639	28,937	33,038	34,220	31,316	32,556	30,890	23,637	19,840	15,861
September	19,789	23,420	27,151	29,609	31,439	31,211	32,710	28,875	19,606	16,960	14,321
October	21,647	23,564	28,262	32,663	35,865	34,138	35,185	28,239	19,214	19,700	15,708
November	18,615	22,331	26,005	29,554	27,935	26,524	30,110	25,675	16,248	16,189	11,555
December	17,470	20,517	23,578	24,034	22,947	24,559	27,243	21,849	11,562	12,800	9,436
Total	210,787	254,276	303,932	339,601	363,411	353,377	372,843	348,671	250,550	193,229	168,491

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
January	10,436	8,713	10,019	11,677	6,878	6,808	3,821	3,158	2,776	3,945	4,190
February	9,620	8,832	9,773	10,254	6,547	6,913	3,535	3,457	2,885	4,139	4,117
March	10,435	11,282	11,119	11,816	8,000	7,042	3,955	4,517	4,035	4,696	4,504
April	11,416	11,370	10,917	10,037	7,944	8,053	4,330	4,817	3,954	4,650	5,321
May	11,473	10,587	10,913	10,977	9,180	7,779	4,296	5,023	4,475	5,197	5,659
June	11,750	11,889	11,926	10,995	9,102	7,513	4,458	5,430	5,024	5,087	5,347
July	11,366	10,033	9,335	8,033	7,554	7,004	4,427	4,257	3,679	4,217	4,776
August	11,923	11,886	12,146	10,762	9,734	7,365	4,472	4,862	5,166	5,567	5,842
September	11,815	12,720	12,863	9,213	7,906	6,927	4,531	4,440	5,037	4,382	5,433
October	12,744	12,888	17,432	9,294	9,356	7,035	4,556	3,841	5,436	5,144	6,087
November	9,435	11,112	16,304	8,054	7,612	4,980	3,835	3,463	5,301	4,354	4,929
December	8,524	9,490	13,997	6,398	5,956	4,470	3,573	2,781	3,838	3,513	4,005
Total	130,937	130,802	146,744	117,510	95,769	81,889	49,789	50,046	51,606	54,891	60,210

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
January	4,309	4,942	5,769	7,795	8,646	7,493	8,717	8,479	9,110	6,933	7,461	8,879
February	4,359	4,780	6,161	7,318	8,061	7,241	8,209	7,992	9,275	6,564	8,347	8,372
March	4,908	5,608	7,056	8,254	8,813	7,623	8,351	9,993	11,268	7,665	8,464	
April	5,718	6,089	6,697	7,205	8,279	7,986	6,644	9,259	10,168	6,654	8,965	
May	5,738	5,828	6,813	7,848	8,769	8,601	6,672	8,605	10,457	7,898	9,413	
June	5,625	6,055	7,361	8,178	8,311	7,765	7,580	9,434	11,372	8,179	8,507	
July	5,691	6,073	5,370	5,808	6,751	7,131	7,490	7,564	8,043	6,144	7,904	
August	5,937	6,330	7,309	8,425	9,091	8,631	7,926	9,087	10,715	8,661	9,489	
September	5,874	6,336	7,375	7,590	7,581	8,025	8,138	9,025	9,363	7,952	8,802	
October	6,505	6,824	7,144	8,613	8,564	9,412	9,040	9,247	8,685	8,383	10,288	
November	4,950	5,957	7,095	8,588	7,690	7,989	8,002	9,060	7,998	7,751	8,600	
December	4,730	5,697	7,019	7,269	5,984	6,736	7,632	8,030	6,411	6,394	7,048	
Total	64,344	70,519	81,169	92,891	96,540	94,633	94,401	105,775	112,865	89,178	103,288	17,251