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# Monthly Economic Report

## JULY 2025

**MANUFACTURED HOUSING ACTIVITY**  
INDUSTRY PRODUCTION, SHIPMENTS, AND TRENDS

September 2025



JULY 2025

# Manufactured Housing Report Highlights

## NEW MANUFACTURED HOME SHIPMENTS

July 2025  
Total Shipments  
**8,293**  
Year-Over-Year Change  
**4.9%**

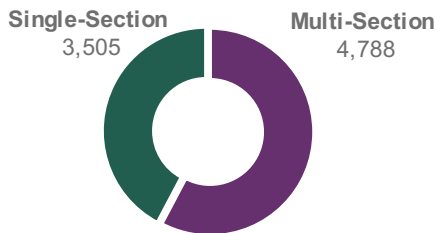
Year-to-Date  
Total Shipments  
**62,069**  
Year-Over-Year Change  
**5.1%**

Seasonally Adjusted Annual Rate of Shipments (SAAR)\*  
**100,222**  
Year-Over-Year Change  
**-4.8%**

## PRODUCT MIX & PERFORMANCE

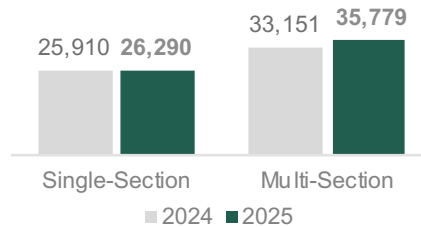
### Shipments in July 2025

Single-Section: 42.3%  
Multi-Section: 57.7%



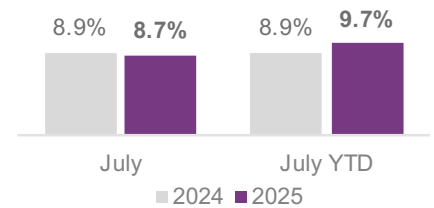
### Shipments Year-to-Date

Single-Section: 1.5% increase YoY  
Multi-Section: 7.9% increase YoY



### MH as % of Single-Family Home Starts

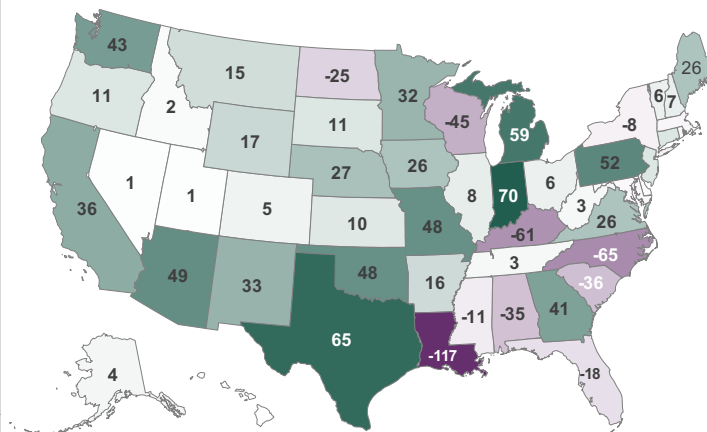
Current Month: -0.2 percentage pt increase YoY  
Year-to-Date: 0.8 percentage pt increase YoY



## SHIPMENTS ACROSS THE UNITED STATES

|               | July 2025 | YoY Change |
|---------------|-----------|------------|
| Alabama       | 374       | -35        |
| Alaska        | 4         | 4          |
| Arizona       | 196       | 49         |
| Arkansas      | 139       | 16         |
| California    | 235       | 36         |
| Colorado      | 69        | 5          |
| Connecticut   | 16        | 11         |
| Delaware      | 16        | -2         |
| Florida       | 574       | -18        |
| Georgia       | 385       | 41         |
| Hawaii        | 0         | 0          |
| Idaho         | 45        | 2          |
| Illinois      | 84        | 8          |
| Indiana       | 219       | 70         |
| Iowa          | 60        | 26         |
| Kansas        | 38        | 10         |
| Kentucky      | 274       | -61        |
| Louisiana     | 312       | -117       |
| Maine         | 93        | 26         |
| Maryland      | 16        | -4         |
| Massachusetts | 8         | -5         |
| Michigan      | 287       | 59         |
| Minnesota     | 93        | 32         |
| Mississippi   | 285       | -11        |
| Missouri      | 161       | 48         |

### Change in Monthly Shipments from July 2024



|                | July 2025 | YoY Change |
|----------------|-----------|------------|
| Montana        | 42        | 15         |
| Nebraska       | 51        | 27         |
| Nevada         | 32        | 1          |
| New Hampshire  | 21        | 7          |
| New Jersey     | 20        | 11         |
| New Mexico     | 127       | 33         |
| New York       | 155       | -8         |
| North Carolina | 474       | -65        |
| North Dakota   | 37        | -25        |
| Ohio           | 178       | 6          |
| Oklahoma       | 245       | 48         |
| Oregon         | 131       | 11         |
| Pennsylvania   | 145       | 52         |
| Rhode Island   | 1         | -4         |
| South Carolina | 382       | -36        |
| South Dakota   | 33        | 11         |
| Tennessee      | 307       | 3          |
| Texas          | 1,411     | 65         |
| Utah           | 23        | 1          |
| Vermont        | 18        | 6          |
| Virginia       | 128       | 26         |
| Washington     | 136       | 43         |
| West Virginia  | 88        | 3          |
| Wisconsin      | 67        | -45        |
| Wyoming        | 46        | 17         |

\*SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.



**JULY 2025**

## Monthly Economic Report

### KEY FINDINGS

#### MANUFACTURED HOME PRODUCTION

- 8,299** Manufactured homes produced in July 2025. This month's production is 5.1% higher than a year ago (7,896 homes in July 2024), and 6% lower than last month (8,831 homes produced in June 2025). No FEMA units were produced this July, making the fiscal year total 169 homes.
- 62,053** Manufactured homes produced year-to-date. Through July 2025, production is 5.1% higher than a year ago (59,061 homes produced through July 2024 YTD).
- 150** Active homebuilding plants, operated by 37 corporations.

#### MANUFACTURED HOME SHIPMENTS

- 4.9%** Increase in monthly manufactured home shipments year-over-year (8,293 homes shipped in July 2025 compared to 7,904 homes in July 2024). Month-over-month, shipments decreased by 6.3% (8,849 homes in June 2025).
- 5.1%** Increase in total manufactured home shipments to date year-over-year (62,069 homes shipped through July 2025 YTD compared to 59,061 homes through July 2024 YTD).
- 100,222** Seasonally Adjusted Annual Rate of Shipments (SAAR) in July 2025. SAAR is -4.8% lower than a year ago (105,278 shipments) and 6% less than last month (106,646 shipments).

#### PRODUCT MIX & GEOGRAPHIC BREAKDOWN

- 42:58** Product mix of single-section (42.3%) and multi-section (57.7%) shipments in July 2025. Year-to-date, 26,290 single-section homes have shipped, a 1.5% increase from July 2024 YTD. To date, 35,779 multi-section homes have shipped, a 7.9% increase year-over-year.
- 22.8%** Market share of the top 3 geographic divisions for July 2025 shipments, including the West North Central (473 homes and 5.7% of total), Mountain (580 homes and 7% share), and East North Central (835 homes and 10.1% share).

#### CONTRIBUTION TO NEW SINGLE-FAMILY HOMES

- 9.7%** Manufactured home shipments as a percent of single-family home starts year-to-date, compared to 8.9% for July 2024 YTD. In July 2025 alone, shipments accounted for 8.7% of home starts (8.9% in July 2024).
- 13.1%** Manufactured home shipments as a percent of single-family home sales year-to-date, compared to 12.1% for July 2024 YTD. In July 2025 alone, shipments accounted for 12.9% of home sales (11.3% in July 2024).

#### Notes:

- MHI's Economic Reports include home production and shipments. The difference is attributed to changes in inventory.
- SAAR corrects for normal seasonal variations and projects annual shipments based on the current monthly total.
- Geographic Divisions above are defined as follows: West North Central is IA, KS, MN, MO, ND, NE, and SD; Mountain is AZ, CO, ID, MT, NM, NV, UT, and WY; East North Central is IL, IN, MI, OH, and WI.

## Monthly Economic Report

### EXECUTIVE SUMMARY CHARTS

Chart E1. Monthly Shipment Comparison

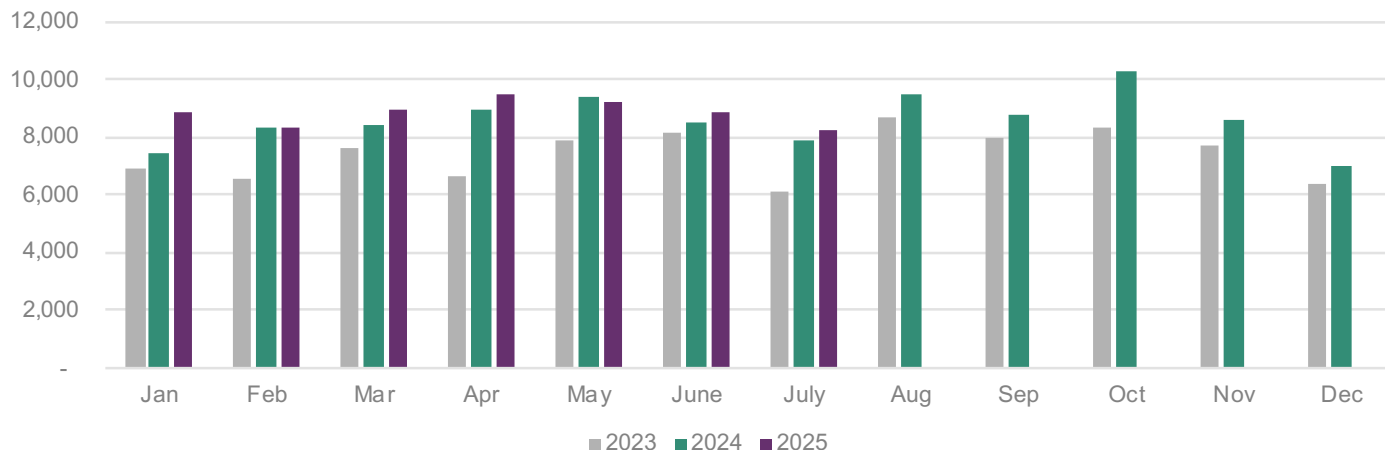


Table E1. Monthly Manufactured Home Shipments: Top Changes by State

| Ranked By Change | Largest Increases in July Shipments |       |       |            | Largest Decreases in July Shipments |      |      |            |
|------------------|-------------------------------------|-------|-------|------------|-------------------------------------|------|------|------------|
|                  |                                     | 2024  | 2025  | YoY Change |                                     | 2024 | 2025 | YoY Change |
| 1                | Indiana                             | 149   | 219   | 70         | Louisiana                           | 429  | 312  | -117       |
| 2                | Texas                               | 1,346 | 1,411 | 65         | North Carolina                      | 539  | 474  | -65        |
| 3                | Michigan                            | 228   | 287   | 59         | Kentucky                            | 335  | 274  | -61        |
| 4                | Pennsylvania                        | 93    | 145   | 52         | Wisconsin                           | 112  | 67   | -45        |
| 5                | Arizona                             | 147   | 196   | 49         | South Carolina                      | 418  | 382  | -36        |
| 6                | Missouri                            | 113   | 161   | 48         | Alabama                             | 409  | 374  | -35        |
| 7                | Oklahoma                            | 197   | 245   | 48         | North Dakota                        | 62   | 37   | -25        |
| 8                | Washington                          | 93    | 136   | 43         | Florida                             | 592  | 574  | -18        |
| 9                | Georgia                             | 344   | 385   | 41         | Mississippi                         | 296  | 285  | -11        |
| 10               | California                          | 199   | 235   | 36         | New York                            | 163  | 155  | -8         |

Table E2. Monthly Manufactured Home Shipments by Division

| Ranked By Change |                    | July Shipments |       | Year-Over-Year Change |         |
|------------------|--------------------|----------------|-------|-----------------------|---------|
|                  |                    | 2024           | 2025  | Count                 | Percent |
| 1                | West North Central | 344            | 473   | 129                   | 37.5%   |
| 2                | Mountain           | 457            | 580   | 123                   | 26.9%   |
| 3                | East North Central | 737            | 835   | 98                    | 13.3%   |
| 4                | Pacific            | 412            | 506   | 94                    | 22.8%   |
| 5                | Middle Atlantic    | 265            | 320   | 55                    | 20.8%   |
| 6                | New England        | 116            | 157   | 41                    | 35.3%   |
| 7                | West South Central | 2,095          | 2,107 | 12                    | 0.6%    |
| 8                | South Atlantic     | 2,118          | 2,063 | -55                   | -2.6%   |
| 9                | East South Central | 1,344          | 1,240 | -104                  | -7.7%   |
| Total            |                    | 7,888          | 8,281 | 393                   | 5.0%    |

Total excludes Outside of U.S. and Destination Pending

# Monthly Economic Report

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### MANUFACTURED HOME SHIPMENTS: TOP STATES & REGIONS

#### MH Performance Snapshot

- ↑ 5.1% Change in shipments nationwide year-to-date compared to 2024 YTD.
- 67.7% Market share of the top 3 regions year-to-date (71.9% in 2024 YTD).
- 60.7% Market share of the top 10 states year-to-date (63.5% in 2024 YTD).

Table 1. Overview of Manufactured Home Shipments Year-to-Date, by Division

|                     | Through July 2024 |               |               | Through July 2025 |               |               | Year-Over-Year Change |             |
|---------------------|-------------------|---------------|---------------|-------------------|---------------|---------------|-----------------------|-------------|
|                     | 2024 Rank         | Shipments     | Market Share  | 2025 Rank         | Shipments     | Market Share  | Count                 | Percent     |
| West South Central  | 1                 | 16,258        | 27.5%         | 1                 | 16,209        | 26.1%         | (49)                  | -0.3%       |
| South Atlantic      | 2                 | 15,861        | 26.9%         | 2                 | 15,710        | 25.3%         | (151)                 | -1.0%       |
| East South Central  | 3                 | 10,361        | 17.5%         | 3                 | 10,123        | 16.3%         | (238)                 | -2.3%       |
| East North Central  | 4                 | 4,787         | 8.1%          | 4                 | 5,993         | 9.7%          | 1,206                 | 25.2%       |
| Mountain            | 5                 | 3,567         | 6.0%          | 5                 | 4,243         | 6.8%          | 676                   | 19.0%       |
| Pacific             | 6                 | 3,104         | 5.3%          | 6                 | 3,676         | 5.9%          | 572                   | 18.4%       |
| West North Central  | 7                 | 2,199         | 3.7%          | 7                 | 2,662         | 4.3%          | 463                   | 21.1%       |
| Middle Atlantic     | 8                 | 2,001         | 3.4%          | 8                 | 2,317         | 3.7%          | 316                   | 15.8%       |
| New England         | 9                 | 801           | 1.4%          | 9                 | 947           | 1.5%          | 146                   | 18.2%       |
| Outside U.S.        | 10                | -             | 0.0%          | 10                | -             | 0.0%          | -                     | -           |
| Destination Pending | NA                | 122           | 0.2%          | NA                | 189           | 0.3%          | 67                    | 54.9%       |
| <b>Total</b>        |                   | <b>59,061</b> | <b>100.2%</b> |                   | <b>62,069</b> | <b>100.0%</b> | <b>3,008</b>          | <b>5.1%</b> |

Table 2. Overview of Manufactured Home Shipments Year-to-Date, Top 10 States

|                | Through July 2024 |               |              | Through July 2025 |               |              | Year-Over-Year Change |             |
|----------------|-------------------|---------------|--------------|-------------------|---------------|--------------|-----------------------|-------------|
|                | 2024 Rank         | Shipments     | Market Share | 2025 Rank         | Shipments     | Market Share | Count                 | Percent     |
| Texas          | 1                 | 10,604        | 18.0%        | 1                 | 10,704        | 17.2%        | 100                   | 0.9%        |
| Florida        | 2                 | 4,491         | 7.6%         | 2                 | 3,895         | 6.3%         | (596)                 | -13.3%      |
| North Carolina | 3                 | 3,890         | 6.6%         | 3                 | 3,780         | 6.1%         | (110)                 | -2.8%       |
| Alabama        | 4                 | 3,386         | 5.7%         | 4                 | 3,206         | 5.2%         | (180)                 | -5.3%       |
| South Carolina | 6                 | 3,051         | 5.2%         | 5                 | 3,202         | 5.2%         | 151                   | 4.9%        |
| Georgia        | 7                 | 2,628         | 4.4%         | 6                 | 2,910         | 4.7%         | 282                   | 10.7%       |
| Louisiana      | 5                 | 3,071         | 5.2%         | 7                 | 2,875         | 4.6%         | (196)                 | -6.4%       |
| Mississippi    | 10                | 2,306         | 3.9%         | 8                 | 2,412         | 3.9%         | 106                   | 4.6%        |
| Michigan       | 11                | 1,762         | 3.0%         | 9                 | 2,372         | 3.8%         | 610                   | 34.6%       |
| Tennessee      | 9                 | 2,316         | 3.9%         | 10                | 2,332         | 3.8%         | 16                    | 0.7%        |
| <b>Total</b>   |                   | <b>37,505</b> | <b>63.5%</b> |                   | <b>37,688</b> | <b>60.7%</b> | <b>183</b>            | <b>0.5%</b> |

#### U.S. Divisions

East North Central: IL, IN, MI, OH, WI  
East South Central: AL, KY, MS, TN  
Middle Atlantic: NJ, NY, PA

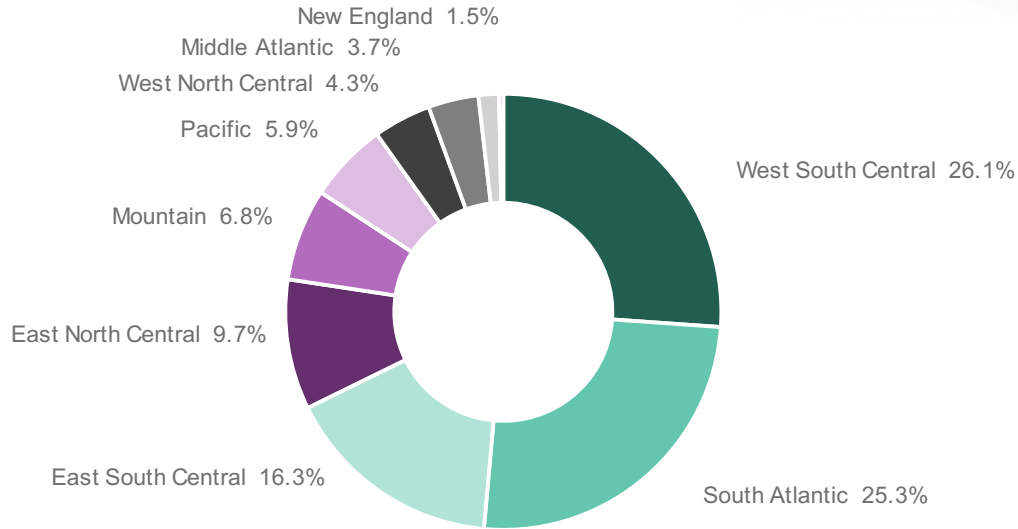
Mountain: AZ, CO, ID, MT, NM, NV, UT, WY  
New England: CT, MA, ME, NH, RI, VT  
Pacific: AK, CA, HI, OR, WA

South Atlantic: DE, DC, FL, GA, MD, NC, SC, VA, WV  
West North Central: IA, KS, MN, MO, ND, NE, SD  
West South Central: AR, LA, OK, TX

## Monthly Economic Report

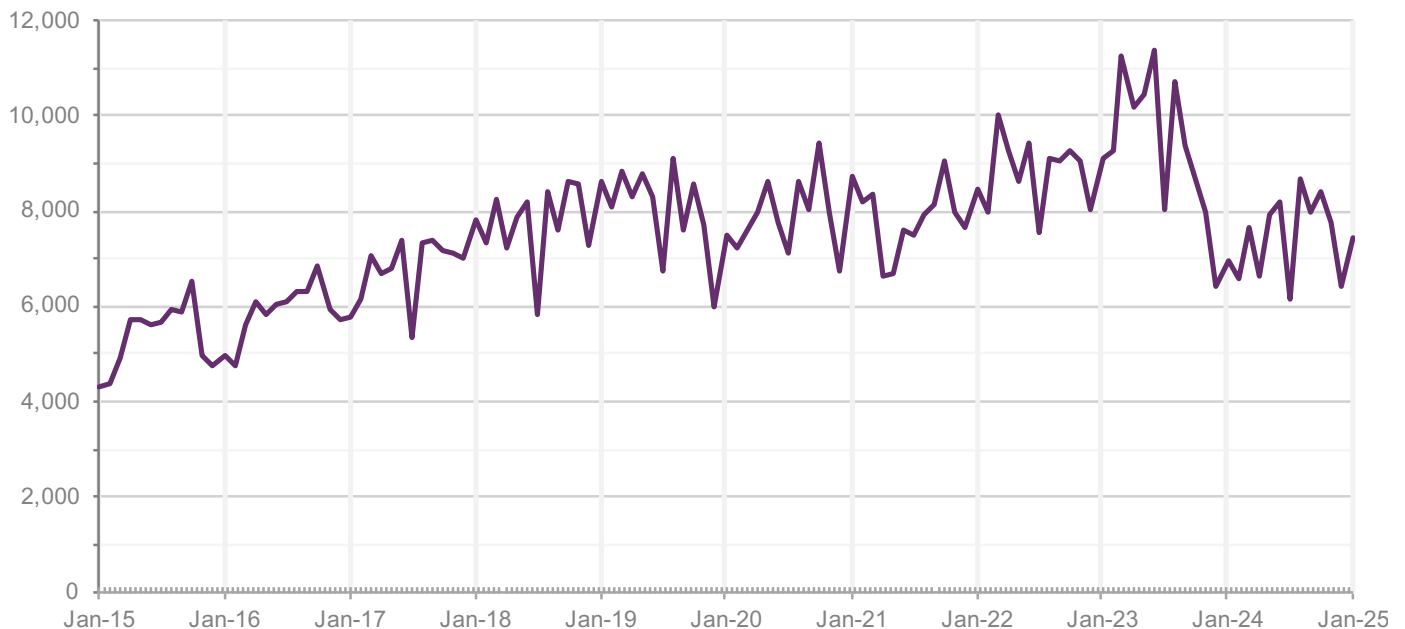
### MANUFACTURED HOME SHIPMENTS: SUMMARY CHARTS

**Chart 1. Manufactured Home Shipments by Division, July 2025 YTD**



\*Destination Pending (0.3%) and Outside U.S. (0%) not labelled on chart above.

**Chart 2. Manufactured Home Shipments Over the Past Decade**



## Monthly Economic Report

### MANUFACTURED HOME PRODUCTION & SHIPMENTS SUMMARY

#### MH Performance Snapshot

- ↑ 5.1% Change in monthly production levels from July 2024 to July 2025 .
- ↑ 5.1% Change in total production this year compared to 2024 YTD.
- 8,293 Shipments in July 2025.
- 62,069 Total shipments year-to-date.

**Table 3. Manufactured Home Production, 2024-25**

|           | Monthly    |       |                       |         | Cumulative |        |                       |         |
|-----------|------------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Production |       | Year-Over-Year Change |         | Production |        | Year-Over-Year Change |         |
|           | 2024       | 2025  | Count                 | Percent | 2024       | 2025   | Count                 | Percent |
| January   | 7,475      | 8,878 | 1,403                 | 18.8%   | 7,475      | 8,878  | 1,403                 | 18.8%   |
| February  | 8,355      | 8,368 | 13                    | 0.2%    | 15,830     | 17,246 | 1,416                 | 8.9%    |
| March     | 8,447      | 8,942 | 495                   | 5.9%    | 24,277     | 26,188 | 1,911                 | 7.9%    |
| April     | 8,971      | 9,454 | 483                   | 5.4%    | 33,248     | 35,642 | 2,394                 | 7.2%    |
| May       | 9,408      | 9,281 | -127                  | -1.3%   | 42,656     | 44,923 | 2,267                 | 5.3%    |
| June      | 8,509      | 8,831 | 322                   | 3.8%    | 51,165     | 53,754 | 2,589                 | 5.1%    |
| July      | 7,896      | 8,299 | 403                   | 5.1%    | 59,061     | 62,053 | 2,992                 | 5.1%    |
| August    | 9,501      |       |                       |         | 68,562     |        |                       |         |
| September | 8,814      |       |                       |         | 77,376     |        |                       |         |
| October   | 10,263     |       |                       |         | 87,639     |        |                       |         |
| November  | 8,597      |       |                       |         | 96,236     |        |                       |         |
| December  | 7,078      |       |                       |         | 103,314    |        |                       |         |

**Table 4. Manufactured Home Shipments, 2024-25**

|           | Monthly   |       |                       |         | Cumulative |        |                       |         |
|-----------|-----------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Shipments |       | Year-Over-Year Change |         | Shipments  |        | Year-Over-Year Change |         |
|           | 2024      | 2025  | Count                 | Percent | 2024       | 2025   | Count                 | Percent |
| January   | 7,461     | 8,879 | 1,418                 | 19.0%   | 7,461      | 8,879  | 1,418                 | 19.0%   |
| February  | 8,347     | 8,372 | 25                    | 0.3%    | 15,808     | 17,251 | 1,443                 | 9.1%    |
| March     | 8,464     | 8,939 | 475                   | 5.6%    | 24,272     | 26,190 | 1,918                 | 7.9%    |
| April     | 8,965     | 9,467 | 502                   | 5.6%    | 33,237     | 35,657 | 2,420                 | 7.3%    |
| May       | 9,413     | 9,270 | -143                  | -1.5%   | 42,650     | 44,927 | 2,277                 | 5.3%    |
| June      | 8,507     | 8,849 | 342                   | 4.0%    | 51,157     | 53,776 | 2,619                 | 5.1%    |
| July      | 7,904     | 8,293 | 389                   | 4.9%    | 59,061     | 62,069 | 3,008                 | 5.1%    |
| August    | 9,489     |       |                       |         | 68,550     |        |                       |         |
| September | 8,802     |       |                       |         | 77,352     |        |                       |         |
| October   | 10,288    |       |                       |         | 87,640     |        |                       |         |
| November  | 8,600     |       |                       |         | 96,240     |        |                       |         |
| December  | 7,048     |       |                       |         | 103,288    |        |                       |         |

## Monthly Economic Report

### ANNUAL RATE OF SHIPMENTS & MANUFACTURER INVENTORY

#### MH Performance Snapshot

- **100,222** Seasonally adjusted annual rate of shipments (SAAR).
- ↓ **-4.8%** Year-over-year change in SAAR.
- **0.2%** Current manufacturer inventory as a share of monthly production.

Table 5. Seasonally Adjusted Annual Rate of Shipments (SAAR), 2024-25

|           | Seasonal Factors |       | SAAR    |         | Year-Over-Year Change |         |
|-----------|------------------|-------|---------|---------|-----------------------|---------|
|           | 2024             | 2025  | 2024    | 2025    | Count                 | Percent |
| January   | 100.7            | 100.3 | 88,873  | 106,216 | 17,343                | 19.5%   |
| February  | 97.8             | 100.3 | 102,386 | 100,187 | (2,199)               | -2.1%   |
| March     | 98.7             | 100.5 | 102,924 | 106,755 | 3,831                 | 3.7%    |
| April     | 103.5            | 100.6 | 103,897 | 112,892 | 8,996                 | 8.7%    |
| May       | 110.2            | 100.4 | 102,511 | 110,811 | 8,300                 | 8.1%    |
| June      | 102.9            | 99.6  | 99,237  | 106,646 | 7,409                 | 7.5%    |
| July      | 90.1             | 99.3  | 105,278 | 100,222 | (5,056)               | -4.8%   |
| August    | 110.1            | 100.1 | 103,458 |         |                       |         |
| September | 99.9             | 99.2  | 105,770 |         |                       |         |
| October   | 113.8            | 99.2  | 108,480 |         |                       |         |
| November  | 94.4             | 98.0  | 109,313 |         |                       |         |
| December  | 81.7             | 98.3  | 103,571 |         |                       |         |

Note: SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

Table 6. Manufacturer Inventory, 2024-25

|           | Inventory |      | Share of Monthly Production |      | Year-Over-Year Change |            |
|-----------|-----------|------|-----------------------------|------|-----------------------|------------|
|           | 2024      | 2025 | 2024                        | 2025 | Count                 | Difference |
| January   | 22        | 33   | 0.3%                        | 0.4% | 11                    | 0.1%       |
| February  | 30        | 29   | 0.4%                        | 0.3% | (1)                   | 0.0%       |
| March     | 13        | 32   | 0.2%                        | 0.4% | 19                    | 0.2%       |
| April     | 19        | 19   | 0.2%                        | 0.2% | -                     | 0.0%       |
| May       | 14        | 30   | 0.1%                        | 0.3% | 16                    | 0.2%       |
| June      | 16        | 12   | 0.2%                        | 0.1% | (4)                   | -0.1%      |
| July      | 8         | 18   | 0.1%                        | 0.2% | 10                    | 0.1%       |
| August    | 20        |      | 0.2%                        |      |                       |            |
| September | 32        |      | 0.4%                        |      |                       |            |
| October   | 7         |      | 0.1%                        |      |                       |            |
| November  | 4         |      | 0.0%                        |      |                       |            |
| December  | 34        |      | 0.5%                        |      |                       |            |

Note: Inventory is the difference between home production and shipments (i.e., homes produced, but not shipped).

## Monthly Economic Report

### MANUFACTURED HOME PRODUCTION BY TYPE

#### MH Performance Snapshot

- 3,513 Single-section production in July 2025 (42% of total production).
- ↑ 2.9% Year-over-year change in single-section production this month.
- 4,786 Multi-section production in July 2025 (58% of total production).
- ↑ 6.8% Year-over-year change in multi-section production this month.

**Table 7. Single-Section Manufactured Home Production, 2024-25**

|           | Monthly    |       |                       |         | Cumulative |        |                       |         |
|-----------|------------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Production |       | Year-Over-Year Change |         | Production |        | Year-Over-Year Change |         |
|           | 2024       | 2025  | Count                 | Percent | 2024       | 2025   | Count                 | Percent |
| January   | 3,253      | 3,714 | 461                   | 14.2%   | 3,253      | 3,714  | 461                   | 14.2%   |
| February  | 3,690      | 3,511 | (179)                 | -4.9%   | 6,943      | 7,225  | 282                   | 4.1%    |
| March     | 3,789      | 3,773 | (16)                  | -0.4%   | 10,732     | 10,998 | 266                   | 2.5%    |
| April     | 3,966      | 4,045 | 79                    | 2.0%    | 14,698     | 15,043 | 345                   | 2.3%    |
| May       | 4,134      | 3,945 | (189)                 | -4.6%   | 18,832     | 18,988 | 156                   | 0.8%    |
| June      | 3,664      | 3,771 | 107                   | 2.9%    | 22,496     | 22,759 | 263                   | 1.2%    |
| July      | 3,414      | 3,513 | 99                    | 2.9%    | 25,910     | 26,272 | 362                   | 1.4%    |
| August    | 4,079      |       |                       |         | 29,989     |        |                       |         |
| September | 3,877      |       |                       |         | 33,866     |        |                       |         |
| October   | 4,521      |       |                       |         | 38,387     |        |                       |         |
| November  | 3,675      |       |                       |         | 42,062     |        |                       |         |
| December  | 3,001      |       |                       |         | 45,063     |        |                       |         |

**Table 8. Multi-Section Manufactured Home Production, 2024-25**

|           | Monthly    |       |                       |         | Cumulative |        |                       |         |
|-----------|------------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Production |       | Year-Over-Year Change |         | Production |        | Year-Over-Year Change |         |
|           | 2024       | 2025  | Count                 | Percent | 2024       | 2025   | Count                 | Percent |
| January   | 4,222      | 5,164 | 942                   | 22.3%   | 4,222      | 5,164  | 942                   | 22.3%   |
| February  | 4,665      | 4,857 | 192                   | 4.1%    | 8,887      | 10,021 | 1,134                 | 12.8%   |
| March     | 4,658      | 5,169 | 511                   | 11.0%   | 13,545     | 15,190 | 1,645                 | 12.1%   |
| April     | 5,005      | 5,409 | 404                   | 8.1%    | 18,550     | 20,599 | 2,049                 | 11.0%   |
| May       | 5,274      | 5,336 | 62                    | 1.2%    | 23,824     | 25,935 | 2,111                 | 8.9%    |
| June      | 4,845      | 5,060 | 215                   | 4.4%    | 28,669     | 30,995 | 2,326                 | 8.1%    |
| July      | 4,482      | 4,786 | 304                   | 6.8%    | 33,151     | 35,781 | 2,630                 | 7.9%    |
| August    | 5,422      |       |                       |         | 38,573     |        |                       |         |
| September | 4,937      |       |                       |         | 43,510     |        |                       |         |
| October   | 5,742      |       |                       |         | 49,252     |        |                       |         |
| November  | 4,922      |       |                       |         | 54,174     |        |                       |         |
| December  | 4,077      |       |                       |         | 58,251     |        |                       |         |

## Monthly Economic Report

### MANUFACTURED HOME SHIPMENTS BY TYPE

#### MH Performance Snapshot

- **26,290** Single-section shipments year-to-date (42% of total shipments).
- ↑ **1.5%** Year-over-year change in single-section shipments through July (YTD).
- **35,779** Multi-section shipments year-to-date (58% of total shipments).
- ↑ **7.9%** Year-over-year change in multi-section shipments through July (YTD).

**Table 9. Single-Section Manufactured Home Shipments, 2024-25**

|           | Monthly   |       |                       |         | Cumulative |        |                       |         |
|-----------|-----------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Shipments |       | Year-Over-Year Change |         | Shipments  |        | Year-Over-Year Change |         |
|           | 2024      | 2025  | Count                 | Percent | 2024       | 2025   | Count                 | Percent |
| January   | 3,245     | 3,721 | 476                   | 14.7%   | 3,245      | 3,721  | 476                   | 14.7%   |
| February  | 3,685     | 3,527 | (158)                 | -4.3%   | 6,930      | 7,248  | 318                   | 4.6%    |
| March     | 3,801     | 3,756 | (45)                  | -1.2%   | 10,731     | 11,004 | 273                   | 2.5%    |
| April     | 3,960     | 4,056 | 96                    | 2.4%    | 14,691     | 15,060 | 369                   | 2.5%    |
| May       | 4,139     | 3,942 | (197)                 | -4.8%   | 18,830     | 19,002 | 172                   | 0.9%    |
| June      | 3,659     | 3,783 | 124                   | 3.4%    | 22,489     | 22,785 | 296                   | 1.3%    |
| July      | 3,421     | 3,505 | 84                    | 2.5%    | 25,910     | 26,290 | 380                   | 1.5%    |
| August    | 4,072     |       |                       |         | 29,982     |        |                       |         |
| September | 3,875     |       |                       |         | 33,857     |        |                       |         |
| October   | 4,533     |       |                       |         | 38,390     |        |                       |         |
| November  | 3,675     |       |                       |         | 42,065     |        |                       |         |
| December  | 2,972     |       |                       |         | 45,037     |        |                       |         |

**Table 10. Multi-Section Manufactured Home Shipments, 2024-25**

|           | Monthly   |       |                       |         | Cumulative |        |                       |         |
|-----------|-----------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Shipments |       | Year-Over-Year Change |         | Shipments  |        | Year-Over-Year Change |         |
|           | 2024      | 2025  | Count                 | Percent | 2024       | 2025   | Count                 | Percent |
| January   | 4,216     | 5,158 | 942                   | 22.3%   | 4,216      | 5,158  | 942                   | 22.3%   |
| February  | 4,662     | 4,845 | 183                   | 3.9%    | 8,878      | 10,003 | 1,125                 | 12.7%   |
| March     | 4,663     | 5,183 | 520                   | 11.2%   | 13,541     | 15,186 | 1,645                 | 12.1%   |
| April     | 5,005     | 5,411 | 406                   | 8.1%    | 18,546     | 20,597 | 2,051                 | 11.1%   |
| May       | 5,274     | 5,328 | 54                    | 1.0%    | 23,820     | 25,925 | 2,105                 | 8.8%    |
| June      | 4,848     | 5,066 | 218                   | 4.5%    | 28,668     | 30,991 | 2,323                 | 8.1%    |
| July      | 4,483     | 4,788 | 305                   | 6.8%    | 33,151     | 35,779 | 2,628                 | 7.9%    |
| August    | 5,417     |       |                       |         | 38,568     |        |                       |         |
| September | 4,927     |       |                       |         | 43,495     |        |                       |         |
| October   | 5,755     |       |                       |         | 49,250     |        |                       |         |
| November  | 4,925     |       |                       |         | 54,175     |        |                       |         |
| December  | 4,076     |       |                       |         | 58,251     |        |                       |         |

**JULY 2025**

## Monthly Economic Report

### DATA TABLES: STATE-LEVEL PRODUCTION & SHIPMENTS

**Table 11. Manufactured Home Production by Division and State, July 2024-25**

|                                  | Current Month |       |                | Year-to-Date |        |                |
|----------------------------------|---------------|-------|----------------|--------------|--------|----------------|
|                                  | 2024          | 2025  | Percent Change | 2024         | 2025   | Percent Change |
| <b>New England</b>               | *             | *     | *              | *            | *      | *              |
| Connecticut                      | *             | *     | *              | *            | *      | *              |
| Maine                            | *             | *     | *              | *            | *      | *              |
| Massachusetts                    | *             | *     | *              | *            | *      | *              |
| New Hampshire                    | *             | *     | *              | *            | *      | *              |
| Rhode Island                     | *             | *     | *              | *            | *      | *              |
| Vermont                          | *             | *     | *              | *            | *      | *              |
| <b>Middle Atlantic</b>           | 367           | 458   | 24.8%          | 2,871        | 3,294  | 14.7%          |
| New Jersey                       | *             | *     | *              | *            | *      | *              |
| New York                         | *             | *     | *              | *            | *      | *              |
| Pennsylvania                     | 367           | 458   | 24.8%          | 2,871        | 3,294  | 14.7%          |
| <b>East North Central</b>        | 785           | 970   | 23.6%          | 5,067        | 6,816  | 34.5%          |
| Illinois                         | *             | *     | *              | *            | *      | *              |
| Indiana                          | 709           | 827   | 16.6%          | 4,495        | 5,707  | 27.0%          |
| Michigan                         | *             | *     | *              | *            | *      | *              |
| Ohio                             | 76            | 67    | -11.8%         | 572          | 604    | 5.6%           |
| Wisconsin                        | *             | 76    | *              | *            | 505    | *              |
| <b>West North Central</b>        | 110           | 135   | 22.7%          | 721          | 790    | 9.6%           |
| Iowa                             | *             | *     | *              | *            | *      | *              |
| Kansas                           | *             | *     | *              | *            | *      | *              |
| Minnesota                        | 110           | 135   | 22.7%          | 721          | 790    | 9.6%           |
| Missouri                         | *             | *     | *              | *            | *      | *              |
| Nebraska                         | *             | *     | *              | *            | *      | *              |
| North Dakota                     | *             | *     | *              | *            | *      | *              |
| South Dakota                     | *             | *     | *              | *            | *      | *              |
| <b>South Atlantic</b>            | 1,286         | 1,228 | -4.5%          | 9,650        | 9,413  | -2.5%          |
| Delaware                         | *             | *     | *              | *            | *      | *              |
| District of Columbia             | *             | *     | *              | *            | *      | *              |
| Florida                          | 236           | 249   | 5.5%           | 2,016        | 1,670  | -17.2%         |
| Georgia                          | 545           | 495   | -9.2%          | 3,931        | 3,883  | -1.2%          |
| Maryland                         | *             | *     | *              | *            | *      | *              |
| North Carolina                   | 505           | 484   | -4.2%          | 3,703        | 3,860  | 4.2%           |
| South Carolina                   | *             | *     | *              | *            | *      | *              |
| Virginia                         | *             | *     | *              | *            | *      | *              |
| West Virginia                    | *             | *     | *              | *            | *      | *              |
| <b>East South Central</b>        | 2,540         | 2,429 | -4.4%          | 19,274       | 19,169 | -0.5%          |
| Alabama                          | 1,356         | 1,262 | -6.9%          | 10,265       | 10,248 | -0.2%          |
| Kentucky                         | *             | *     | *              | *            | *      | *              |
| Mississippi                      | *             | *     | *              | *            | *      | *              |
| Tennessee                        | 1,184         | 1,167 | -1.4%          | 9,009        | 8,921  | -1.0%          |
| <b>West South Central</b>        | 1,715         | 1,846 | 7.6%           | 13,338       | 13,447 | 0.8%           |
| Arkansas                         | *             | *     | *              | *            | *      | *              |
| Louisiana                        | *             | *     | *              | *            | *      | *              |
| Oklahoma                         | *             | *     | *              | *            | *      | *              |
| Texas                            | 1,715         | 1,846 | 7.6%           | 13,338       | 13,447 | 0.8%           |
| <b>Mountain</b>                  | 278           | 345   | 24.1%          | 1,983        | 2,414  | 21.7%          |
| Arizona                          | 161           | 216   | 34.2%          | 1,299        | 1,609  | 23.9%          |
| Colorado                         | *             | *     | *              | *            | *      | *              |
| Idaho                            | 117           | 129   | 10.3%          | 684          | 805    | 17.7%          |
| Montana                          | *             | *     | *              | *            | *      | *              |
| Nevada                           | *             | *     | *              | *            | *      | *              |
| New Mexico                       | *             | *     | *              | *            | *      | *              |
| Utah                             | *             | *     | *              | *            | *      | *              |
| Wyoming                          | *             | *     | *              | *            | *      | *              |
| <b>Pacific</b>                   | 371           | 464   | 25.1%          | 2,899        | 3,496  | 20.6%          |
| Alaska                           | *             | *     | *              | *            | *      | *              |
| California                       | 174           | 217   | 24.7%          | 1,444        | 1,740  | 20.5%          |
| Hawaii                           | *             | *     | *              | *            | *      | *              |
| Oregon                           | 197           | 247   | 25.4%          | 1,455        | 1,756  | 20.7%          |
| Washington                       | *             | *     | *              | *            | *      | *              |
| <b>U.S. Subtotal</b>             | 7,452         | 7,875 | 5.7%           | 55,803       | 58,839 | 5.4%           |
| <b>Outside U.S. (CA, MX, PR)</b> | *             | *     | *              | *            | *      | *              |
| <b>States with *</b>             | 444           | 424   | -4.5%          | 3,258        | 3,214  | -1.4%          |
| <b>Total Production</b>          | 7,896         | 8,299 | 5.1%           | 59,061       | 62,053 | 5.1%           |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (\*)

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**Table 12. Manufactured Home Shipments by Division and State, July 2024-25**

|                           | Current Month |              |                | Year-to-Date  |               |                |
|---------------------------|---------------|--------------|----------------|---------------|---------------|----------------|
|                           | 2024          | 2025         | Percent Change | 2024          | 2025          | Percent Change |
| <b>New England</b>        | <b>116</b>    | <b>157</b>   | <b>35.3%</b>   | <b>801</b>    | <b>947</b>    | <b>18.2%</b>   |
| Connecticut               | 5             | 16           | 220.0%         | 62            | 89            | 43.5%          |
| Maine                     | 67            | 93           | 38.8%          | 407           | 537           | 31.9%          |
| Massachusetts             | 13            | 8            | -38.5%         | 99            | 60            | -39.4%         |
| New Hampshire             | 14            | 21           | 50.0%          | 142           | 147           | 3.5%           |
| Rhode Island              | 5             | 1            | -80.0%         | 16            | 5             | -68.8%         |
| Vermont                   | 12            | 18           | 50.0%          | 75            | 109           | 45.3%          |
| <b>Middle Atlantic</b>    | <b>265</b>    | <b>320</b>   | <b>20.8%</b>   | <b>2,001</b>  | <b>2,317</b>  | <b>15.8%</b>   |
| New Jersey                | 9             | 20           | 122.2%         | 193           | 183           | -5.2%          |
| New York                  | 163           | 155          | -4.9%          | 897           | 967           | 7.8%           |
| Pennsylvania              | 93            | 145          | 55.9%          | 911           | 1,167         | 28.1%          |
| <b>East North Central</b> | <b>737</b>    | <b>835</b>   | <b>13.3%</b>   | <b>4,787</b>  | <b>5,993</b>  | <b>25.2%</b>   |
| Illinois                  | 76            | 84           | 10.5%          | 461           | 583           | 26.5%          |
| Indiana                   | 149           | 219          | 47.0%          | 1,010         | 1,276         | 26.3%          |
| Michigan                  | 228           | 287          | 25.9%          | 1,762         | 2,372         | 34.6%          |
| Ohio                      | 172           | 178          | 3.5%           | 970           | 1,210         | 24.7%          |
| Wisconsin                 | 112           | 67           | -40.2%         | 584           | 552           | -5.5%          |
| <b>West North Central</b> | <b>344</b>    | <b>473</b>   | <b>37.5%</b>   | <b>2,199</b>  | <b>2,662</b>  | <b>21.1%</b>   |
| Iowa                      | 34            | 60           | 76.5%          | 185           | 333           | 80.0%          |
| Kansas                    | 28            | 38           | 35.7%          | 257           | 248           | -3.5%          |
| Minnesota                 | 61            | 93           | 52.5%          | 333           | 446           | 33.9%          |
| Missouri                  | 113           | 161          | 42.5%          | 930           | 1,048         | 12.7%          |
| Nebraska                  | 24            | 51           | 112.5%         | 132           | 191           | 44.7%          |
| North Dakota              | 62            | 37           | -40.3%         | 203           | 189           | -6.9%          |
| South Dakota              | 22            | 33           | 50.0%          | 159           | 207           | 30.2%          |
| <b>South Atlantic</b>     | <b>2,118</b>  | <b>2,063</b> | <b>-2.6%</b>   | <b>15,861</b> | <b>15,710</b> | <b>-1.0%</b>   |
| Delaware                  | 18            | 16           | -11.1%         | 232           | 182           | -21.6%         |
| District of Columbia      | -             | -            | 0.0%           | -             | -             | 0.0%           |
| Florida                   | 592           | 574          | -3.0%          | 4,491         | 3,895         | -13.3%         |
| Georgia                   | 344           | 385          | 11.9%          | 2,628         | 2,910         | 10.7%          |
| Maryland                  | 20            | 16           | -20.0%         | 122           | 120           | -1.6%          |
| North Carolina            | 539           | 474          | -12.1%         | 3,890         | 3,780         | -2.8%          |
| South Carolina            | 418           | 382          | -8.6%          | 3,051         | 3,202         | 4.9%           |
| Virginia                  | 102           | 128          | 25.5%          | 782           | 960           | 22.8%          |
| West Virginia             | 85            | 88           | 3.5%           | 665           | 661           | -0.6%          |
| <b>East South Central</b> | <b>1,344</b>  | <b>1,240</b> | <b>-7.7%</b>   | <b>10,361</b> | <b>10,123</b> | <b>-2.3%</b>   |
| Alabama                   | 409           | 374          | -8.6%          | 3,386         | 3,206         | -5.3%          |
| Kentucky                  | 335           | 274          | -18.2%         | 2,353         | 2,173         | -7.6%          |
| Mississippi               | 296           | 285          | -3.7%          | 2,306         | 2,412         | 4.6%           |
| Tennessee                 | 304           | 307          | 1.0%           | 2,316         | 2,332         | 0.7%           |
| <b>West South Central</b> | <b>2,095</b>  | <b>2,107</b> | <b>0.6%</b>    | <b>16,258</b> | <b>16,209</b> | <b>-0.3%</b>   |
| Arkansas                  | 123           | 139          | 13.0%          | 1,109         | 1,097         | -1.1%          |
| Louisiana                 | 429           | 312          | -27.3%         | 3,071         | 2,875         | -6.4%          |
| Oklahoma                  | 197           | 245          | 24.4%          | 1,474         | 1,533         | 4.0%           |
| Texas                     | 1,346         | 1,411        | 4.8%           | 10,604        | 10,704        | 0.9%           |
| <b>Mountain</b>           | <b>457</b>    | <b>580</b>   | <b>26.9%</b>   | <b>3,567</b>  | <b>4,243</b>  | <b>19.0%</b>   |
| Arizona                   | 147           | 196          | 33.3%          | 1,247         | 1,477         | 18.4%          |
| Colorado                  | 64            | 69           | 7.8%           | 432           | 579           | 34.0%          |
| Idaho                     | 43            | 45           | 4.7%           | 252           | 273           | 8.3%           |
| Montana                   | 27            | 42           | 55.6%          | 191           | 219           | 14.7%          |
| Nevada                    | 31            | 32           | 3.2%           | 235           | 315           | 34.0%          |
| New Mexico                | 94            | 127          | 35.1%          | 906           | 987           | 8.9%           |
| Utah                      | 22            | 23           | 4.5%           | 143           | 167           | 16.8%          |
| Wyoming                   | 29            | 46           | 58.6%          | 161           | 226           | 40.4%          |
| <b>Pacific</b>            | <b>412</b>    | <b>506</b>   | <b>22.8%</b>   | <b>3,104</b>  | <b>3,676</b>  | <b>18.4%</b>   |
| Alaska                    | -             | 4            | 0.0%           | 16            | 22            | 37.5%          |
| California                | 199           | 235          | 18.1%          | 1,583         | 1,856         | 17.2%          |
| Hawaii                    | -             | -            | 0.0%           | -             | -             | 0.0%           |
| Oregon                    | 120           | 131          | 9.2%           | 766           | 837           | 9.3%           |
| Washington                | 93            | 136          | 46.2%          | 739           | 961           | 30.0%          |
| <b>U.S. Subtotal</b>      | <b>7,888</b>  | <b>8,281</b> | <b>5.0%</b>    | <b>58,939</b> | <b>61,880</b> | <b>5.0%</b>    |
| Outside U.S. (CA, MX, PR) | -             | -            | 0.0%           | -             | -             | 0.0%           |
| Destination Pending       | 16            | 12           | -25.0%         | 122           | 189           | 54.9%          |
| <b>Total Shipments</b>    | <b>7,904</b>  | <b>8,293</b> | <b>4.9%</b>    | <b>59,061</b> | <b>62,069</b> | <b>5.1%</b>    |

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**Table 13. Manufactured Home Shipments and Production by Product Mix, July 2025**

|                             | Shipments      |              |               |              | Production     |              |               |              |
|-----------------------------|----------------|--------------|---------------|--------------|----------------|--------------|---------------|--------------|
|                             | Single-Section |              | Multi-Section |              | Single-Section |              | Multi-Section |              |
|                             | Count          | Share        | Count         | Share        | Count          | Share        | Count         | Share        |
| <b>New England</b>          | <b>74</b>      | <b>47.1%</b> | <b>83</b>     | <b>52.9%</b> | *              | *            | *             | *            |
| Connecticut                 | 16             | 100.0%       | -             | 0.0%         | *              | *            | *             | *            |
| Maine                       | 35             | 37.6%        | 58            | 62.4%        | *              | *            | *             | *            |
| Massachusetts               | 4              | 50.0%        | 4             | 50.0%        | *              | *            | *             | *            |
| New Hampshire               | 12             | 57.1%        | 9             | 42.9%        | *              | *            | *             | *            |
| Rhode Island                | 1              | 100.0%       | -             | 0.0%         | *              | *            | *             | *            |
| Vermont                     | 6              | 33.3%        | 12            | 66.7%        | *              | *            | *             | *            |
| <b>Middle Atlantic</b>      | <b>153</b>     | <b>47.8%</b> | <b>167</b>    | <b>52.2%</b> | <b>199</b>     | <b>43.4%</b> | <b>259</b>    | <b>56.6%</b> |
| New Jersey                  | 8              | 40.0%        | 12            | 60.0%        | *              | *            | *             | *            |
| New York                    | 73             | 47.1%        | 82            | 52.9%        | *              | *            | *             | *            |
| Pennsylvania                | 72             | 49.7%        | 73            | 50.3%        | 199            | 43.4%        | 259           | 56.6%        |
| <b>East North Central</b>   | <b>527</b>     | <b>63.1%</b> | <b>308</b>    | <b>36.9%</b> | <b>637</b>     | <b>65.7%</b> | <b>333</b>    | <b>34.3%</b> |
| Illinois                    | 46             | 54.8%        | 38            | 45.2%        | *              | *            | *             | *            |
| Indiana                     | 154            | 70.3%        | 65            | 29.7%        | 572            | 69.2%        | 255           | 30.8%        |
| Michigan                    | 173            | 60.3%        | 114           | 39.7%        | *              | *            | *             | *            |
| Ohio                        | 118            | 66.3%        | 60            | 33.7%        | 34             | 50.7%        | 33            | 49.3%        |
| Wisconsin                   | 36             | 53.7%        | 31            | 46.3%        | 31             | 40.8%        | 45            | 59.2%        |
| <b>West North Central</b>   | <b>275</b>     | <b>58.1%</b> | <b>198</b>    | <b>41.9%</b> | <b>49</b>      | <b>36.3%</b> | <b>86</b>     | <b>63.7%</b> |
| Iowa                        | 53             | 88.3%        | 7             | 11.7%        | *              | *            | *             | *            |
| Kansas                      | 33             | 86.8%        | 5             | 13.2%        | *              | *            | *             | *            |
| Minnesota                   | 53             | 57.0%        | 40            | 43.0%        | 49             | 36.3%        | 86            | 63.7%        |
| Missouri                    | 79             | 49.1%        | 82            | 50.9%        | *              | *            | *             | *            |
| Nebraska                    | 18             | 35.3%        | 33            | 64.7%        | *              | *            | *             | *            |
| North Dakota                | 23             | 62.2%        | 14            | 37.8%        | *              | *            | *             | *            |
| South Dakota                | 16             | 48.5%        | 17            | 51.5%        | *              | *            | *             | *            |
| <b>South Atlantic</b>       | <b>697</b>     | <b>33.8%</b> | <b>1366</b>   | <b>66.2%</b> | <b>368</b>     | <b>30.0%</b> | <b>860</b>    | <b>70.0%</b> |
| Delaware                    | 7              | 43.8%        | 9             | 56.3%        | *              | *            | *             | *            |
| District of Columbia        | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Florida                     | 183            | 31.9%        | 391           | 68.1%        | 63             | 25.3%        | 186           | 74.7%        |
| Georgia                     | 122            | 31.7%        | 263           | 68.3%        | 133            | 26.9%        | 362           | 73.1%        |
| Maryland                    | 8              | 50.0%        | 8             | 50.0%        | *              | *            | *             | *            |
| North Carolina              | 172            | 36.3%        | 302           | 63.7%        | 172            | 35.5%        | 312           | 64.5%        |
| South Carolina              | 133            | 34.8%        | 249           | 65.2%        | *              | *            | *             | *            |
| Virginia                    | 54             | 42.2%        | 74            | 57.8%        | *              | *            | *             | *            |
| West Virginia               | 18             | 20.5%        | 70            | 79.5%        | *              | *            | *             | *            |
| <b>East South Central</b>   | <b>475</b>     | <b>38.3%</b> | <b>765</b>    | <b>61.7%</b> | <b>1,005</b>   | <b>41.4%</b> | <b>1,424</b>  | <b>58.6%</b> |
| Alabama                     | 164            | 43.9%        | 210           | 56.1%        | 547            | 43.3%        | 715           | 56.7%        |
| Kentucky                    | 102            | 37.2%        | 172           | 62.8%        | *              | *            | *             | *            |
| Mississippi                 | 133            | 46.7%        | 152           | 53.3%        | *              | *            | *             | *            |
| Tennessee                   | 76             | 24.8%        | 231           | 75.2%        | 458            | 39.2%        | 709           | 60.8%        |
| <b>West South Central</b>   | <b>972</b>     | <b>46.1%</b> | <b>1135</b>   | <b>53.9%</b> | <b>890</b>     | <b>48.2%</b> | <b>956</b>    | <b>51.8%</b> |
| Arkansas                    | 71             | 51.1%        | 68            | 48.9%        | *              | *            | *             | *            |
| Louisiana                   | 185            | 59.3%        | 127           | 40.7%        | *              | *            | *             | *            |
| Oklahoma                    | 127            | 51.8%        | 118           | 48.2%        | *              | *            | *             | *            |
| Texas                       | 589            | 41.7%        | 822           | 58.3%        | 890            | 48.2%        | 956           | 51.8%        |
| <b>Mountain</b>             | <b>234</b>     | <b>40.3%</b> | <b>346</b>    | <b>59.7%</b> | <b>114</b>     | <b>33.0%</b> | <b>231</b>    | <b>67.0%</b> |
| Arizona                     | 66             | 33.7%        | 130           | 66.3%        | 65             | 30.1%        | 151           | 69.9%        |
| Colorado                    | 32             | 46.4%        | 37            | 53.6%        | *              | *            | *             | *            |
| Idaho                       | 13             | 28.9%        | 32            | 71.1%        | 49             | 38.0%        | 80            | 62.0%        |
| Montana                     | 19             | 45.2%        | 23            | 54.8%        | *              | *            | *             | *            |
| Nevada                      | 7              | 21.9%        | 25            | 78.1%        | *              | *            | *             | *            |
| New Mexico                  | 52             | 40.9%        | 75            | 59.1%        | *              | *            | *             | *            |
| Utah                        | 3              | 13.0%        | 20            | 87.0%        | *              | *            | *             | *            |
| Wyoming                     | 42             | 91.3%        | 4             | 8.7%         | *              | *            | *             | *            |
| <b>Pacific</b>              | <b>92</b>      | <b>18.2%</b> | <b>414</b>    | <b>81.8%</b> | <b>83</b>      | <b>17.9%</b> | <b>381</b>    | <b>82.1%</b> |
| Alaska                      | 2              | 50.0%        | 2             | 50.0%        | *              | *            | *             | *            |
| California                  | 32             | 13.6%        | 203           | 86.4%        | 32             | 14.7%        | 185           | 85.3%        |
| Hawaii                      | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Oregon                      | 35             | 26.7%        | 96            | 73.3%        | 51             | 20.6%        | 196           | 79.4%        |
| Washington                  | 23             | 16.9%        | 113           | 83.1%        | *              | *            | *             | *            |
| <b>U.S. Subtotal</b>        | <b>3,499</b>   | <b>42.3%</b> | <b>4,782</b>  | <b>57.7%</b> | <b>3,345</b>   | <b>42.5%</b> | <b>4,530</b>  | <b>57.5%</b> |
| Outside U.S. (CA, MX, PR)   | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Dest. Pending/States with * | 6              | 50.0%        | 6             | 50.0%        | 168            | 39.6%        | 256           | 60.4%        |
| <b>Total</b>                | <b>3,505</b>   | <b>42.3%</b> | <b>4,788</b>  | <b>57.7%</b> | <b>3,513</b>   | <b>42.3%</b> | <b>4,786</b>  | <b>57.7%</b> |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (\*)

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**Table 14. Manufactured Home Shipments and Production by Product Mix, July 2025 YTD**

|                             | Shipments      |              |               |              | Production     |              |               |              |
|-----------------------------|----------------|--------------|---------------|--------------|----------------|--------------|---------------|--------------|
|                             | Single-Section |              | Multi-Section |              | Single-Section |              | Multi-Section |              |
|                             | Count          | Share        | Count         | Share        | Count          | Share        | Count         | Share        |
| <b>New England</b>          | <b>457</b>     | <b>48.3%</b> | <b>490</b>    | <b>51.7%</b> | *              | *            | *             | *            |
| Connecticut                 | 64             | 71.9%        | 25            | 28.1%        | *              | *            | *             | *            |
| Maine                       | 208            | 38.7%        | 329           | 61.3%        | *              | *            | *             | *            |
| Massachusetts               | 39             | 65.0%        | 21            | 35.0%        | *              | *            | *             | *            |
| New Hampshire               | 77             | 52.4%        | 70            | 47.6%        | *              | *            | *             | *            |
| Rhode Island                | 4              | 80.0%        | 1             | 20.0%        | *              | *            | *             | *            |
| Vermont                     | 65             | 59.6%        | 44            | 40.4%        | *              | *            | *             | *            |
| <b>Middle Atlantic</b>      | <b>1,156</b>   | <b>49.9%</b> | <b>1,161</b>  | <b>50.1%</b> | <b>1,481</b>   | <b>45.0%</b> | <b>1,813</b>  | <b>55.0%</b> |
| New Jersey                  | 93             | 50.8%        | 90            | 49.2%        | *              | *            | *             | *            |
| New York                    | 454            | 46.9%        | 513           | 53.1%        | *              | *            | *             | *            |
| Pennsylvania                | 609            | 52.2%        | 558           | 47.8%        | 1,481          | 45.0%        | 1,813         | 55.0%        |
| <b>East North Central</b>   | <b>3,687</b>   | <b>61.5%</b> | <b>2,306</b>  | <b>38.5%</b> | <b>4,399</b>   | <b>64.5%</b> | <b>2,417</b>  | <b>35.5%</b> |
| Illinois                    | 343            | 58.8%        | 240           | 41.2%        | *              | *            | *             | *            |
| Indiana                     | 846            | 66.3%        | 430           | 33.7%        | 3,788          | 66.4%        | 1,919         | 33.6%        |
| Michigan                    | 1,348          | 56.8%        | 1,024         | 43.2%        | *              | *            | *             | *            |
| Ohio                        | 814            | 67.3%        | 396           | 32.7%        | 336            | 55.6%        | 268           | 44.4%        |
| Wisconsin                   | 336            | 60.9%        | 216           | 39.1%        | 275            | 54.5%        | 230           | 45.5%        |
| <b>West North Central</b>   | <b>1,476</b>   | <b>55.4%</b> | <b>1,186</b>  | <b>44.6%</b> | <b>342</b>     | <b>43.3%</b> | <b>448</b>    | <b>56.7%</b> |
| Iowa                        | 278            | 83.5%        | 55            | 16.5%        | *              | *            | *             | *            |
| Kansas                      | 195            | 78.6%        | 53            | 21.4%        | *              | *            | *             | *            |
| Minnesota                   | 226            | 50.7%        | 220           | 49.3%        | 342            | 43.3%        | 448           | 56.7%        |
| Missouri                    | 478            | 45.6%        | 570           | 54.4%        | *              | *            | *             | *            |
| Nebraska                    | 112            | 58.6%        | 79            | 41.4%        | *              | *            | *             | *            |
| North Dakota                | 92             | 48.7%        | 97            | 51.3%        | *              | *            | *             | *            |
| South Dakota                | 95             | 45.9%        | 112           | 54.1%        | *              | *            | *             | *            |
| <b>South Atlantic</b>       | <b>5,468</b>   | <b>34.8%</b> | <b>10,242</b> | <b>65.2%</b> | <b>2,988</b>   | <b>31.7%</b> | <b>6,425</b>  | <b>68.3%</b> |
| Delaware                    | 50             | 27.5%        | 132           | 72.5%        | *              | *            | *             | *            |
| District of Columbia        | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Florida                     | 1,167          | 30.0%        | 2,728         | 70.0%        | 359            | 21.5%        | 1,311         | 78.5%        |
| Georgia                     | 944            | 32.4%        | 1,966         | 67.6%        | 1,122          | 28.9%        | 2,761         | 71.1%        |
| Maryland                    | 74             | 61.7%        | 46            | 38.3%        | *              | *            | *             | *            |
| North Carolina              | 1,496          | 39.6%        | 2,284         | 60.4%        | 1,507          | 39.0%        | 2,353         | 61.0%        |
| South Carolina              | 1,156          | 36.1%        | 2,046         | 63.9%        | *              | *            | *             | *            |
| Virginia                    | 379            | 39.5%        | 581           | 60.5%        | *              | *            | *             | *            |
| West Virginia               | 202            | 30.6%        | 459           | 69.4%        | *              | *            | *             | *            |
| <b>East South Central</b>   | <b>4,113</b>   | <b>40.6%</b> | <b>6,010</b>  | <b>59.4%</b> | <b>8,136</b>   | <b>42.4%</b> | <b>11,033</b> | <b>57.6%</b> |
| Alabama                     | 1,485          | 46.3%        | 1,721         | 53.7%        | 4,736          | 46.2%        | 5,512         | 53.8%        |
| Kentucky                    | 796            | 36.6%        | 1,377         | 63.4%        | *              | *            | *             | *            |
| Mississippi                 | 1,188          | 49.3%        | 1,224         | 50.7%        | *              | *            | *             | *            |
| Tennessee                   | 644            | 27.6%        | 1,688         | 72.4%        | 3,400          | 38.1%        | 5,521         | 61.9%        |
| <b>West South Central</b>   | <b>7,556</b>   | <b>46.6%</b> | <b>8,653</b>  | <b>53.4%</b> | <b>6,252</b>   | <b>46.5%</b> | <b>7,195</b>  | <b>53.5%</b> |
| Arkansas                    | 545            | 49.7%        | 552           | 50.3%        | *              | *            | *             | *            |
| Louisiana                   | 1,901          | 66.1%        | 974           | 33.9%        | *              | *            | *             | *            |
| Oklahoma                    | 745            | 48.6%        | 788           | 51.4%        | *              | *            | *             | *            |
| Texas                       | 4,365          | 40.8%        | 6,339         | 59.2%        | 6,252          | 46.5%        | 7,195         | 53.5%        |
| <b>Mountain</b>             | <b>1,566</b>   | <b>36.9%</b> | <b>2,677</b>  | <b>63.1%</b> | <b>698</b>     | <b>28.9%</b> | <b>1,716</b>  | <b>71.1%</b> |
| Arizona                     | 453            | 30.7%        | 1,024         | 69.3%        | 424            | 26.4%        | 1,185         | 73.6%        |
| Colorado                    | 296            | 51.1%        | 283           | 48.9%        | *              | *            | *             | *            |
| Idaho                       | 63             | 23.1%        | 210           | 76.9%        | 274            | 34.0%        | 531           | 66.0%        |
| Montana                     | 98             | 44.7%        | 121           | 55.3%        | *              | *            | *             | *            |
| Nevada                      | 78             | 24.8%        | 237           | 75.2%        | *              | *            | *             | *            |
| New Mexico                  | 346            | 35.1%        | 641           | 64.9%        | *              | *            | *             | *            |
| Utah                        | 44             | 26.3%        | 123           | 73.7%        | *              | *            | *             | *            |
| Wyoming                     | 188            | 83.2%        | 38            | 16.8%        | *              | *            | *             | *            |
| <b>Pacific</b>              | <b>680</b>     | <b>18.5%</b> | <b>2,996</b>  | <b>81.5%</b> | <b>633</b>     | <b>18.1%</b> | <b>2,863</b>  | <b>81.9%</b> |
| Alaska                      | 10             | 45.5%        | 12            | 54.5%        | *              | *            | *             | *            |
| California                  | 332            | 17.9%        | 1,524         | 82.1%        | 328            | 18.9%        | 1,412         | 81.1%        |
| Hawaii                      | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Oregon                      | 183            | 21.9%        | 654           | 78.1%        | 305            | 17.4%        | 1,451         | 82.6%        |
| Washington                  | 155            | 16.1%        | 806           | 83.9%        | *              | *            | *             | *            |
| <b>U.S. Subtotal</b>        | <b>26,159</b>  | <b>42.3%</b> | <b>35,721</b> | <b>57.7%</b> | <b>24,929</b>  | <b>42.4%</b> | <b>33,910</b> | <b>57.6%</b> |
| Outside U.S. (CA, MX, PR)   | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Dest. Pending/States with * | 131            | 69.3%        | 58            | 30.7%        | 1,343          | 41.8%        | 1,871         | 58.2%        |
| <b>Total</b>                | <b>26,290</b>  | <b>42.4%</b> | <b>35,779</b> | <b>57.6%</b> | <b>26,272</b>  | <b>42.3%</b> | <b>35,781</b> | <b>57.7%</b> |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (\*)

## Monthly Economic Report

### STATE RANKS FOR MANUFACTURED HOME PRODUCTION

#### MH Performance Snapshot

- 52.6% Market share of the top 3 states year-to-date (Texas, Alabama, and Tennessee).
- 21.7% Market share of Texas year-to-date (23.8% of single-section and 20.1% of multi-section homes).

**Table 15. Manufactured Home Production, Ranked by State, July 2025**

|                    | Total Production |               |               | Single-Section |              |               | Multi-Section |              |               |
|--------------------|------------------|---------------|---------------|----------------|--------------|---------------|---------------|--------------|---------------|
|                    | Rank             | Total         | Share         | Rank           | Total        | Share         | Rank          | Total        | Share         |
| Texas              | 1                | 1,846         | 22.2%         | 1              | 890          | 25.3%         | 1             | 956          | 20.0%         |
| Alabama            | 2                | 1,262         | 15.2%         | 3              | 547          | 15.6%         | 2             | 715          | 14.9%         |
| Tennessee          | 3                | 1,167         | 14.1%         | 4              | 458          | 13.0%         | 3             | 709          | 14.8%         |
| Indiana            | 4                | 827           | 10.0%         | 2              | 572          | 16.3%         | 7             | 255          | 5.3%          |
| Georgia            | 5                | 495           | 6.0%          | 7              | 133          | 3.8%          | 4             | 362          | 7.6%          |
| North Carolina     | 6                | 484           | 5.8%          | 6              | 172          | 4.9%          | 5             | 312          | 6.5%          |
| Pennsylvania       | 7                | 458           | 5.5%          | 5              | 199          | 5.7%          | 6             | 259          | 5.4%          |
| Florida            | 8                | 249           | 3.0%          | 9              | 63           | 1.8%          | 9             | 186          | 3.9%          |
| Oregon             | 9                | 247           | 3.0%          | 10             | 51           | 1.5%          | 8             | 196          | 4.1%          |
| California         | 10               | 217           | 2.6%          | 14             | 32           | 0.9%          | 10            | 185          | 3.9%          |
| Arizona            | 11               | 216           | 2.6%          | 8              | 65           | 1.9%          | 11            | 151          | 3.2%          |
| Minnesota          | 12               | 135           | 1.6%          | 11             | 49           | 1.4%          | 12            | 86           | 1.8%          |
| Idaho              | 13               | 129           | 1.6%          | 11             | 49           | 1.4%          | 13            | 80           | 1.7%          |
| Wisconsin          | 14               | 76            | 0.9%          | 15             | 31           | 0.9%          | 14            | 45           | 0.9%          |
| Ohio               | 15               | 67            | 0.8%          | 13             | 34           | 1.0%          | 15            | 33           | 0.7%          |
| Other States       | NA               | 424           | 5.1%          |                | 168          | 4.8%          |               | 256          | 5.3%          |
| <b>Total</b>       |                  | <b>8,299</b>  | <b>100.0%</b> |                | <b>3,513</b> | <b>100.0%</b> |               | <b>4,786</b> | <b>100.0%</b> |
| <b>Product Mix</b> |                  | <b>100.0%</b> |               |                | <b>42.3%</b> |               |               | <b>57.7%</b> |               |

**Table 16. Manufactured Home Production, Ranked by State, July 2025 YTD**

|                    | Total Production |               |               | Single-Section |               |               | Multi-Section |               |               |
|--------------------|------------------|---------------|---------------|----------------|---------------|---------------|---------------|---------------|---------------|
|                    | Rank             | Total         | Share         | Rank           | Total         | Share         | Rank          | Total         | Share         |
| Texas              | 1                | 13,447        | 21.7%         | 1              | 6,252         | 23.8%         | 1             | 7,195         | 20.1%         |
| Alabama            | 2                | 10,248        | 16.5%         | 2              | 4,736         | 18.0%         | 3             | 5,512         | 15.4%         |
| Tennessee          | 3                | 8,921         | 14.4%         | 4              | 3,400         | 12.9%         | 2             | 5,521         | 15.4%         |
| Indiana            | 4                | 5,707         | 9.2%          | 3              | 3,788         | 14.4%         | 6             | 1,919         | 5.4%          |
| Georgia            | 5                | 3,883         | 6.3%          | 7              | 1,122         | 4.3%          | 4             | 2,761         | 7.7%          |
| North Carolina     | 6                | 3,860         | 6.2%          | 5              | 1,507         | 5.7%          | 5             | 2,353         | 6.6%          |
| Pennsylvania       | 7                | 3,294         | 5.3%          | 6              | 1,481         | 5.6%          | 7             | 1,813         | 5.1%          |
| Oregon             | 8                | 1,756         | 2.8%          | 13             | 305           | 1.2%          | 8             | 1,451         | 4.1%          |
| California         | 9                | 1,740         | 2.8%          | 12             | 328           | 1.2%          | 9             | 1,412         | 3.9%          |
| Florida            | 10               | 1,670         | 2.7%          | 9              | 359           | 1.4%          | 10            | 1,311         | 3.7%          |
| Arizona            | 11               | 1,609         | 2.6%          | 8              | 424           | 1.6%          | 11            | 1,185         | 3.3%          |
| Idaho              | 12               | 805           | 1.3%          | 15             | 274           | 1.0%          | 12            | 531           | 1.5%          |
| Minnesota          | 13               | 790           | 1.3%          | 10             | 342           | 1.3%          | 13            | 448           | 1.3%          |
| Ohio               | 14               | 604           | 1.0%          | 11             | 336           | 1.3%          | 14            | 268           | 0.7%          |
| Wisconsin          | 15               | 505           | 0.8%          | 14             | 275           | 1.0%          | 15            | 230           | 0.6%          |
| Other States       | NA               | 3,214         | 5.2%          |                | 1,343         | 5.1%          |               | 1,871         | 5.2%          |
| <b>Total</b>       |                  | <b>62,053</b> | <b>100.0%</b> |                | <b>26,272</b> | <b>100.0%</b> |               | <b>35,781</b> | <b>100.0%</b> |
| <b>Product Mix</b> |                  | <b>100.0%</b> |               |                | <b>42.3%</b>  |               |               | <b>57.7%</b>  |               |

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Table 17. Manufactured Home Shipments, Ranked by State, July 2025

|                      | Total Shipments |               |               | Single-Section |              |               | Multi-Section |              |               |
|----------------------|-----------------|---------------|---------------|----------------|--------------|---------------|---------------|--------------|---------------|
|                      | Rank            | Total         | Share         | Rank           | Total        | Share         | Rank          | Total        | Share         |
| Texas                | 1               | 1,411         | 17.0%         | 1              | 589          | 16.8%         | 1             | 822          | 17.2%         |
| Florida              | 2               | 574           | 6.9%          | 3              | 183          | 5.2%          | 2             | 391          | 8.2%          |
| North Carolina       | 3               | 474           | 5.7%          | 5              | 172          | 4.9%          | 3             | 302          | 6.3%          |
| Georgia              | 4               | 385           | 4.6%          | 11             | 122          | 3.5%          | 4             | 263          | 5.5%          |
| South Carolina       | 5               | 382           | 4.6%          | 8              | 133          | 3.8%          | 5             | 249          | 5.2%          |
| Alabama              | 6               | 374           | 4.5%          | 6              | 164          | 4.7%          | 7             | 210          | 4.4%          |
| Louisiana            | 7               | 312           | 3.8%          | 2              | 185          | 5.3%          | 12            | 127          | 2.7%          |
| Tennessee            | 8               | 307           | 3.7%          | 15             | 76           | 2.2%          | 6             | 231          | 4.8%          |
| Michigan             | 9               | 287           | 3.5%          | 4              | 173          | 4.9%          | 14            | 114          | 2.4%          |
| Mississippi          | 10              | 285           | 3.4%          | 8              | 133          | 3.8%          | 10            | 152          | 3.2%          |
| Kentucky             | 11              | 274           | 3.3%          | 13             | 102          | 2.9%          | 9             | 172          | 3.6%          |
| Oklahoma             | 12              | 245           | 3.0%          | 10             | 127          | 3.6%          | 13            | 118          | 2.5%          |
| California           | 13              | 235           | 2.8%          | 30             | 32           | 0.9%          | 8             | 203          | 4.2%          |
| Indiana              | 14              | 219           | 2.6%          | 7              | 154          | 4.4%          | 24            | 65           | 1.4%          |
| Arizona              | 15              | 196           | 2.4%          | 19             | 66           | 1.9%          | 11            | 130          | 2.7%          |
| Ohio                 | 16              | 178           | 2.1%          | 12             | 118          | 3.4%          | 25            | 60           | 1.3%          |
| Missouri             | 17              | 161           | 1.9%          | 14             | 79           | 2.3%          | 17            | 82           | 1.7%          |
| New York             | 18              | 155           | 1.9%          | 16             | 73           | 2.1%          | 17            | 82           | 1.7%          |
| Pennsylvania         | 19              | 145           | 1.7%          | 17             | 72           | 2.1%          | 21            | 73           | 1.5%          |
| Arkansas             | 20              | 139           | 1.7%          | 18             | 71           | 2.0%          | 23            | 68           | 1.4%          |
| Washington           | 21              | 136           | 1.6%          | 32             | 23           | 0.7%          | 15            | 113          | 2.4%          |
| Oregon               | 22              | 131           | 1.6%          | 27             | 35           | 1.0%          | 16            | 96           | 2.0%          |
| Virginia             | 23              | 128           | 1.5%          | 20             | 54           | 1.5%          | 20            | 74           | 1.5%          |
| New Mexico           | 24              | 127           | 1.5%          | 23             | 52           | 1.5%          | 19            | 75           | 1.6%          |
| Maine                | 25              | 93            | 1.1%          | 27             | 35           | 1.0%          | 26            | 58           | 1.2%          |
| Minnesota            | 25              | 93            | 1.1%          | 21             | 53           | 1.5%          | 27            | 40           | 0.8%          |
| West Virginia        | 27              | 88            | 1.1%          | 35             | 18           | 0.5%          | 22            | 70           | 1.5%          |
| Illinois             | 28              | 84            | 1.0%          | 24             | 46           | 1.3%          | 28            | 38           | 0.8%          |
| Colorado             | 29              | 69            | 0.8%          | 30             | 32           | 0.9%          | 29            | 37           | 0.8%          |
| Wisconsin            | 30              | 67            | 0.8%          | 26             | 36           | 1.0%          | 32            | 31           | 0.6%          |
| Iowa                 | 31              | 60            | 0.7%          | 21             | 53           | 1.5%          | 43            | 7            | 0.1%          |
| Nebraska             | 32              | 51            | 0.6%          | 35             | 18           | 0.5%          | 30            | 33           | 0.7%          |
| Wyoming              | 33              | 46            | 0.6%          | 25             | 42           | 1.2%          | 45            | 4            | 0.1%          |
| Idaho                | 34              | 45            | 0.5%          | 39             | 13           | 0.4%          | 31            | 32           | 0.7%          |
| Montana              | 35              | 42            | 0.5%          | 34             | 19           | 0.5%          | 34            | 23           | 0.5%          |
| Kansas               | 36              | 38            | 0.5%          | 29             | 33           | 0.9%          | 44            | 5            | 0.1%          |
| North Dakota         | 37              | 37            | 0.4%          | 32             | 23           | 0.7%          | 37            | 14           | 0.3%          |
| South Dakota         | 38              | 33            | 0.4%          | 37             | 16           | 0.5%          | 36            | 17           | 0.4%          |
| Nevada               | 39              | 32            | 0.4%          | 43             | 7            | 0.2%          | 33            | 25           | 0.5%          |
| Utah                 | 40              | 23            | 0.3%          | 47             | 3            | 0.1%          | 35            | 20           | 0.4%          |
| New Hampshire        | 41              | 21            | 0.3%          | 40             | 12           | 0.3%          | 40            | 9            | 0.2%          |
| New Jersey           | 42              | 20            | 0.2%          | 41             | 8            | 0.2%          | 38            | 12           | 0.3%          |
| Vermont              | 43              | 18            | 0.2%          | 45             | 6            | 0.2%          | 38            | 12           | 0.3%          |
| Connecticut          | 44              | 16            | 0.2%          | 37             | 16           | 0.5%          | 48            | -            | 0.0%          |
| Delaware             | 44              | 16            | 0.2%          | 43             | 7            | 0.2%          | 40            | 9            | 0.2%          |
| Maryland             | 44              | 16            | 0.2%          | 41             | 8            | 0.2%          | 42            | 8            | 0.2%          |
| Massachusetts        | 47              | 8             | 0.1%          | 46             | 4            | 0.1%          | 45            | 4            | 0.1%          |
| Alaska               | 48              | 4             | 0.0%          | 48             | 2            | 0.1%          | 47            | 2            | 0.0%          |
| Rhode Island         | 49              | 1             | 0.0%          | 49             | 1            | 0.0%          | 48            | -            | 0.0%          |
| District of Columbia | 50              | -             | 0.0%          | 50             | -            | 0.0%          | 48            | -            | 0.0%          |
| Hawaii               | 50              | -             | 0.0%          | 50             | -            | 0.0%          | 48            | -            | 0.0%          |
| Canada               | 50              | -             | 0.0%          | 50             | -            | 0.0%          | 48            | -            | 0.0%          |
| Puerto Rico          | 50              | -             | 0.0%          | 50             | -            | 0.0%          | 48            | -            | 0.0%          |
| Destination Pending  | NA              | 12            | 0.1%          | NA             | 6            | 0.2%          | NA            | 6            | 0.1%          |
| <b>Total</b>         |                 | <b>8,293</b>  | <b>100.0%</b> |                | <b>3,505</b> | <b>100.0%</b> |               | <b>4,788</b> | <b>100.0%</b> |
| <b>Product Mix</b>   |                 | <b>100.0%</b> |               |                | <b>42.3%</b> |               |               | <b>57.7%</b> |               |

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**Table 18. Manufactured Home Shipments, Ranked by State, July 2025 YTD**

|                      | Total Shipments |               |               | Single-Section |               |               | Multi-Section |               |               |
|----------------------|-----------------|---------------|---------------|----------------|---------------|---------------|---------------|---------------|---------------|
|                      | Rank            | Total         | Share         | Rank           | Total         | Share         | Rank          | Total         | Share         |
| Texas                | 1               | 10,704        | 17.2%         | 1              | 4,365         | 16.6%         | 1             | 6,339         | 17.7%         |
| Florida              | 2               | 3,895         | 6.3%          | 7              | 1,167         | 4.4%          | 2             | 2,728         | 7.6%          |
| North Carolina       | 3               | 3,780         | 6.1%          | 3              | 1,496         | 5.7%          | 3             | 2,284         | 6.4%          |
| Alabama              | 4               | 3,206         | 5.2%          | 4              | 1,485         | 5.6%          | 6             | 1,721         | 4.8%          |
| South Carolina       | 5               | 3,202         | 5.2%          | 8              | 1,156         | 4.4%          | 4             | 2,046         | 5.7%          |
| Georgia              | 6               | 2,910         | 4.7%          | 9              | 944           | 3.6%          | 5             | 1,966         | 5.5%          |
| Louisiana            | 7               | 2,875         | 4.6%          | 2              | 1,901         | 7.2%          | 13            | 974           | 2.7%          |
| Mississippi          | 8               | 2,412         | 3.9%          | 6              | 1,188         | 4.5%          | 10            | 1,224         | 3.4%          |
| Michigan             | 9               | 2,372         | 3.8%          | 5              | 1,348         | 5.1%          | 11            | 1,024         | 2.9%          |
| Tennessee            | 10              | 2,332         | 3.8%          | 14             | 644           | 2.4%          | 7             | 1,688         | 4.7%          |
| Kentucky             | 11              | 2,173         | 3.5%          | 12             | 796           | 3.0%          | 9             | 1,377         | 3.8%          |
| California           | 12              | 1,856         | 3.0%          | 24             | 332           | 1.3%          | 8             | 1,524         | 4.3%          |
| Oklahoma             | 13              | 1,533         | 2.5%          | 13             | 745           | 2.8%          | 15            | 788           | 2.2%          |
| Arizona              | 14              | 1,477         | 2.4%          | 19             | 453           | 1.7%          | 11            | 1,024         | 2.9%          |
| Indiana              | 15              | 1,276         | 2.1%          | 10             | 846           | 3.2%          | 24            | 430           | 1.2%          |
| Ohio                 | 16              | 1,210         | 1.9%          | 11             | 814           | 3.1%          | 25            | 396           | 1.1%          |
| Pennsylvania         | 17              | 1,167         | 1.9%          | 15             | 609           | 2.3%          | 20            | 558           | 1.6%          |
| Arkansas             | 18              | 1,097         | 1.8%          | 16             | 545           | 2.1%          | 21            | 552           | 1.5%          |
| Missouri             | 19              | 1,048         | 1.7%          | 17             | 478           | 1.8%          | 19            | 570           | 1.6%          |
| New Mexico           | 20              | 987           | 1.6%          | 21             | 346           | 1.3%          | 17            | 641           | 1.8%          |
| New York             | 21              | 967           | 1.6%          | 18             | 454           | 1.7%          | 22            | 513           | 1.4%          |
| Washington           | 22              | 961           | 1.5%          | 33             | 155           | 0.6%          | 14            | 806           | 2.3%          |
| Virginia             | 23              | 960           | 1.5%          | 20             | 379           | 1.4%          | 18            | 581           | 1.6%          |
| Oregon               | 24              | 837           | 1.3%          | 32             | 183           | 0.7%          | 16            | 654           | 1.8%          |
| West Virginia        | 25              | 661           | 1.1%          | 29             | 202           | 0.8%          | 23            | 459           | 1.3%          |
| Illinois             | 26              | 583           | 0.9%          | 22             | 343           | 1.3%          | 28            | 240           | 0.7%          |
| Colorado             | 27              | 579           | 0.9%          | 25             | 296           | 1.1%          | 27            | 283           | 0.8%          |
| Wisconsin            | 28              | 552           | 0.9%          | 23             | 336           | 1.3%          | 31            | 216           | 0.6%          |
| Maine                | 29              | 537           | 0.9%          | 28             | 208           | 0.8%          | 26            | 329           | 0.9%          |
| Minnesota            | 30              | 446           | 0.7%          | 27             | 226           | 0.9%          | 30            | 220           | 0.6%          |
| Iowa                 | 31              | 333           | 0.5%          | 26             | 278           | 1.1%          | 41            | 55            | 0.2%          |
| Nevada               | 32              | 315           | 0.5%          | 39             | 78            | 0.3%          | 29            | 237           | 0.7%          |
| Idaho                | 33              | 273           | 0.4%          | 44             | 63            | 0.2%          | 32            | 210           | 0.6%          |
| Kansas               | 34              | 248           | 0.4%          | 30             | 195           | 0.7%          | 42            | 53            | 0.1%          |
| Wyoming              | 35              | 226           | 0.4%          | 31             | 188           | 0.7%          | 45            | 38            | 0.1%          |
| Montana              | 36              | 219           | 0.4%          | 35             | 98            | 0.4%          | 35            | 121           | 0.3%          |
| South Dakota         | 37              | 207           | 0.3%          | 36             | 95            | 0.4%          | 36            | 112           | 0.3%          |
| Nebraska             | 38              | 191           | 0.3%          | 34             | 112           | 0.4%          | 39            | 79            | 0.2%          |
| North Dakota         | 39              | 189           | 0.3%          | 38             | 92            | 0.3%          | 37            | 97            | 0.3%          |
| New Jersey           | 40              | 183           | 0.3%          | 37             | 93            | 0.4%          | 38            | 90            | 0.3%          |
| Delaware             | 41              | 182           | 0.3%          | 45             | 50            | 0.2%          | 33            | 132           | 0.4%          |
| Utah                 | 42              | 167           | 0.3%          | 46             | 44            | 0.2%          | 34            | 123           | 0.3%          |
| New Hampshire        | 43              | 147           | 0.2%          | 40             | 77            | 0.3%          | 40            | 70            | 0.2%          |
| Maryland             | 44              | 120           | 0.2%          | 41             | 74            | 0.3%          | 43            | 46            | 0.1%          |
| Vermont              | 45              | 109           | 0.2%          | 42             | 65            | 0.2%          | 44            | 44            | 0.1%          |
| Connecticut          | 46              | 89            | 0.1%          | 43             | 64            | 0.2%          | 46            | 25            | 0.1%          |
| Massachusetts        | 47              | 60            | 0.1%          | 47             | 39            | 0.1%          | 47            | 21            | 0.1%          |
| Alaska               | 48              | 22            | 0.0%          | 48             | 10            | 0.0%          | 48            | 12            | 0.0%          |
| Rhode Island         | 49              | 5             | 0.0%          | 49             | 4             | 0.0%          | 49            | 1             | 0.0%          |
| District of Columbia | 50              | -             | 0.0%          | 50             | -             | 0.0%          | 50            | -             | 0.0%          |
| Hawaii               | 50              | -             | 0.0%          | 50             | -             | 0.0%          | 50            | -             | 0.0%          |
| Canada               | 50              | -             | 0.0%          | 50             | -             | 0.0%          | 50            | -             | 0.0%          |
| Puerto Rico          | 50              | -             | 0.0%          | 50             | -             | 0.0%          | 50            | -             | 0.0%          |
| Destination Pending  | NA              | 189           | 0.3%          | NA             | 131           | 0.5%          | NA            | 58            | 0.2%          |
| <b>Total</b>         |                 | <b>62,069</b> | <b>100.0%</b> |                | <b>26,290</b> | <b>100.0%</b> |               | <b>35,779</b> | <b>100.0%</b> |
| <b>Product Mix</b>   |                 | <b>100.0%</b> |               |                | <b>42.4%</b>  |               |               | <b>57.6%</b>  |               |

## Monthly Economic Report

### MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS

#### MH Performance Snapshot

- 13,135 Floor production in July 2025.
- ↑ 5.8% Year-over-year change in July floor production.
- 98,173 Total floor shipments year-to-date.
- ↑ 6.1% Year-over-year change in floor shipments through July (YTD).

Table 20. Manufactured Home Floor Production, 2024-25

|           | Monthly    |        |                       |         | Cumulative |        |                       |         |
|-----------|------------|--------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Production |        | Year-Over-Year Change |         | Production |        | Year-Over-Year Change |         |
|           | 2024       | 2025   | Count                 | Percent | 2024       | 2025   | Count                 | Percent |
| January   | 11,751     | 14,079 | 2,328                 | 19.8%   | 11,751     | 14,079 | 2,328                 | 19.8%   |
| February  | 13,070     | 13,262 | 192                   | 1.5%    | 24,821     | 27,341 | 2,520                 | 10.2%   |
| March     | 13,144     | 14,162 | 1,018                 | 7.7%    | 37,965     | 41,503 | 3,538                 | 9.3%    |
| April     | 14,027     | 14,912 | 885                   | 6.3%    | 51,992     | 56,415 | 4,423                 | 8.5%    |
| May       | 14,713     | 14,667 | -46                   | -0.3%   | 66,705     | 71,082 | 4,377                 | 6.6%    |
| June      | 13,401     | 13,942 | 541                   | 4.0%    | 80,106     | 85,024 | 4,918                 | 6.1%    |
| July      | 12,420     | 13,135 | 715                   | 5.8%    | 92,526     | 98,159 | 5,633                 | 6.1%    |
| August    | 14,968     |        |                       |         | 107,494    |        |                       |         |
| September | 13,784     |        |                       |         | 121,278    |        |                       |         |
| October   | 16,040     |        |                       |         | 137,318    |        |                       |         |
| November  | 13,566     |        |                       |         | 150,884    |        |                       |         |
| December  | 11,199     |        |                       |         | 162,083    |        |                       |         |

Table 20. Manufactured Home Floor Shipments, 2024-25

|           | Monthly   |        |                       |         | Cumulative |        |                       |         |
|-----------|-----------|--------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Shipments |        | Year-Over-Year Change |         | Shipments  |        | Year-Over-Year Change |         |
|           | 2024      | 2025   | Count                 | Percent | 2024       | 2025   | Count                 | Percent |
| January   | 11,727    | 14,074 | 2,347                 | 20.0%   | 11,727     | 14,074 | 2,347                 | 20.0%   |
| February  | 13,063    | 13,254 | 191                   | 1.5%    | 24,790     | 27,328 | 2,538                 | 10.2%   |
| March     | 13,166    | 14,173 | 1,007                 | 7.6%    | 37,956     | 41,501 | 3,545                 | 9.3%    |
| April     | 14,021    | 14,927 | 906                   | 6.5%    | 51,977     | 56,428 | 4,451                 | 8.6%    |
| May       | 14,718    | 14,648 | -70                   | -0.5%   | 66,695     | 71,076 | 4,381                 | 6.6%    |
| June      | 13,402    | 13,966 | 564                   | 4.2%    | 80,097     | 85,042 | 4,945                 | 6.2%    |
| July      | 12,428    | 13,131 | 703                   | 5.7%    | 92,525     | 98,173 | 5,648                 | 6.1%    |
| August    | 14,952    |        |                       |         | 107,477    |        |                       |         |
| September | 13,762    |        |                       |         | 121,239    |        |                       |         |
| October   | 16,078    |        |                       |         | 137,317    |        |                       |         |
| November  | 13,572    |        |                       |         | 150,889    |        |                       |         |
| December  | 11,168    |        |                       |         | 162,057    |        |                       |         |

## Monthly Economic Report

### MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS BY DIVISION

#### MH Performance Snapshot

- 2/3 Geographic divisions with year-over-year growth in floor shipments this month.
- 8/9 Geographic divisions with year-over-year growth in total floor shipments July YTD.

**Table 21. Manufactured Home Floor Shipments, Ranked by Division, July 2024-25**

#### Panel A. Floor Shipments in July

|                     | Shipments     |               | Year-Over-Year Change |             |
|---------------------|---------------|---------------|-----------------------|-------------|
|                     | 2024          | 2025          | Count                 | Percent     |
| South Atlantic      | 3,472         | 3,437         | -35                   | -1.0%       |
| West South Central  | 3,209         | 3,250         | 41                    | 1.3%        |
| East South Central  | 2,123         | 2,009         | -114                  | -5.4%       |
| East North Central  | 996           | 1,143         | 147                   | 14.8%       |
| Mountain            | 761           | 934           | 173                   | 22.7%       |
| Pacific             | 750           | 941           | 191                   | 25.5%       |
| West North Central  | 493           | 671           | 178                   | 36.1%       |
| Middle Atlantic     | 418           | 486           | 68                    | 16.3%       |
| New England         | 187           | 242           | 55                    | 29.4%       |
| Outside U.S.        | -             | -             | 0                     | 0.0%        |
| Destination Pending | 19            | 18            | -1                    | -5.3%       |
| <b>Total</b>        | <b>12,428</b> | <b>13,131</b> | <b>703</b>            | <b>5.7%</b> |

#### Panel B. Floor Shipments July YTD

|                     | Shipments     |               | Year-Over-Year Change |             |
|---------------------|---------------|---------------|-----------------------|-------------|
|                     | 2024          | 2025          | Count                 | Percent     |
| South Atlantic      | 26,027        | 25,991        | -36                   | -0.1%       |
| West South Central  | 24,531        | 24,911        | 380                   | 1.5%        |
| East South Central  | 16,129        | 16,158        | 29                    | 0.2%        |
| East North Central  | 6,634         | 8,299         | 1,665                 | 25.1%       |
| Mountain            | 5,870         | 6,977         | 1,107                 | 18.9%       |
| Pacific             | 5,625         | 6,823         | 1,198                 | 21.3%       |
| West North Central  | 3,172         | 3,848         | 676                   | 21.3%       |
| Middle Atlantic     | 3,139         | 3,480         | 341                   | 10.9%       |
| New England         | 1,230         | 1,439         | 209                   | 17.0%       |
| Outside U.S.        | -             | -             | 0                     | 0.0%        |
| Destination Pending | 168           | 247           | 79                    | 47.0%       |
| <b>Total</b>        | <b>92,525</b> | <b>98,173</b> | <b>5,648</b>          | <b>6.1%</b> |

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### DATA TABLES: STATE-LEVEL FLOOR PRODUCTION & SHIPMENTS

Table 22. Manufactured Home Floor Production by Division and State, July 2024-25

|                           | Current Month |        |                | Year-to-Date |        |                |
|---------------------------|---------------|--------|----------------|--------------|--------|----------------|
|                           | 2024          | 2025   | Percent Change | 2024         | 2025   | Percent Change |
| <b>New England</b>        | *             | *      | *              | *            | *      | *              |
| Connecticut               | *             | *      | *              | *            | *      | *              |
| Maine                     | *             | *      | *              | *            | *      | *              |
| Massachusetts             | *             | *      | *              | *            | *      | *              |
| New Hampshire             | *             | *      | *              | *            | *      | *              |
| Rhode Island              | *             | *      | *              | *            | *      | *              |
| Vermont                   | *             | *      | *              | *            | *      | *              |
| <b>Middle Atlantic</b>    | 579           | 718    | 24.0%          | 4,512        | 5,111  | 13.3%          |
| New Jersey                | *             | *      | *              | *            | *      | *              |
| New York                  | *             | *      | *              | *            | *      | *              |
| Pennsylvania              | 579           | 718    | 24.0%          | 4,512        | 5,111  | 13.3%          |
| <b>East North Central</b> | 1,020         | 1,303  | 27.7%          | 6,826        | 9,233  | 35.3%          |
| Illinois                  | *             | *      | *              | *            | *      | *              |
| Indiana                   | 911           | 1,082  | 18.8%          | 5,962        | 7,626  | 27.9%          |
| Michigan                  | *             | *      | *              | *            | *      | *              |
| Ohio                      | 109           | 100    | -8.3%          | 864          | 872    | 0.9%           |
| Wisconsin                 | *             | 121    | *              | *            | 735    | *              |
| <b>West North Central</b> | 180           | 221    | 22.8%          | 1,152        | 1,238  | 7.5%           |
| Iowa                      | *             | *      | *              | *            | *      | *              |
| Kansas                    | *             | *      | *              | *            | *      | *              |
| Minnesota                 | 180           | 221    | 22.8%          | 1,152        | 1,238  | 7.5%           |
| Missouri                  | *             | *      | *              | *            | *      | *              |
| Nebraska                  | *             | *      | *              | *            | *      | *              |
| North Dakota              | *             | *      | *              | *            | *      | *              |
| South Dakota              | *             | *      | *              | *            | *      | *              |
| <b>South Atlantic</b>     | 2,140         | 2,092  | -2.2%          | 16,199       | 15,860 | -2.1%          |
| Delaware                  | *             | *      | *              | *            | *      | *              |
| District of Columbia      | *             | *      | *              | *            | *      | *              |
| Florida                   | 416           | 438    | 5.3%           | 3,586        | 2,993  | -16.5%         |
| Georgia                   | 921           | 858    | -6.8%          | 6,645        | 6,655  | 0.2%           |
| Maryland                  | *             | *      | *              | *            | *      | *              |
| North Carolina            | 803           | 796    | -0.9%          | 5,968        | 6,212  | 4.1%           |
| South Carolina            | *             | *      | *              | *            | *      | *              |
| Virginia                  | *             | *      | *              | *            | *      | *              |
| West Virginia             | *             | *      | *              | *            | *      | *              |
| <b>East South Central</b> | 3,989         | 3,862  | -3.2%          | 29,995       | 30,264 | 0.9%           |
| Alabama                   | 2,097         | 1,985  | -5.3%          | 15,685       | 15,818 | 0.8%           |
| Kentucky                  | *             | *      | *              | *            | *      | *              |
| Mississippi               | *             | *      | *              | *            | *      | *              |
| Tennessee                 | 1,892         | 1,877  | -0.8%          | 14,310       | 14,446 | 1.0%           |
| <b>West South Central</b> | 2,636         | 2,809  | 6.6%           | 20,093       | 20,671 | 2.9%           |
| Arkansas                  | *             | *      | *              | *            | *      | *              |
| Louisiana                 | *             | *      | *              | *            | *      | *              |
| Oklahoma                  | *             | *      | *              | *            | *      | *              |
| Texas                     | 2,636         | 2,809  | 6.6%           | 20,093       | 20,671 | 2.9%           |
| <b>Mountain</b>           | 489           | 583    | 19.2%          | 3,448        | 4,201  | 21.8%          |
| Arizona                   | 289           | 371    | 28.4%          | 2,253        | 2,815  | 24.9%          |
| Colorado                  | *             | *      | *              | *            | *      | *              |
| Idaho                     | 200           | 212    | 6.0%           | 1,195        | 1,386  | 16.0%          |
| Montana                   | *             | *      | *              | *            | *      | *              |
| Nevada                    | *             | *      | *              | *            | *      | *              |
| New Mexico                | *             | *      | *              | *            | *      | *              |
| Utah                      | *             | *      | *              | *            | *      | *              |
| Wyoming                   | *             | *      | *              | *            | *      | *              |
| <b>Pacific</b>            | 682           | 865    | 26.8%          | 5,297        | 6,485  | 22.4%          |
| Alaska                    | *             | *      | *              | *            | *      | *              |
| California                | 318           | 409    | 28.6%          | 2,645        | 3,213  | 21.5%          |
| Hawaii                    | *             | *      | *              | *            | *      | *              |
| Oregon                    | 364           | 456    | 25.3%          | 2,652        | 3,272  | 23.4%          |
| Washington                | *             | *      | *              | *            | *      | *              |
| <b>U.S. Subtotal</b>      | 11,715        | 12,453 | 6.3%           | 87,522       | 93,063 | 6.3%           |
| Outside U.S. (CA, MX, PR) | *             | *      | *              | *            | *      | *              |
| States with *             | 705           | 682    | -3.3%          | 5,004        | 5,096  | 1.8%           |
| <b>Total Production</b>   | 12,420        | 13,135 | 5.8%           | 92,526       | 98,159 | 6.1%           |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (\*)

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**Table 23. Manufactured Home Floor Shipments by Division and State, July 2024-25**

|                           | Current Month |               |              | Year-to-Date  |               |              |
|---------------------------|---------------|---------------|--------------|---------------|---------------|--------------|
|                           | 2024          | 2025          | YOY Change   | 2024          | 2025          | YOY Change   |
| <b>New England</b>        | <b>187</b>    | <b>242</b>    | <b>29.4%</b> | <b>1,230</b>  | <b>1,439</b>  | <b>17.0%</b> |
| Connecticut               | 8             | 16            | 100.0%       | 82            | 114           | 39.0%        |
| Maine                     | 111           | 151           | 36.0%        | 636           | 863           | 35.7%        |
| Massachusetts             | 19            | 14            | -26.3%       | 152           | 87            | -42.8%       |
| New Hampshire             | 21            | 30            | 42.9%        | 216           | 217           | 0.5%         |
| Rhode Island              | 7             | 1             | -85.7%       | 25            | 6             | -76.0%       |
| Vermont                   | 21            | 30            | 42.9%        | 119           | 152           | 27.7%        |
| <b>Middle Atlantic</b>    | <b>418</b>    | <b>486</b>    | <b>16.3%</b> | <b>3,139</b>  | <b>3,480</b>  | <b>10.9%</b> |
| New Jersey                | 11            | 32            | 190.9%       | 279           | 275           | -1.4%        |
| New York                  | 266           | 236           | -11.3%       | 1,445         | 1,480         | 2.4%         |
| Pennsylvania              | 141           | 218           | 54.6%        | 1,415         | 1,725         | 21.9%        |
| <b>East North Central</b> | <b>996</b>    | <b>1,143</b>  | <b>14.8%</b> | <b>6,634</b>  | <b>8,299</b>  | <b>25.1%</b> |
| Illinois                  | 101           | 122           | 20.8%        | 643           | 823           | 28.0%        |
| Indiana                   | 182           | 284           | 56.0%        | 1,284         | 1,706         | 32.9%        |
| Michigan                  | 348           | 401           | 15.2%        | 2,653         | 3,396         | 28.0%        |
| Ohio                      | 225           | 238           | 5.8%         | 1,308         | 1,606         | 22.8%        |
| Wisconsin                 | 140           | 98            | -30.0%       | 746           | 768           | 2.9%         |
| <b>West North Central</b> | <b>493</b>    | <b>671</b>    | <b>36.1%</b> | <b>3,172</b>  | <b>3,848</b>  | <b>21.3%</b> |
| Iowa                      | 41            | 67            | 63.4%        | 242           | 388           | 60.3%        |
| Kansas                    | 34            | 43            | 26.5%        | 337           | 301           | -10.7%       |
| Minnesota                 | 94            | 133           | 41.5%        | 514           | 666           | 29.6%        |
| Missouri                  | 174           | 243           | 39.7%        | 1,363         | 1,618         | 18.7%        |
| Nebraska                  | 26            | 84            | 223.1%       | 153           | 270           | 76.5%        |
| North Dakota              | 88            | 51            | -42.0%       | 320           | 286           | -10.6%       |
| South Dakota              | 36            | 50            | 38.9%        | 243           | 319           | 31.3%        |
| <b>South Atlantic</b>     | <b>3,472</b>  | <b>3,437</b>  | <b>-1.0%</b> | <b>26,027</b> | <b>25,991</b> | <b>-0.1%</b> |
| Delaware                  | 33            | 25            | -24.2%       | 407           | 316           | -22.4%       |
| District of Columbia      | -             | -             | 0.0%         | -             | -             | 0.0%         |
| Florida                   | 991           | 969           | -2.2%        | 7,546         | 6,649         | -11.9%       |
| Georgia                   | 572           | 649           | 13.5%        | 4,385         | 4,878         | 11.2%        |
| Maryland                  | 25            | 24            | -4.0%        | 169           | 166           | -1.8%        |
| North Carolina            | 875           | 777           | -11.2%       | 6,215         | 6,063         | -2.4%        |
| South Carolina            | 662           | 632           | -4.5%        | 4,972         | 5,254         | 5.7%         |
| Virginia                  | 169           | 203           | 20.1%        | 1,252         | 1,544         | 23.3%        |
| West Virginia             | 145           | 158           | 9.0%         | 1,081         | 1,121         | 3.7%         |
| <b>East South Central</b> | <b>2,123</b>  | <b>2,009</b>  | <b>-5.4%</b> | <b>16,129</b> | <b>16,158</b> | <b>0.2%</b>  |
| Alabama                   | 629           | 585           | -7.0%        | 5,039         | 4,938         | -2.0%        |
| Kentucky                  | 538           | 447           | -16.9%       | 3,758         | 3,553         | -5.5%        |
| Mississippi               | 464           | 439           | -5.4%        | 3,481         | 3,645         | 4.7%         |
| Tennessee                 | 492           | 538           | 9.3%         | 3,851         | 4,022         | 4.4%         |
| <b>West South Central</b> | <b>3,209</b>  | <b>3,250</b>  | <b>1.3%</b>  | <b>24,531</b> | <b>24,911</b> | <b>1.5%</b>  |
| Arkansas                  | 191           | 207           | 8.4%         | 1,681         | 1,651         | -1.8%        |
| Louisiana                 | 586           | 440           | -24.9%       | 4,134         | 3,854         | -6.8%        |
| Oklahoma                  | 301           | 364           | 20.9%        | 2,201         | 2,322         | 5.5%         |
| Texas                     | 2,131         | 2,239         | 5.1%         | 16,515        | 17,084        | 3.4%         |
| <b>Mountain</b>           | <b>761</b>    | <b>934</b>    | <b>22.7%</b> | <b>5,870</b>  | <b>6,977</b>  | <b>18.9%</b> |
| Arizona                   | 257           | 329           | 28.0%        | 2,114         | 2,516         | 19.0%        |
| Colorado                  | 97            | 107           | 10.3%        | 635           | 863           | 35.9%        |
| Idaho                     | 68            | 78            | 14.7%        | 443           | 496           | 12.0%        |
| Montana                   | 42            | 65            | 54.8%        | 304           | 345           | 13.5%        |
| Nevada                    | 61            | 57            | -6.6%        | 439           | 559           | 27.3%        |
| New Mexico                | 163           | 204           | 25.2%        | 1,490         | 1,638         | 9.9%         |
| Utah                      | 35            | 44            | 25.7%        | 250           | 296           | 18.4%        |
| Wyoming                   | 38            | 50            | 31.6%        | 195           | 264           | 35.4%        |
| <b>Pacific</b>            | <b>750</b>    | <b>941</b>    | <b>25.5%</b> | <b>5,625</b>  | <b>6,823</b>  | <b>21.3%</b> |
| Alaska                    | -             | 6             | 0.0%         | 25            | 34            | 36.0%        |
| California                | 359           | 446           | 24.2%        | 2,897         | 3,453         | 19.2%        |
| Hawaii                    | -             | -             | 0.0%         | -             | -             | 0.0%         |
| Oregon                    | 214           | 233           | 8.9%         | 1,306         | 1,523         | 16.6%        |
| Washington                | 177           | 256           | 44.6%        | 1,397         | 1,813         | 29.8%        |
| <b>U.S. Subtotal</b>      | <b>12,409</b> | <b>13,113</b> | <b>5.7%</b>  | <b>92,357</b> | <b>97,926</b> | <b>6.0%</b>  |
| Outside U.S. (CA, MX, PR) | -             | -             | 0.0%         | -             | -             | 0.0%         |
| Destination Pending       | 19            | 18            | -5.3%        | 168           | 247           | 47.0%        |
| <b>Total Shipments</b>    | <b>12,428</b> | <b>13,131</b> | <b>5.7%</b>  | <b>92,525</b> | <b>98,173</b> | <b>6.1%</b>  |

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### MANUFACTURED HOME SHIPMENTS IN CONTEXT

#### MH Performance Snapshot

- **13.1%** Shipments as a share of new single-family homes sold year-to-date (12.1% in 2024).
- **9.7%** Shipments as a share of new single-family home starts year-to-date (8.9% in 2024).

**Table 24. Manufactured Home Shipments as a Percent of New Single-Family Homes Sold, 2024-25**

|                   | Manufactured Home Shipments |               | New Residential Construction: Single-Family Homes Sold* |                | Shipments as % of Single-Family Homes Sold** |              |
|-------------------|-----------------------------|---------------|---------------------------------------------------------|----------------|----------------------------------------------|--------------|
|                   | 2024                        | 2025          | 2024                                                    | 2025           | 2024                                         | 2025         |
| January           | 7,461                       | 8,879         | 58,000                                                  | 56,000         | 11.4%                                        | 13.7%        |
| February          | 8,347                       | 8,372         | 58,000                                                  | 56,000         | 12.6%                                        | 13.0%        |
| March             | 8,464                       | 8,939         | 65,000                                                  | 63,000         | 11.5%                                        | 12.4%        |
| April             | 8,965                       | 9,467         | 65,000                                                  | 65,000         | 12.1%                                        | 12.7%        |
| May               | 9,413                       | 9,270         | 61,000                                                  | 57,000         | 13.4%                                        | 14.0%        |
| June              | 8,507                       | 8,849         | 59,000                                                  | 57,000         | 12.6%                                        | 13.4%        |
| July              | 7,904                       | 8,293         | 62,000                                                  | 56,000         | 11.3%                                        | 12.9%        |
| August            | 9,489                       |               | 56,000                                                  |                | 14.5%                                        |              |
| September         | 8,802                       |               | 58,000                                                  |                | 13.2%                                        |              |
| October           | 10,288                      |               | 46,000                                                  |                | 18.3%                                        |              |
| November          | 8,600                       |               | 46,000                                                  |                | 15.8%                                        |              |
| December          | 7,048                       |               | 54,000                                                  |                | 11.5%                                        |              |
| <b>YTD</b>        | <b>59,061</b>               | <b>62,069</b> | <b>428,000</b>                                          | <b>410,000</b> | <b>12.1%</b>                                 | <b>13.1%</b> |
| <b>Year Total</b> | <b>103,288</b>              |               | <b>688,000</b>                                          |                | <b>13.1%</b>                                 |              |

\*Source: U.S. Census and HUD Survey of Construction. Include site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

\*\*Calculated as MH Shipments/(MH Shipments + Census New Homes Sold).

**Table 25. Manufactured Home Shipments as a Percent of Single-Family, Multi-Family, and Total Home Starts, 2024-25**

#### Panel A. Single-Family Home Starts

|                   | Manufactured Home Shipments |               | Residential Construction: Single-Family Home Starts* |                | Shipments as % of New Home Starts** |             |
|-------------------|-----------------------------|---------------|------------------------------------------------------|----------------|-------------------------------------|-------------|
|                   | 2024                        | 2025          | 2024                                                 | 2025           | 2024                                | 2025        |
| January           | 7,461                       | 8,879         | 70,300                                               | 68,300         | 9.6%                                | 11.5%       |
| February          | 8,347                       | 8,372         | 82,200                                               | 79,800         | 9.2%                                | 9.5%        |
| March             | 8,464                       | 8,939         | 88,800                                               | 80,700         | 8.7%                                | 10.0%       |
| April             | 8,965                       | 9,467         | 96,100                                               | 87,300         | 8.5%                                | 9.8%        |
| May               | 9,413                       | 9,270         | 91,600                                               | 87,700         | 9.3%                                | 9.6%        |
| June              | 8,507                       | 8,849         | 93,300                                               | 87,400         | 8.4%                                | 9.2%        |
| July              | 7,904                       | 8,293         | 80,900                                               | 86,500         | 8.9%                                | 8.7%        |
| August            | 9,489                       |               | 89,500                                               |                | 9.6%                                |             |
| September         | 8,802                       |               | 89,400                                               |                | 9.0%                                |             |
| October           | 10,288                      |               | 79,600                                               |                | 11.4%                               |             |
| November          | 8,600                       |               | 76,400                                               |                | 10.1%                               |             |
| December          | 7,048                       |               | 74,900                                               |                | 8.6%                                |             |
| <b>YTD</b>        | <b>59,061</b>               | <b>62,069</b> | <b>603,200</b>                                       | <b>577,700</b> | <b>8.9%</b>                         | <b>9.7%</b> |
| <b>Year Total</b> | <b>103,288</b>              |               | <b>1,013,000</b>                                     |                | <b>9.3%</b>                         |             |

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**Table 25. Manufactured Home Shipments as a Percent of Total, Single-Family, and Multi-Family Home Starts, Cont'd.**

**Panel B. Multi-Family Home Starts**

|                   | Manufactured Home Shipments |               | New Residential Construction: Multi-Family Home Starts* |                | Shipments as % of Multi-Family Home Starts** |              |
|-------------------|-----------------------------|---------------|---------------------------------------------------------|----------------|----------------------------------------------|--------------|
|                   | 2024                        | 2025          | 2024                                                    | 2025           | 2024                                         | 2025         |
| January           | 7,461                       | 8,879         | 27,500                                                  | 26,700         | 21.3%                                        | 25.0%        |
| February          | 8,347                       | 8,372         | 31,500                                                  | 30,100         | 20.9%                                        | 21.8%        |
| March             | 8,464                       | 8,939         | 21,100                                                  | 32,200         | 28.6%                                        | 21.7%        |
| April             | 8,965                       | 9,467         | 29,600                                                  | 40,300         | 23.2%                                        | 19.0%        |
| May               | 9,413                       | 9,270         | 29,400                                                  | 30,100         | 24.3%                                        | 23.5%        |
| June              | 8,507                       | 8,849         | 30,300                                                  | 38,900         | 21.9%                                        | 18.5%        |
| July              | 7,904                       | 8,293         | 34,400                                                  | 43,700         | 18.7%                                        | 16.0%        |
| August            | 9,489                       |               | 32,400                                                  |                | 22.7%                                        |              |
| September         | 8,802                       |               | 26,800                                                  |                | 24.7%                                        |              |
| October           | 10,288                      |               | 35,500                                                  |                | 22.5%                                        |              |
| November          | 8,600                       |               | 22,800                                                  |                | 27.4%                                        |              |
| December          | 7,048                       |               | 33,000                                                  |                | 17.6%                                        |              |
| <b>YTD</b>        | <b>59,061</b>               | <b>62,069</b> | <b>203,800</b>                                          | <b>242,000</b> | <b>22.5%</b>                                 | <b>20.4%</b> |
| <b>Year Total</b> | <b>103,288</b>              |               | <b>354,300</b>                                          |                | <b>22.6%</b>                                 |              |

**Panel C. Total Home Starts (Single- and Multi-Family)**

|                   | Manufactured Home Shipments |               | New Residential Construction: Total Home Starts* |                | Shipments as % of Total Home Starts** |             |
|-------------------|-----------------------------|---------------|--------------------------------------------------|----------------|---------------------------------------|-------------|
|                   | 2024                        | 2025          | 2024                                             | 2025           | 2024                                  | 2025        |
| January           | 7,461                       | 8,879         | 97,900                                           | 95,000         | 7.1%                                  | 8.5%        |
| February          | 8,347                       | 8,372         | 113,700                                          | 109,800        | 6.8%                                  | 7.1%        |
| March             | 8,464                       | 8,939         | 109,800                                          | 112,900        | 7.2%                                  | 7.3%        |
| April             | 8,965                       | 9,467         | 125,700                                          | 127,600        | 6.7%                                  | 6.9%        |
| May               | 9,413                       | 9,270         | 120,900                                          | 117,800        | 7.2%                                  | 7.3%        |
| June              | 8,507                       | 8,849         | 123,600                                          | 126,200        | 6.4%                                  | 6.6%        |
| July              | 7,904                       | 8,293         | 115,300                                          | 130,200        | 6.4%                                  | 6.0%        |
| August            | 9,489                       |               | 121,800                                          |                | 7.2%                                  |             |
| September         | 8,802                       |               | 116,100                                          |                | 7.0%                                  |             |
| October           | 10,288                      |               | 115,100                                          |                | 8.2%                                  |             |
| November          | 8,600                       |               | 99,200                                           |                | 8.0%                                  |             |
| December          | 7,048                       |               | 108,000                                          |                | 6.1%                                  |             |
| <b>YTD</b>        | <b>59,061</b>               | <b>62,069</b> | <b>806,900</b>                                   | <b>819,500</b> | <b>6.8%</b>                           | <b>7.0%</b> |
| <b>Year Total</b> | <b>103,288</b>              |               | <b>1,367,100</b>                                 |                | <b>7.0%</b>                           |             |

\*Source: U.S. Census and HUD Survey of Construction. Includes site-built, modular, panelized, and pre-cut home construction. Current month and preceding two months' data are preliminary and subject to revision.

\*\*Calculated as MH Shipments/(MH Shipments + Census Home Starts).

## Monthly Economic Report

### MANUFACTURED HOME CORPORATIONS & PLANTS

#### MH Performance Snapshot

- 37 Total manufactured home corporations in July 2025.
- 150 Total manufactured home production plants in July 2025.

**Table 26. Manufactured Home Corporations and Plants, 2024-25**

|           | 2024         |        | 2025         |        |
|-----------|--------------|--------|--------------|--------|
|           | Corporations | Plants | Corporations | Plants |
| January   | 37           | 148    | 38           | 152    |
| February  | 36           | 148    | 38           | 152    |
| March     | 36           | 148    | 38           | 152    |
| April     | 36           | 148    | 38           | 151    |
| May       | 37           | 149    | 37           | 149    |
| June      | 37           | 149    | 37           | 149    |
| July      | 37           | 149    | 37           | 150    |
| August    | 38           | 150    |              |        |
| September | 38           | 152    |              |        |
| October   | 38           | 152    |              |        |
| November  | 38           | 152    |              |        |
| December  | 38           | 152    |              |        |

**Table 27. Manufactured Home Corporations and Plants Since 1995**

|      | Corporations | Plants |      | Corporations | Plants |      | Corporations | Plants |
|------|--------------|--------|------|--------------|--------|------|--------------|--------|
| 1995 | 92           | 285    | 2005 | 67           | 217    | 2015 | 36           | 121    |
| 1996 | 98           | 313    | 2006 | 67           | 205    | 2016 | 35           | 127    |
| 1997 | 89           | 323    | 2007 | 65           | 196    | 2017 | 36           | 131    |
| 1998 | 89           | 330    | 2008 | 61           | 170    | 2018 | 35           | 133    |
| 1999 | 71*          | 323    | 2009 | 61           | 156    | 2019 | 32           | 135    |
| 2000 | 70           | 280    | 2010 | 51           | 131    | 2020 | 34           | 135    |
| 2001 | 69           | 263    | 2011 | 45           | 122    | 2021 | 33           | 139    |
| 2002 | 66           | 235    | 2012 | 45           | 123    | 2022 | 34           | 145    |
| 2003 | 62           | 206    | 2013 | 46           | 123    | 2023 | 36           | 147    |
| 2004 | 66           | 210    | 2014 | 46           | 125    | 2024 | 38           | 152    |

\*Change in reporting technology: parent companies with producing subsidiaries are reported as a single corporation.

Source: Institute for Building Technology and Safety (IBTS)

Notes: Plants are facilities that produced homes; Annual figures are for December of that year.

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### HISTORICAL SHIPMENT DATA

Table 28. Manufactured Home Shipments Since 1981

|              | 1981           | 1982           | 1983           | 1984           | 1985           | 1986           | 1987           | 1988           | 1989           | 1990           | 1991           |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| January      | 15,609         | 13,732         | 17,783         | 19,790         | 18,397         | 18,809         | 15,857         | 12,823         | 15,252         | 13,260         | 11,278         |
| February     | 17,534         | 17,219         | 19,721         | 22,199         | 19,669         | 18,623         | 16,059         | 15,033         | 14,486         | 13,612         | 10,835         |
| March        | 21,476         | 22,085         | 25,580         | 25,585         | 24,065         | 20,457         | 19,652         | 19,011         | 18,167         | 16,313         | 13,069         |
| April        | 24,128         | 22,423         | 25,166         | 26,041         | 26,378         | 23,063         | 21,334         | 18,931         | 17,404         | 16,472         | 15,295         |
| May          | 22,884         | 21,788         | 26,951         | 28,943         | 27,883         | 22,451         | 20,231         | 20,171         | 19,088         | 18,052         | 16,634         |
| June         | 23,052         | 23,457         | 29,484         | 27,727         | 25,288         | 21,648         | 21,643         | 21,652         | 18,855         | 17,557         | 15,562         |
| July         | 21,754         | 19,456         | 23,454         | 24,510         | 24,135         | 20,364         | 20,880         | 16,708         | 14,606         | 15,059         | 14,846         |
| August       | 22,235         | 22,102         | 29,945         | 29,846         | 27,629         | 21,677         | 21,961         | 21,879         | 19,194         | 19,399         | 17,120         |
| September    | 21,264         | 21,271         | 27,979         | 24,429         | 24,640         | 21,405         | 21,620         | 20,603         | 16,593         | 15,921         | 15,301         |
| October      | 20,348         | 20,346         | 26,712         | 27,447         | 27,539         | 23,100         | 21,971         | 19,807         | 17,770         | 17,930         | 16,901         |
| November     | 15,794         | 18,903         | 23,533         | 21,928         | 20,956         | 17,250         | 17,176         | 17,556         | 15,072         | 14,267         | 13,028         |
| December     | 14,235         | 16,026         | 18,771         | 16,548         | 16,910         | 15,813         | 14,214         | 14,255         | 11,767         | 10,330         | 10,844         |
| <b>Total</b> | <b>240,313</b> | <b>238,808</b> | <b>295,079</b> | <b>294,993</b> | <b>283,489</b> | <b>244,660</b> | <b>232,598</b> | <b>218,429</b> | <b>198,254</b> | <b>188,172</b> | <b>170,713</b> |

|              | 1992           | 1993           | 1994           | 1995           | 1996           | 1997           | 1998           | 1999           | 2000           | 2001           | 2002           |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| January      | 13,392         | 17,086         | 20,655         | 25,270         | 26,963         | 26,284         | 26,362         | 26,784         | 21,180         | 12,396         | 14,435         |
| February     | 13,617         | 18,133         | 21,508         | 24,216         | 27,039         | 25,969         | 27,549         | 28,770         | 22,806         | 13,124         | 13,258         |
| March        | 16,131         | 21,021         | 26,717         | 29,409         | 30,309         | 29,044         | 31,813         | 34,205         | 26,341         | 16,110         | 13,925         |
| April        | 17,818         | 21,600         | 24,908         | 26,228         | 32,473         | 32,717         | 33,266         | 33,148         | 22,662         | 15,715         | 15,216         |
| May          | 16,995         | 20,360         | 26,008         | 30,108         | 33,710         | 31,482         | 31,397         | 30,550         | 24,783         | 17,707         | 16,245         |
| June         | 18,288         | 22,683         | 27,924         | 30,838         | 31,376         | 31,180         | 33,567         | 32,887         | 24,430         | 17,776         | 14,824         |
| July         | 17,943         | 19,922         | 22,279         | 24,634         | 29,135         | 28,953         | 31,085         | 26,799         | 18,081         | 14,912         | 13,707         |
| August       | 19,082         | 23,639         | 28,937         | 33,038         | 34,220         | 31,316         | 32,556         | 30,890         | 23,637         | 19,840         | 15,861         |
| September    | 19,789         | 23,420         | 27,151         | 29,609         | 31,439         | 31,211         | 32,710         | 28,875         | 19,606         | 16,960         | 14,321         |
| October      | 21,647         | 23,564         | 28,262         | 32,663         | 35,865         | 34,138         | 35,185         | 28,239         | 19,214         | 19,700         | 15,708         |
| November     | 18,615         | 22,331         | 26,005         | 29,554         | 27,935         | 26,524         | 30,110         | 25,675         | 16,248         | 16,189         | 11,555         |
| December     | 17,470         | 20,517         | 23,578         | 24,034         | 22,947         | 24,559         | 27,243         | 21,849         | 11,562         | 12,800         | 9,436          |
| <b>Total</b> | <b>210,787</b> | <b>254,276</b> | <b>303,932</b> | <b>339,601</b> | <b>363,411</b> | <b>353,377</b> | <b>372,843</b> | <b>348,671</b> | <b>250,550</b> | <b>193,229</b> | <b>168,491</b> |

|              | 2003           | 2004           | 2005           | 2006           | 2007          | 2008          | 2009          | 2010          | 2011          | 2012          | 2013          |
|--------------|----------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| January      | 10,436         | 8,713          | 10,019         | 11,677         | 6,878         | 6,808         | 3,821         | 3,158         | 2,776         | 3,945         | 4,190         |
| February     | 9,620          | 8,832          | 9,773          | 10,254         | 6,547         | 6,913         | 3,535         | 3,457         | 2,885         | 4,139         | 4,117         |
| March        | 10,435         | 11,282         | 11,119         | 11,816         | 8,000         | 7,042         | 3,955         | 4,517         | 4,035         | 4,696         | 4,504         |
| April        | 11,416         | 11,370         | 10,917         | 10,037         | 7,944         | 8,053         | 4,330         | 4,817         | 3,954         | 4,650         | 5,321         |
| May          | 11,473         | 10,587         | 10,913         | 10,977         | 9,180         | 7,779         | 4,296         | 5,023         | 4,475         | 5,197         | 5,659         |
| June         | 11,750         | 11,889         | 11,926         | 10,995         | 9,102         | 7,513         | 4,458         | 5,430         | 5,024         | 5,087         | 5,347         |
| July         | 11,366         | 10,033         | 9,335          | 8,033          | 7,554         | 7,004         | 4,427         | 4,257         | 3,679         | 4,217         | 4,776         |
| August       | 11,923         | 11,886         | 12,146         | 10,762         | 9,734         | 7,365         | 4,472         | 4,862         | 5,166         | 5,567         | 5,842         |
| September    | 11,815         | 12,720         | 12,863         | 9,213          | 7,906         | 6,927         | 4,531         | 4,440         | 5,037         | 4,382         | 5,433         |
| October      | 12,744         | 12,888         | 17,432         | 9,294          | 9,356         | 7,035         | 4,556         | 3,841         | 5,436         | 5,144         | 6,087         |
| November     | 9,435          | 11,112         | 16,304         | 8,054          | 7,612         | 4,980         | 3,835         | 3,463         | 5,301         | 4,354         | 4,929         |
| December     | 8,524          | 9,490          | 13,997         | 6,398          | 5,956         | 4,470         | 3,573         | 2,781         | 3,838         | 3,513         | 4,005         |
| <b>Total</b> | <b>130,937</b> | <b>130,802</b> | <b>146,744</b> | <b>117,510</b> | <b>95,769</b> | <b>81,889</b> | <b>49,789</b> | <b>50,046</b> | <b>51,606</b> | <b>54,891</b> | <b>60,210</b> |

|              | 2014          | 2015          | 2016          | 2017          | 2018          | 2019          | 2020          | 2021           | 2022           | 2023          | 2024           | 2025          |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|----------------|---------------|----------------|---------------|
| January      | 4,309         | 4,942         | 5,769         | 7,795         | 8,646         | 7,493         | 8,717         | 8,479          | 9,110          | 6,933         | 7,461          | 8,879         |
| February     | 4,359         | 4,780         | 6,161         | 7,318         | 8,061         | 7,241         | 8,209         | 7,992          | 9,275          | 6,564         | 8,347          | 8,372         |
| March        | 4,908         | 5,608         | 7,056         | 8,254         | 8,813         | 7,623         | 8,351         | 9,993          | 11,268         | 7,665         | 8,464          | 8,939         |
| April        | 5,718         | 6,089         | 6,697         | 7,205         | 8,279         | 7,986         | 6,644         | 9,259          | 10,168         | 6,654         | 8,965          | 9,467         |
| May          | 5,738         | 5,828         | 6,813         | 7,848         | 8,769         | 8,601         | 6,672         | 8,605          | 10,457         | 7,898         | 9,413          | 9,270         |
| June         | 5,625         | 6,055         | 7,361         | 8,178         | 8,311         | 7,765         | 7,580         | 9,434          | 11,372         | 8,179         | 8,507          | 8,849         |
| July         | 5,691         | 6,073         | 5,370         | 5,808         | 6,751         | 7,131         | 7,490         | 7,564          | 8,043          | 6,144         | 7,904          | 8,293         |
| August       | 5,937         | 6,330         | 7,309         | 8,425         | 9,091         | 8,631         | 7,926         | 9,087          | 10,715         | 8,661         | 9,489          |               |
| September    | 5,874         | 6,336         | 7,375         | 7,590         | 7,581         | 8,025         | 8,138         | 9,025          | 9,363          | 7,952         | 8,802          |               |
| October      | 6,505         | 6,824         | 7,144         | 8,613         | 8,564         | 9,412         | 9,040         | 9,247          | 8,685          | 8,383         | 10,288         |               |
| November     | 4,950         | 5,957         | 7,095         | 8,588         | 7,690         | 7,989         | 8,002         | 9,060          | 7,998          | 7,751         | 8,600          |               |
| December     | 4,730         | 5,697         | 7,019         | 7,269         | 5,984         | 6,736         | 7,632         | 8,030          | 6,411          | 6,394         | 7,048          |               |
| <b>Total</b> | <b>64,344</b> | <b>70,519</b> | <b>81,169</b> | <b>92,891</b> | <b>96,540</b> | <b>94,633</b> | <b>94,401</b> | <b>105,775</b> | <b>112,865</b> | <b>89,178</b> | <b>103,288</b> | <b>62,069</b> |