



Monthly Economic Report OCTOBER 2025

MANUFACTURED HOUSING ACTIVITY

INDUSTRY PRODUCTION, SHIPMENTS, AND TRENDS

December 2025



Manufactured Housing Report Highlights

NEW MANUFACTURED HOME SHIPMENTS

October 2025

Total Shipments

9,267

Year-Over-Year Change

-9.9%

Year-to-Date

Total Shipments

88,744

Year-Over-Year Change

1.3%

Seasonally Adjusted Annual Rate of Shipments (SAAR)*

96,412

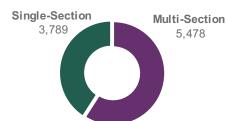
Year-Over-Year Change

-10.1%

PRODUCT MIX & PERFORMANCE

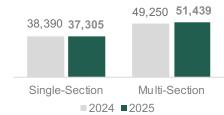
Shipments in October 2025

Single-Section: 40.9% Multi-Section: 59.1%



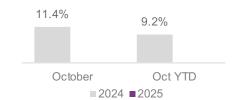
Shipments Year-to-Date

Single-Section: -2.8% decrease YoY Multi-Section: 4.4% increase YoY



MH as % of Single-Family Home Starts **

Current Month: **
Year-to-Date: **



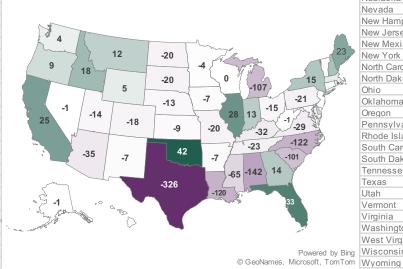
SHIPMENTS ACROSS THE UNITED STATES

Change in Monthly Shipments from October 2024

	Oct 2025	YoY Change
Alabama	501	-142
Alaska	0	-1
Arizona	179	-35
Arkansas	167	-7
California	291	25
Colorado	46	-18
Connecticut	14	1
Delaware	36	10
Florida	711	33
Georgia	441	14
Hawaii	0	0
Idaho	55	18
Illinois	132	28
Indiana	212	13
Iowa	40	-7
Kansas	37	-9
Kentucky	388	-32
Louisiana	418	-120
Maine	121	23
Maryland	11	-11
Massachusetts	15	5 .
Michigan	250	-107
Minnesota	75	-4

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Mississippi Missouri



	Oct 2025	YoY Change
Vontana	43	12
Nebraska	9	-13
Nevada	45	-1
New Hampshire	43	16
New Jersey	34	0
New Mexico	147	-7
New York	179	15
North Carolina	503	-122
North Dakota	25	-20
Ohio	198	-15
Oklahoma	252	42
Oregon	117	9
Pennsylvania	171	-21
Rhode Island	4	4
South Carolina	436	-101
South Dakota	30	-20
Tennessee	350	-23
Гехаѕ	1,459	-326
Jtah	20	-14
/ermont	16	-7
/irginia	142	-29
Washington	151	4
Nest Virginia	111	-1
Visconsin	97	0
Muomina	20	E

-65

^{*} SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

^{**} Due to the lapse of federal funding, the Census does not provide data for housing sales and housing starts in October 2025.





Monthly Economic Report KEY FINDINGS

MANUFACTURED HOME PRODUCTION

- **9,260** Manufactured homes produced in October 2025. This month's production is -9.8% lower than a year ago (10,263 homes in October 2024), and 6.1% higher than last month (8,726 homes produced in September 2025). No FEMA units were produced this October, making the fiscal year total 169 homes.
- **88,735** Manufactured homes produced year-to-date. Through October 2025, production is 1.3% higher than a year ago (87,639 homes produced through October 2024 YTD).
 - **151** Active homebuilding plants, operated by 39 corporations.

MANUFACTURED HOME SHIPMENTS

- **-9.9%** Decrease in monthly manufactured home shipments year-over-year (9,267 homes shipped in October 2025 compared to 10,288 homes in October 2024). Month-over-month, shipments increased by 6.3% (8,720 homes in September 2025).
- **1.3%** Decrease in total manufactured home shipments to date year-over-year (88,744 homes shipped through October 2025 YTD compared to 87,640 homes through October 2024 YTD).
- **96,412** Seasonally Adjusted Annual Rate of Shipments (SAAR) in October 2025. SAAR is -10.1% lower than a year ago (107,275 shipments) and 4.7% less than last month (101,165 shipments).

PRODUCT MIX & GEOGRAPHIC BREAKDOWN

- **41:59** Product mix of single-section (40.9%) and multi-section (59.1%) shipments in October 2025. Year-to-date, 37,305 single-section homes have shipped, a -2.8% decrease from October 2024 YTD. To date, 51,439 multi-section homes have shipped, a 4.4% increase year-over-year.
- **12.5%** Market share of the top 3 geographic divisions for October 2025 shipments, including the New England (213 homes and 2.3% of total), Pacific (559 homes and 6% share), and Middle Atlantic (384 homes and 4.1% share).

CONTRIBUTION TO NEW SINGLE-FAMILY HOMES

Manufactured home shipments as a percent of single-family home starts year-to-date. *

Manufactured home shipments as a percent of single-family home sales year-to-date. *

Notes:

- 1 MHI's Economic Reports include home production and shipments. The difference is attributed to changes in inventory.
- 2 SAAR corrects for normal seasonal variations and projects annual shipments based on the current monthly total.
- 3 Geographic Divisions above are defined as follows: New England is CT, MA, ME, NH, RI, and VT; Pacific is AK, CA, HI, OR, and WA; Middle Atlantic is NJ, NY, and PA.
- * Due to the lapse of federal funding, the Census does not provide data for housing sales and housing starts in October 2025.



Monthly Economic Report

EXECUTIVE SUMMARY CHARTS

Chart E1. Monthly Shipment Comparison

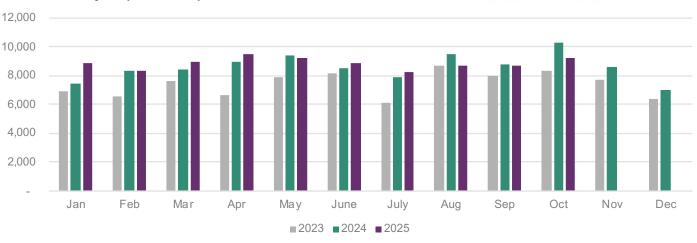


Table E1. Monthly Manufactured Home Shipments: Top Changes by State

Ranked By	Largest Incr	Largest Increases in October Shipments				Largest Decreases in October Shipments			
Change		2024	2025	YoY Change		2024	2025	YoY Change	
1	Oklahoma	210	252	42	Texas	1785	1459	-326	
2	Florida	678	711	33	Alabama	643	501	-142	
3	Illinois	104	132	28	North Carolina	625	503	-122	
4	California	266	291	25	Louisiana	538	418	-120	
5	Maine	98	121	23	Michigan	357	250	-107	
6	Idaho	37	55	18	South Carolina	537	436	-101	
7	New Hampshire	27	43	16	Mississippi	405	340	-65	
8	New York	164	179	15	Arizona	214	179	-35	
9	Georgia	427	441	14	Kentucky	420	388	-32	
10	Indiana	199	212	13	Virginia	171	142	-29	

Table E2. Monthly Manufactured Home Shipments by Division

Ranked By		October	Shipments	Year-Over-Year Change			
Change		2024	2025	Count	Percent		
1	New England	171	213	42	24.6%		
2	Pacific	522	559	37	7.1%		
3	Middle Atlantic	390	384	-6	-1.5%		
4	Mountain	595	555	-40	-6.7%		
5	East North Central	970	889	-81	-8.4%		
6	West North Central	462	369	-93	-20.1%		
7	South Atlantic	2,598	2,391	-207	-8.0%		
8	East South Central	1,841	1,579	-262	-14.2%		
9	West South Central	2,707	2,296	-411	-15.2%		
	Total	10,256	9,235	(1,021)	-10.0%		

Total excludes Outside of U.S. and Destination Pending



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MANUFACTURED HOME SHIPMENTS: TOP STATES & REGIONS

MH Performance Snapshot

- **1.3%** Change in shipments nationwide year-to-date compared to 2024 YTD.
 - 67.5% Market share of the top 3 regions year-to-date (71% in 2024 YTD).
 - 60.1% Market share of the top 10 states year-to-date (62.7% in 2024 YTD).

Table 1. Overview of Manufactured Home Shipments Year-to-Date, by Division

	Thre	ough Octobe	2024	Throug	h October 20	25	Year-Over-Year Change	
	2024 Rank	Shipments	Market Share	2025 Rank	Shipments	Market Share	Count	Percent
West South Central	1	23,700	27.0%	1	22,855	25.8%	(845)	-3.6%
South Atlantic	2	23,245	26.5%	2	22,564	25.4%	(681)	-2.9%
East South Central	3	15,331	17.5%	3	14,508	16.3%	(823)	-5.4%
East North Central	4	7,437	8.5%	4	8,629	9.7%	1,192	16.0%
Mountain	5	5,329	6.1%	5	5,892	6.6%	563	10.6%
Pacific	6	4,573	5.2%	6	5,257	5.9%	684	15.0%
West North Central	7	3,460	3.9%	7	3,841	4.3%	381	11.0%
Middle Atlantic	8	3,085	3.5%	8	3,403	3.8%	318	10.3%
New England	9	1,298	1.5%	9	1,530	1.7%	232	17.9%
Outside U.S.	10	-	0.0%	10	_	0.0%	-	-
Destination Pending	NA	182	0.2%	NA	265	0.3%	83	45.6%
Total		87,640	100.0%		88,744	100.0%	1,104	1.3%

Table 2. Overview of Manufactured Home Shipments Year-to-Date, Top 10 States

	Thr	Through October 2024			h October 20	25	Year-Over-Year Change	
	2024 Rank	Shipments	Market Share	2025 Rank	Shipments	Market Share	Count	Percent
Texas	1	15,494	17.7%	1	14,940	16.8%	(554)	-3.6%
Florida	2	6,391	7.3%	2	5,777	6.5%	(614)	-9.6%
North Carolina	3	5,706	6.5%	3	5,437	6.1%	(269)	-4.7%
Alabama	4	4,977	5.7%	4	4,548	5.1%	(429)	-8.6%
South Carolina	5	4,502	5.1%	5	4,458	5.0%	(44)	-1.0%
Georgia	7	3,928	4.5%	6	4,158	4.7%	230	5.9%
Louisiana	6	4,489	5.1%	7	4,040	4.6%	(449)	-10.0%
Mississippi	10	3,402	3.9%	8	3,433	3.9%	31	0.9%
Tennessee	9	3,439	3.9%	9	3,296	3.7%	(143)	-4.2%
Michigan	11	2,657	3.0%	10	3,281	3.7%	624	23.5%
Total		54,985	62.7%		53,368	60.1%	(1,617)	-2.9%

U.S. Divisions East North Central: IL, IN, MI, OH, WI

East South Central: AL, KY, MS, TN Middle Atlantic: NJ, NY, PA

 $\textbf{Mountain} : \ \mathsf{AZ}, \ \mathsf{CO}, \ \mathsf{ID}, \ \mathsf{MT}, \ \mathsf{NM}, \ \mathsf{NV}, \ \mathsf{UT}, \ \mathsf{WY}$ New England: CT, MA, ME, NH, RI, VT Pacific: AK, CA, HI, OR, WA

South Atlantic: DE, DC, FL, GA, MD, NC, SC, VA, WW West North Central: IA, KS, MN, MO, ND, NE, SD

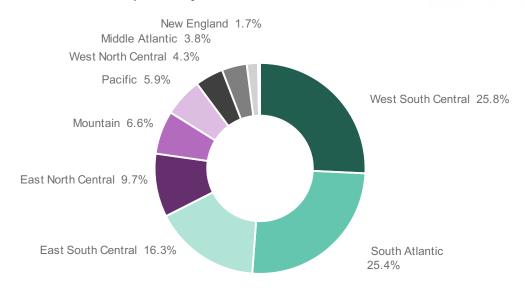
West South Central: AR, LA, OK, TX



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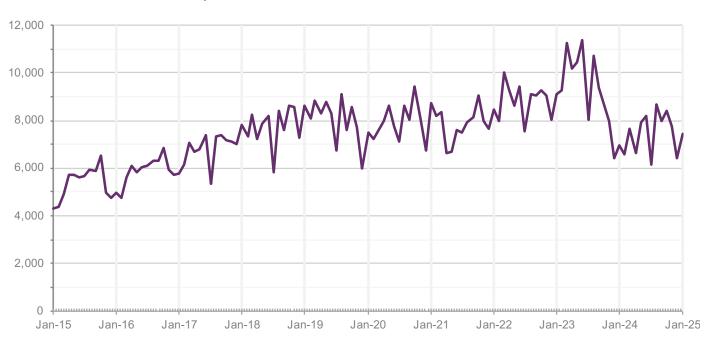
MANUFACTURED HOME SHIPMENTS: SUMMARY CHARTS

Chart 1. Manufactured Home Shipments by Division, October 2025 YTD



*Destination Pending (0.3%) and Outside U.S. (0%) not labelled on chart above.

Chart 2. Manufactured Home Shipments Over the Past Decade





Monthly Economic Report

MANUFACTURED HOME PRODUCTION & SHIPMENTS SUMMARY

- -9.8% Change in monthly production levels from October 2024 to October 2025.
- 1.3% Change in total production this year compared to 2024 YTD.
- 9,267 Shipments in October 2025.
- 88,744 Total shipments year-to-date.

Table 3. Manufactured Home Production, 2024-25

		Mont	thly		Cumulative				
	Production		Year-Over-Year Change		Producti	Production		Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent	
January	7,475	8,878	1,403	18.8%	7,475	8,878	1,403	18.8%	
February	8,355	8,368	13	0.2%	15,830	17,246	1,416	8.9%	
March	8,447	8,942	495	5.9%	24,277	26,188	1,911	7.9%	
April	8,971	9,454	483	5.4%	33,248	35,642	2,394	7.2%	
May	9,408	9,281	-127	-1.3%	42,656	44,923	2,267	5.3%	
June	8,509	8,831	322	3.8%	51,165	53,754	2,589	5.1%	
July	7,896	8,299	403	5.1%	59,061	62,053	2,992	5.1%	
August	9,501	8,696	-805	-8.5%	68,562	70,749	2,187	3.2%	
September	8,814	8,726	-88	-1.0%	77,376	79,475	2,099	2.7%	
October	10,263	9,260	-1,003	-9.8%	87,639	88,735	1,096	1.3%	
November	8,597				96,236				
December	7,078				103,314				

Table 4. Manufactured Home Shipments, 2024-25

		Mont	:hly		Cumulative				
	Shipments		Year-Over-Year Change		Shipmen	ts	Year-Over-Year Change		
	2024	2025	Count	Percent	2024	2025	Count	Percent	
January	7,461	8,879	1,418	19.0%	7,461	8,879	1,418	19.0%	
February	8,347	8,372	25	0.3%	15,808	17,251	1,443	9.1%	
March	8,464	8,939	475	5.6%	24,272	26,190	1,918	7.9%	
April	8,965	9,467	502	5.6%	33,237	35,657	2,420	7.3%	
May	9,413	9,270	-143	-1.5%	42,650	44,927	2,277	5.3%	
June	8,507	8,849	342	4.0%	51,157	53,776	2,619	5.1%	
July	7,904	8,293	389	4.9%	59,061	62,069	3,008	5.1%	
August	9,489	8,688	-801	-8.4%	68,550	70,757	2,207	3.2%	
September	8,802	8,720	-82	-0.9%	77,352	79,477	2,125	2.7%	
October	10,288	9,267	-1,021	-9.9%	87,640	88,744	1,104	1.3%	
November	8,600				96,240				
December	7,048				103,288				



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ANNUAL RATE OF SHIPMENTS & MANUFACTURER INVENTORY

MH Performance Snapshot

- 96,412 Seasonally adjusted annual rate of shipments (SAAR).
 - -10.1% Year-over-year change in SAAR.
 - **0.3%** Current manufacturer inventory as a share of monthly production.

Table 5. Seasonally Adjusted Annual Rate of Shipments (SAAR), 2024-25

	Seasonal	Factors	S	AAR	Year-Over-Year Change		
	2024	2025	2024	2025	Count	Percent	
January	99.4	100.7	90,040	105,771	15,730	17.5%	
February	98.3	92.9	101,931	108,151	6,220	6.1%	
March	98.8	100.6	102,774	106,595	3,822	3.7%	
April	103.9	102.9	103,507	110,381	6,874	6.6%	
May	109.7	105.2	102,952	105,783	2,831	2.7%	
June	101.5	104.6	100,532	101,535	1,002	1.0%	
July	90.5	92.3	104,778	107,808	3,029	2.9%	
August	110.1	105.0	103,419	99,304	(4,115)	-4.0%	
September	99.9	103.4	105,687	101,165	(4,522)	-4.3%	
October	115.1	115.3	107,275	96,412	(10,863)	-10.1%	
November	95.8	92.5	107,727				
December	81.2	85.0	104,164				

Note: SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

Table 6. Manufacturer Inventory, 2024-25

	Inven	tory	Share of Mon	thly Production	Year-Over-Year Change		
	2024	2025	2024	2025	Count	Difference	
January	22	33	0.3%	0.4%	11	0.1%	
February	30	29	0.4%	0.3%	(1)	0.0%	
March	13	32	0.2%	0.4%	19	0.2%	
April	19	19	0.2%	0.2%	-	0.0%	
May	14	30	0.1%	0.3%	16	0.2%	
June	16	12	0.2%	0.1%	(4)	-0.1%	
July	8	18	0.1%	0.2%	10	0.1%	
August	20	26	0.2%	0.3%	6	0.1%	
September	32	32	0.4%	0.4%	-	0.0%	
October	7	25	0.1%	0.3%	18	0.2%	
November	4		0.0%				
December	34		0.5%				

Note: Inventory is the difference between home production and shipments (i.e., homes produced, but not shipped).



Monthly Economic Report

MANUFACTURED HOME PRODUCTION BY TYPE

- 3,786 Single-section production in October 2025 (41% of total production).
- -16.3% Year-over-year change in single-section production this month.
- 5,474 Multi-section production in October 2025 (59% of total production).
- -4.7% Year-over-year change in multi-section production this month.

Table 7. Single-Section Manufactured Home Production, 2024-25

		Mon	thly		Cumulative			
	Produc	ction	Year-Over-Y	ear Change	Producti	on	Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	3,253	3,714	461	14.2%	3,253	3,714	461	14.2%
February	3,690	3,511	(179)	-4.9%	6,943	7,225	282	4.1%
March	3,789	3,773	(16)	-0.4%	10,732	10,998	266	2.5%
April	3,966	4,045	79	2.0%	14,698	15,043	345	2.3%
May	4,134	3,945	(189)	-4.6%	18,832	18,988	156	0.8%
June	3,664	3,771	107	2.9%	22,496	22,759	263	1.2%
July	3,414	3,513	99	2.9%	25,910	26,272	362	1.4%
August	4,079	3,600	(479)	-11.7%	29,989	29,872	(117)	-0.4%
September	3,877	3,629	(248)	-6.4%	33,866	33,501	(365)	-1.1%
October	4,521	3,786	(735)	-16.3%	38,387	37,287	(1,100)	-2.9%
November	3,675				42,062			
December	3,001				45,063			

Table 8. Multi-Section Manufactured Home Production, 2024-25

		Mont	thly			Cumulati	ve	
	Produc	tion	Year-Over-Y	ear Change	Production	on	Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	4,222	5,164	942	22.3%	4,222	5,164	942	22.3%
February	4,665	4,857	192	4.1%	8,887	10,021	1,134	12.8%
March	4,658	5,169	511	11.0%	13,545	15,190	1,645	12.1%
April	5,005	5,409	404	8.1%	18,550	20,599	2,049	11.0%
May	5,274	5,336	62	1.2%	23,824	25,935	2,111	8.9%
June	4,845	5,060	215	4.4%	28,669	30,995	2,326	8.1%
July	4,482	4,786	304	6.8%	33,151	35,781	2,630	7.9%
August	5,422	5,096	(326)	-6.0%	38,573	40,877	2,304	6.0%
September	4,937	5,097	160	3.2%	43,510	45,974	2,464	5.7%
October	5,742	5,474	(268)	-4.7%	49,252	51,448	2,196	4.5%
November	4,922				54,174			
December	4,077				58,251			



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MANUFACTURED HOME SHIPMENTS BY TYPE

- **37,305** Single-section shipments year-to-date (42% of total shipments).
- -2.8% Year-over-year change in single-section shipments through October (YTD).
- 51,439 Multi-section shipments year-to-date (58% of total shipments).
- 4.4% Year-over-year change in multi-section shipments through October (YTD).

Table 9. Single-Section Manufactured Home Shipments, 2024-25

		Mont	thly		Cumulative					
	Shipme	ents	Year-Over-Y	ear Change	Shipmen	ts	Year-Over-Year Change			
	2024	2025	Count	Percent	2024	2025	Count	Percent		
January	3,245	3,721	476	14.7%	3,245	3,721	476	14.7%		
February	3,685	3,527	(158)	-4.3%	6,930	7,248	318	4.6%		
March	3,801	3,756	(45)	-1.2%	10,731	11,004	273	2.5%		
April	3,960	4,056	96	2.4%	14,691	15,060	369	2.5%		
May	4,139	3,942	(197)	-4.8%	18,830	19,002	172	0.9%		
June	3,659	3,783	124	3.4%	22,489	22,785	296	1.3%		
July	3,421	3,505	84	2.5%	25,910	26,290	380	1.5%		
August	4,072	3,603	(469)	-11.5%	29,982	29,893	(89)	-0.3%		
September	3,875	3,623	(252)	-6.5%	33,857	33,516	(341)	-1.0%		
October	4,533	3,789	(744)	-16.4%	38,390	37,305	(1,085)	-2.8%		
November	3,675				42,065					
December	2,972				45,037					

Table 10. Multi-Section Manufactured Home Shipments, 2024-25

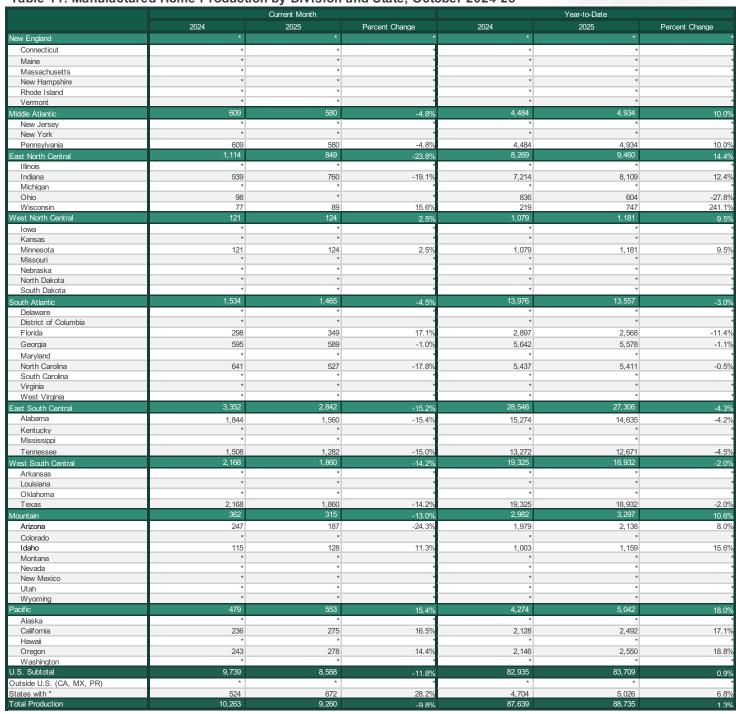
		Mont	thly			Cumulati	ve	
	Shipme	ents	Year-Over-Year Change		Shipmen	ts	Year-Over-Year Change	
	2024	2025	Count	Percent	2024	2025	Count	Percent
January	4,216	5,158	942	22.3%	4,216	5,158	942	22.3%
February	4,662	4,845	183	3.9%	8,878	10,003	1,125	12.7%
March	4,663	5,183	520	11.2%	13,541	15,186	1,645	12.1%
April	5,005	5,411	406	8.1%	18,546	20,597	2,051	11.1%
May	5,274	5,328	54	1.0%	23,820	25,925	2,105	8.8%
June	4,848	5,066	218	4.5%	28,668	30,991	2,323	8.1%
July	4,483	4,788	305	6.8%	33,151	35,779	2,628	7.9%
August	5,417	5,085	(332)	-6.1%	38,568	40,864	2,296	6.0%
September	4,927	5,097	170	3.5%	43,495	45,961	2,466	5.7%
October	5,755	5,478	(277)	-4.8%	49,250	51,439	2,189	4.4%
November	4,925				54,175			
December	4,076				58,251			



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DATA TABLES: STATE-LEVEL PRODUCTION & SHIPMENTS



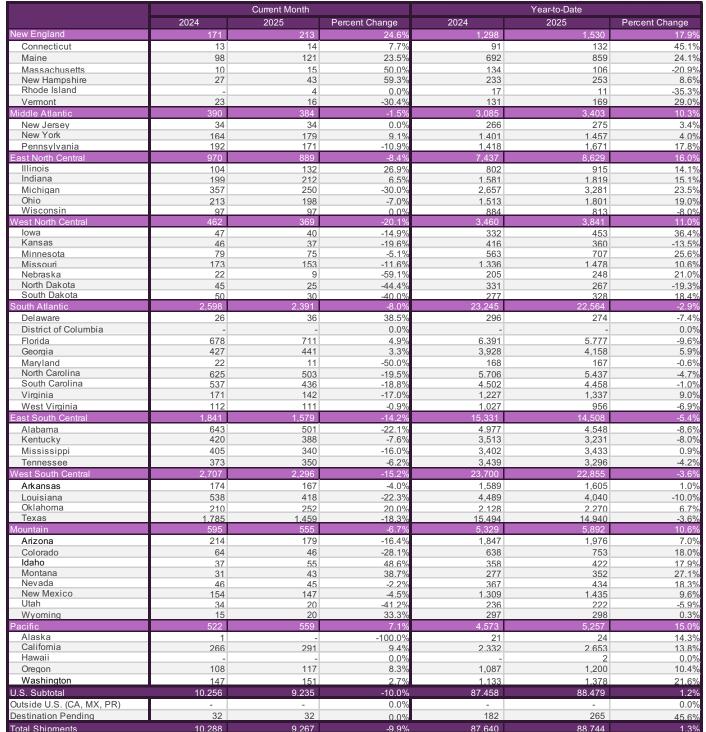


Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



Monthly Economic Report







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Table 13. Manufactured Home Shipments and Production by Product Mix, October 2025

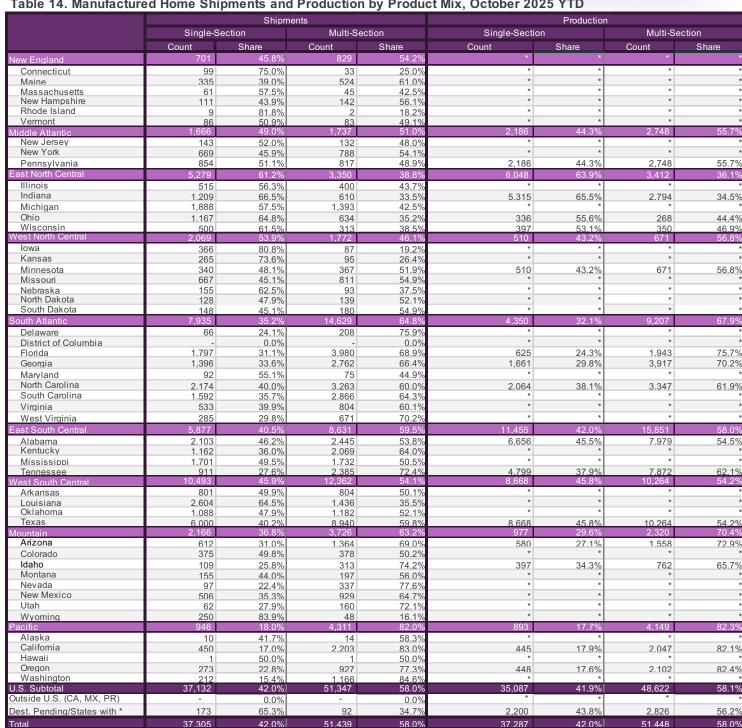
		Shipmer				Production		
	Single-Secti		Multi-Section		Single-Section		Multi-Secti	
	Count	Share	Count	Share	Count	Share	Count	Share
New England	84	39.4%	129	60.6%	*	*	*	
Connecticut	11	78.6%	3	21.4%	*	*	*	
Maine	44	36.4%	77	63.6%	*	*	*	
Massachusetts New Hampshire	7	46.7% 25.6%	8 32	53.3% 74.4%	*	*	*	
Rhode Island	4	100.0%	- 52	0.0%	*	*	*	
Vermont	7	43.8%	9	56.3%	*	*	*	
Middle Atlantic	176	45.8%	208	54.2%	239	41.2%	341	58.8
New Jersey	21	61.8%	13	38.2%	*	*	*	
New York	73	40.8%	106	59.2%	*	*	*	
Pennsylvania	82	48.0%	89	52.0%	239	41.2%	341	58.8
ast North Central	536	60.3%	353	39.7%	527	62.1%	322	37.9
Illinois	64	48.5%	68	51.5%	*	*	*	
Indiana	147	69.3%	65	30.7%	480	63.2%	280	36.8
Michigan	149	59.6%	101	40.4%	*	*	*	
Ohio	116	58.6%	82	41.4%	*	*	*	
Wisconsin	60	61.9%	37	38.1%	47	52.8%	42	47.2
West North Central	157	42.5%	212	57.5%	42	33.9%	82	66.1
lowa	24	60.0%	16	40.0%	*	*	*	
Kansas Minnesota	14 29	37.8% 38.7%	23	62.2% 61.3%	42	33.9%	82	66.
Missouri	62	40.5%	46 91	59.5%	42	33.9%	ŏ∠ *	00.
Nebraska	5	55.6%	4	59.5% 44.4%	*	*	*	
North Dakota	8	32.0%	17	68.0%	*	*	*	
South Dakota	15	50.0%	15	50.0%	*	*	*	
South Atlantic	892	37.3%	1499	62.7%	515	35.2%	950	64.8
Delaware	6	16.7%	30	83.3%	*	*	*	
District of Columbia	-	0.0%	-	0.0%	*	*	*	
Florida	274	38.5%	437	61.5%	118	33.8%	231	66.2
Georgia	164	37.2%	277	62.8%	207	35.1%	382	64.9
Maryland	1	9.1%	10	90.9%	*	*	*	
North Carolina	177	35.2%	326	64.8%	190	36.1%	337	63.9
South Carolina	164	37.6%	272	62.4%	*	*	*	
Virginia	70	49.3%	72	50.7%	*	*	*	
West Virginia	36	32.4%	75	67.6%	*	*	*	
ast South Central	653	41.4%	926	58.6%	1,166	41.0%	1,676	59.0
Alabama	244	48.7%	257	51.3%	697	44.7%	863	55.3
Kentucky	124	32.0%	264	68.0%	*	*	*	
Mississippi	179	52.6%	161	47.4%	*	*	*	
Tennessee	106	30.3%	244	69.7%	469	36.6%	813	63.4
Vest South Central	996	43.4%	1300	56.6%	803	43.2%	1,057	56.8
Arkansas	77	46.1%	90	53.9%	*	*	*	
Louisiana	256	61.2%	162	38.8%	*	*	*	
O klahoma	121	48.0%	131	52.0%	*	*	*	===
Texas	542	37.1%	917	62.9%	803	43.2%	1,057	56.8
Mountain	190 55	34.2% 30.7%	365 124	65.8% 69.3%	95 50	30.2% 26.7%	220 137	69.8
Arizona					*	20.770	137	73.3
Colorado Idaho	24	52.2% 40.0%	22	47.8% 60.0%	45	35.2%	83	64.8
Montana	17	39.5%	33 26	60.5%	45	33.2%	03	04.6
Nevada	6	13.3%	39	86.7%	*	*	*	
New Mexico	47	32.0%	100	68.0%	*	*	*	
Utah	5	25.0%	15	75.0%	*	*	*	
Wyoming	14	70.0%	6	30.0%	*	*	*	
acific	88	15.7%	471	84.3%	88	15.9%	465	84.1
Alaska	-	0.0%	-	0.0%	*	*	*	
California	39	13.4%	252	86.6%	40	14.5%	235	85.
Hawaii	-	0.0%	-	0.0%	*	*	*	
Oregon	25	21.4%	92	78.6%	48	17.3%	230	82.
Washington	24	15.9%	127	84.1%	2.475	40-50/-	*	- 50-5
J.S. Subtotal	3,772	40.8%	5,463	59.2%	3,475	40.5%	5,113	59.5
Outside U.S. (CA, MX, PR)	-	0.0%	-	0.0%	*	*	*	
Dest. Pending/States with *	17	53.1%	15	46.9%	311	46.3%	361	53.7
Total	3.789	40.9%	5.478	59.1%	3.786	40.9%	5.474	59.1

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



Monthly Economic Report





Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



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STATE RANKS FOR MANUFACTURED HOME PRODUCTION

- 52.1% Market share of the top 3 states year-to-date (Texas, Alabama, and Tennessee).
- 21.3% Market share of Texas year-to-date (23.2% of single-section and 20% of multi-section homes).

Table 15. Manufactured Home Production, Ranked by State, October 2025

	To	otal Production			Single-Section			Multi-Section	
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	1,860	20.1%	1	803	21.2%	1	1,057	19.3%
Alabama	2	1,560	16.8%	2	697	18.4%	2	863	15.8%
Tennessee	3	1,282	13.8%	4	469	12.4%	3	813	14.9%
Indiana	4	760	8.2%	3	480	12.7%	7	280	5.1%
Georgia	5	589	6.4%	6	207	5.5%	4	382	7.0%
Pennsylvania	6	580	6.3%	5	239	6.3%	5	341	6.2%
North Carolina	7	527	5.7%	7	190	5.0%	6	337	6.2%
Florida	8	349	3.8%	8	118	3.1%	9	231	4.2%
Oregon	9	278	3.0%	10	48	1.3%	10	230	4.2%
California	10	275	3.0%	14	40	1.1%	8	235	4.3%
Arizona	11	187	2.0%	9	50	1.3%	11	137	2.5%
Idaho	12	128	1.4%	12	45	1.2%	12	83	1.5%
Minnesota	13	124	1.3%	13	42	1.1%	13	82	1.5%
Wisconsin	14	89	1.0%	11	47	1.2%	14	42	0.8%
Other States	NA	672	7.3%		311	8.2%		361	6.6%
Total		9,260	100.0%		3,786	100.0%		5,474	100.0%
Product Mix		100.0%			40.9%			59.1%	

Table 16. Manufactured Home Production, Ranked by State, October 2025 YTD

	To	otal Production			Single-Section			Multi-Section	
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	18,932	21.3%	1	8,668	23.2%	1	10,264	20.0%
Alabama	2	14,635	16.5%	2	6,656	17.9%	2	7,979	15.5%
Tennessee	3	12,671	14.3%	4	4,799	12.9%	3	7,872	15.3%
Indiana	4	8,109	9.1%	3	5,315	14.3%	6	2,794	5.4%
Georgia	5	5,578	6.3%	7	1,661	4.5%	4	3,917	7.6%
North Carolina	6	5,411	6.1%	6	2,064	5.5%	5	3,347	6.5%
Pennsylvania	7	4,934	5.6%	5	2,186	5.9%	7	2,748	5.3%
Florida	8	2,568	2.9%	8	625	1.7%	10	1,943	3.8%
Oregon	9	2,550	2.9%	11	448	1.2%	8	2,102	4.1%
California	10	2,492	2.8%	12	445	1.2%	9	2,047	4.0%
Arizona	11	2,138	2.4%	9	580	1.6%	11	1,558	3.0%
Minnesota	12	1,181	1.3%	10	510	1.4%	13	671	1.3%
Idaho	13	1,159	1.3%	13	397	1.1%	12	762	1.5%
Wisconsin	14	747	0.8%	13	397	1.1%	14	350	0.7%
Ohio	15	604	0.7%	15	336	0.9%	15	268	0.5%
Other States	NA	5,026	5.7%		2,200	5.9%		2,826	5.5%
Total		88,735	100.0%		37,287	100.0%		51,448	100.0%
Product Mix		100.0%			42.0%			58.0%	



Monthly Economic Report

Table 17. Manufactured Home Shipments, Ranked by State, October 2025



		Total Shipments			Single-Section			Multi-Section	
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	1,459	15.7%	1	542	14.3%	1	917	16.7
Florida	2	711	7.7%	2	274	7.2%	2	437	8.0
North Carolina	3	503	5.4%	6	177	4.7%	3	326	6.0
Alabama	4	501	5.4%	4	244	6.4%	7	257	4.7
Georgia	5	441	4.8%	7	164	4.3%	4	277	5.1
South Carolina	6	436	4.7%	7	164	4.3%	5	272	5.0
Louisiana	7	418	4.5%	3	256	6.8%	10	162	3.0
Kentucky	8	388	4.2%	11	124	3.3%	6	264	4.8
Tennessee	9	350	3.8%	14	106	2.8%	9	244	4.5
Mississippi	10	340	3.7%	5	179	4.7%	11	161	2.9
California	11	291	3.1%	25	39	1.0%	8	252	4.6
Oklahoma	12	252	2.7%	12	121	3.2%	12	131	2.4
	13	250	2.7%	9	149	3.2%	16	101	1.8
Michigan	14	212	2.7%	10	149	3.9%	27	65	
Indiana									1.2
Ohio A ::	15	198	2.1%	13	116	3.1%	22	82	1.5
Arizona	16	179	1.9%	22	55	1.5%	14	124	2.3
New York	16	179	1.9%	17	73	1.9%	15	106	1.9
Pennsylvania	18	171	1.8%	15	82	2.2%	21	89	1.6
Arkansas	19	167	1.8%	16	77	2.0%	20	90	1.6
Missouri	20	153	1.7%	20	62	1.6%	19	91	1.7
Washington	21	151	1.6%	29	24	0.6%	13	127	2.3
New Mexico	22	147	1.6%	23	47	1.2%	17	100	1.8
Virginia	23	142	1.5%	18	70	1.8%	25	72	1.3
Ilinois	24	132	1.4%	19	64	1.7%	26	68	1.2
Maine	25	121	1.3%	24	44	1.2%	23	77	1.4
Oregon	26	117	1.3%	28	25	0.7%	18	92	1.7
West Virginia	27	111	1.2%	26	36	1.0%	24	75	1.4
Wisconsin	28	97	1.0%	21	60	1.6%	30	37	0.7
Minnesota	29	75	0.8%	27	29	0.8%	28	46	0.8
daho	30	55	0.6%	32	22	0.6%	31	33	0.6
Colorado	31	46	0.5%	29	24	0.6%	36	22	0.4
Nevada	32	45	0.5%	43	6	0.2%	29	39	0.7
Montana	33	43	0.5%	34	17	0.4%	34	26	0.5
New Hampshire	33	43	0.5%	38	11	0.3%	32	32	0.6
owa	35	40	0.4%	29	24	0.6%	38	16	0.3
Kansas	36	37	0.4%	36	14	0.4%	35	23	0.4
Delaware	37	36	0.4%	43	6	0.2%	33	30	0.5
New Jersey	38	34	0.4%	33	21	0.6%	41	13	0.2
South Dakota	39	30	0.3%	35	15	0.4%	39	15	0.3
North Dakota	40	25	0.3%	40	8	0.2%	37	17	0.3
Jtah	41	20	0.2%	45	5	0.1%	39	15	0.3
Nyoming	41	20	0.2%	36	14	0.1%	45	6	0.0
/ermont	43	16	0.2%	41	7	0.4%	43	9	0.2
	44	15	0.2%	41	7	0.2%	43	8	0.2
Massachusetts								3	
Connecticut	45	14	0.2%	38	11	0.3%	47		0.1
Maryland	46	11	0.1%	48	1	0.0%	42	10	0.2
Nebraska	47	9	0.1%	45	5	0.1%	46	4	0.
Rhode Island	48	4	0.0%	47	4	0.1%	48	-	0.0
Alaska	49	-	0.0%	49	-	0.0%	48	-	0.0
District of Columbia	49	-	0.0%	49	-	0.0%	48	-	0.0
lawaii	49	-	0.0%	49	-	0.0%	48	-	0.
Canada	49	-	0.0%	49	-	0.0%	48	-	0.
Puerto Rico	49	-	0.0%	49	-	0.0%	48	-	0.
Destination Pending	NA	32	0.3%	NA	17	0.4%	NA	15	0.3
Total		9.267	100.0%		3.789	100.0%		5.478	100.0
Product Mix		100.0%			40.9%			59.1%	



District of Columbia

Destination Pending

Canada

Total

Puerto Rico

Product Mix

51

51

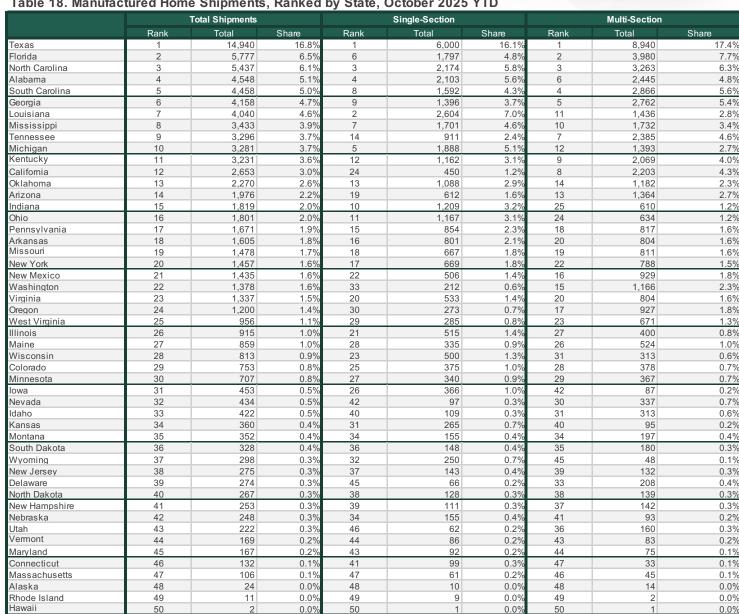
51

NA

OCTOBER 2025

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Table 18. Manufactured Home Shipments, Ranked by State, October 2025 YTD



265

100.0%

0.0%

0.0%

0.0%

0.3%

100.0%

51

51

51

NA

0.0%

0.09

0.0%

0.5%

100.0%

173

42.0%

51

51

51

NA

0.0%

0.0%

0.09

0.2%

100.0%

92

58.0%



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MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS

- 14,781 Floor production in October 2025.
- ♣ -7.8% Year-over-year change in October floor production.
- 140,661 Total floor shipments year-to-date.
- 2.4% Year-over-year change in floor shipments through October (YTD).

Table 20. Manufactured Home Floor Production, 2024-25

		Mon	thly		Cumulative					
	Produc	tion	Year-Over-Year Change		Producti	on	Year-Over-Year Change			
	2024	2025	Count	Percent	2024	2025	Count	Percent		
January	11,751	14,079	2,328	19.8%	11,751	14,079	2,328	19.8%		
February	13,070	13,262	192	1.5%	24,821	27,341	2,520	10.2%		
March	13,144	14,162	1,018	7.7%	37,965	41,503	3,538	9.3%		
April	14,027	14,912	885	6.3%	51,992	56,415	4,423	8.5%		
May	14,713	14,667	-46	-0.3%	66,705	71,082	4,377	6.6%		
June	13,401	13,942	541	4.0%	80,106	85,024	4,918	6.1%		
July	12,420	13,135	715	5.8%	92,526	98,159	5,633	6.1%		
August	14,968	13,844	-1,124	-7.5%	107,494	112,003	4,509	4.2%		
September	13,784	13,879	95	0.7%	121,278	125,882	4,604	3.8%		
October	16,040	14,781	-1,259	-7.8%	137,318	140,663	3,345	2.4%		
November	13,566				150,884					
December	11,199				162,083					

Table 20. Manufactured Home Floor Shipments, 2024-25

		Mont	thly		Cumulative					
	Shipme	ents	Year-Over-Year Change		Shipmen	ts	Year-Over-Year Change			
	2024	2025	Count	Percent	2024	2025	Count	Percent		
January	11,727	14,074	2,347	20.0%	11,727	14,074	2,347	20.0%		
February	13,063	13,254	191	1.5%	24,790	27,328	2,538	10.2%		
March	13,166	14,173	1,007	7.6%	37,956	41,501	3,545	9.3%		
April	14,021	14,927	906	6.5%	51,977	56,428	4,451	8.6%		
Мау	14,718	14,648	-70	-0.5%	66,695	71,076	4,381	6.6%		
June	13,402	13,966	564	4.2%	80,097	85,042	4,945	6.2%		
July	12,428	13,131	703	5.7%	92,525	98,173	5,648	6.1%		
August	14,952	13,825	-1,127	-7.5%	107,477	111,998	4,521	4.2%		
September 5	13,762	13,873	111	0.8%	121,239	125,871	4,632	3.8%		
October	16,078	14,790	-1,288	-8.0%	137,317	140,661	3,344	2.4%		
November	13,572				150,889					
December	11,168				162,057					



Monthly Economic Report

MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS BY DIVISION

- 3/9 Geographic divisions with year-over-year growth in floor shipments this month.
- 6/9 Geographic divisions with year-over-year growth in total floor shipments October YTD.

Table 21. Manufactured Home Floor Shipments, Ranked by Division, October 2024-25

Panel A. Floor Shipments in October

	Shipn	nents	Year-Over-Ye	ear Change
	2024	2025	Count	Percent
South Atlantic	4,249	3,893	-356	-8.4%
West South Central	4,150	3,607	-543	-13.1%
East South Central	2,801	2,509	-292	-10.4%
East North Central	1,351	1,242	-109	-8.1%
Pacific	979	1,049	70	7.2%
Mountain	990	927	-63	-6.4%
West North Central	682	581	-101	-14.8%
Middle Atlantic	566	592	26	4.6%
New England	261	343	82	31.4%
Outside U.S.	-	-	0	0.0%
Destination Pending	49	47	-2	-4.1%
Total	16,078	14,790	(1,288)	-8.0%

Panel B. Floor Shipments October YTD

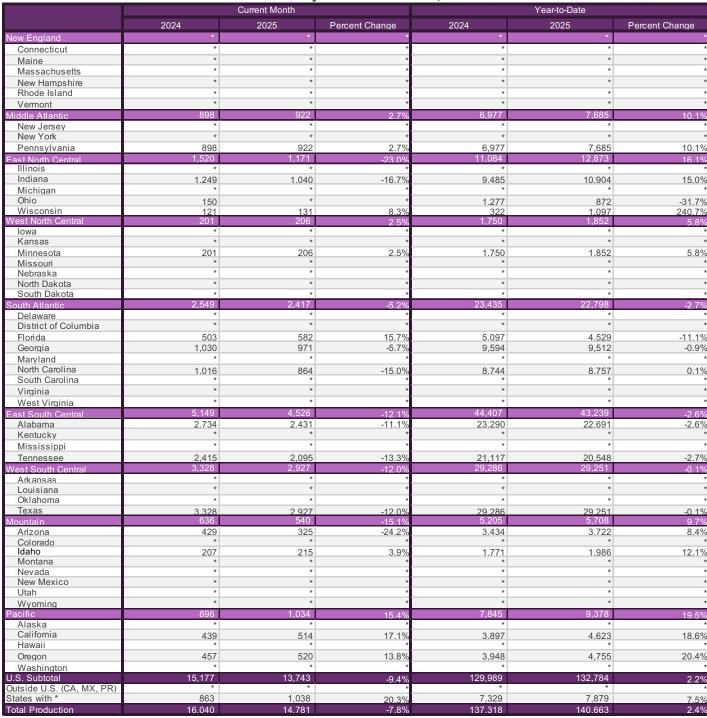
	Shipn	nents	Year-Over-Ye	ear Change
	2024	2025	Count	Percent
South Atlantic	38,179	37,246	-933	-2.4%
West South Central	35,930	35,296	-634	-1.8%
East South Central	23,829	23,173	-656	-2.8%
East North Central	10,274	11,981	1,707	16.6%
Pacific	8,358	9,791	1,433	17.1%
Mountain	8,768	9,700	932	10.6%
West North Central	4,956	5,615	659	13.3%
Middle Atlantic	4,761	5,140	379	8.0%
New England	2,007	2,362	355	17.7%
Outside U.S.	-	-	0	0.0%
Destination Pending	255	357	102	40.0%
Total	137,317	140,661	3,344	2.4%



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DATA TABLES: STATE-LEVEL FLOOR PRODUCTION & SHIPMENTS

Table 22. Manufactured Home Floor Production by Division and State, October 2024-25

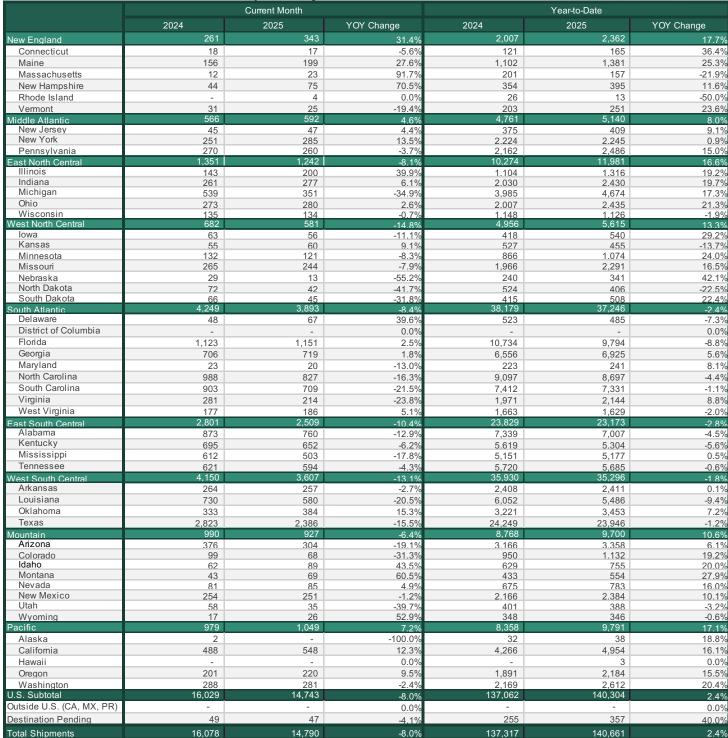


Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



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Table 23. Manufactured Home Floor Shipments by Division and State, October 2024-25





Monthly Economic Report MANUFACTURED HOME SHIPMENTS IN CONTEXT

MH Performance Snapshot

Shipments as a share of new single-family homes sold year-to-date (13% in 2024). ***
Shipments as a share of new single-family home starts year-to-date (9.2% in 2024). ***

Table 24. Manufactured Home Shipments as a Percent of New Single-Family Homes Sold, 2024-25

	Manufactured H	ome Shipments	New Residential Co Family Hor		Shipments as % of Single-Family Homes Sold**		
	2024	2025	2024	2025	2024	2025	
January	7,461	8,879	58,000	56,000	11.4%	13.7%	
February	8,347	8,372	58,000	56,000	12.6%	13.0%	
March	8,464	8,939	65,000	63,000	11.5%	12.4%	
April	8,965	9,467	65,000	65,000	12.1%	12.7%	
Мау	9,413	9,270	61,000	56,000	13.4%	14.2%	
June	8,507	8,849	59,000	58,000	12.6%	13.2%	
July	7,904	8,293	62,000	56,000	11.3%	12.9%	
August	9,489	8,688	56,000	66,000	14.5%	11.6%	
September 5	8,802	8,720	58,000	***	13.2%	***	
October	10,288	9,267	46,000		18.3%		
November	8,600		46,000		15.8%		
December	7,048		54,000		11.5%		
YTD	87,640	88,744	588,000	***	13.0%	***	
Year Total	103,288		688,000		13.1%		

^{*}Source: U.S. Census and HUD Survey of Construction. Include site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

Table 25. Manufactured Home Shipments as a Percent of Single-Family, Multi-Family, and Total Home Starts, 2024-25

Panel A. Single-Family Home Starts

	Manufactured Home Shipments		Residential Construction: Single- Family Home Starts*		Shipments as % of New Home Starts**	
	2024	2025	2024	2025	2024	2025
January	7,461	8,879	70,300	68,300	9.6%	11.5%
February	8,347	8,372	82,200	79,800	9.2%	9.5%
March	8,464	8,939	88,800	80,700	8.7%	10.0%
April	8,965	9,467	96,100	87,300	8.5%	9.8%
May	9,413	9,270	91,600	87,700	9.3%	9.6%
June	8,507	8,849	93,300	88,900	8.4%	9.1%
July	7,904	8,293	80,900	87,500	8.9%	8.7%
August	9,489	8,688	89,500	78,400	9.6%	10.0%
September 5	8,802	8,720	89,400	***	9.0%	***
October	10,288	9,267	79,600		11.4%	
November	8,600		76,400		10.1%	
December	7,048		74,900		8.6%	
YTD	87,640	88,744	861,700	***	9.2%	***
Year Total	103,288		1,013,000		9.3%	

^{**}Calculated as MH Shipments/(MH Shipments + Census New Homes Sold).

^{***} Due to the lapse of federal funding, the Census does not provide data for housing sales and housing starts in October 2025.



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Table 25. Manufactured Home Shipments as a Percent of Total, Single-Family, and Multi-Family Home Starts, Cont'd.

Panel B. Multi-Family Home Starts

	Manufactured Home Shipments		New Residential Construction: Mutli- Family Home Starts*		Shipments as % of Multi-Family Home Starts**	
	2024	2025	2024	2025	2024	2025
January	7,461	8,879	27,500	26,700	21.3%	25.0%
February	8,347	8,372	31,500	30,100	20.9%	21.8%
March	8,464	8,939	21,100	32,200	28.6%	21.7%
April	8,965	9,467	29,600	40,300	23.2%	19.0%
May	9,413	9,270	29,400	30,100	24.3%	23.5%
June	8,507	8,849	30,300	40,200	21.9%	18.0%
July	7,904	8,293	34,400	42,000	18.7%	16.5%
August	9,489	8,688	32,400	34,900	22.7%	19.9%
September	8,802	8,720	26,800	***	24.7%	***
October	10,288	9,267	35,500		22.5%	
November	8,600		22,800		27.4%	
December	7,048		33,000		17.6%	
YTD	87,640	88,744	298,500	***	22.7%	***
Year Total	103,288		354,300		22.6%	

Panel C. Total Home Starts (Single- and Multi-Family)

	Manufactured Home Shipments		New Residential Construction: Total Home Starts*		Shipments as % of Total Home Starts**	
	2024	2025	2024	2025	2024	2025
January	7,461	8,879	97,900	95,000	7.1%	8.5%
February	8,347	8,372	113,700	109,800	6.8%	7.1%
March	8,464	8,939	109,800	112,900	7.2%	7.3%
April	8,965	9,467	125,700	127,600	6.7%	6.9%
May	9,413	9,270	120,900	117,800	7.2%	7.3%
June	8,507	8,849	123,600	129,100	6.4%	6.4%
July	7,904	8,293	115,300	129,600	6.4%	6.0%
August	9,489	8,688	121,800	113,300	7.2%	7.1%
September 5	8,802	8,720	116,100	***	7.0%	***
October	10,288	9,267	115,100		8.2%	
November	8,600		99,200		8.0%	
December	7,048		108,000		6.1%	
YTD	87,640	88,744	1,159,900	***	7.0%	***
Year Total	103,288		1,367,100		7.0%	

^{*}Source: U.S. Census and HUD Survey of Construction. Includes site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

^{**}Calculated as MH Shipments/(MH Shipments + Census Home Starts).

^{***} Due to the lapse of federal funding, the Census does not provide data for housing sales and housing starts in October 2025.



Monthly Economic Report MANUFACTURED HOME CORPORATIONS & PLANTS

MH Performance Snapshot

- Total manufactured home corporations in October 2025.
- 151 Total manufactured home production plants in October 2025.

Table 26. Manufactured Home Corporations and Plants, 2024-25

	20	24	2025			
	Corporations	Plants	Corporations	Plants		
January	37	148	38	152		
February	36	148	38	152		
March	36	148	38	152		
April	36	148	38	151		
May	37	149	37	149		
June	37	149	37	149		
July	37	149	37	150		
August	38	150	39	151		
September 5	38	152	39	151		
October	38	152	39	151		
November	38	152				
December	38	152				

Table 27. Manufactured Home Corporations and Plants Since 1995

	Corporations	Plants		Corporations	Plants		Corporations	Plants
	Corporations	1 Idillo		Coi poi ations	i iailis		Corporations	Tants
1995	92	285	2005	67	217	2015	36	121
1996	98	313	2006	67	205	2016	35	127
1997	89	323	2007	65	196	2017	36	131
1998	89	330	2008	61	170	2018	35	133
1999	71*	323	2009	61	156	2019	32	135
2000	70	280	2010	51	131	2020	34	135
2001	69	263	2011	45	122	2021	33	139
2002	66	235	2012	45	123	2022	34	145
2003	62	206	2013	46	123	2023	36	147
2004	66	210	2014	46	125	2024	38	152

^{*}Change in reporting technology: parent companies with producing subsidiaries are reported as a single corporation.

Source: Institute for Building Technology and Safety (IBTS)

Notes: Plants are facilities that produced homes; Annual figures are for December of that year.



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HISTORICAL SHIPMENT DATA

Table 28. Manufactured Home Shipments Since 1981

