



Monthly Economic Report

NOVEMBER 2025

MANUFACTURED HOUSING ACTIVITY
INDUSTRY PRODUCTION, SHIPMENTS, AND TRENDS

January 2026



NOVEMBER 2025

Manufactured Housing Report Highlights

NEW MANUFACTURED HOME SHIPMENTS

November 2025

Total Shipments

7,203

Year-Over-Year Change

-16.2%

Year-to-Date

Total Shipments

95,947

Year-Over-Year Change

-0.3%

Seasonally Adjusted Annual Rate of

Shipments (SAAR)*

93,406

Year-Over-Year Change

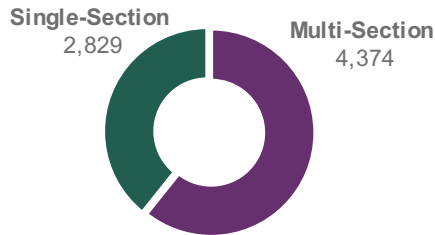
-13.3%

PRODUCT MIX & PERFORMANCE

Shipments in November 2025

Single-Section: 39.3%

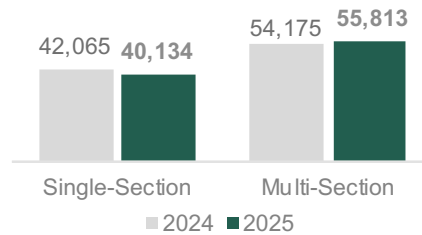
Multi-Section: 60.7%



Shipments Year-to-Date

Single-Section: -4.6% decrease YoY

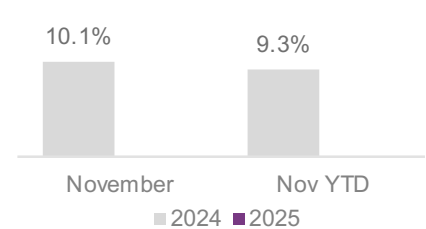
Multi-Section: 3% increase YoY



MH as % of Single-Family Home Starts **

Current Month: **

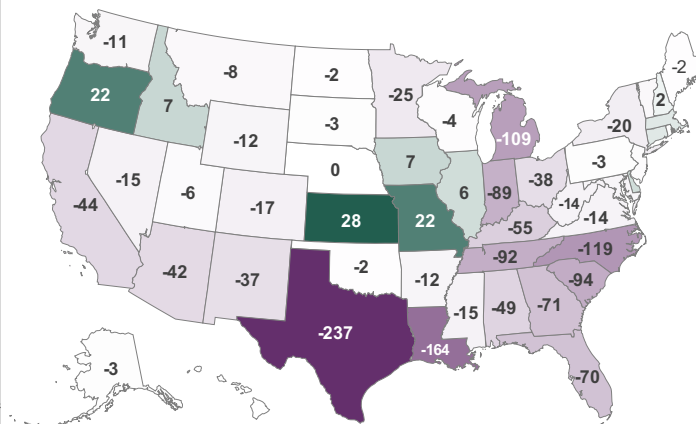
Year-to-Date: **



SHIPMENTS ACROSS THE UNITED STATES

| | Nov 2025 | YoY Change |
|---------------|----------|------------|
| Alabama | 390 | -49 |
| Alaska | 0 | -3 |
| Arizona | 139 | -42 |
| Arkansas | 121 | -12 |
| California | 227 | -44 |
| Colorado | 38 | -17 |
| Connecticut | 13 | 4 |
| Delaware | 28 | 6 |
| Florida | 510 | -70 |
| Georgia | 317 | -71 |
| Hawaii | 0 | 0 |
| Idaho | 47 | 7 |
| Illinois | 81 | 6 |
| Indiana | 119 | -89 |
| Iowa | 40 | 7 |
| Kansas | 46 | 28 |
| Kentucky | 282 | -55 |
| Louisiana | 265 | -164 |
| Maine | 82 | -2 |
| Maryland | 7 | -12 |
| Massachusetts | 14 | 4 |
| Michigan | 151 | -109 |
| Minnesota | 54 | -25 |
| Mississippi | 281 | -15 |
| Missouri | 167 | 22 |

Change in Monthly Shipments from November 2024



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| | Nov 2025 | YoY Change |
|----------------|----------|------------|
| Montana | 26 | -8 |
| Nebraska | 12 | 0 |
| Nevada | 34 | -15 |
| New Hampshire | 28 | 2 |
| New Jersey | 19 | -5 |
| New Mexico | 116 | -37 |
| New York | 102 | -20 |
| North Carolina | 433 | -119 |
| North Dakota | 16 | -2 |
| Ohio | 138 | -38 |
| Oklahoma | 181 | -2 |
| Oregon | 100 | 22 |
| Pennsylvania | 136 | -3 |
| Rhode Island | 2 | 0 |
| South Carolina | 369 | -94 |
| South Dakota | 30 | -3 |
| Tennessee | 292 | -92 |
| Texas | 1,293 | -237 |
| Utah | 20 | -6 |
| Vermont | 16 | -8 |
| Virginia | 125 | -14 |
| Washington | 112 | -11 |
| West Virginia | 92 | -14 |
| Wisconsin | 64 | -4 |
| Wyoming | 3 | -12 |

* SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

** Due to the lapse of federal funding, the Census does not provide data for housing sales and housing starts in October 2025.



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Monthly Economic Report

KEY FINDINGS

MANUFACTURED HOME PRODUCTION

- 7,203** Manufactured homes produced in November 2025. This month's production is -16.2% lower than a year ago (8,597 homes in November 2024), and 22.2% lower than last month (9,260 homes produced in October 2025). No FEMA units were produced this November, making the fiscal year total 169 homes.
- 95,938** Manufactured homes produced year-to-date. Through November 2025, production is 0.3% lower than a year ago (96,236 homes produced through November 2024 YTD).
- 151** Active homebuilding plants, operated by 37 corporations.

MANUFACTURED HOME SHIPMENTS

- 16.2%** Decrease in monthly manufactured home shipments year-over-year (7,203 homes shipped in November 2025 compared to 8,600 homes in November 2024). Month-over-month, shipments decreased by 22.3% (9,267 homes in October 2025).
- 0.3%** Decrease in total manufactured home shipments to date year-over-year (95,947 homes shipped through November 2025 YTD compared to 96,240 homes through November 2024 YTD).
- 93,406** Seasonally Adjusted Annual Rate of Shipments (SAAR) in November 2025. SAAR is -13.3% lower than a year ago (107,727 shipments) and 3.1% less than last month (96,412 shipments).

PRODUCT MIX & GEOGRAPHIC BREAKDOWN

- 39:61** Product mix of single-section (39.3%) and multi-section (60.7%) shipments in November 2025. Year-to-date, 40,134 single-section homes have shipped, a -4.6% decrease from November 2024 YTD. To date, 55,813 multi-section homes have shipped, a 3% increase year-over-year.
- 10.8%** Market share of the top 3 geographic divisions for November 2025 shipments, including the West North Central (365 homes and 5.1% of total), New England (155 homes and 2.2% share), and Middle Atlantic (257 homes and 3.6% share).

CONTRIBUTION TO NEW SINGLE-FAMILY HOMES

Manufactured home shipments as a percent of single-family home starts year-to-date. *

Manufactured home shipments as a percent of single-family home sales year-to-date. *

Notes:

- 1 MHI's Economic Reports include home production and shipments. The difference is attributed to changes in inventory.
- 2 SAAR corrects for normal seasonal variations and projects annual shipments based on the current monthly total.
- 3 Geographic Divisions above are defined as follows: West North Central is IA, KS, MN, MO, ND, NE, and SD; New England is CT, MA, ME, NH, RI, and VT; Middle Atlantic is NJ, NY, and PA.
- * Due to the lapse of federal funding, the Census does not provide data for housing sales and housing starts in October 2025.

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Monthly Economic Report

EXECUTIVE SUMMARY CHARTS

Chart E1. Monthly Shipment Comparison

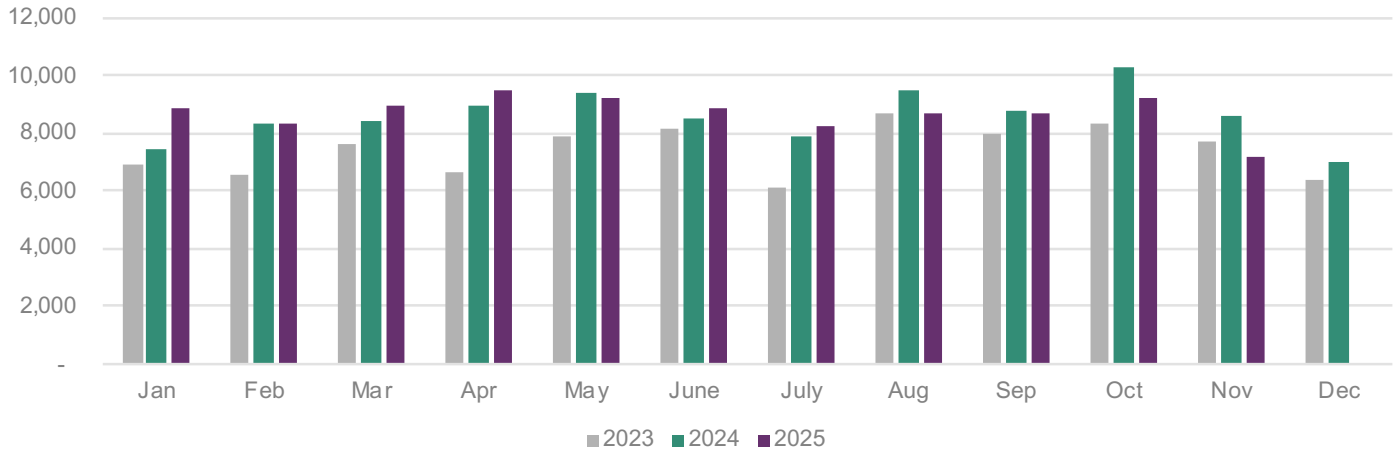


Table E1. Monthly Manufactured Home Shipments: Top Changes by State

| Ranked By Change | Largest Increases in November Shipments | | | | Largest Decreases in November Shipments | | | |
|------------------|---|------|------|------------|---|------|------|------------|
| | | 2024 | 2025 | YoY Change | | 2024 | 2025 | YoY Change |
| 1 | Kansas | 18 | 46 | 28 | Texas | 1530 | 1293 | -237 |
| 2 | Missouri | 145 | 167 | 22 | Louisiana | 429 | 265 | -164 |
| 3 | Oregon | 78 | 100 | 22 | North Carolina | 552 | 433 | -119 |
| 4 | Idaho | 40 | 47 | 7 | Michigan | 260 | 151 | -109 |
| 5 | Iowa | 33 | 40 | 7 | South Carolina | 463 | 369 | -94 |
| 6 | Delaware | 22 | 28 | 6 | Tennessee | 384 | 292 | -92 |
| 7 | Illinois | 75 | 81 | 6 | Indiana | 208 | 119 | -89 |
| 8 | Connecticut | 9 | 13 | 4 | Georgia | 388 | 317 | -71 |
| 9 | Massachusetts | 10 | 14 | 4 | Florida | 580 | 510 | -70 |
| 10 | New Hampshire | 26 | 28 | 2 | Kentucky | 337 | 282 | -55 |

Table E2. Monthly Manufactured Home Shipments by Division

| Ranked By Change | | November Shipments | | Year-Over-Year Change | |
|------------------|--------------------|--------------------|-------|-----------------------|---------|
| | | 2024 | 2025 | Count | Percent |
| 1 | West North Central | 338 | 365 | 27 | 8.0% |
| 2 | New England | 155 | 155 | 0 | 0.0% |
| 3 | Middle Atlantic | 285 | 257 | -28 | -9.8% |
| 4 | Pacific | 475 | 439 | -36 | -7.6% |
| 5 | Mountain | 553 | 423 | -130 | -23.5% |
| 6 | East South Central | 1,456 | 1,245 | -211 | -14.5% |
| 7 | East North Central | 787 | 553 | -234 | -29.7% |
| 8 | South Atlantic | 2,269 | 1,881 | -388 | -17.1% |
| 9 | West South Central | 2,275 | 1,860 | -415 | -18.2% |
| Total | | 8,593 | 7,178 | (1,415) | -16.5% |

Total excludes Outside of U.S. and Destination Pending

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MANUFACTURED HOME SHIPMENTS: TOP STATES & REGIONS

MH Performance Snapshot

- **-0.3%** Change in shipments nationwide year-to-date compared to 2024 YTD.
- **67.7%** Market share of the top 3 regions year-to-date (70.9% in 2024 YTD).
- **60.2%** Market share of the top 10 states year-to-date (63.6% in 2024 YTD).

Table 1. Overview of Manufactured Home Shipments Year-to-Date, by Division

| | Through November 2024 | | | Through November 2025 | | | Year-Over-Year Change | |
|---------------------|-----------------------|---------------|---------------|-----------------------|---------------|---------------|-----------------------|--------------|
| | 2024 Rank | Shipments | Market Share | 2025 Rank | Shipments | Market Share | Count | Percent |
| West South Central | 1 | 25,975 | 27.0% | 1 | 24,715 | 25.8% | (1,260) | -4.9% |
| South Atlantic | 2 | 25,514 | 26.5% | 2 | 24,445 | 25.5% | (1,069) | -4.2% |
| East South Central | 3 | 16,787 | 17.4% | 3 | 15,753 | 16.4% | (1,034) | -6.2% |
| East North Central | 4 | 8,224 | 8.5% | 4 | 9,182 | 9.6% | 958 | 11.6% |
| Mountain | 5 | 5,882 | 6.1% | 5 | 6,315 | 6.6% | 433 | 7.4% |
| Pacific | 6 | 5,048 | 5.2% | 6 | 5,696 | 5.9% | 648 | 12.8% |
| West North Central | 7 | 3,798 | 3.9% | 7 | 4,206 | 4.4% | 408 | 10.7% |
| Middle Atlantic | 8 | 3,370 | 3.5% | 8 | 3,660 | 3.8% | 290 | 8.6% |
| New England | 9 | 1,453 | 1.5% | 9 | 1,685 | 1.8% | 232 | 16.0% |
| Outside U.S. | 10 | - | 0.0% | 10 | - | 0.0% | - | - |
| Destination Pending | NA | 189 | 0.2% | NA | 290 | 0.3% | 101 | 53.4% |
| Total | | 96,240 | 100.0% | | 95,947 | 100.0% | (293) | -0.3% |

Table 2. Overview of Manufactured Home Shipments Year-to-Date, Top 10 States

| | Through November 2024 | | | Through November 2025 | | | Year-Over-Year Change | |
|----------------|-----------------------|---------------|--------------|-----------------------|---------------|--------------|-----------------------|--------------|
| | 2024 Rank | Shipments | Market Share | 2025 Rank | Shipments | Market Share | Count | Percent |
| Texas | 1 | 17,024 | 17.7% | 1 | 16,233 | 16.9% | (791) | -4.6% |
| Florida | 2 | 6,971 | 7.2% | 2 | 6,287 | 6.6% | (684) | -9.8% |
| North Carolina | 3 | 6,258 | 6.5% | 3 | 5,870 | 6.1% | (388) | -6.2% |
| Alabama | 4 | 5,416 | 5.6% | 4 | 4,938 | 5.1% | (478) | -8.8% |
| South Carolina | 5 | 4,965 | 5.2% | 5 | 4,827 | 5.0% | (138) | -2.8% |
| Georgia | 7 | 4,316 | 4.5% | 6 | 4,475 | 4.7% | 159 | 3.7% |
| Louisiana | 6 | 4,918 | 5.1% | 7 | 4,305 | 4.5% | (613) | -12.5% |
| Mississippi | 10 | 3,698 | 3.8% | 8 | 3,714 | 3.9% | 16 | 0.4% |
| Tennessee | 9 | 3,823 | 4.0% | 9 | 3,588 | 3.7% | (235) | -6.1% |
| Kentucky | 8 | 3,850 | 4.0% | 10 | 3,513 | 3.7% | (337) | -8.8% |
| Total | | 61,239 | 63.6% | | 57,750 | 60.2% | (3,489) | -5.7% |

U.S. Divisions

East North Central: IL, IN, MI, OH, WI
East South Central: AL, KY, MS, TN
Middle Atlantic: NJ, NY, PA

Mountain: AZ, CO, ID, MT, NM, NV, UT, WY
New England: CT, MA, ME, NH, RI, VT
Pacific: AK, CA, HI, OR, WA

South Atlantic: DE, DC, FL, GA, MD, NC, SC, VA, WV
West North Central: IA, KS, MN, MO, ND, NE, SD
West South Central: AR, LA, OK, TX

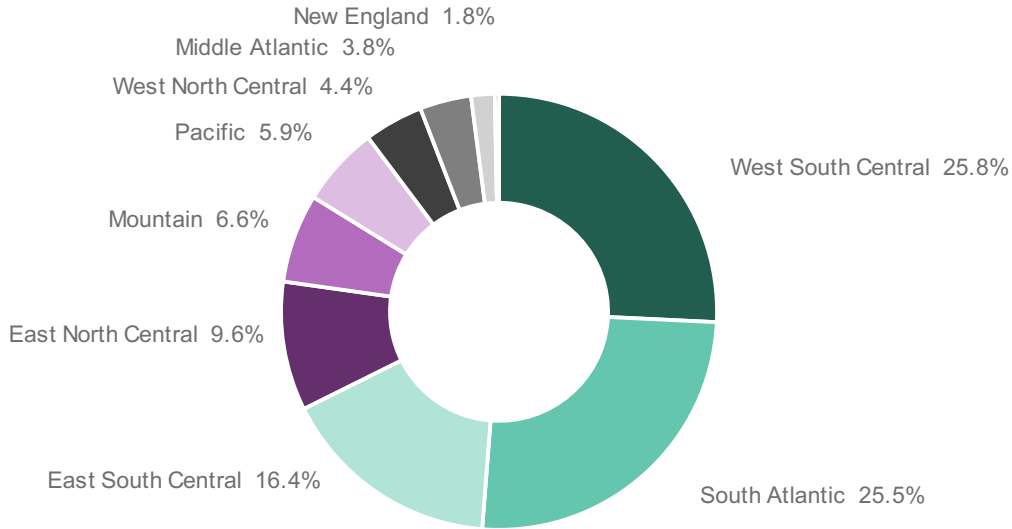


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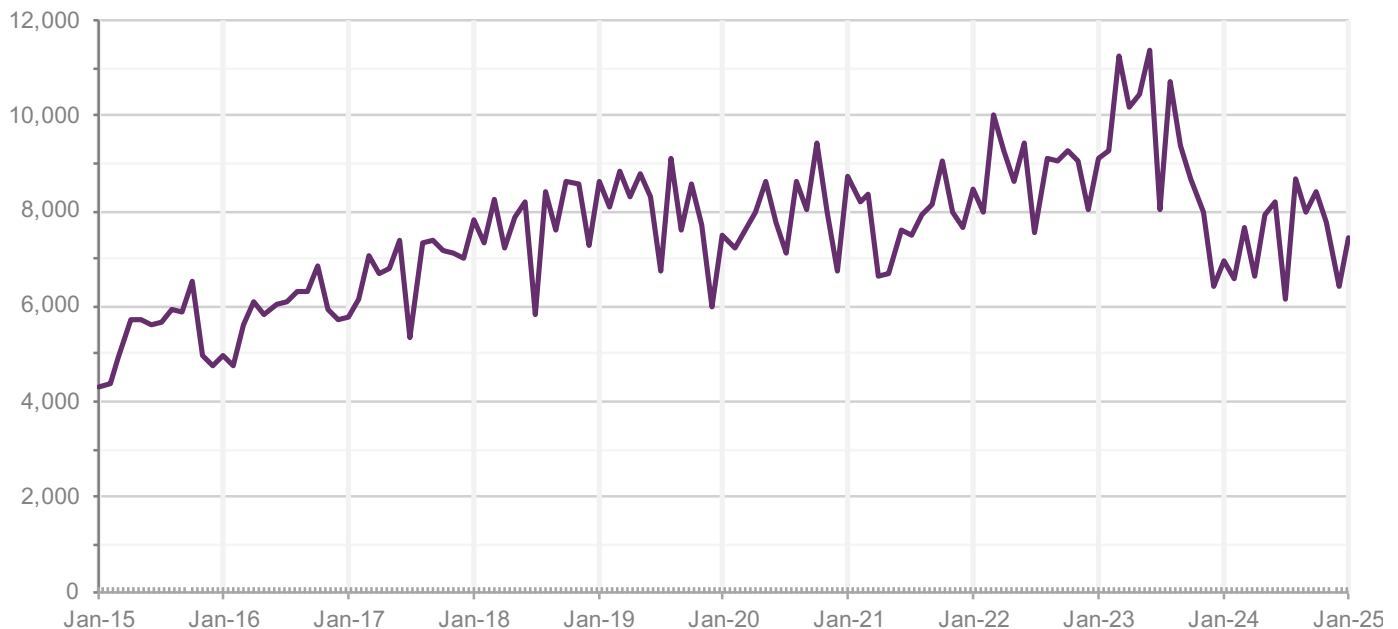
MANUFACTURED HOME SHIPMENTS: SUMMARY CHARTS

Chart 1. Manufactured Home Shipments by Division, November 2025 YTD



*Destination Pending (0.3%) and Outside U.S. (0%) not labelled on chart above.

Chart 2. Manufactured Home Shipments Over the Past Decade



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MANUFACTURED HOME PRODUCTION & SHIPMENTS SUMMARY

MH Performance Snapshot

- ↓ **-16.2%** Change in monthly production levels from November 2024 to November 2025 .
- **-0.3%** Change in total production this year compared to 2024 YTD.
- **7,203** Shipments in November 2025.
- **95,947** Total shipments year-to-date.

Table 3. Manufactured Home Production, 2024-25

| | Monthly | | | | Cumulative | | | |
|-----------|------------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
| | Production | | Year-Over-Year Change | | Production | | Year-Over-Year Change | |
| | 2024 | 2025 | Count | Percent | 2024 | 2025 | Count | Percent |
| January | 7,475 | 8,878 | 1,403 | 18.8% | 7,475 | 8,878 | 1,403 | 18.8% |
| February | 8,355 | 8,368 | 13 | 0.2% | 15,830 | 17,246 | 1,416 | 8.9% |
| March | 8,447 | 8,942 | 495 | 5.9% | 24,277 | 26,188 | 1,911 | 7.9% |
| April | 8,971 | 9,454 | 483 | 5.4% | 33,248 | 35,642 | 2,394 | 7.2% |
| May | 9,408 | 9,281 | -127 | -1.3% | 42,656 | 44,923 | 2,267 | 5.3% |
| June | 8,509 | 8,831 | 322 | 3.8% | 51,165 | 53,754 | 2,589 | 5.1% |
| July | 7,896 | 8,299 | 403 | 5.1% | 59,061 | 62,053 | 2,992 | 5.1% |
| August | 9,501 | 8,696 | -805 | -8.5% | 68,562 | 70,749 | 2,187 | 3.2% |
| September | 8,814 | 8,726 | -88 | -1.0% | 77,376 | 79,475 | 2,099 | 2.7% |
| October | 10,263 | 9,260 | -1,003 | -9.8% | 87,639 | 88,735 | 1,096 | 1.3% |
| November | 8,597 | 7,203 | -1,394 | -16.2% | 96,236 | 95,938 | -298 | -0.3% |
| December | 7,078 | | | | 103,314 | | | |

Table 4. Manufactured Home Shipments, 2024-25

| | Monthly | | | | Cumulative | | | |
|-----------|-----------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
| | Shipments | | Year-Over-Year Change | | Shipments | | Year-Over-Year Change | |
| | 2024 | 2025 | Count | Percent | 2024 | 2025 | Count | Percent |
| January | 7,461 | 8,879 | 1,418 | 19.0% | 7,461 | 8,879 | 1,418 | 19.0% |
| February | 8,347 | 8,372 | 25 | 0.3% | 15,808 | 17,251 | 1,443 | 9.1% |
| March | 8,464 | 8,939 | 475 | 5.6% | 24,272 | 26,190 | 1,918 | 7.9% |
| April | 8,965 | 9,467 | 502 | 5.6% | 33,237 | 35,657 | 2,420 | 7.3% |
| May | 9,413 | 9,270 | -143 | -1.5% | 42,650 | 44,927 | 2,277 | 5.3% |
| June | 8,507 | 8,849 | 342 | 4.0% | 51,157 | 53,776 | 2,619 | 5.1% |
| July | 7,904 | 8,293 | 389 | 4.9% | 59,061 | 62,069 | 3,008 | 5.1% |
| August | 9,489 | 8,688 | -801 | -8.4% | 68,550 | 70,757 | 2,207 | 3.2% |
| September | 8,802 | 8,720 | -82 | -0.9% | 77,352 | 79,477 | 2,125 | 2.7% |
| October | 10,288 | 9,267 | -1,021 | -9.9% | 87,640 | 88,744 | 1,104 | 1.3% |
| November | 8,600 | 7,203 | -1,397 | -16.2% | 96,240 | 95,947 | -293 | -0.3% |
| December | 7,048 | | | | 103,288 | | | |

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ANNUAL RATE OF SHIPMENTS & MANUFACTURER INVENTORY

MH Performance Snapshot

- **93,406** Seasonally adjusted annual rate of shipments (SAAR).
- ↓ **-13.3%** Year-over-year change in SAAR.
- **0.3%** Current manufacturer inventory as a share of monthly production.

Table 5. Seasonally Adjusted Annual Rate of Shipments (SAAR), 2024-25

| | Seasonal Factors | | SAAR | | Year-Over-Year Change | |
|-----------|------------------|-------|---------|---------|-----------------------|---------|
| | 2024 | 2025 | 2024 | 2025 | Count | Percent |
| January | 99.4 | 100.7 | 90,040 | 105,771 | 15,730 | 17.5% |
| February | 98.3 | 92.9 | 101,931 | 108,151 | 6,220 | 6.1% |
| March | 98.8 | 100.6 | 102,774 | 106,595 | 3,822 | 3.7% |
| April | 103.9 | 102.9 | 103,507 | 110,381 | 6,874 | 6.6% |
| May | 109.7 | 105.2 | 102,952 | 105,783 | 2,831 | 2.7% |
| June | 101.5 | 104.6 | 100,532 | 101,535 | 1,002 | 1.0% |
| July | 90.5 | 92.3 | 104,778 | 107,808 | 3,029 | 2.9% |
| August | 110.1 | 105.0 | 103,419 | 99,304 | (4,115) | -4.0% |
| September | 99.9 | 103.4 | 105,687 | 101,165 | (4,522) | -4.3% |
| October | 115.1 | 115.3 | 107,275 | 96,412 | (10,863) | -10.1% |
| November | 95.8 | 92.5 | 107,727 | 93,406 | (14,321) | -13.3% |
| December | 81.2 | 85.0 | 104,164 | | | |

Note: SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

Table 6. Manufacturer Inventory, 2024-25

| | Inventory | | Share of Monthly Production | | Year-Over-Year Change | |
|-----------|-----------|------|-----------------------------|------|-----------------------|------------|
| | 2024 | 2025 | 2024 | 2025 | Count | Difference |
| January | 22 | 33 | 0.3% | 0.4% | 11 | 0.1% |
| February | 30 | 29 | 0.4% | 0.3% | (1) | 0.0% |
| March | 13 | 32 | 0.2% | 0.4% | 19 | 0.2% |
| April | 19 | 19 | 0.2% | 0.2% | - | 0.0% |
| May | 14 | 30 | 0.1% | 0.3% | 16 | 0.2% |
| June | 16 | 12 | 0.2% | 0.1% | (4) | -0.1% |
| July | 8 | 18 | 0.1% | 0.2% | 10 | 0.1% |
| August | 20 | 26 | 0.2% | 0.3% | 6 | 0.1% |
| September | 32 | 32 | 0.4% | 0.4% | - | 0.0% |
| October | 7 | 25 | 0.1% | 0.3% | 18 | 0.2% |
| November | 4 | 25 | 0.0% | 0.3% | 21 | 0.3% |
| December | 34 | | 0.5% | | | |

Note: Inventory is the difference between home production and shipments (i.e., homes produced, but not shipped).



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MANUFACTURED HOME PRODUCTION BY TYPE

MH Performance Snapshot

- **2,833** Single-section production in November 2025 (39% of total production).
- ↓ **-22.9%** Year-over-year change in single-section production this month.
- **4,370** Multi-section production in November 2025 (61% of total production).
- ↓ **-11.2%** Year-over-year change in multi-section production this month.

Table 7. Single-Section Manufactured Home Production, 2024-25

| | Monthly | | | | Cumulative | | | |
|-----------|------------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
| | Production | | Year-Over-Year Change | | Production | | Year-Over-Year Change | |
| | 2024 | 2025 | Count | Percent | 2024 | 2025 | Count | Percent |
| January | 3,253 | 3,714 | 461 | 14.2% | 3,253 | 3,714 | 461 | 14.2% |
| February | 3,690 | 3,511 | (179) | -4.9% | 6,943 | 7,225 | 282 | 4.1% |
| March | 3,789 | 3,773 | (16) | -0.4% | 10,732 | 10,998 | 266 | 2.5% |
| April | 3,966 | 4,045 | 79 | 2.0% | 14,698 | 15,043 | 345 | 2.3% |
| May | 4,134 | 3,945 | (189) | -4.6% | 18,832 | 18,988 | 156 | 0.8% |
| June | 3,664 | 3,771 | 107 | 2.9% | 22,496 | 22,759 | 263 | 1.2% |
| July | 3,414 | 3,513 | 99 | 2.9% | 25,910 | 26,272 | 362 | 1.4% |
| August | 4,079 | 3,600 | (479) | -11.7% | 29,989 | 29,872 | (117) | -0.4% |
| September | 3,877 | 3,629 | (248) | -6.4% | 33,866 | 33,501 | (365) | -1.1% |
| October | 4,521 | 3,786 | (735) | -16.3% | 38,387 | 37,287 | (1,100) | -2.9% |
| November | 3,675 | 2,833 | (842) | -22.9% | 42,062 | 40,120 | (1,942) | -4.6% |
| December | 3,001 | | | | 45,063 | | | |

Table 8. Multi-Section Manufactured Home Production, 2024-25

| | Monthly | | | | Cumulative | | | |
|-----------|------------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
| | Production | | Year-Over-Year Change | | Production | | Year-Over-Year Change | |
| | 2024 | 2025 | Count | Percent | 2024 | 2025 | Count | Percent |
| January | 4,222 | 5,164 | 942 | 22.3% | 4,222 | 5,164 | 942 | 22.3% |
| February | 4,665 | 4,857 | 192 | 4.1% | 8,887 | 10,021 | 1,134 | 12.8% |
| March | 4,658 | 5,169 | 511 | 11.0% | 13,545 | 15,190 | 1,645 | 12.1% |
| April | 5,005 | 5,409 | 404 | 8.1% | 18,550 | 20,599 | 2,049 | 11.0% |
| May | 5,274 | 5,336 | 62 | 1.2% | 23,824 | 25,935 | 2,111 | 8.9% |
| June | 4,845 | 5,060 | 215 | 4.4% | 28,669 | 30,995 | 2,326 | 8.1% |
| July | 4,482 | 4,786 | 304 | 6.8% | 33,151 | 35,781 | 2,630 | 7.9% |
| August | 5,422 | 5,096 | (326) | -6.0% | 38,573 | 40,877 | 2,304 | 6.0% |
| September | 4,937 | 5,097 | 160 | 3.2% | 43,510 | 45,974 | 2,464 | 5.7% |
| October | 5,742 | 5,474 | (268) | -4.7% | 49,252 | 51,448 | 2,196 | 4.5% |
| November | 4,922 | 4,370 | (552) | -11.2% | 54,174 | 55,818 | 1,644 | 3.0% |
| December | 4,077 | | | | 58,251 | | | |



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MANUFACTURED HOME SHIPMENTS BY TYPE

MH Performance Snapshot

- **40,134** Single-section shipments year-to-date (42% of total shipments).
- ↓ **-4.6%** Year-over-year change in single-section shipments through November (YTD).
- **55,813** Multi-section shipments year-to-date (58% of total shipments).
- ↑ **3.0%** Year-over-year change in multi-section shipments through November (YTD).

Table 9. Single-Section Manufactured Home Shipments, 2024-25

| | Monthly | | | | Cumulative | | | |
|-----------|-----------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
| | Shipments | | Year-Over-Year Change | | Shipments | | Year-Over-Year Change | |
| | 2024 | 2025 | Count | Percent | 2024 | 2025 | Count | Percent |
| January | 3,245 | 3,721 | 476 | 14.7% | 3,245 | 3,721 | 476 | 14.7% |
| February | 3,685 | 3,527 | (158) | -4.3% | 6,930 | 7,248 | 318 | 4.6% |
| March | 3,801 | 3,756 | (45) | -1.2% | 10,731 | 11,004 | 273 | 2.5% |
| April | 3,960 | 4,056 | 96 | 2.4% | 14,691 | 15,060 | 369 | 2.5% |
| May | 4,139 | 3,942 | (197) | -4.8% | 18,830 | 19,002 | 172 | 0.9% |
| June | 3,659 | 3,783 | 124 | 3.4% | 22,489 | 22,785 | 296 | 1.3% |
| July | 3,421 | 3,505 | 84 | 2.5% | 25,910 | 26,290 | 380 | 1.5% |
| August | 4,072 | 3,603 | (469) | -11.5% | 29,982 | 29,893 | (89) | -0.3% |
| September | 3,875 | 3,623 | (252) | -6.5% | 33,857 | 33,516 | (341) | -1.0% |
| October | 4,533 | 3,789 | (744) | -16.4% | 38,390 | 37,305 | (1,085) | -2.8% |
| November | 3,675 | 2,829 | (846) | -23.0% | 42,065 | 40,134 | (1,931) | -4.6% |
| December | 2,972 | | | | 45,037 | | | |

Table 10. Multi-Section Manufactured Home Shipments, 2024-25

| | Monthly | | | | Cumulative | | | |
|-----------|-----------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
| | Shipments | | Year-Over-Year Change | | Shipments | | Year-Over-Year Change | |
| | 2024 | 2025 | Count | Percent | 2024 | 2025 | Count | Percent |
| January | 4,216 | 5,158 | 942 | 22.3% | 4,216 | 5,158 | 942 | 22.3% |
| February | 4,662 | 4,845 | 183 | 3.9% | 8,878 | 10,003 | 1,125 | 12.7% |
| March | 4,663 | 5,183 | 520 | 11.2% | 13,541 | 15,186 | 1,645 | 12.1% |
| April | 5,005 | 5,411 | 406 | 8.1% | 18,546 | 20,597 | 2,051 | 11.1% |
| May | 5,274 | 5,328 | 54 | 1.0% | 23,820 | 25,925 | 2,105 | 8.8% |
| June | 4,848 | 5,066 | 218 | 4.5% | 28,668 | 30,991 | 2,323 | 8.1% |
| July | 4,483 | 4,788 | 305 | 6.8% | 33,151 | 35,779 | 2,628 | 7.9% |
| August | 5,417 | 5,085 | (332) | -6.1% | 38,568 | 40,864 | 2,296 | 6.0% |
| September | 4,927 | 5,097 | 170 | 3.5% | 43,495 | 45,961 | 2,466 | 5.7% |
| October | 5,755 | 5,478 | (277) | -4.8% | 49,250 | 51,439 | 2,189 | 4.4% |
| November | 4,925 | 4,374 | (551) | -11.2% | 54,175 | 55,813 | 1,638 | 3.0% |
| December | 4,076 | | | | 58,251 | | | |

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DATA TABLES: STATE-LEVEL PRODUCTION & SHIPMENTS

Table 11. Manufactured Home Production by Division and State, November 2024-25

| | Current Month | | | Year-to-Date | | |
|----------------------------------|---------------|-------|----------------|--------------|--------|----------------|
| | 2024 | 2025 | Percent Change | 2024 | 2025 | Percent Change |
| New England | * | * | * | * | * | * |
| Connecticut | * | * | * | * | * | * |
| Maine | * | * | * | * | * | * |
| Massachusetts | * | * | * | * | * | * |
| New Hampshire | * | * | * | * | * | * |
| Rhode Island | * | * | * | * | * | * |
| Vermont | * | * | * | * | * | * |
| Middle Atlantic | 505 | 414 | -18.0% | 4,989 | 5,348 | 7.2% |
| New Jersey | * | * | * | * | * | * |
| New York | * | * | * | * | * | * |
| Pennsylvania | 505 | 414 | -18.0% | 4,989 | 5,348 | 7.2% |
| East North Central | 920 | 581 | -36.8% | 9,189 | 10,041 | 9.3% |
| Illinois | * | * | * | * | * | * |
| Indiana | 781 | 518 | -33.7% | 7,995 | 8,627 | 7.9% |
| Michigan | * | * | * | * | * | * |
| Ohio | 91 | * | * | 927 | 604 | -34.8% |
| Wisconsin | 48 | 63 | 31.3% | 267 | 810 | 203.4% |
| West North Central | 90 | 96 | 6.7% | 1,169 | 1,277 | 9.2% |
| Iowa | * | * | * | * | * | * |
| Kansas | * | * | * | * | * | * |
| Minnesota | 90 | 96 | 6.7% | 1,169 | 1,277 | 9.2% |
| Missouri | * | * | * | * | * | * |
| Nebraska | * | * | * | * | * | * |
| North Dakota | * | * | * | * | * | * |
| South Dakota | * | * | * | * | * | * |
| South Atlantic | 1,385 | 1,140 | -17.7% | 15,361 | 14,697 | -4.3% |
| Delaware | * | * | * | * | * | * |
| District of Columbia | * | * | * | * | * | * |
| Florida | 269 | 274 | 1.9% | 3,166 | 2,842 | -10.2% |
| Georgia | 583 | 462 | -20.8% | 6,225 | 6,040 | -3.0% |
| Maryland | * | * | * | * | * | * |
| North Carolina | 533 | 404 | -24.2% | 5,970 | 5,815 | -2.6% |
| South Carolina | * | * | * | * | * | * |
| Virginia | * | * | * | * | * | * |
| West Virginia | * | * | * | * | * | * |
| East South Central | 2,661 | 2,215 | -16.8% | 31,207 | 29,521 | -5.4% |
| Alabama | 1,427 | 1,203 | -15.7% | 16,701 | 15,838 | -5.2% |
| Kentucky | * | * | * | * | * | * |
| Mississippi | * | * | * | * | * | * |
| Tennessee | 1,234 | 1,012 | -18.0% | 14,506 | 13,683 | -5.7% |
| West South Central | 1,848 | 1,551 | -16.1% | 21,173 | 20,483 | -3.3% |
| Arkansas | * | * | * | * | * | * |
| Louisiana | * | * | * | * | * | * |
| Oklahoma | * | * | * | * | * | * |
| Texas | 1,848 | 1,551 | -16.1% | 21,173 | 20,483 | -3.3% |
| Mountain | 303 | 246 | -18.8% | 3,285 | 3,543 | 7.9% |
| Arizona | 204 | 144 | -29.4% | 2,183 | 2,282 | 4.5% |
| Colorado | * | * | * | * | * | * |
| Idaho | 99 | 102 | 3.0% | 1,102 | 1,261 | 14.4% |
| Montana | * | * | * | * | * | * |
| Nevada | * | * | * | * | * | * |
| New Mexico | * | * | * | * | * | * |
| Utah | * | * | * | * | * | * |
| Wyoming | * | * | * | * | * | * |
| Pacific | 431 | 432 | 0.2% | 4,705 | 5,474 | 16.3% |
| Alaska | * | * | * | * | * | * |
| California | 216 | 215 | -0.5% | 2,344 | 2,707 | 15.5% |
| Hawaii | * | * | * | * | * | * |
| Oregon | 215 | 217 | 0.9% | 2,361 | 2,767 | 17.2% |
| Washington | * | * | * | * | * | * |
| U.S. Subtotal | 8,143 | 6,675 | -18.0% | 91,078 | 90,384 | -0.8% |
| Outside U.S. (CA, MX, PR) | * | * | * | * | * | * |
| States with * | 454 | 528 | 16.3% | 5,158 | 5,554 | 7.7% |
| Total Production | 8,597 | 7,203 | -16.2% | 96,236 | 95,938 | -0.3% |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

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Table 12. Manufactured Home Shipments by Division and State, November 2024-25

| | Current Month | | | Year-to-Date | | |
|---------------------------|---------------|-------|----------------|--------------|--------|----------------|
| | 2024 | 2025 | Percent Change | 2024 | 2025 | Percent Change |
| New England | 155 | 155 | 0.0% | 1,453 | 1,685 | 16.0% |
| Connecticut | 9 | 13 | 44.4% | 100 | 145 | 45.0% |
| Maine | 84 | 82 | -2.4% | 776 | 941 | 21.3% |
| Massachusetts | 10 | 14 | 40.0% | 144 | 120 | -16.7% |
| New Hampshire | 26 | 28 | 7.7% | 259 | 281 | 8.5% |
| Rhode Island | 2 | 2 | 0.0% | 19 | 13 | -31.6% |
| Vermont | 24 | 16 | -33.3% | 155 | 185 | 19.4% |
| Middle Atlantic | 285 | 257 | -9.8% | 3,370 | 3,660 | 8.6% |
| New Jersey | 24 | 19 | -20.8% | 290 | 294 | 1.4% |
| New York | 122 | 102 | -16.4% | 1,523 | 1,559 | 2.4% |
| Pennsylvania | 139 | 136 | -2.2% | 1,557 | 1,807 | 16.1% |
| East North Central | 787 | 553 | -29.7% | 8,224 | 9,182 | 11.6% |
| Illinois | 75 | 81 | 8.0% | 877 | 996 | 13.6% |
| Indiana | 208 | 119 | -42.8% | 1,789 | 1,938 | 8.3% |
| Michigan | 260 | 151 | -41.9% | 2,917 | 3,432 | 17.7% |
| Ohio | 176 | 138 | -21.6% | 1,689 | 1,939 | 14.8% |
| Wisconsin | 68 | 64 | -5.9% | 952 | 877 | -7.9% |
| West North Central | 338 | 365 | 8.0% | 3,798 | 4,206 | 10.7% |
| Iowa | 33 | 40 | 21.2% | 365 | 493 | 35.1% |
| Kansas | 18 | 46 | 155.6% | 434 | 406 | -6.5% |
| Minnesota | 79 | 54 | -31.6% | 642 | 761 | 18.5% |
| Missouri | 145 | 167 | 15.2% | 1,481 | 1,645 | 11.1% |
| Nebraska | 12 | 12 | 0.0% | 217 | 260 | 19.8% |
| North Dakota | 18 | 16 | -11.1% | 349 | 283 | -18.9% |
| South Dakota | 33 | 30 | -9.1% | 310 | 358 | 15.5% |
| South Atlantic | 2,269 | 1,881 | -17.1% | 25,514 | 24,445 | -4.2% |
| Delaware | 22 | 28 | 27.3% | 318 | 302 | -5.0% |
| District of Columbia | - | - | 0.0% | - | - | 0.0% |
| Florida | 580 | 510 | -12.1% | 6,971 | 6,287 | -9.8% |
| Georgia | 388 | 317 | -18.3% | 4,316 | 4,475 | 3.7% |
| Maryland | 19 | 7 | -63.2% | 187 | 174 | -7.0% |
| North Carolina | 552 | 433 | -21.6% | 6,258 | 5,870 | -6.2% |
| South Carolina | 463 | 369 | -20.3% | 4,965 | 4,827 | -2.8% |
| Virginia | 139 | 125 | -10.1% | 1,366 | 1,462 | 7.0% |
| West Virginia | 106 | 92 | -13.2% | 1,133 | 1,048 | -7.5% |
| East South Central | 1,456 | 1,245 | -14.5% | 16,787 | 15,753 | -6.2% |
| Alabama | 439 | 390 | -11.2% | 5,416 | 4,938 | -8.8% |
| Kentucky | 337 | 282 | -16.3% | 3,850 | 3,513 | -8.8% |
| Mississippi | 296 | 281 | -5.1% | 3,698 | 3,714 | 0.4% |
| Tennessee | 384 | 292 | -24.0% | 3,823 | 3,588 | -6.1% |
| West South Central | 2,275 | 1,880 | -18.2% | 25,975 | 24,715 | -4.9% |
| Arkansas | 133 | 121 | -9.0% | 1,722 | 1,726 | 0.2% |
| Louisiana | 429 | 265 | -38.2% | 4,918 | 4,305 | -12.5% |
| Oklahoma | 183 | 181 | -1.1% | 2,311 | 2,451 | 6.1% |
| Texas | 1,530 | 1,293 | -15.5% | 17,024 | 16,233 | -4.6% |
| Mountain | 553 | 423 | -23.5% | 5,882 | 6,315 | 7.4% |
| Arizona | 181 | 139 | -23.2% | 2,028 | 2,115 | 4.3% |
| Colorado | 55 | 38 | -30.9% | 693 | 791 | 14.1% |
| Idaho | 40 | 47 | 17.5% | 398 | 469 | 17.8% |
| Montana | 34 | 26 | -23.5% | 311 | 378 | 21.5% |
| Nevada | 49 | 34 | -30.6% | 416 | 468 | 12.5% |
| New Mexico | 153 | 116 | -24.2% | 1,462 | 1,551 | 6.1% |
| Utah | 26 | 20 | -23.1% | 262 | 242 | -7.6% |
| Wyoming | 15 | 3 | -80.0% | 312 | 301 | -3.5% |
| Pacific | 475 | 439 | -7.6% | 5,048 | 5,696 | 12.8% |
| Alaska | 3 | - | -100.0% | 24 | 24 | 0.0% |
| California | 271 | 227 | -16.2% | 2,603 | 2,880 | 10.6% |
| Hawaii | - | - | 0.0% | - | 2 | 0.0% |
| Oregon | 78 | 100 | 28.2% | 1,165 | 1,300 | 11.6% |
| Washington | 123 | 112 | -8.9% | 1,256 | 1,490 | 18.6% |
| U.S. Subtotal | 8,593 | 7,178 | -16.5% | 96,051 | 95,657 | -0.4% |
| Outside U.S. (CA, MX, PR) | - | - | 0.0% | - | - | 0.0% |
| Destination Pending | 7 | 25 | 257.1% | 189 | 290 | 53.4% |
| Total Shipments | 8,600 | 7,203 | -16.2% | 96,240 | 95,947 | -0.3% |

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Table 13. Manufactured Home Shipments and Production by Product Mix, November 2025

| | Shipments | | | | Production | | | |
|-----------------------------|----------------|--------------|---------------|--------------|----------------|--------------|---------------|--------------|
| | Single-Section | | Multi-Section | | Single-Section | | Multi-Section | |
| | Count | Share | Count | Share | Count | Share | Count | Share |
| New England | 66 | 42.6% | 89 | 57.4% | * | * | * | * |
| Connecticut | 13 | 100.0% | - | 0.0% | * | * | * | * |
| Maine | 28 | 34.1% | 54 | 65.9% | * | * | * | * |
| Massachusetts | 5 | 35.7% | 9 | 64.3% | * | * | * | * |
| New Hampshire | 12 | 42.9% | 16 | 57.1% | * | * | * | * |
| Rhode Island | 2 | 100.0% | - | 0.0% | * | * | * | * |
| Vermont | 6 | 37.5% | 10 | 62.5% | * | * | * | * |
| Middle Atlantic | 115 | 44.7% | 142 | 55.3% | 167 | 40.3% | 247 | 59.7% |
| New Jersey | 5 | 26.3% | 14 | 73.7% | * | * | * | * |
| New York | 48 | 47.1% | 54 | 52.9% | * | * | * | * |
| Pennsylvania | 62 | 45.6% | 74 | 54.4% | 167 | 40.3% | 247 | 59.7% |
| East North Central | 282 | 51.0% | 271 | 49.0% | 327 | 56.3% | 254 | 43.7% |
| Illinois | 36 | 44.4% | 45 | 55.6% | * | * | * | * |
| Indiana | 65 | 54.6% | 54 | 45.4% | 305 | 58.9% | 213 | 41.1% |
| Michigan | 74 | 49.0% | 77 | 51.0% | * | * | * | * |
| Ohio | 76 | 55.1% | 62 | 44.9% | * | * | * | * |
| Wisconsin | 31 | 48.4% | 33 | 51.6% | 22 | 34.9% | 41 | 65.1% |
| West North Central | 182 | 49.9% | 183 | 50.1% | 29 | 30.2% | 67 | 69.8% |
| Iowa | 26 | 65.0% | 14 | 35.0% | * | * | * | * |
| Kansas | 28 | 60.9% | 18 | 39.1% | * | * | * | * |
| Minnesota | 24 | 44.4% | 30 | 55.6% | 29 | 30.2% | 67 | 69.8% |
| Missouri | 79 | 47.3% | 88 | 52.7% | * | * | * | * |
| Nebraska | 9 | 75.0% | 3 | 25.0% | * | * | * | * |
| North Dakota | 4 | 25.0% | 12 | 75.0% | * | * | * | * |
| South Dakota | 12 | 40.0% | 18 | 60.0% | * | * | * | * |
| South Atlantic | 627 | 33.3% | 1254 | 66.7% | 360 | 31.6% | 780 | 68.4% |
| Delaware | 3 | 10.7% | 25 | 89.3% | * | * | * | * |
| District of Columbia | - | 0.0% | - | 0.0% | * | * | * | * |
| Florida | 142 | 27.8% | 368 | 72.2% | 80 | 29.2% | 194 | 70.8% |
| Georgia | 98 | 30.9% | 219 | 69.1% | 139 | 30.1% | 323 | 69.9% |
| Maryland | 4 | 57.1% | 3 | 42.9% | * | * | * | * |
| North Carolina | 170 | 39.3% | 263 | 60.7% | 141 | 34.9% | 263 | 65.1% |
| South Carolina | 113 | 30.6% | 256 | 69.4% | * | * | * | * |
| Virginia | 58 | 46.4% | 67 | 53.6% | * | * | * | * |
| West Virginia | 39 | 42.4% | 53 | 57.6% | * | * | * | * |
| East South Central | 484 | 38.9% | 761 | 61.1% | 853 | 38.5% | 1,362 | 61.5% |
| Alabama | 173 | 44.4% | 217 | 55.6% | 482 | 40.1% | 721 | 59.9% |
| Kentucky | 97 | 34.4% | 185 | 65.6% | * | * | * | * |
| Mississippi | 138 | 49.1% | 143 | 50.9% | * | * | * | * |
| Tennessee | 76 | 26.0% | 216 | 74.0% | 371 | 36.7% | 641 | 63.3% |
| West South Central | 833 | 44.8% | 1027 | 55.2% | 693 | 44.7% | 858 | 55.3% |
| Arkansas | 50 | 41.3% | 71 | 58.7% | * | * | * | * |
| Louisiana | 154 | 58.1% | 111 | 41.9% | * | * | * | * |
| Oklahoma | 77 | 42.5% | 104 | 57.5% | * | * | * | * |
| Texas | 552 | 42.7% | 741 | 57.3% | 693 | 44.7% | 858 | 55.3% |
| Mountain | 138 | 32.6% | 285 | 67.4% | 64 | 26.0% | 182 | 74.0% |
| Arizona | 41 | 29.5% | 98 | 70.5% | 30 | 20.8% | 114 | 79.2% |
| Colorado | 11 | 28.9% | 27 | 71.1% | * | * | * | * |
| Idaho | 11 | 23.4% | 36 | 76.6% | 34 | 33.3% | 68 | 66.7% |
| Montana | 7 | 26.9% | 19 | 73.1% | * | * | * | * |
| Nevada | 9 | 26.5% | 25 | 73.5% | * | * | * | * |
| New Mexico | 53 | 45.7% | 63 | 54.3% | * | * | * | * |
| Utah | 5 | 25.0% | 15 | 75.0% | * | * | * | * |
| Wyoming | 1 | 33.3% | 2 | 66.7% | * | * | * | * |
| Pacific | 88 | 20.0% | 351 | 80.0% | 85 | 19.7% | 347 | 80.3% |
| Alaska | - | 0.0% | - | 0.0% | * | * | * | * |
| California | 40 | 17.6% | 187 | 82.4% | 43 | 20.0% | 172 | 80.0% |
| Hawaii | - | 0.0% | - | 0.0% | * | * | * | * |
| Oregon | 27 | 27.0% | 73 | 73.0% | 42 | 19.4% | 175 | 80.6% |
| Washington | 21 | 18.8% | 91 | 81.3% | * | * | * | * |
| U.S. Subtotal | 2,815 | 39.2% | 4,363 | 60.8% | 2,578 | 38.6% | 4,097 | 61.4% |
| Outside U.S. (CA, MX, PR) | - | 0.0% | - | 0.0% | * | * | * | * |
| Dest. Pending/States with * | 14 | 56.0% | 11 | 44.0% | 255 | 48.3% | 273 | 51.7% |
| Total | 2,829 | 39.3% | 4,374 | 60.7% | 2,833 | 39.3% | 4,370 | 60.7% |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

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Table 14. Manufactured Home Shipments and Production by Product Mix, November 2025 YTD

| | Shipments | | | | Production | | | |
|-----------------------------|----------------|-------|---------------|-------|----------------|-------|---------------|-------|
| | Single-Section | | Multi-Section | | Single-Section | | Multi-Section | |
| | Count | Share | Count | Share | Count | Share | Count | Share |
| New England | 767 | 45.5% | 918 | 54.5% | * | * | * | * |
| Connecticut | 112 | 77.2% | 33 | 22.8% | * | * | * | * |
| Maine | 363 | 38.6% | 578 | 61.4% | * | * | * | * |
| Massachusetts | 66 | 55.0% | 54 | 45.0% | * | * | * | * |
| New Hampshire | 123 | 43.8% | 158 | 56.2% | * | * | * | * |
| Rhode Island | 11 | 84.6% | 2 | 15.4% | * | * | * | * |
| Vermont | 92 | 49.7% | 93 | 50.3% | * | * | * | * |
| Middle Atlantic | 1,781 | 48.7% | 1,879 | 51.3% | 2,353 | 44.0% | 2,995 | 56.0% |
| New Jersey | 148 | 50.3% | 146 | 49.7% | * | * | * | * |
| New York | 717 | 46.0% | 842 | 54.0% | * | * | * | * |
| Pennsylvania | 916 | 50.7% | 891 | 49.3% | 2,353 | 44.0% | 2,995 | 56.0% |
| East North Central | 5,561 | 60.6% | 3,621 | 39.4% | 6,375 | 63.5% | 3,666 | 36.5% |
| Illinois | 551 | 55.3% | 445 | 44.7% | * | * | * | * |
| Indiana | 1,274 | 65.7% | 664 | 34.3% | 5,620 | 65.1% | 3,007 | 34.9% |
| Michigan | 1,962 | 57.2% | 1,470 | 42.8% | * | * | * | * |
| Ohio | 1,243 | 64.1% | 696 | 35.9% | 336 | 55.6% | 268 | 44.4% |
| Wisconsin | 531 | 60.5% | 346 | 39.5% | 419 | 51.7% | 391 | 48.3% |
| West North Central | 2,251 | 53.5% | 1,955 | 46.5% | 539 | 42.2% | 738 | 57.8% |
| Iowa | 392 | 79.5% | 101 | 20.5% | * | * | * | * |
| Kansas | 293 | 72.2% | 113 | 27.8% | * | * | * | * |
| Minnesota | 364 | 47.8% | 397 | 52.2% | 539 | 42.2% | 738 | 57.8% |
| Missouri | 746 | 45.3% | 899 | 54.7% | * | * | * | * |
| Nebraska | 164 | 63.1% | 96 | 36.9% | * | * | * | * |
| North Dakota | 132 | 46.6% | 151 | 53.4% | * | * | * | * |
| South Dakota | 160 | 44.7% | 198 | 55.3% | * | * | * | * |
| South Atlantic | 8,562 | 35.0% | 15,883 | 65.0% | 4,710 | 32.0% | 9,987 | 68.0% |
| Delaware | 69 | 22.8% | 233 | 77.2% | * | * | * | * |
| District of Columbia | - | 0.0% | - | 0.0% | * | * | * | * |
| Florida | 1,939 | 30.8% | 4,348 | 69.2% | 705 | 24.8% | 2,137 | 75.2% |
| Georgia | 1,494 | 33.4% | 2,981 | 66.6% | 1,800 | 29.8% | 4,240 | 70.2% |
| Maryland | 96 | 55.2% | 78 | 44.8% | * | * | * | * |
| North Carolina | 2,344 | 39.9% | 3,526 | 60.1% | 2,205 | 37.9% | 3,610 | 62.1% |
| South Carolina | 1,705 | 35.3% | 3,122 | 64.7% | * | * | * | * |
| Virginia | 591 | 40.4% | 871 | 59.6% | * | * | * | * |
| West Virginia | 324 | 30.9% | 724 | 69.1% | * | * | * | * |
| East South Central | 6,361 | 40.4% | 9,392 | 59.6% | 12,308 | 41.7% | 17,213 | 58.3% |
| Alabama | 2,276 | 46.1% | 2,662 | 53.9% | 7,138 | 45.1% | 8,700 | 54.9% |
| Kentucky | 1,259 | 35.8% | 2,254 | 64.2% | * | * | * | * |
| Mississippi | 1,839 | 49.5% | 1,875 | 50.5% | * | * | * | * |
| Tennessee | 987 | 27.5% | 2,601 | 72.5% | 5,170 | 37.8% | 8,513 | 62.2% |
| West South Central | 11,326 | 45.8% | 13,389 | 54.2% | 9,361 | 45.7% | 11,122 | 54.3% |
| Arkansas | 851 | 49.3% | 875 | 50.7% | * | * | * | * |
| Louisiana | 2,758 | 64.1% | 1,547 | 35.9% | * | * | * | * |
| Oklahoma | 1,165 | 47.5% | 1,286 | 52.5% | * | * | * | * |
| Texas | 6,552 | 40.4% | 9,681 | 59.6% | 9,361 | 45.7% | 11,122 | 54.3% |
| Mountain | 2,304 | 36.5% | 4,011 | 63.5% | 1,041 | 29.4% | 2,502 | 70.6% |
| Arizona | 653 | 30.9% | 1,462 | 69.1% | 610 | 26.7% | 1,672 | 73.3% |
| Colorado | 386 | 48.8% | 405 | 51.2% | * | * | * | * |
| Idaho | 120 | 25.6% | 349 | 74.4% | 431 | 34.2% | 830 | 65.8% |
| Montana | 162 | 42.9% | 216 | 57.1% | * | * | * | * |
| Nevada | 106 | 22.6% | 362 | 77.4% | * | * | * | * |
| New Mexico | 559 | 36.0% | 992 | 64.0% | * | * | * | * |
| Utah | 67 | 27.7% | 175 | 72.3% | * | * | * | * |
| Wyoming | 251 | 83.4% | 50 | 16.6% | * | * | * | * |
| Pacific | 1,034 | 18.2% | 4,662 | 81.8% | 978 | 17.9% | 4,496 | 82.1% |
| Alaska | 10 | 41.7% | 14 | 58.3% | * | * | * | * |
| California | 490 | 17.0% | 2,390 | 83.0% | 488 | 18.0% | 2,219 | 82.0% |
| Hawaii | 1 | 50.0% | 1 | 50.0% | * | * | * | * |
| Oregon | 300 | 23.1% | 1,000 | 76.9% | 490 | 17.7% | 2,277 | 82.3% |
| Washington | 233 | 15.6% | 1,257 | 84.4% | * | * | * | * |
| U.S. Subtotal | 39,947 | 41.8% | 55,710 | 58.2% | 37,665 | 41.7% | 52,719 | 58.3% |
| Outside U.S. (CA, MX, PR) | - | 0.0% | - | 0.0% | * | * | * | * |
| Dest. Pending/States with * | 187 | 64.5% | 103 | 35.5% | 2,455 | 44.2% | 3,099 | 55.8% |
| Total | 40,134 | 41.8% | 55,813 | 58.2% | 40,120 | 41.8% | 55,818 | 58.2% |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

NOVEMBER 2025

Monthly Economic Report

STATE RANKS FOR MANUFACTURED HOME PRODUCTION

MH Performance Snapshot

- 52.1% Market share of the top 3 states year-to-date (Texas, Alabama, and Tennessee).
- 21.4% Market share of Texas year-to-date (23.3% of single-section and 19.9% of multi-section homes).

Table 15. Manufactured Home Production, Ranked by State, November 2025

| | Total Production | | | Single-Section | | | Multi-Section | | |
|--------------------|------------------|---------------|---------------|----------------|--------------|---------------|---------------|--------------|---------------|
| | Rank | Total | Share | Rank | Total | Share | Rank | Total | Share |
| Texas | 1 | 1,551 | 21.5% | 1 | 693 | 24.5% | 1 | 858 | 19.6% |
| Alabama | 2 | 1,203 | 16.7% | 2 | 482 | 17.0% | 2 | 721 | 16.5% |
| Tennessee | 3 | 1,012 | 14.0% | 3 | 371 | 13.1% | 3 | 641 | 14.7% |
| Indiana | 4 | 518 | 7.2% | 4 | 305 | 10.8% | 7 | 213 | 4.9% |
| Georgia | 5 | 462 | 6.4% | 7 | 139 | 4.9% | 4 | 323 | 7.4% |
| Pennsylvania | 6 | 414 | 5.7% | 5 | 167 | 5.9% | 6 | 247 | 5.7% |
| North Carolina | 7 | 404 | 5.6% | 6 | 141 | 5.0% | 5 | 263 | 6.0% |
| Florida | 8 | 274 | 3.8% | 8 | 80 | 2.8% | 8 | 194 | 4.4% |
| Oregon | 9 | 217 | 3.0% | 10 | 42 | 1.5% | 9 | 175 | 4.0% |
| California | 10 | 215 | 3.0% | 9 | 43 | 1.5% | 10 | 172 | 3.9% |
| Arizona | 11 | 144 | 2.0% | 12 | 30 | 1.1% | 11 | 114 | 2.6% |
| Idaho | 12 | 102 | 1.4% | 11 | 34 | 1.2% | 12 | 68 | 1.6% |
| Minnesota | 13 | 96 | 1.3% | 13 | 29 | 1.0% | 13 | 67 | 1.5% |
| Wisconsin | 14 | 63 | 0.9% | 14 | 22 | 0.8% | 14 | 41 | 0.9% |
| Other States | NA | 528 | 7.3% | | 255 | 9.0% | | 273 | 6.2% |
| Total | | 7,203 | 100.0% | | 2,833 | 100.0% | | 4,370 | 100.0% |
| Product Mix | | 100.0% | | | 39.3% | | | 60.7% | |

Table 16. Manufactured Home Production, Ranked by State, November 2025 YTD

| | Total Production | | | Single-Section | | | Multi-Section | | |
|--------------------|------------------|---------------|---------------|----------------|---------------|---------------|---------------|---------------|---------------|
| | Rank | Total | Share | Rank | Total | Share | Rank | Total | Share |
| Texas | 1 | 20,483 | 21.4% | 1 | 9,361 | 23.3% | 1 | 11,122 | 19.9% |
| Alabama | 2 | 15,838 | 16.5% | 2 | 7,138 | 17.8% | 2 | 8,700 | 15.6% |
| Tennessee | 3 | 13,683 | 14.3% | 4 | 5,170 | 12.9% | 3 | 8,513 | 15.3% |
| Indiana | 4 | 8,627 | 9.0% | 3 | 5,620 | 14.0% | 6 | 3,007 | 5.4% |
| Georgia | 5 | 6,040 | 6.3% | 7 | 1,800 | 4.5% | 4 | 4,240 | 7.6% |
| North Carolina | 6 | 5,815 | 6.1% | 6 | 2,205 | 5.5% | 5 | 3,610 | 6.5% |
| Pennsylvania | 7 | 5,348 | 5.6% | 5 | 2,353 | 5.9% | 7 | 2,995 | 5.4% |
| Florida | 8 | 2,842 | 3.0% | 8 | 705 | 1.8% | 10 | 2,137 | 3.8% |
| Oregon | 9 | 2,767 | 2.9% | 11 | 490 | 1.2% | 8 | 2,277 | 4.1% |
| California | 10 | 2,707 | 2.8% | 12 | 488 | 1.2% | 9 | 2,219 | 4.0% |
| Arizona | 11 | 2,282 | 2.4% | 9 | 610 | 1.5% | 11 | 1,672 | 3.0% |
| Minnesota | 12 | 1,277 | 1.3% | 10 | 539 | 1.3% | 13 | 738 | 1.3% |
| Idaho | 13 | 1,261 | 1.3% | 13 | 431 | 1.1% | 12 | 830 | 1.5% |
| Wisconsin | 14 | 810 | 0.8% | 14 | 419 | 1.0% | 14 | 391 | 0.7% |
| Ohio | 15 | 604 | 0.6% | 15 | 336 | 0.8% | 15 | 268 | 0.5% |
| Other States | NA | 5,554 | 5.8% | | 2,455 | 6.1% | | 3,099 | 5.6% |
| Total | | 95,938 | 100.0% | | 40,120 | 100.0% | | 55,818 | 100.0% |
| Product Mix | | 100.0% | | | 41.8% | | | 58.2% | |

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Monthly Economic Report

Table 17. Manufactured Home Shipments, Ranked by State, November 2025

| | Total Shipments | | | Single-Section | | | Multi-Section | | |
|----------------------|-----------------|--------|--------|----------------|-------|--------|---------------|-------|--------|
| | Rank | Total | Share | Rank | Total | Share | Rank | Total | Share |
| Texas | 1 | 1,293 | 18.0% | 1 | 552 | 19.5% | 1 | 741 | 16.9% |
| Florida | 2 | 510 | 7.1% | 5 | 142 | 5.0% | 2 | 368 | 8.4% |
| North Carolina | 3 | 433 | 6.0% | 3 | 170 | 6.0% | 3 | 263 | 6.0% |
| Alabama | 4 | 390 | 5.4% | 2 | 173 | 6.1% | 6 | 217 | 5.0% |
| South Carolina | 5 | 369 | 5.1% | 7 | 113 | 4.0% | 4 | 256 | 5.9% |
| Georgia | 6 | 317 | 4.4% | 8 | 98 | 3.5% | 5 | 219 | 5.0% |
| Tennessee | 7 | 292 | 4.1% | 12 | 76 | 2.7% | 7 | 216 | 4.9% |
| Kentucky | 8 | 282 | 3.9% | 9 | 97 | 3.4% | 9 | 185 | 4.2% |
| Mississippi | 9 | 281 | 3.9% | 6 | 138 | 4.9% | 10 | 143 | 3.3% |
| Louisiana | 10 | 265 | 3.7% | 4 | 154 | 5.4% | 11 | 111 | 2.5% |
| California | 11 | 227 | 3.2% | 22 | 40 | 1.4% | 8 | 187 | 4.3% |
| Oklahoma | 12 | 181 | 2.5% | 11 | 77 | 2.7% | 12 | 104 | 2.4% |
| Missouri | 13 | 167 | 2.3% | 10 | 79 | 2.8% | 15 | 88 | 2.0% |
| Michigan | 14 | 151 | 2.1% | 14 | 74 | 2.6% | 16 | 77 | 1.8% |
| Arizona | 15 | 139 | 1.9% | 21 | 41 | 1.4% | 13 | 98 | 2.2% |
| Ohio | 16 | 138 | 1.9% | 12 | 76 | 2.7% | 22 | 62 | 1.4% |
| Pennsylvania | 17 | 136 | 1.9% | 16 | 62 | 2.2% | 17 | 74 | 1.7% |
| Virginia | 18 | 125 | 1.7% | 17 | 58 | 2.1% | 20 | 67 | 1.5% |
| Arkansas | 19 | 121 | 1.7% | 19 | 50 | 1.8% | 19 | 71 | 1.6% |
| Indiana | 20 | 119 | 1.7% | 15 | 65 | 2.3% | 23 | 54 | 1.2% |
| New Mexico | 21 | 116 | 1.6% | 18 | 53 | 1.9% | 21 | 63 | 1.4% |
| Washington | 22 | 112 | 1.6% | 31 | 21 | 0.7% | 14 | 91 | 2.1% |
| New York | 23 | 102 | 1.4% | 20 | 48 | 1.7% | 23 | 54 | 1.2% |
| Oregon | 24 | 100 | 1.4% | 28 | 27 | 1.0% | 18 | 73 | 1.7% |
| West Virginia | 25 | 92 | 1.3% | 23 | 39 | 1.4% | 26 | 53 | 1.2% |
| Maine | 26 | 82 | 1.1% | 26 | 28 | 1.0% | 23 | 54 | 1.2% |
| Illinois | 27 | 81 | 1.1% | 24 | 36 | 1.3% | 27 | 45 | 1.0% |
| Wisconsin | 28 | 64 | 0.9% | 25 | 31 | 1.1% | 29 | 33 | 0.8% |
| Minnesota | 29 | 54 | 0.7% | 30 | 24 | 0.8% | 30 | 30 | 0.7% |
| Idaho | 30 | 47 | 0.7% | 35 | 11 | 0.4% | 28 | 36 | 0.8% |
| Kansas | 31 | 46 | 0.6% | 26 | 28 | 1.0% | 35 | 18 | 0.4% |
| Iowa | 32 | 40 | 0.6% | 29 | 26 | 0.9% | 39 | 14 | 0.3% |
| Colorado | 33 | 38 | 0.5% | 35 | 11 | 0.4% | 31 | 27 | 0.6% |
| Nevada | 34 | 34 | 0.5% | 37 | 9 | 0.3% | 32 | 25 | 0.6% |
| South Dakota | 35 | 30 | 0.4% | 33 | 12 | 0.4% | 35 | 18 | 0.4% |
| Delaware | 36 | 28 | 0.4% | 46 | 3 | 0.1% | 32 | 25 | 0.6% |
| New Hampshire | 36 | 28 | 0.4% | 33 | 12 | 0.4% | 37 | 16 | 0.4% |
| Montana | 38 | 26 | 0.4% | 39 | 7 | 0.2% | 34 | 19 | 0.4% |
| Utah | 39 | 20 | 0.3% | 41 | 5 | 0.2% | 38 | 15 | 0.3% |
| New Jersey | 40 | 19 | 0.3% | 41 | 5 | 0.2% | 39 | 14 | 0.3% |
| North Dakota | 41 | 16 | 0.2% | 44 | 4 | 0.1% | 41 | 12 | 0.3% |
| Vermont | 41 | 16 | 0.2% | 40 | 6 | 0.2% | 42 | 10 | 0.2% |
| Massachusetts | 43 | 14 | 0.2% | 41 | 5 | 0.2% | 43 | 9 | 0.2% |
| Connecticut | 44 | 13 | 0.2% | 32 | 13 | 0.5% | 47 | - | 0.0% |
| Nebraska | 45 | 12 | 0.2% | 37 | 9 | 0.3% | 44 | 3 | 0.1% |
| Maryland | 46 | 7 | 0.1% | 44 | 4 | 0.1% | 44 | 3 | 0.1% |
| Wyoming | 47 | 3 | 0.0% | 48 | 1 | 0.0% | 46 | 2 | 0.0% |
| Rhode Island | 48 | 2 | 0.0% | 47 | 2 | 0.1% | 47 | - | 0.0% |
| Alaska | 49 | - | 0.0% | 49 | - | 0.0% | 47 | - | 0.0% |
| District of Columbia | 49 | - | 0.0% | 49 | - | 0.0% | 47 | - | 0.0% |
| Hawaii | 49 | - | 0.0% | 49 | - | 0.0% | 47 | - | 0.0% |
| Canada | 49 | - | 0.0% | 49 | - | 0.0% | 47 | - | 0.0% |
| Puerto Rico | 49 | - | 0.0% | 49 | - | 0.0% | 47 | - | 0.0% |
| Destination Pending | NA | 25 | 0.3% | NA | 14 | 0.5% | NA | 11 | 0.3% |
| Total | | 7,203 | 100.0% | | 2,829 | 100.0% | | 4,374 | 100.0% |
| Product Mix | | 100.0% | | | 39.3% | | | 60.7% | |

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Monthly Economic Report

Table 18. Manufactured Home Shipments, Ranked by State, November 2025 YTD

| | Total Shipments | | | Single-Section | | | Multi-Section | | |
|----------------------|-----------------|--------|--------|----------------|--------|--------|---------------|--------|--------|
| | Rank | Total | Share | Rank | Total | Share | Rank | Total | Share |
| Texas | 1 | 16,233 | 16.9% | 1 | 6,552 | 16.3% | 1 | 9,681 | 17.3% |
| Florida | 2 | 6,287 | 6.6% | 6 | 1,939 | 4.8% | 2 | 4,348 | 7.8% |
| North Carolina | 3 | 5,870 | 6.1% | 3 | 2,344 | 5.8% | 3 | 3,526 | 6.3% |
| Alabama | 4 | 4,938 | 5.1% | 4 | 2,276 | 5.7% | 6 | 2,662 | 4.8% |
| South Carolina | 5 | 4,827 | 5.0% | 8 | 1,705 | 4.2% | 4 | 3,122 | 5.6% |
| Georgia | 6 | 4,475 | 4.7% | 9 | 1,494 | 3.7% | 5 | 2,981 | 5.3% |
| Louisiana | 7 | 4,305 | 4.5% | 2 | 2,758 | 6.9% | 11 | 1,547 | 2.8% |
| Mississippi | 8 | 3,714 | 3.9% | 7 | 1,839 | 4.6% | 10 | 1,875 | 3.4% |
| Tennessee | 9 | 3,588 | 3.7% | 14 | 987 | 2.5% | 7 | 2,601 | 4.7% |
| Kentucky | 10 | 3,513 | 3.7% | 11 | 1,259 | 3.1% | 9 | 2,254 | 4.0% |
| Michigan | 11 | 3,432 | 3.6% | 5 | 1,962 | 4.9% | 12 | 1,470 | 2.6% |
| California | 12 | 2,880 | 3.0% | 24 | 490 | 1.2% | 8 | 2,390 | 4.3% |
| Oklahoma | 13 | 2,451 | 2.6% | 13 | 1,165 | 2.9% | 14 | 1,286 | 2.3% |
| Arizona | 14 | 2,115 | 2.2% | 19 | 653 | 1.6% | 13 | 1,462 | 2.6% |
| Ohio | 15 | 1,939 | 2.0% | 12 | 1,243 | 3.1% | 24 | 696 | 1.2% |
| Indiana | 16 | 1,938 | 2.0% | 10 | 1,274 | 3.2% | 25 | 664 | 1.2% |
| Pennsylvania | 17 | 1,807 | 1.9% | 15 | 916 | 2.3% | 19 | 891 | 1.6% |
| Arkansas | 18 | 1,726 | 1.8% | 16 | 851 | 2.1% | 20 | 875 | 1.6% |
| Missouri | 19 | 1,645 | 1.7% | 17 | 746 | 1.9% | 18 | 899 | 1.6% |
| New York | 20 | 1,559 | 1.6% | 18 | 717 | 1.8% | 22 | 842 | 1.5% |
| New Mexico | 21 | 1,551 | 1.6% | 21 | 559 | 1.4% | 17 | 992 | 1.8% |
| Washington | 22 | 1,490 | 1.6% | 33 | 233 | 0.6% | 15 | 1,257 | 2.3% |
| Virginia | 23 | 1,462 | 1.5% | 20 | 591 | 1.5% | 21 | 871 | 1.6% |
| Oregon | 24 | 1,300 | 1.4% | 30 | 300 | 0.7% | 16 | 1,000 | 1.8% |
| West Virginia | 25 | 1,048 | 1.1% | 29 | 324 | 0.8% | 23 | 724 | 1.3% |
| Illinois | 26 | 996 | 1.0% | 22 | 551 | 1.4% | 27 | 445 | 0.8% |
| Maine | 27 | 941 | 1.0% | 28 | 363 | 0.9% | 26 | 578 | 1.0% |
| Wisconsin | 28 | 877 | 0.9% | 23 | 531 | 1.3% | 32 | 346 | 0.6% |
| Colorado | 29 | 791 | 0.8% | 26 | 386 | 1.0% | 28 | 405 | 0.7% |
| Minnesota | 30 | 761 | 0.8% | 27 | 364 | 0.9% | 29 | 397 | 0.7% |
| Iowa | 31 | 493 | 0.5% | 25 | 392 | 1.0% | 41 | 101 | 0.2% |
| Idaho | 32 | 469 | 0.5% | 40 | 120 | 0.3% | 31 | 349 | 0.6% |
| Nevada | 33 | 468 | 0.5% | 42 | 106 | 0.3% | 30 | 362 | 0.6% |
| Kansas | 34 | 406 | 0.4% | 31 | 293 | 0.7% | 40 | 113 | 0.2% |
| Montana | 35 | 378 | 0.4% | 35 | 162 | 0.4% | 34 | 216 | 0.4% |
| South Dakota | 36 | 358 | 0.4% | 36 | 160 | 0.4% | 35 | 198 | 0.4% |
| Delaware | 37 | 302 | 0.3% | 45 | 69 | 0.2% | 33 | 233 | 0.4% |
| Wyoming | 38 | 301 | 0.3% | 32 | 251 | 0.6% | 46 | 50 | 0.1% |
| New Jersey | 39 | 294 | 0.3% | 37 | 148 | 0.4% | 39 | 146 | 0.3% |
| North Dakota | 40 | 283 | 0.3% | 38 | 132 | 0.3% | 38 | 151 | 0.3% |
| New Hampshire | 41 | 281 | 0.3% | 39 | 123 | 0.3% | 37 | 158 | 0.3% |
| Nebraska | 42 | 260 | 0.3% | 34 | 164 | 0.4% | 42 | 96 | 0.2% |
| Utah | 43 | 242 | 0.3% | 46 | 67 | 0.2% | 36 | 175 | 0.3% |
| Vermont | 44 | 185 | 0.2% | 44 | 92 | 0.2% | 43 | 93 | 0.2% |
| Maryland | 45 | 174 | 0.2% | 43 | 96 | 0.2% | 44 | 78 | 0.1% |
| Connecticut | 46 | 145 | 0.2% | 41 | 112 | 0.3% | 47 | 33 | 0.1% |
| Massachusetts | 47 | 120 | 0.1% | 47 | 66 | 0.2% | 45 | 54 | 0.1% |
| Alaska | 48 | 24 | 0.0% | 49 | 10 | 0.0% | 48 | 14 | 0.0% |
| Rhode Island | 49 | 13 | 0.0% | 48 | 11 | 0.0% | 49 | 2 | 0.0% |
| Hawaii | 50 | 2 | 0.0% | 50 | 1 | 0.0% | 50 | 1 | 0.0% |
| District of Columbia | 51 | - | 0.0% | 51 | - | 0.0% | 51 | - | 0.0% |
| Canada | 51 | - | 0.0% | 51 | - | 0.0% | 51 | - | 0.0% |
| Puerto Rico | 51 | - | 0.0% | 51 | - | 0.0% | 51 | - | 0.0% |
| Destination Pending | NA | 290 | 0.3% | NA | 187 | 0.5% | NA | 103 | 0.2% |
| Total | | 95,947 | 100.0% | | 40,134 | 100.0% | | 55,813 | 100.0% |
| Product Mix | | 100.0% | | | 41.8% | | | 58.2% | |



NOVEMBER 2025

Monthly Economic Report

MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS

MH Performance Snapshot

- **11,626** Floor production in November 2025.
- ↓ **-14.3%** Year-over-year change in November floor production.
- **152,294** Total floor shipments year-to-date.
- ↑ **0.9%** Year-over-year change in floor shipments through November (YTD).

Table 20. Manufactured Home Floor Production, 2024-25

| | Monthly | | | | Cumulative | | | |
|-----------|------------|--------|-----------------------|---------|------------|---------|-----------------------|---------|
| | Production | | Year-Over-Year Change | | Production | | Year-Over-Year Change | |
| | 2024 | 2025 | Count | Percent | 2024 | 2025 | Count | Percent |
| January | 11,751 | 14,079 | 2,328 | 19.8% | 11,751 | 14,079 | 2,328 | 19.8% |
| February | 13,070 | 13,262 | 192 | 1.5% | 24,821 | 27,341 | 2,520 | 10.2% |
| March | 13,144 | 14,162 | 1,018 | 7.7% | 37,965 | 41,503 | 3,538 | 9.3% |
| April | 14,027 | 14,912 | 885 | 6.3% | 51,992 | 56,415 | 4,423 | 8.5% |
| May | 14,713 | 14,667 | -46 | -0.3% | 66,705 | 71,082 | 4,377 | 6.6% |
| June | 13,401 | 13,942 | 541 | 4.0% | 80,106 | 85,024 | 4,918 | 6.1% |
| July | 12,420 | 13,135 | 715 | 5.8% | 92,526 | 98,159 | 5,633 | 6.1% |
| August | 14,968 | 13,844 | -1,124 | -7.5% | 107,494 | 112,003 | 4,509 | 4.2% |
| September | 13,784 | 13,879 | 95 | 0.7% | 121,278 | 125,882 | 4,604 | 3.8% |
| October | 16,040 | 14,781 | -1,259 | -7.8% | 137,318 | 140,663 | 3,345 | 2.4% |
| November | 13,566 | 11,626 | -1,940 | -14.3% | 150,884 | 152,289 | 1,405 | 0.9% |
| December | 11,199 | | | | 162,083 | | | |

Table 20. Manufactured Home Floor Shipments, 2024-25

| | Monthly | | | | Cumulative | | | |
|-----------|-----------|--------|-----------------------|---------|------------|---------|-----------------------|---------|
| | Shipments | | Year-Over-Year Change | | Shipments | | Year-Over-Year Change | |
| | 2024 | 2025 | Count | Percent | 2024 | 2025 | Count | Percent |
| January | 11,727 | 14,074 | 2,347 | 20.0% | 11,727 | 14,074 | 2,347 | 20.0% |
| February | 13,063 | 13,254 | 191 | 1.5% | 24,790 | 27,328 | 2,538 | 10.2% |
| March | 13,166 | 14,173 | 1,007 | 7.6% | 37,956 | 41,501 | 3,545 | 9.3% |
| April | 14,021 | 14,927 | 906 | 6.5% | 51,977 | 56,428 | 4,451 | 8.6% |
| May | 14,718 | 14,648 | -70 | -0.5% | 66,695 | 71,076 | 4,381 | 6.6% |
| June | 13,402 | 13,966 | 564 | 4.2% | 80,097 | 85,042 | 4,945 | 6.2% |
| July | 12,428 | 13,131 | 703 | 5.7% | 92,525 | 98,173 | 5,648 | 6.1% |
| August | 14,952 | 13,825 | -1,127 | -7.5% | 107,477 | 111,998 | 4,521 | 4.2% |
| September | 13,762 | 13,873 | 111 | 0.8% | 121,239 | 125,871 | 4,632 | 3.8% |
| October | 16,078 | 14,790 | -1,288 | -8.0% | 137,317 | 140,661 | 3,344 | 2.4% |
| November | 13,572 | 11,633 | -1,939 | -14.3% | 150,889 | 152,294 | 1,405 | 0.9% |
| December | 11,168 | | | | 162,057 | | | |

NOVEMBER 2025

Monthly Economic Report

MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS BY DIVISION

MH Performance Snapshot

- 1/9 Geographic divisions with year-over-year growth in floor shipments this month.
- 6/9 Geographic divisions with year-over-year growth in total floor shipments November YTD.

Table 21. Manufactured Home Floor Shipments, Ranked by Division, November 2024-25

Panel A. Floor Shipments in November

| | Shipments | | Year-Over-Year Change | |
|---------------------|---------------|---------------|-----------------------|---------------|
| | 2024 | 2025 | Count | Percent |
| South Atlantic | 3,679 | 3,141 | -538 | -14.6% |
| West South Central | 3,491 | 2,895 | -596 | -17.1% |
| East South Central | 2,295 | 2,012 | -283 | -12.3% |
| East North Central | 1,094 | 825 | -269 | -24.6% |
| Pacific | 891 | 813 | -78 | -8.8% |
| Mountain | 910 | 717 | -193 | -21.2% |
| West North Central | 505 | 548 | 43 | 8.5% |
| Middle Atlantic | 449 | 400 | -49 | -10.9% |
| New England | 247 | 244 | -3 | -1.2% |
| Outside U.S. | - | - | 0 | 0.0% |
| Destination Pending | 11 | 38 | 27 | 245.5% |
| Total | 13,572 | 11,633 | (1,939) | -14.3% |

Panel B. Floor Shipments November YTD

| | Shipments | | Year-Over-Year Change | |
|---------------------|----------------|----------------|-----------------------|-------------|
| | 2024 | 2025 | Count | Percent |
| South Atlantic | 41,858 | 40,387 | -1,471 | -3.5% |
| West South Central | 39,421 | 38,191 | -1,230 | -3.1% |
| East South Central | 26,124 | 25,185 | -939 | -3.6% |
| East North Central | 11,368 | 12,806 | 1,438 | 12.6% |
| Pacific | 9,249 | 10,604 | 1,355 | 14.7% |
| Mountain | 9,678 | 10,417 | 739 | 7.6% |
| West North Central | 5,461 | 6,163 | 702 | 12.9% |
| Middle Atlantic | 5,210 | 5,540 | 330 | 6.3% |
| New England | 2,254 | 2,606 | 352 | 15.6% |
| Outside U.S. | - | - | 0 | 0.0% |
| Destination Pending | 266 | 395 | 129 | 48.5% |
| Total | 150,889 | 152,294 | 1,405 | 0.9% |

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DATA TABLES: STATE-LEVEL FLOOR PRODUCTION & SHIPMENTS

Table 22. Manufactured Home Floor Production by Division and State, November 2024-25

| | Current Month | | | Year-to-Date | | |
|---------------------------|---------------|--------|----------------|--------------|---------|----------------|
| | 2024 | 2025 | Percent Change | 2024 | 2025 | Percent Change |
| New England | * | * | * | * | * | * |
| Connecticut | * | * | * | * | * | * |
| Maine | * | * | * | * | * | * |
| Massachusetts | * | * | * | * | * | * |
| New Hampshire | * | * | * | * | * | * |
| Rhode Island | * | * | * | * | * | * |
| Vermont | * | * | * | * | * | * |
| Middle Atlantic | 776 | 663 | -14.6% | 7,753 | 8,348 | 7.7% |
| New Jersey | * | * | * | * | * | * |
| New York | * | * | * | * | * | * |
| Pennsylvania | 776 | 663 | -14.6% | 7,753 | 8,348 | 7.7% |
| East North Central | 1,277 | 836 | -34.5% | 12,361 | 13,709 | 10.9% |
| Illinois | * | * | * | * | * | * |
| Indiana | 1,061 | 732 | -31.0% | 10,546 | 11,636 | 10.3% |
| Michigan | * | * | * | * | * | * |
| Ohio | 135 | * | * | 1,412 | 872 | -38.2% |
| Wisconsin | 81 | 104 | 28.4% | 403 | 1,201 | 198.0% |
| West North Central | 140 | 163 | 16.4% | 1,890 | 2,015 | 6.6% |
| Iowa | * | * | * | * | * | * |
| Kansas | * | * | * | * | * | * |
| Minnesota | 140 | 163 | 16.4% | 1,890 | 2,015 | 6.6% |
| Missouri | * | * | * | * | * | * |
| Nebraska | * | * | * | * | * | * |
| North Dakota | * | * | * | * | * | * |
| South Dakota | * | * | * | * | * | * |
| South Atlantic | 2,288 | 1,922 | -16.0% | 25,723 | 24,720 | -3.9% |
| Delaware | * | * | * | * | * | * |
| District of Columbia | * | * | * | * | * | * |
| Florida | 449 | 470 | 4.7% | 5,546 | 4,999 | -9.9% |
| Georgia | 980 | 785 | -19.9% | 10,574 | 10,297 | -2.6% |
| Maryland | * | * | * | * | * | * |
| North Carolina | 859 | 667 | -22.4% | 9,603 | 9,424 | -1.9% |
| South Carolina | * | * | * | * | * | * |
| Virginia | * | * | * | * | * | * |
| West Virginia | * | * | * | * | * | * |
| East South Central | 4,168 | 3,587 | -13.9% | 48,575 | 46,826 | -3.6% |
| Alabama | 2,165 | 1,934 | -10.7% | 25,455 | 24,625 | -3.3% |
| Kentucky | * | * | * | * | * | * |
| Mississippi | * | * | * | * | * | * |
| Tennessee | 2,003 | 1,653 | -17.5% | 23,120 | 22,201 | -4.0% |
| West South Central | 2,854 | 2,415 | -15.4% | 32,140 | 31,666 | -1.5% |
| Arkansas | * | * | * | * | * | * |
| Louisiana | * | * | * | * | * | * |
| Oklahoma | * | * | * | * | * | * |
| Texas | 2,854 | 2,415 | -15.4% | 32,140 | 31,666 | -1.5% |
| Mountain | 526 | 437 | -16.9% | 5,731 | 6,145 | 7.2% |
| Arizona | 348 | 260 | -25.3% | 3,782 | 3,982 | 5.3% |
| Colorado | * | * | * | * | * | * |
| Idaho | 178 | 177 | -0.6% | 1,949 | 2,163 | 11.0% |
| Montana | * | * | * | * | * | * |
| Nevada | * | * | * | * | * | * |
| New Mexico | * | * | * | * | * | * |
| Utah | * | * | * | * | * | * |
| Wyoming | * | * | * | * | * | * |
| Pacific | 822 | 800 | -2.7% | 8,667 | 10,178 | 17.4% |
| Alaska | * | * | * | * | * | * |
| California | 409 | 395 | -3.4% | 4,306 | 5,018 | 16.5% |
| Hawaii | * | * | * | * | * | * |
| Oregon | 413 | 405 | -1.9% | 4,361 | 5,160 | 18.3% |
| Washington | * | * | * | * | * | * |
| U.S. Subtotal | 12,851 | 10,823 | -15.8% | 142,840 | 143,607 | 0.5% |
| Outside U.S. (CA, MX, PR) | * | * | * | * | * | * |
| States with * | 715 | 803 | 12.3% | 8,044 | 8,682 | 7.9% |
| Total Production | 13,566 | 11,626 | -14.3% | 150,884 | 152,289 | 0.9% |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

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Table 23. Manufactured Home Floor Shipments by Division and State, November 2024-25

| | Current Month | | | Year-to-Date | | |
|---------------------------|---------------|---------------|---------------|----------------|----------------|--------------|
| | 2024 | 2025 | YOY Change | 2024 | 2025 | YOY Change |
| New England | 247 | 244 | -1.2% | 2,254 | 2,606 | 15.6% |
| Connecticut | 9 | 13 | 44.4% | 130 | 178 | 36.9% |
| Maine | 140 | 136 | -2.9% | 1,242 | 1,517 | 22.1% |
| Massachusetts | 14 | 23 | 64.3% | 215 | 180 | -16.3% |
| New Hampshire | 43 | 44 | 2.3% | 397 | 439 | 10.6% |
| Rhode Island | 2 | 2 | 0.0% | 28 | 15 | -46.4% |
| Vermont | 39 | 26 | -33.3% | 242 | 277 | 14.5% |
| Middle Atlantic | 449 | 400 | -10.9% | 5,210 | 5,540 | 6.3% |
| New Jersey | 34 | 33 | -2.9% | 409 | 442 | 8.1% |
| New York | 202 | 157 | -22.3% | 2,426 | 2,402 | -1.0% |
| Pennsylvania | 213 | 210 | -1.4% | 2,375 | 2,696 | 13.5% |
| East North Central | 1,094 | 825 | -24.6% | 11,368 | 12,806 | 12.6% |
| Illinois | 113 | 126 | 11.5% | 1,217 | 1,442 | 18.5% |
| Indiana | 276 | 173 | -37.3% | 2,306 | 2,603 | 12.9% |
| Michigan | 381 | 229 | -39.9% | 4,366 | 4,903 | 12.3% |
| Ohio | 230 | 200 | -13.0% | 2,237 | 2,635 | 17.8% |
| Wisconsin | 94 | 97 | 3.2% | 1,242 | 1,223 | -1.5% |
| West North Central | 505 | 548 | 8.5% | 5,461 | 6,163 | 12.9% |
| Iowa | 40 | 54 | 35.0% | 458 | 594 | 29.7% |
| Kansas | 26 | 64 | 146.2% | 553 | 519 | -6.1% |
| Minnesota | 118 | 84 | -28.8% | 984 | 1,158 | 17.7% |
| Missouri | 226 | 255 | 12.8% | 2,192 | 2,546 | 16.1% |
| Nebraska | 16 | 15 | -6.3% | 256 | 356 | 39.1% |
| North Dakota | 28 | 28 | 0.0% | 552 | 434 | -21.4% |
| South Dakota | 51 | 48 | -5.9% | 466 | 556 | 19.3% |
| South Atlantic | 3,679 | 3,141 | -14.6% | 41,858 | 40,387 | -3.5% |
| Delaware | 40 | 54 | 35.0% | 563 | 539 | -4.3% |
| District of Columbia | - | - | 0.0% | - | - | 0.0% |
| Florida | 954 | 881 | -7.7% | 11,688 | 10,675 | -8.7% |
| Georgia | 624 | 537 | -13.9% | 7,180 | 7,462 | 3.9% |
| Maryland | 29 | 10 | -65.5% | 252 | 251 | -0.4% |
| North Carolina | 885 | 696 | -21.4% | 9,982 | 9,393 | -5.9% |
| South Carolina | 778 | 626 | -19.5% | 8,190 | 7,957 | -2.8% |
| Virginia | 217 | 192 | -11.5% | 2,188 | 2,336 | 6.8% |
| West Virginia | 152 | 145 | -4.6% | 1,815 | 1,774 | -2.3% |
| East South Central | 2,295 | 2,012 | -12.3% | 26,124 | 25,185 | -3.6% |
| Alabama | 661 | 609 | -7.9% | 8,000 | 7,616 | -4.8% |
| Kentucky | 551 | 467 | -15.2% | 6,170 | 5,771 | -6.5% |
| Mississippi | 455 | 428 | -5.9% | 5,606 | 5,605 | 0.0% |
| Tennessee | 628 | 508 | -19.1% | 6,348 | 6,193 | -2.4% |
| West South Central | 3,491 | 2,895 | -17.1% | 39,421 | 38,191 | -3.1% |
| Arkansas | 204 | 193 | -5.4% | 2,612 | 2,604 | -0.3% |
| Louisiana | 574 | 376 | -34.5% | 6,626 | 5,862 | -11.5% |
| Oklahoma | 280 | 285 | 1.8% | 3,501 | 3,738 | 6.8% |
| Texas | 2,433 | 2,041 | -16.1% | 26,682 | 25,987 | -2.6% |
| Mountain | 910 | 717 | -21.2% | 9,678 | 10,417 | 7.6% |
| Arizona | 310 | 239 | -22.9% | 3,476 | 3,597 | 3.5% |
| Colorado | 92 | 65 | -29.3% | 1,042 | 1,197 | 14.9% |
| Idaho | 65 | 84 | 29.2% | 694 | 839 | 20.9% |
| Montana | 56 | 45 | -19.6% | 489 | 599 | 22.5% |
| Nevada | 88 | 63 | -28.4% | 763 | 846 | 10.9% |
| New Mexico | 240 | 181 | -24.6% | 2,406 | 2,565 | 6.6% |
| Utah | 38 | 35 | -7.9% | 439 | 423 | -3.6% |
| Wyoming | 21 | 5 | -76.2% | 369 | 351 | -4.9% |
| Pacific | 891 | 813 | -8.8% | 9,249 | 10,604 | 14.7% |
| Alaska | 4 | - | -100.0% | 36 | 38 | 5.6% |
| California | 495 | 423 | -14.5% | 4,761 | 5,377 | 12.9% |
| Hawaii | - | - | 0.0% | - | 3 | 0.0% |
| Oregon | 148 | 179 | 20.9% | 2,039 | 2,363 | 15.9% |
| Washington | 244 | 211 | -13.5% | 2,413 | 2,823 | 17.0% |
| U.S. Subtotal | 13,561 | 11,595 | -14.5% | 150,623 | 151,899 | 0.8% |
| Outside U.S. (CA, MX, PR) | - | - | 0.0% | - | - | 0.0% |
| Destination Pending | 11 | 38 | 245.5% | 266 | 395 | 48.5% |
| Total Shipments | 13,572 | 11,633 | -14.3% | 150,889 | 152,294 | 0.9% |

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MANUFACTURED HOME SHIPMENTS IN CONTEXT

MH Performance Snapshot

Shipments as a share of new single-family homes sold year-to-date (13.2% in 2024). ***

Shipments as a share of new single-family home starts year-to-date (9.3% in 2024). ***

Table 24. Manufactured Home Shipments as a Percent of New Single-Family Homes Sold, 2024-25

| | Manufactured Home Shipments | | New Residential Construction: Single-Family Homes Sold* | | Shipments as % of Single-Family Homes Sold** | |
|-------------------|-----------------------------|---------------|---|------------|--|------------|
| | 2024 | 2025 | 2024 | 2025 | 2024 | 2025 |
| January | 7,461 | 8,879 | 58,000 | 56,000 | 11.4% | 13.7% |
| February | 8,347 | 8,372 | 58,000 | 56,000 | 12.6% | 13.0% |
| March | 8,464 | 8,939 | 65,000 | 63,000 | 11.5% | 12.4% |
| April | 8,965 | 9,467 | 65,000 | 65,000 | 12.1% | 12.7% |
| May | 9,413 | 9,270 | 61,000 | 56,000 | 13.4% | 14.2% |
| June | 8,507 | 8,849 | 59,000 | 58,000 | 12.6% | 13.2% |
| July | 7,904 | 8,293 | 62,000 | 56,000 | 11.3% | 12.9% |
| August | 9,489 | 8,688 | 56,000 | 66,000 | 14.5% | 11.6% |
| September | 8,802 | 8,720 | 58,000 | *** | 13.2% | *** |
| October | 10,288 | 9,267 | 46,000 | | 18.3% | |
| November | 8,600 | 7,203 | 46,000 | | 15.8% | |
| December | 7,048 | | 54,000 | | 11.5% | |
| YTD | 96,240 | 95,947 | 634,000 | *** | 13.2% | *** |
| Year Total | 103,288 | | 688,000 | | 13.1% | |

*Source: U.S. Census and HUD Survey of Construction. Include site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

**Calculated as MH Shipments/(MH Shipments + Census New Homes Sold).

*** Due to the lapse of federal funding, the Census does not provide data for housing sales and housing starts in October 2025.

Table 25. Manufactured Home Shipments as a Percent of Single-Family, Multi-Family, and Total Home Starts, 2024-25

Panel A. Single-Family Home Starts

| | Manufactured Home Shipments | | Residential Construction: Single-Family Home Starts* | | Shipments as % of New Home Starts** | |
|-------------------|-----------------------------|---------------|--|------------|-------------------------------------|------------|
| | 2024 | 2025 | 2024 | 2025 | 2024 | 2025 |
| January | 7,461 | 8,879 | 70,300 | 68,300 | 9.6% | 11.5% |
| February | 8,347 | 8,372 | 82,200 | 79,800 | 9.2% | 9.5% |
| March | 8,464 | 8,939 | 88,800 | 80,700 | 8.7% | 10.0% |
| April | 8,965 | 9,467 | 96,100 | 87,300 | 8.5% | 9.8% |
| May | 9,413 | 9,270 | 91,600 | 87,700 | 9.3% | 9.6% |
| June | 8,507 | 8,849 | 93,300 | 88,900 | 8.4% | 9.1% |
| July | 7,904 | 8,293 | 80,900 | 87,500 | 8.9% | 8.7% |
| August | 9,489 | 8,688 | 89,500 | 78,400 | 9.6% | 10.0% |
| September | 8,802 | 8,720 | 89,400 | *** | 9.0% | *** |
| October | 10,288 | 9,267 | 79,600 | | 11.4% | |
| November | 8,600 | 7,203 | 76,400 | | 10.1% | |
| December | 7,048 | | 74,900 | | 8.6% | |
| YTD | 96,240 | 95,947 | 938,100 | *** | 9.3% | *** |
| Year Total | 103,288 | | 1,013,000 | | 9.3% | |

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Table 25. Manufactured Home Shipments as a Percent of Total, Single-Family, and Multi-Family Home Starts, Cont'd.

Panel B. Multi-Family Home Starts

| | Manufactured Home Shipments | | New Residential Construction: Multi-Family Home Starts* | | Shipments as % of Multi-Family Home Starts** | |
|-------------------|-----------------------------|---------------|---|------------|--|------------|
| | 2024 | 2025 | 2024 | 2025 | 2024 | 2025 |
| January | 7,461 | 8,879 | 27,500 | 26,700 | 21.3% | 25.0% |
| February | 8,347 | 8,372 | 31,500 | 30,100 | 20.9% | 21.8% |
| March | 8,464 | 8,939 | 21,100 | 32,200 | 28.6% | 21.7% |
| April | 8,965 | 9,467 | 29,600 | 40,300 | 23.2% | 19.0% |
| May | 9,413 | 9,270 | 29,400 | 30,100 | 24.3% | 23.5% |
| June | 8,507 | 8,849 | 30,300 | 40,200 | 21.9% | 18.0% |
| July | 7,904 | 8,293 | 34,400 | 42,000 | 18.7% | 16.5% |
| August | 9,489 | 8,688 | 32,400 | 34,900 | 22.7% | 19.9% |
| September | 8,802 | 8,720 | 26,800 | *** | 24.7% | *** |
| October | 10,288 | 9,267 | 35,500 | | 22.5% | |
| November | 8,600 | 7,203 | 22,800 | | 27.4% | |
| December | 7,048 | | 33,000 | | 17.6% | |
| YTD | 96,240 | 95,947 | 321,300 | *** | 23.0% | *** |
| Year Total | 103,288 | | 354,300 | | 22.6% | |

Panel C. Total Home Starts (Single- and Multi-Family)

| | Manufactured Home Shipments | | New Residential Construction: Total Home Starts* | | Shipments as % of Total Home Starts** | |
|-------------------|-----------------------------|---------------|--|------------|---------------------------------------|------------|
| | 2024 | 2025 | 2024 | 2025 | 2024 | 2025 |
| January | 7,461 | 8,879 | 97,900 | 95,000 | 7.1% | 8.5% |
| February | 8,347 | 8,372 | 113,700 | 109,800 | 6.8% | 7.1% |
| March | 8,464 | 8,939 | 109,800 | 112,900 | 7.2% | 7.3% |
| April | 8,965 | 9,467 | 125,700 | 127,600 | 6.7% | 6.9% |
| May | 9,413 | 9,270 | 120,900 | 117,800 | 7.2% | 7.3% |
| June | 8,507 | 8,849 | 123,600 | 129,100 | 6.4% | 6.4% |
| July | 7,904 | 8,293 | 115,300 | 129,600 | 6.4% | 6.0% |
| August | 9,489 | 8,688 | 121,800 | 113,300 | 7.2% | 7.1% |
| September | 8,802 | 8,720 | 116,100 | *** | 7.0% | *** |
| October | 10,288 | 9,267 | 115,100 | | 8.2% | |
| November | 8,600 | 7,203 | 99,200 | | 8.0% | |
| December | 7,048 | | 108,000 | | 6.1% | |
| YTD | 96,240 | 95,947 | 1,259,100 | *** | 7.1% | *** |
| Year Total | 103,288 | | 1,367,100 | | 7.0% | |

*Source: U.S. Census and HUD Survey of Construction. Includes site-built, modular, panelized, and pre-cut home construction. Current month and preceding two months' data are preliminary and subject to revision.

**Calculated as MH Shipments/(MH Shipments + Census Home Starts).

*** Due to the lapse of federal funding, the Census does not provide data for housing sales and housing starts in October 2025.

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MANUFACTURED HOME CORPORATIONS & PLANTS

MH Performance Snapshot

- **37** Total manufactured home corporations in November 2025.
- **151** Total manufactured home production plants in November 2025.

Table 26. Manufactured Home Corporations and Plants, 2024-25

| | 2024 | | 2025 | |
|-----------|--------------|--------|--------------|--------|
| | Corporations | Plants | Corporations | Plants |
| January | 37 | 148 | 38 | 152 |
| February | 36 | 148 | 38 | 152 |
| March | 36 | 148 | 38 | 152 |
| April | 36 | 148 | 38 | 151 |
| May | 37 | 149 | 37 | 149 |
| June | 37 | 149 | 37 | 149 |
| July | 37 | 149 | 37 | 150 |
| August | 38 | 150 | 39 | 151 |
| September | 38 | 152 | 39 | 151 |
| October | 38 | 152 | 39 | 151 |
| November | 38 | 152 | 37 | 151 |
| December | 38 | 152 | | |

Table 27. Manufactured Home Corporations and Plants Since 1995

| | Corporations | Plants | | Corporations | Plants | | Corporations | Plants |
|------|--------------|--------|------|--------------|--------|------|--------------|--------|
| 1995 | 92 | 285 | 2005 | 67 | 217 | 2015 | 36 | 121 |
| 1996 | 98 | 313 | 2006 | 67 | 205 | 2016 | 35 | 127 |
| 1997 | 89 | 323 | 2007 | 65 | 196 | 2017 | 36 | 131 |
| 1998 | 89 | 330 | 2008 | 61 | 170 | 2018 | 35 | 133 |
| 1999 | 71* | 323 | 2009 | 61 | 156 | 2019 | 32 | 135 |
| 2000 | 70 | 280 | 2010 | 51 | 131 | 2020 | 34 | 135 |
| 2001 | 69 | 263 | 2011 | 45 | 122 | 2021 | 33 | 139 |
| 2002 | 66 | 235 | 2012 | 45 | 123 | 2022 | 34 | 145 |
| 2003 | 62 | 206 | 2013 | 46 | 123 | 2023 | 36 | 147 |
| 2004 | 66 | 210 | 2014 | 46 | 125 | 2024 | 38 | 152 |

*Change in reporting technology: parent companies with producing subsidiaries are reported as a single corporation.

Source: Institute for Building Technology and Safety (IBTS)

Notes: Plants are facilities that produced homes; Annual figures are for December of that year.



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HISTORICAL SHIPMENT DATA

Table 28. Manufactured Home Shipments Since 1981

| | 1981 | 1982 | 1983 | 1984 | 1985 | 1986 | 1987 | 1988 | 1989 | 1990 | 1991 |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| January | 15,609 | 13,732 | 17,783 | 19,790 | 18,397 | 18,809 | 15,857 | 12,823 | 15,252 | 13,260 | 11,278 |
| February | 17,534 | 17,219 | 19,721 | 22,199 | 19,669 | 18,623 | 16,059 | 15,033 | 14,486 | 13,612 | 10,835 |
| March | 21,476 | 22,085 | 25,580 | 25,585 | 24,065 | 20,457 | 19,652 | 19,011 | 18,167 | 16,313 | 13,069 |
| April | 24,128 | 22,423 | 25,166 | 26,041 | 26,378 | 23,063 | 21,334 | 18,931 | 17,404 | 16,472 | 15,295 |
| May | 22,884 | 21,788 | 26,951 | 28,943 | 27,883 | 22,451 | 20,231 | 20,171 | 19,088 | 18,052 | 16,634 |
| June | 23,052 | 23,457 | 29,484 | 27,727 | 25,288 | 21,648 | 21,643 | 21,652 | 18,855 | 17,557 | 15,562 |
| July | 21,754 | 19,456 | 23,454 | 24,510 | 24,135 | 20,364 | 20,880 | 16,708 | 14,606 | 15,059 | 14,846 |
| August | 22,235 | 22,102 | 29,945 | 29,846 | 27,629 | 21,677 | 21,961 | 21,879 | 19,194 | 19,399 | 17,120 |
| September | 21,264 | 21,271 | 27,979 | 24,429 | 24,640 | 21,405 | 21,620 | 20,603 | 16,593 | 15,921 | 15,301 |
| October | 20,348 | 20,346 | 26,712 | 27,447 | 27,539 | 23,100 | 21,971 | 19,807 | 17,770 | 17,930 | 16,901 |
| November | 15,794 | 18,903 | 23,533 | 21,928 | 20,956 | 17,250 | 17,176 | 17,556 | 15,072 | 14,267 | 13,028 |
| December | 14,235 | 16,026 | 18,771 | 16,548 | 16,910 | 15,813 | 14,214 | 14,255 | 11,767 | 10,330 | 10,844 |
| Total | 240,313 | 238,808 | 295,079 | 294,993 | 283,489 | 244,660 | 232,598 | 218,429 | 198,254 | 188,172 | 170,713 |

| | 1992 | 1993 | 1994 | 1995 | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| January | 13,392 | 17,086 | 20,655 | 25,270 | 26,963 | 26,284 | 26,362 | 26,784 | 21,180 | 12,396 | 14,435 |
| February | 13,617 | 18,133 | 21,508 | 24,216 | 27,039 | 25,969 | 27,549 | 28,770 | 22,806 | 13,124 | 13,258 |
| March | 16,131 | 21,021 | 26,717 | 29,409 | 30,309 | 29,044 | 31,813 | 34,205 | 26,341 | 16,110 | 13,925 |
| April | 17,818 | 21,600 | 24,908 | 26,228 | 32,473 | 32,717 | 33,266 | 33,148 | 22,662 | 15,715 | 15,216 |
| May | 16,995 | 20,360 | 26,008 | 30,108 | 33,710 | 31,482 | 31,397 | 30,550 | 24,783 | 17,707 | 16,245 |
| June | 18,288 | 22,683 | 27,924 | 30,838 | 31,376 | 31,180 | 33,567 | 32,887 | 24,430 | 17,776 | 14,824 |
| July | 17,943 | 19,922 | 22,279 | 24,634 | 29,135 | 28,953 | 31,085 | 26,799 | 18,081 | 14,912 | 13,707 |
| August | 19,082 | 23,639 | 28,937 | 33,038 | 34,220 | 31,316 | 32,556 | 30,890 | 23,637 | 19,840 | 15,861 |
| September | 19,789 | 23,420 | 27,151 | 29,609 | 31,439 | 31,211 | 32,710 | 28,875 | 19,606 | 16,960 | 14,321 |
| October | 21,647 | 23,564 | 28,262 | 32,663 | 35,865 | 34,138 | 35,185 | 28,239 | 19,214 | 19,700 | 15,708 |
| November | 18,615 | 22,331 | 26,005 | 29,554 | 27,935 | 26,524 | 30,110 | 25,675 | 16,248 | 16,189 | 11,555 |
| December | 17,470 | 20,517 | 23,578 | 24,034 | 22,947 | 24,559 | 27,243 | 21,849 | 11,562 | 12,800 | 9,436 |
| Total | 210,787 | 254,276 | 303,932 | 339,601 | 363,411 | 353,377 | 372,843 | 348,671 | 250,550 | 193,229 | 168,491 |

| | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 |
|--------------|----------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| January | 10,436 | 8,713 | 10,019 | 11,677 | 6,878 | 6,808 | 3,821 | 3,158 | 2,776 | 3,945 | 4,190 |
| February | 9,620 | 8,832 | 9,773 | 10,254 | 6,547 | 6,913 | 3,535 | 3,457 | 2,885 | 4,139 | 4,117 |
| March | 10,435 | 11,282 | 11,119 | 11,816 | 8,000 | 7,042 | 3,955 | 4,517 | 4,035 | 4,696 | 4,504 |
| April | 11,416 | 11,370 | 10,917 | 10,037 | 7,944 | 8,053 | 4,330 | 4,817 | 3,954 | 4,650 | 5,321 |
| May | 11,473 | 10,587 | 10,913 | 10,977 | 9,180 | 7,779 | 4,296 | 5,023 | 4,475 | 5,197 | 5,659 |
| June | 11,750 | 11,889 | 11,926 | 10,995 | 9,102 | 7,513 | 4,458 | 5,430 | 5,024 | 5,087 | 5,347 |
| July | 11,366 | 10,033 | 9,335 | 8,033 | 7,554 | 7,004 | 4,427 | 4,257 | 3,679 | 4,217 | 4,776 |
| August | 11,923 | 11,886 | 12,146 | 10,762 | 9,734 | 7,365 | 4,472 | 4,862 | 5,166 | 5,567 | 5,842 |
| September | 11,815 | 12,720 | 12,863 | 9,213 | 7,906 | 6,927 | 4,531 | 4,440 | 5,037 | 4,382 | 5,433 |
| October | 12,744 | 12,888 | 17,432 | 9,294 | 9,356 | 7,035 | 4,556 | 3,841 | 5,436 | 5,144 | 6,087 |
| November | 9,435 | 11,112 | 16,304 | 8,054 | 7,612 | 4,980 | 3,835 | 3,463 | 5,301 | 4,354 | 4,929 |
| December | 8,524 | 9,490 | 13,997 | 6,398 | 5,956 | 4,470 | 3,573 | 2,781 | 3,838 | 3,513 | 4,005 |
| Total | 130,937 | 130,802 | 146,744 | 117,510 | 95,769 | 81,889 | 49,789 | 50,046 | 51,606 | 54,891 | 60,210 |

| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|----------------|---------------|----------------|---------------|
| January | 4,309 | 4,942 | 5,769 | 7,795 | 8,646 | 7,493 | 8,717 | 8,479 | 9,110 | 6,933 | 7,461 | 8,879 |
| February | 4,359 | 4,780 | 6,161 | 7,318 | 8,061 | 7,241 | 8,209 | 7,992 | 9,275 | 6,564 | 8,347 | 8,372 |
| March | 4,908 | 5,608 | 7,056 | 8,254 | 8,813 | 7,623 | 8,351 | 9,993 | 11,268 | 7,665 | 8,464 | 8,939 |
| April | 5,718 | 6,089 | 6,697 | 7,205 | 8,279 | 7,986 | 6,644 | 9,259 | 10,168 | 6,654 | 8,965 | 9,467 |
| May | 5,738 | 5,828 | 6,813 | 7,848 | 8,769 | 8,601 | 6,672 | 8,605 | 10,457 | 7,898 | 9,413 | 9,270 |
| June | 5,625 | 6,055 | 7,361 | 8,178 | 8,311 | 7,765 | 7,580 | 9,434 | 11,372 | 8,179 | 8,507 | 8,849 |
| July | 5,691 | 6,073 | 5,370 | 5,808 | 6,751 | 7,131 | 7,490 | 7,564 | 8,043 | 6,144 | 7,904 | 8,293 |
| August | 5,937 | 6,330 | 7,309 | 8,425 | 9,091 | 8,631 | 7,926 | 9,087 | 10,715 | 8,661 | 9,489 | 8,688 |
| September | 5,874 | 6,336 | 7,375 | 7,590 | 7,581 | 8,025 | 8,138 | 9,025 | 9,363 | 7,952 | 8,802 | 8,720 |
| October | 6,505 | 6,824 | 7,144 | 8,613 | 8,564 | 9,412 | 9,040 | 9,247 | 8,685 | 8,383 | 10,288 | 9,267 |
| November | 4,950 | 5,957 | 7,095 | 8,588 | 7,690 | 7,989 | 8,002 | 9,060 | 7,998 | 7,751 | 8,600 | 7,203 |
| December | 4,730 | 5,697 | 7,019 | 7,269 | 5,984 | 6,736 | 7,632 | 8,030 | 6,411 | 6,394 | 7,048 | |
| Total | 64,344 | 70,519 | 81,169 | 92,891 | 96,540 | 94,633 | 94,401 | 105,775 | 112,865 | 89,178 | 103,288 | 95,947 |