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# Monthly Economic Report

## MARCH 2026

**MANUFACTURED HOUSING ACTIVITY**  
INDUSTRY PRODUCTION, SHIPMENTS, AND TRENDS

May 2026



MARCH 2026

# Manufactured Housing Report Highlights

## NEW MANUFACTURED HOME SHIPMENTS

March 2026

Total Shipments

**8,743**

Year-Over-Year Change

**-2.2%**

Year-to-Date

Total Shipments

**23,833**

Year-Over-Year Change

**-9.0%**

Seasonally Adjusted Annual Rate of

Shipments (SAAR)\*

**100,540**

Year-Over-Year Change

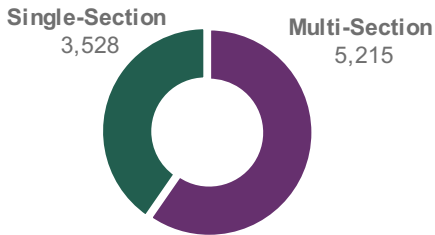
**-5.2%**

## PRODUCT MIX & PERFORMANCE

### Shipments in March 2026

Single-Section: 40.4%

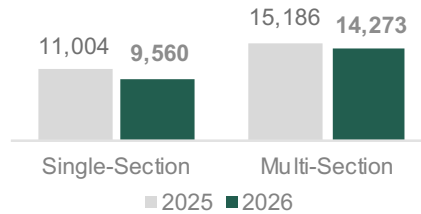
Multi-Section: 59.6%



### Shipments Year-to-Date

Single-Section: -13.1% decrease YoY

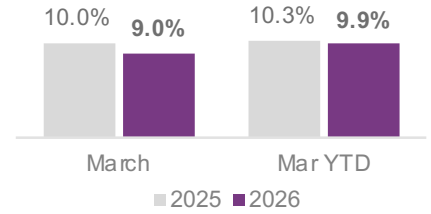
Multi-Section: -6% decrease YoY



### MH as % of Single-Family Home Starts

Current Month: -1 percentage pt decrease YoY

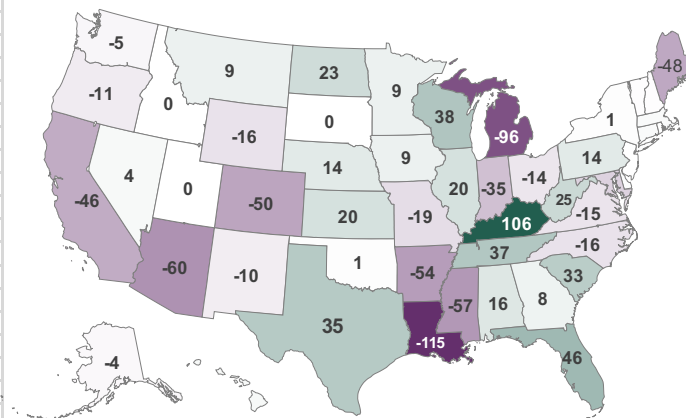
Year-to-Date: -0.4 percentage pt decrease YoY



## SHIPMENTS ACROSS THE UNITED STATES

|               | Mar 2026 | YoY Change |
|---------------|----------|------------|
| Alabama       | 503      | 16         |
| Alaska        | 0        | -4         |
| Arizona       | 159      | -60        |
| Arkansas      | 113      | -54        |
| California    | 241      | -46        |
| Colorado      | 38       | -50        |
| Connecticut   | 12       | 3          |
| Delaware      | 34       | 2          |
| Florida       | 593      | 46         |
| Georgia       | 436      | 8          |
| Hawaii        | 4        | 4          |
| Idaho         | 51       | 0          |
| Illinois      | 84       | 20         |
| Indiana       | 139      | -35        |
| Iowa          | 45       | 9          |
| Kansas        | 79       | 20         |
| Kentucky      | 397      | 106        |
| Louisiana     | 310      | -115       |
| Maine         | 40       | -48        |
| Maryland      | 4        | -25        |
| Massachusetts | 14       | 3          |
| Michigan      | 237      | -96        |
| Minnesota     | 46       | 9          |
| Mississippi   | 352      | -57        |
| Missouri      | 140      | -19        |

### Change in Monthly Shipments from March 2025



|                | Mar 2026 | YoY Change |
|----------------|----------|------------|
| Montana        | 34       | 9          |
| Nebraska       | 23       | 14         |
| Nevada         | 49       | 4          |
| New Hampshire  | 17       | -1         |
| New Jersey     | 32       | 0          |
| New Mexico     | 142      | -10        |
| New York       | 111      | 1          |
| North Carolina | 513      | -16        |
| North Dakota   | 48       | 23         |
| Ohio           | 170      | -14        |
| Oklahoma       | 217      | 1          |
| Oregon         | 93       | -11        |
| Pennsylvania   | 165      | 14         |
| Rhode Island   | 1        | 0          |
| South Carolina | 505      | 33         |
| South Dakota   | 31       | 0          |
| Tennessee      | 349      | 37         |
| Texas          | 1,585    | 35         |
| Utah           | 27       | 0          |
| Vermont        | 5        | -1         |
| Virginia       | 117      | -15        |
| Washington     | 141      | -5         |
| West Virginia  | 121      | 25         |
| Wisconsin      | 101      | 38         |
| Wyoming        | 24       | -16        |

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\* SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.



## MARCH 2026

# Monthly Economic Report

## KEY FINDINGS

### MANUFACTURED HOME PRODUCTION

- 8,735** Manufactured homes produced in March 2026. This month's production is -2.3% lower than a year ago (8,942 homes in March 2025), and 13.6% higher than last month (7,689 homes produced in February 2026). No FEMA units were produced this March, making the fiscal year total 0 homes.
- 23,841** Manufactured homes produced year-to-date. Through March 2026, production is 9% lower than a year ago (26,188 homes produced through March 2025 YTD).
- 147** Active homebuilding plants, operated by 33 corporations.

### MANUFACTURED HOME SHIPMENTS

- 2.2%** Decrease in monthly manufactured home shipments year-over-year (8,743 homes shipped in March 2026 compared to 8,939 homes in March 2025). Month-over-month, shipments increased by 14.3% (7,647 homes in February 2026).
- 9.0%** Decrease in total manufactured home shipments to date year-over-year (23,833 homes shipped through March 2026 YTD compared to 26,190 homes through March 2025 YTD).
- 100,540** Seasonally Adjusted Annual Rate of Shipments (SAAR) in March 2026. SAAR is -5.2% lower than a year ago (106,072 shipments) and 2.6% higher last month (97,999 shipments).

### PRODUCT MIX & GEOGRAPHIC BREAKDOWN

- 40:60** Product mix of single-section (40.4%) and multi-section (59.6%) shipments in March 2026. Year-to-date, 9,560 single-section homes have shipped, a -13.1% decrease from March 2025 YTD. To date, 14,273 multi-section homes have shipped, a 6% decrease year-over-year.
- 49.6%** Market share of the top 3 geographic divisions for March 2026 shipments, including the East South Central (1,601 homes and 18.3% of total), South Atlantic (2,323 homes and 26.6% share), and West North Central (412 homes and 4.7% share).

### CONTRIBUTION TO NEW SINGLE-FAMILY HOMES

- 9.9%** Manufactured home shipments as a percent of single-family home starts year-to-date, compared to 10.3% for March 2025 YTD. In March 2026 alone, shipments accounted for 9% of home starts (10% in March 2025).  
Manufactured home shipments as a percent of single-family home sales year-to-date. \*

#### Notes:

- MHI's Economic Reports include home production and shipments. The difference is attributed to changes in inventory.
  - SAAR corrects for normal seasonal variations and projects annual shipments based on the current monthly total.
  - Geographic Divisions above are defined as follows: East South Central is AL, KY, MS, and TN; South Atlantic is DE, DC, FL, GA, MD, NC, SC, VA, and WV; West North Central is IA, KS, MN, MO, ND, NE, and SD.
- \* Due to the lapse of federal funding, the Census does not provide data for housing sales in February or March 2026.

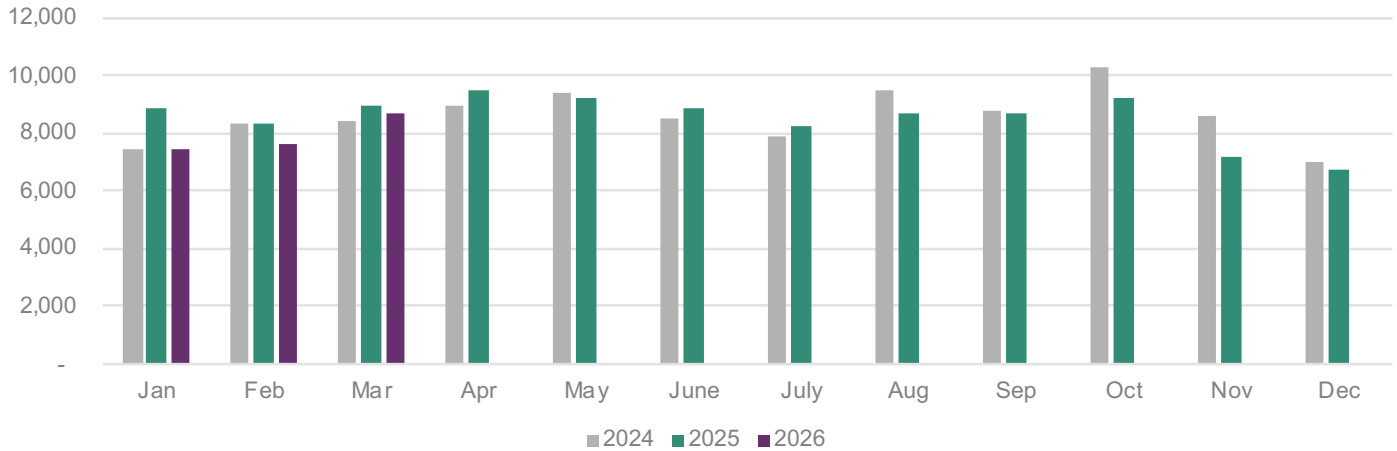


## MARCH 2026

# Monthly Economic Report

### EXECUTIVE SUMMARY CHARTS

**Chart E1. Monthly Shipment Comparison**



**Table E1. Monthly Manufactured Home Shipments: Top Changes by State**

| Ranked By Change | Largest Increases in March Shipments |       |       |            | Largest Decreases in March Shipments |      |      |            |
|------------------|--------------------------------------|-------|-------|------------|--------------------------------------|------|------|------------|
|                  |                                      | 2025  | 2026  | YoY Change |                                      | 2025 | 2026 | YoY Change |
| 1                | Kentucky                             | 291   | 397   | 106        | Louisiana                            | 425  | 310  | -115       |
| 2                | Florida                              | 547   | 593   | 46         | Michigan                             | 333  | 237  | -96        |
| 3                | Wisconsin                            | 63    | 101   | 38         | Arizona                              | 219  | 159  | -60        |
| 4                | Tennessee                            | 312   | 349   | 37         | Mississippi                          | 409  | 352  | -57        |
| 5                | Texas                                | 1,550 | 1,585 | 35         | Arkansas                             | 167  | 113  | -54        |
| 6                | South Carolina                       | 472   | 505   | 33         | Colorado                             | 88   | 38   | -50        |
| 7                | West Virginia                        | 96    | 121   | 25         | Maine                                | 88   | 40   | -48        |
| 8                | North Dakota                         | 25    | 48    | 23         | California                           | 287  | 241  | -46        |
| 9                | Illinois                             | 64    | 84    | 20         | Indiana                              | 174  | 139  | -35        |
| 10               | Kansas                               | 59    | 79    | 20         | Maryland                             | 29   | 4    | -25        |

**Table E2. Monthly Manufactured Home Shipments by Division**

| Ranked By Change |                    | March Shipments |              | Year-Over-Year Change |              |
|------------------|--------------------|-----------------|--------------|-----------------------|--------------|
|                  |                    | 2025            | 2026         | Count                 | Percent      |
| 1                | East South Central | 1,499           | 1,601        | 102                   | 6.8%         |
| 2                | South Atlantic     | 2,265           | 2,323        | 58                    | 2.6%         |
| 3                | West North Central | 356             | 412          | 56                    | 15.7%        |
| 4                | Middle Atlantic    | 293             | 308          | 15                    | 5.1%         |
| 5                | New England        | 133             | 89           | -44                   | -33.1%       |
| 6                | Pacific            | 541             | 479          | -62                   | -11.5%       |
| 7                | East North Central | 818             | 731          | -87                   | -10.6%       |
| 8                | Mountain           | 647             | 524          | -123                  | -19.0%       |
| 9                | West South Central | 2,358           | 2,225        | -133                  | -5.6%        |
|                  | <b>Total</b>       | <b>8,910</b>    | <b>8,692</b> | <b>(218)</b>          | <b>-2.4%</b> |

Total excludes Outside of U.S. and Destination Pending

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**MANUFACTURED HOME SHIPMENTS: TOP STATES & REGIONS**

**MH Performance Snapshot**

- ↓ **-9.0%** Change in shipments nationwide year-to-date compared to 2025 YTD.
- **70.7%** Market share of the top 3 regions year-to-date (69.6% in 2025 YTD).
- **63.6%** Market share of the top 10 states year-to-date (62% in 2025 YTD).

**Table 1. Overview of Manufactured Home Shipments Year-to-Date, by Division**

|                     | Through March 2025 |               |               | Through March 2026 |               |               | Year-Over-Year Change |              |
|---------------------|--------------------|---------------|---------------|--------------------|---------------|---------------|-----------------------|--------------|
|                     | 2025 Rank          | Shipments     | Market Share  | 2026 Rank          | Shipments     | Market Share  | Count                 | Percent      |
| South Atlantic      | 2                  | 6,784         | 25.9%         | 1                  | 6,529         | 27.4%         | (255)                 | -3.8%        |
| West South Central  | 1                  | 6,904         | 26.4%         | 2                  | 6,086         | 25.5%         | (818)                 | -11.8%       |
| East South Central  | 3                  | 4,525         | 17.3%         | 3                  | 4,233         | 17.8%         | (292)                 | -6.5%        |
| East North Central  | 4                  | 2,470         | 9.4%          | 4                  | 1,976         | 8.3%          | (494)                 | -20.0%       |
| Mountain            | 5                  | 1,749         | 6.7%          | 5                  | 1,430         | 6.0%          | (319)                 | -18.2%       |
| Pacific             | 6                  | 1,545         | 5.9%          | 6                  | 1,392         | 5.8%          | (153)                 | -9.9%        |
| West North Central  | 8                  | 863           | 3.3%          | 7                  | 984           | 4.1%          | 121                   | 14.0%        |
| Middle Atlantic     | 7                  | 938           | 3.6%          | 8                  | 832           | 3.5%          | (106)                 | -11.3%       |
| New England         | 9                  | 316           | 1.2%          | 9                  | 276           | 1.2%          | (40)                  | -12.7%       |
| Outside U.S.        | 10                 | -             | 0.0%          | 10                 | -             | 0.0%          | -                     | -            |
| Destination Pending | NA                 | 96            | 0.4%          | NA                 | 95            | 0.4%          | (1)                   | -1.0%        |
| <b>Total</b>        |                    | <b>26,190</b> | <b>100.0%</b> |                    | <b>23,833</b> | <b>100.0%</b> | <b>(2,357)</b>        | <b>-9.0%</b> |

**Table 2. Overview of Manufactured Home Shipments Year-to-Date, Top 10 States**

|                | Through March 2025 |               |              | Through March 2026 |               |              | Year-Over-Year Change |              |
|----------------|--------------------|---------------|--------------|--------------------|---------------|--------------|-----------------------|--------------|
|                | 2025 Rank          | Shipments     | Market Share | 2026 Rank          | Shipments     | Market Share | Count                 | Percent      |
| Texas          | 1                  | 4,545         | 17.4%        | 1                  | 4,238         | 17.8%        | (307)                 | -6.8%        |
| Florida        | 2                  | 1,644         | 6.3%         | 2                  | 1,714         | 7.2%         | 70                    | 4.3%         |
| North Carolina | 3                  | 1,605         | 6.1%         | 3                  | 1,479         | 6.2%         | (126)                 | -7.9%        |
| South Carolina | 5                  | 1,400         | 5.3%         | 4                  | 1,308         | 5.5%         | (92)                  | -6.6%        |
| Georgia        | 7                  | 1,241         | 4.7%         | 5                  | 1,283         | 5.4%         | 42                    | 3.4%         |
| Alabama        | 4                  | 1,416         | 5.4%         | 6                  | 1,216         | 5.1%         | (200)                 | -14.1%       |
| Kentucky       | 11                 | 947           | 3.6%         | 7                  | 1,045         | 4.4%         | 98                    | 10.3%        |
| Mississippi    | 8                  | 1,118         | 4.3%         | 8                  | 1,033         | 4.3%         | (85)                  | -7.6%        |
| Tennessee      | 9                  | 1,044         | 4.0%         | 9                  | 939           | 3.9%         | (105)                 | -10.1%       |
| Louisiana      | 6                  | 1,281         | 4.9%         | 10                 | 911           | 3.8%         | (370)                 | -28.9%       |
| <b>Total</b>   |                    | <b>16,241</b> | <b>62.0%</b> |                    | <b>15,166</b> | <b>63.6%</b> | <b>(1,075)</b>        | <b>-6.6%</b> |

**U.S. Divisions**

East North Central: IL, IN, MI, OH, WI  
 East South Central: AL, KY, MS, TN  
 Middle Atlantic: NJ, NY, PA

Mountain: AZ, CO, ID, MT, NM, NV, UT, WY  
 New England: CT, MA, ME, NH, RI, VT  
 Pacific: AK, CA, HI, OR, WA

South Atlantic: DE, DC, FL, GA, MD, NC, SC, VA, WV  
 West North Central: IA, KS, MN, MO, ND, NE, SD  
 West South Central: AR, LA, OK, TX

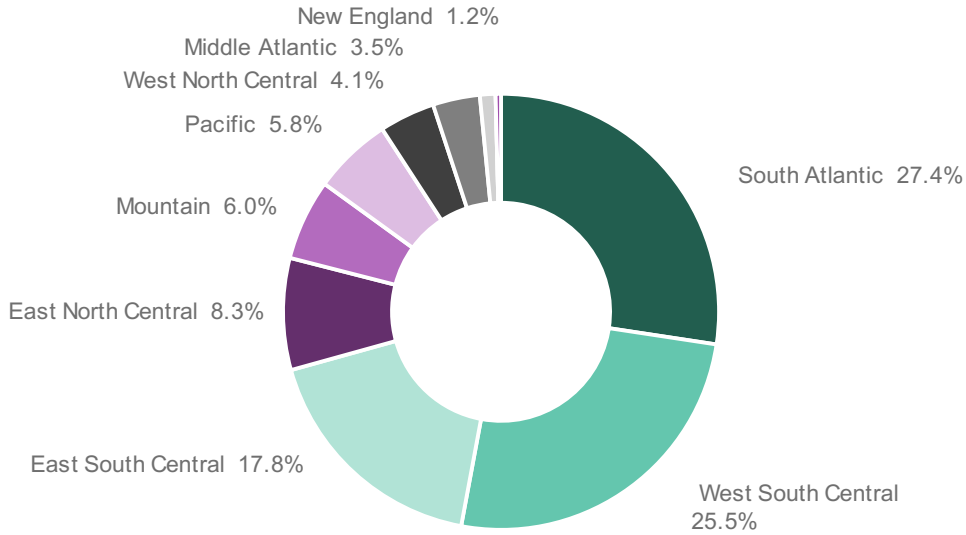


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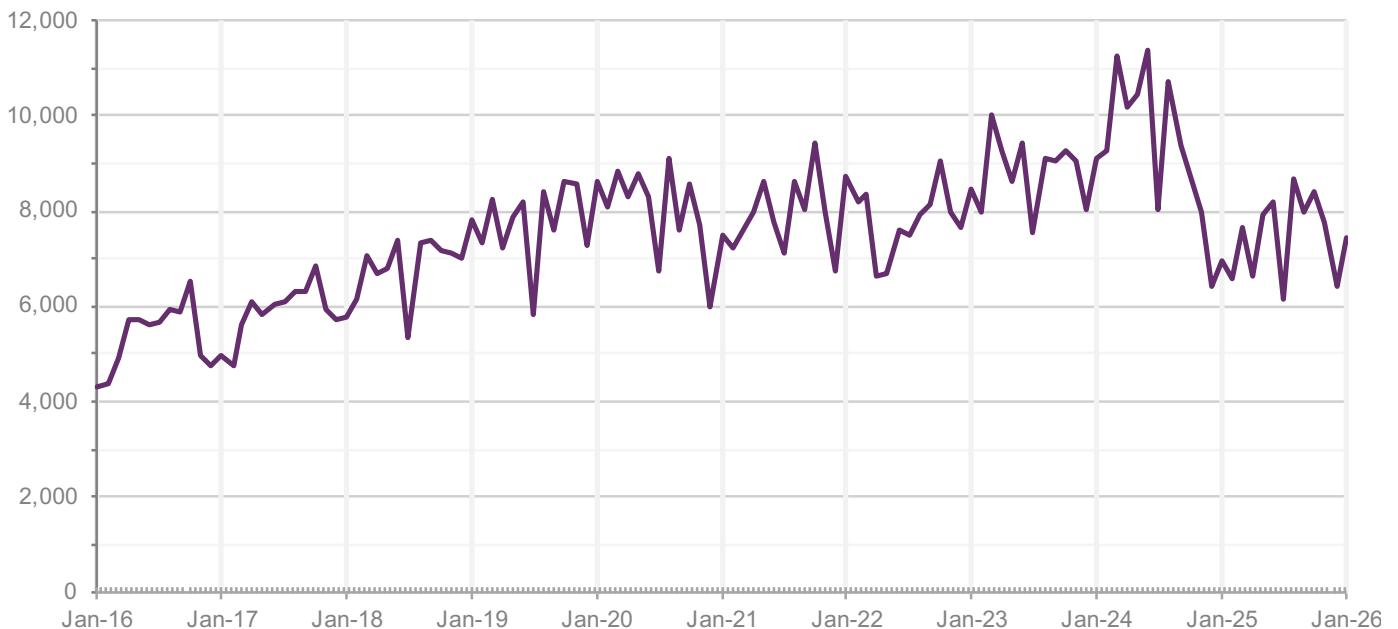
### MANUFACTURED HOME SHIPMENTS: SUMMARY CHARTS

**Chart 1. Manufactured Home Shipments by Division, March 2026 YTD**



\*Destination Pending (0.4%) and Outside U.S. (0%) not labelled on chart above.

**Chart 2. Manufactured Home Shipments Over the Past Decade**





## MARCH 2026

# Monthly Economic Report

## MANUFACTURED HOME PRODUCTION & SHIPMENTS SUMMARY

### MH Performance Snapshot

- ↓ -2.3% Change in monthly production levels from March 2025 to March 2026 .
- ↓ -9.0% Change in total production this year compared to 2025 YTD.
- 8,743 Shipments in March 2026.
- 23,833 Total shipments year-to-date.

**Table 3. Manufactured Home Production, 2025-26**

|           | Monthly    |       |                       |         | Cumulative |        |                       |         |
|-----------|------------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Production |       | Year-Over-Year Change |         | Production |        | Year-Over-Year Change |         |
|           | 2025       | 2026  | Count                 | Percent | 2025       | 2026   | Count                 | Percent |
| January   | 8,878      | 7,417 | -1,461                | -16.5%  | 8,878      | 7,417  | -1,461                | -16.5%  |
| February  | 8,368      | 7,689 | -679                  | -8.1%   | 17,246     | 15,106 | -2,140                | -12.4%  |
| March     | 8,942      | 8,735 | -207                  | -2.3%   | 26,188     | 23,841 | -2,347                | -9.0%   |
| April     | 9,454      |       |                       |         | 35,642     |        |                       |         |
| May       | 9,281      |       |                       |         | 44,923     |        |                       |         |
| June      | 8,831      |       |                       |         | 53,754     |        |                       |         |
| July      | 8,299      |       |                       |         | 62,053     |        |                       |         |
| August    | 8,696      |       |                       |         | 70,749     |        |                       |         |
| September | 8,726      |       |                       |         | 79,475     |        |                       |         |
| October   | 9,260      |       |                       |         | 88,735     |        |                       |         |
| November  | 7,203      |       |                       |         | 95,938     |        |                       |         |
| December  | 6,800      |       |                       |         | 102,738    |        |                       |         |

**Table 4. Manufactured Home Shipments, 2025-26**

|           | Monthly   |       |                       |         | Cumulative |        |                       |         |
|-----------|-----------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Shipments |       | Year-Over-Year Change |         | Shipments  |        | Year-Over-Year Change |         |
|           | 2025      | 2026  | Count                 | Percent | 2025       | 2026   | Count                 | Percent |
| January   | 8,879     | 7,443 | -1,436                | -16.2%  | 8,879      | 7,443  | -1,436                | -16.2%  |
| February  | 8,372     | 7,647 | -725                  | -8.7%   | 17,251     | 15,090 | -2,161                | -12.5%  |
| March     | 8,939     | 8,743 | -196                  | -2.2%   | 26,190     | 23,833 | -2,357                | -9.0%   |
| April     | 9,467     |       |                       |         | 35,657     |        |                       |         |
| May       | 9,270     |       |                       |         | 44,927     |        |                       |         |
| June      | 8,849     |       |                       |         | 53,776     |        |                       |         |
| July      | 8,293     |       |                       |         | 62,069     |        |                       |         |
| August    | 8,688     |       |                       |         | 70,757     |        |                       |         |
| September | 8,720     |       |                       |         | 79,477     |        |                       |         |
| October   | 9,267     |       |                       |         | 88,744     |        |                       |         |
| November  | 7,203     |       |                       |         | 95,947     |        |                       |         |
| December  | 6,790     |       |                       |         | 102,737    |        |                       |         |

## MARCH 2026

# Monthly Economic Report

## ANNUAL RATE OF SHIPMENTS & MANUFACTURER INVENTORY

### MH Performance Snapshot

- **100,540** Seasonally adjusted annual rate of shipments (SAAR).
- ↓ **-5.2%** Year-over-year change in SAAR.
- **0.5%** Current manufacturer inventory as a share of monthly production.

**Table 5. Seasonally Adjusted Annual Rate of Shipments (SAAR), 2025-26**

|           | Seasonal Factors |       | SAAR    |         | Year-Over-Year Change |         |
|-----------|------------------|-------|---------|---------|-----------------------|---------|
|           | 2025             | 2026  | 2025    | 2026    | Count                 | Percent |
| January   | 100.3            | 95.6  | 106,260 | 93,400  | (12,860)              | -12.1%  |
| February  | 93.6             | 93.6  | 107,305 | 97,999  | (9,306)               | -8.7%   |
| March     | 101.1            | 104.4 | 106,072 | 100,540 | (5,532)               | -5.2%   |
| April     | 104.9            | 106.7 | 108,323 |         |                       |         |
| May       | 105.8            | 100.7 | 105,164 |         |                       |         |
| June      | 103.5            | 106.7 | 102,574 |         |                       |         |
| July      | 92.8             | 93.1  | 107,278 |         |                       |         |
| August    | 104.0            | 103.5 | 100,234 |         |                       |         |
| September | 104.3            | 106.0 | 100,296 |         |                       |         |
| October   | 114.4            | 109.6 | 97,232  |         |                       |         |
| November  | 90.8             | 93.5  | 95,166  |         |                       |         |
| December  | 85.2             | 86.7  | 95,687  |         |                       |         |

Note: SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

**Table 6. Manufacturer Inventory, 2025-26**

|           | Inventory |      | Share of Monthly Production |      | Year-Over-Year Change |            |
|-----------|-----------|------|-----------------------------|------|-----------------------|------------|
|           | 2025      | 2026 | 2025                        | 2026 | Count                 | Difference |
| January   | 33        | 9    | 0.4%                        | 0.1% | (24)                  | -0.3%      |
| February  | 29        | 51   | 0.3%                        | 0.7% | 22                    | 0.3%       |
| March     | 32        | 43   | 0.4%                        | 0.5% | 11                    | 0.1%       |
| April     | 19        |      | 0.2%                        |      |                       |            |
| May       | 30        |      | 0.3%                        |      |                       |            |
| June      | 12        |      | 0.1%                        |      |                       |            |
| July      | 18        |      | 0.2%                        |      |                       |            |
| August    | 26        |      | 0.3%                        |      |                       |            |
| September | 32        |      | 0.4%                        |      |                       |            |
| October   | 25        |      | 0.3%                        |      |                       |            |
| November  | 25        |      | 0.3%                        |      |                       |            |
| December  | 35        |      | 0.5%                        |      |                       |            |

Note: Inventory is the difference between home production and shipments (i.e., homes produced, but not shipped).



## MARCH 2026

# Monthly Economic Report

## MANUFACTURED HOME PRODUCTION BY TYPE

### MH Performance Snapshot

- **3,531** Single-section production in March 2026 (40% of total production).
- ↓ **-6.4%** Year-over-year change in single-section production this month.
- **5,204** Multi-section production in March 2026 (60% of total production).
- ↑ **0.7%** Year-over-year change in multi-section production this month.

**Table 7. Single-Section Manufactured Home Production, 2025-26**

|           | Monthly    |       |                       |         | Cumulative |       |                       |         |
|-----------|------------|-------|-----------------------|---------|------------|-------|-----------------------|---------|
|           | Production |       | Year-Over-Year Change |         | Production |       | Year-Over-Year Change |         |
|           | 2025       | 2026  | Count                 | Percent | 2025       | 2026  | Count                 | Percent |
| January   | 3,714      | 2,966 | (748)                 | -20.1%  | 3,714      | 2,966 | (748)                 | -20.1%  |
| February  | 3,511      | 3,070 | (441)                 | -12.6%  | 7,225      | 6,036 | (1,189)               | -16.5%  |
| March     | 3,773      | 3,531 | (242)                 | -6.4%   | 10,998     | 9,567 | (1,431)               | -13.0%  |
| April     | 4,045      |       |                       |         | 15,043     |       |                       |         |
| May       | 3,945      |       |                       |         | 18,988     |       |                       |         |
| June      | 3,771      |       |                       |         | 22,759     |       |                       |         |
| July      | 3,513      |       |                       |         | 26,272     |       |                       |         |
| August    | 3,600      |       |                       |         | 29,872     |       |                       |         |
| September | 3,629      |       |                       |         | 33,501     |       |                       |         |
| October   | 3,786      |       |                       |         | 37,287     |       |                       |         |
| November  | 2,833      |       |                       |         | 40,120     |       |                       |         |
| December  | 2,782      |       |                       |         | 42,902     |       |                       |         |

**Table 8. Multi-Section Manufactured Home Production, 2025-26**

|           | Monthly    |       |                       |         | Cumulative |        |                       |         |
|-----------|------------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Production |       | Year-Over-Year Change |         | Production |        | Year-Over-Year Change |         |
|           | 2025       | 2026  | Count                 | Percent | 2025       | 2026   | Count                 | Percent |
| January   | 5,164      | 4,451 | (713)                 | -13.8%  | 5,164      | 4,451  | (713)                 | -13.8%  |
| February  | 4,857      | 4,619 | (238)                 | -4.9%   | 10,021     | 9,070  | (951)                 | -9.5%   |
| March     | 5,169      | 5,204 | 35                    | 0.7%    | 15,190     | 14,274 | (916)                 | -6.0%   |
| April     | 5,409      |       |                       |         | 20,599     |        |                       |         |
| May       | 5,336      |       |                       |         | 25,935     |        |                       |         |
| June      | 5,060      |       |                       |         | 30,995     |        |                       |         |
| July      | 4,786      |       |                       |         | 35,781     |        |                       |         |
| August    | 5,096      |       |                       |         | 40,877     |        |                       |         |
| September | 5,097      |       |                       |         | 45,974     |        |                       |         |
| October   | 5,474      |       |                       |         | 51,448     |        |                       |         |
| November  | 4,370      |       |                       |         | 55,818     |        |                       |         |
| December  | 4,018      |       |                       |         | 59,836     |        |                       |         |



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## MANUFACTURED HOME SHIPMENTS BY TYPE

### MH Performance Snapshot

- **9,560** Single-section shipments year-to-date (40% of total shipments).
- ↓ **-13.1%** Year-over-year change in single-section shipments through March (YTD).
- **14,273** Multi-section shipments year-to-date (60% of total shipments).
- ↓ **-6.0%** Year-over-year change in multi-section shipments through March (YTD).

**Table 9. Single-Section Manufactured Home Shipments, 2025-26**

|           | Monthly   |       |                       |         | Cumulative |       |                       |         |
|-----------|-----------|-------|-----------------------|---------|------------|-------|-----------------------|---------|
|           | Shipments |       | Year-Over-Year Change |         | Shipments  |       | Year-Over-Year Change |         |
|           | 2025      | 2026  | Count                 | Percent | 2025       | 2026  | Count                 | Percent |
| January   | 3,721     | 2,984 | (737)                 | -19.8%  | 3,721      | 2,984 | (737)                 | -19.8%  |
| February  | 3,527     | 3,048 | (479)                 | -13.6%  | 7,248      | 6,032 | (1,216)               | -16.8%  |
| March     | 3,756     | 3,528 | (228)                 | -6.1%   | 11,004     | 9,560 | (1,444)               | -13.1%  |
| April     | 4,056     |       |                       |         | 15,060     |       |                       |         |
| May       | 3,942     |       |                       |         | 19,002     |       |                       |         |
| June      | 3,783     |       |                       |         | 22,785     |       |                       |         |
| July      | 3,505     |       |                       |         | 26,290     |       |                       |         |
| August    | 3,603     |       |                       |         | 29,893     |       |                       |         |
| September | 3,623     |       |                       |         | 33,516     |       |                       |         |
| October   | 3,789     |       |                       |         | 37,305     |       |                       |         |
| November  | 2,829     |       |                       |         | 40,134     |       |                       |         |
| December  | 2,778     |       |                       |         | 42,912     |       |                       |         |

**Table 10. Multi-Section Manufactured Home Shipments, 2025-26**

|           | Monthly   |       |                       |         | Cumulative |        |                       |         |
|-----------|-----------|-------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Shipments |       | Year-Over-Year Change |         | Shipments  |        | Year-Over-Year Change |         |
|           | 2025      | 2026  | Count                 | Percent | 2025       | 2026   | Count                 | Percent |
| January   | 5,158     | 4,459 | (699)                 | -13.6%  | 5,158      | 4,459  | (699)                 | -13.6%  |
| February  | 4,845     | 4,599 | (246)                 | -5.1%   | 10,003     | 9,058  | (945)                 | -9.4%   |
| March     | 5,183     | 5,215 | 32                    | 0.6%    | 15,186     | 14,273 | (913)                 | -6.0%   |
| April     | 5,411     |       |                       |         | 20,597     |        |                       |         |
| May       | 5,328     |       |                       |         | 25,925     |        |                       |         |
| June      | 5,066     |       |                       |         | 30,991     |        |                       |         |
| July      | 4,788     |       |                       |         | 35,779     |        |                       |         |
| August    | 5,085     |       |                       |         | 40,864     |        |                       |         |
| September | 5,097     |       |                       |         | 45,961     |        |                       |         |
| October   | 5,478     |       |                       |         | 51,439     |        |                       |         |
| November  | 4,374     |       |                       |         | 55,813     |        |                       |         |
| December  | 4,012     |       |                       |         | 59,825     |        |                       |         |

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**DATA TABLES: STATE-LEVEL PRODUCTION & SHIPMENTS**

**Table 11. Manufactured Home Production by Division and State, March 2025-26**

|                                  | Current Month |       |                | Year-to-Date |        |                |
|----------------------------------|---------------|-------|----------------|--------------|--------|----------------|
|                                  | 2025          | 2026  | Percent Change | 2025         | 2026   | Percent Change |
| <b>New England</b>               | *             | *     | *              | *            | *      | *              |
| Connecticut                      | *             | *     | *              | *            | *      | *              |
| Maine                            | *             | *     | *              | *            | *      | *              |
| Massachusetts                    | *             | *     | *              | *            | *      | *              |
| New Hampshire                    | *             | *     | *              | *            | *      | *              |
| Rhode Island                     | *             | *     | *              | *            | *      | *              |
| Vermont                          | *             | *     | *              | *            | *      | *              |
| <b>Middle Atlantic</b>           | 446           | 424   | -4.9%          | 1,347        | 1,178  | -12.5%         |
| New Jersey                       | *             | *     | *              | *            | *      | *              |
| New York                         | *             | *     | *              | *            | *      | *              |
| Pennsylvania                     | 446           | 424   | -4.9%          | 1,347        | 1,178  | -12.5%         |
| <b>East North Central</b>        | 932           | 815   | -12.6%         | 2,691        | 2,159  | -19.8%         |
| Illinois                         | *             | *     | *              | *            | *      | *              |
| Indiana                          | 775           | 737   | -4.9%          | 2,221        | 1,912  | -13.9%         |
| Michigan                         | *             | *     | *              | *            | *      | *              |
| Ohio                             | 89            | *     | *              | 278          | *      | *              |
| Wisconsin                        | 68            | 78    | 14.7%          | 192          | 247    | 28.6%          |
| <b>West North Central</b>        | 101           | 110   | 8.9%           | 269          | 246    | -8.6%          |
| Iowa                             | *             | *     | *              | *            | *      | *              |
| Kansas                           | *             | *     | *              | *            | *      | *              |
| Minnesota                        | 101           | 110   | 8.9%           | 269          | 246    | -8.6%          |
| Missouri                         | *             | *     | *              | *            | *      | *              |
| Nebraska                         | *             | *     | *              | *            | *      | *              |
| North Dakota                     | *             | *     | *              | *            | *      | *              |
| South Dakota                     | *             | *     | *              | *            | *      | *              |
| <b>South Atlantic</b>            | 1,341         | 1,388 | 3.5%           | 4,004        | 3,862  | -3.5%          |
| Delaware                         | *             | *     | *              | *            | *      | *              |
| District of Columbia             | *             | *     | *              | *            | *      | *              |
| Florida                          | 228           | 310   | 36.0%          | 672          | 889    | 32.3%          |
| Georgia                          | 554           | 524   | -5.4%          | 1,653        | 1,522  | -7.9%          |
| Maryland                         | *             | *     | *              | *            | *      | *              |
| North Carolina                   | 559           | 554   | -0.9%          | 1,679        | 1,451  | -13.6%         |
| South Carolina                   | *             | *     | *              | *            | *      | *              |
| Virginia                         | *             | *     | *              | *            | *      | *              |
| West Virginia                    | *             | *     | *              | *            | *      | *              |
| <b>East South Central</b>        | 2,834         | 2,765 | -2.4%          | 8,439        | 7,553  | -10.5%         |
| Alabama                          | 1,569         | 1,480 | -5.7%          | 4,549        | 4,111  | -9.6%          |
| Kentucky                         | *             | *     | *              | *            | *      | *              |
| Mississippi                      | *             | *     | *              | *            | *      | *              |
| Tennessee                        | 1,265         | 1,285 | 1.6%           | 3,890        | 3,442  | -11.5%         |
| <b>West South Central</b>        | 1,948         | 1,865 | -4.3%          | 5,688        | 4,971  | -12.6%         |
| Arkansas                         | *             | *     | *              | *            | *      | *              |
| Louisiana                        | *             | *     | *              | *            | *      | *              |
| Oklahoma                         | *             | *     | *              | *            | *      | *              |
| Texas                            | 1,948         | 1,865 | -4.3%          | 5,688        | 4,971  | -12.6%         |
| <b>Mountain</b>                  | 356           | 294   | -17.4%         | 984          | 828    | -15.9%         |
| Arizona                          | 233           | 181   | -22.3%         | 681          | 512    | -24.8%         |
| Colorado                         | *             | *     | *              | *            | *      | *              |
| Idaho                            | 123           | 113   | -8.1%          | 303          | 316    | 4.3%           |
| Montana                          | *             | *     | *              | *            | *      | *              |
| Nevada                           | *             | *     | *              | *            | *      | *              |
| New Mexico                       | *             | *     | *              | *            | *      | *              |
| Utah                             | *             | *     | *              | *            | *      | *              |
| Wyoming                          | *             | *     | *              | *            | *      | *              |
| <b>Pacific</b>                   | 515           | 488   | -5.2%          | 1,464        | 1,389  | -5.1%          |
| Alaska                           | *             | *     | *              | *            | *      | *              |
| California                       | 263           | 242   | -8.0%          | 730          | 667    | -8.6%          |
| Hawaii                           | *             | *     | *              | *            | *      | *              |
| Oregon                           | 252           | 246   | -2.4%          | 734          | 722    | -1.6%          |
| Washington                       | *             | *     | *              | *            | *      | *              |
| <b>U.S. Subtotal</b>             | 8,473         | 8,149 | -3.8%          | 24,886       | 22,186 | -10.8%         |
| <b>Outside U.S. (CA, MX, PR)</b> | *             | *     | *              | *            | *      | *              |
| <b>States with *</b>             | 469           | 586   | 24.9%          | 1,302        | 1,655  | 27.1%          |
| <b>Total Production</b>          | 8,942         | 8,735 | -2.3%          | 26,188       | 23,841 | -9.0%          |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (\*)

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**Table 12. Manufactured Home Shipments by Division and State, March 2025-26**

|                           | Current Month |              |                | Year-to-Date  |               |                |
|---------------------------|---------------|--------------|----------------|---------------|---------------|----------------|
|                           | 2025          | 2026         | Percent Change | 2025          | 2026          | Percent Change |
| <b>New England</b>        | <b>133</b>    | <b>89</b>    | <b>-33.1%</b>  | <b>316</b>    | <b>276</b>    | <b>-12.7%</b>  |
| Connecticut               | 9             | 12           | 33.3%          | 31            | 32            | 3.2%           |
| Maine                     | 88            | 40           | -54.5%         | 182           | 128           | -29.7%         |
| Massachusetts             | 11            | 14           | 27.3%          | 23            | 30            | 30.4%          |
| New Hampshire             | 18            | 17           | -5.6%          | 46            | 59            | 28.3%          |
| Rhode Island              | 1             | 1            | 0.0%           | 2             | 4             | 100.0%         |
| Vermont                   | 6             | 5            | -16.7%         | 32            | 23            | -28.1%         |
| <b>Middle Atlantic</b>    | <b>293</b>    | <b>308</b>   | <b>5.1%</b>    | <b>938</b>    | <b>832</b>    | <b>-11.3%</b>  |
| New Jersey                | 32            | 32           | 0.0%           | 84            | 112           | 33.3%          |
| New York                  | 110           | 111          | 0.9%           | 329           | 257           | -21.9%         |
| Pennsylvania              | 151           | 165          | 9.3%           | 525           | 463           | -11.8%         |
| <b>East North Central</b> | <b>818</b>    | <b>731</b>   | <b>-10.6%</b>  | <b>2,470</b>  | <b>1,976</b>  | <b>-20.0%</b>  |
| Illinois                  | 64            | 84           | 31.3%          | 235           | 211           | -10.2%         |
| Indiana                   | 174           | 139          | -20.1%         | 505           | 354           | -29.9%         |
| Michigan                  | 333           | 237          | -28.8%         | 959           | 670           | -30.1%         |
| Ohio                      | 184           | 170          | -7.6%          | 582           | 488           | -16.2%         |
| Wisconsin                 | 63            | 101          | 60.3%          | 189           | 253           | 33.9%          |
| <b>West North Central</b> | <b>356</b>    | <b>412</b>   | <b>15.7%</b>   | <b>863</b>    | <b>984</b>    | <b>14.0%</b>   |
| Iowa                      | 36            | 45           | 25.0%          | 116           | 99            | -14.7%         |
| Kansas                    | 59            | 79           | 33.9%          | 95            | 181           | 90.5%          |
| Minnesota                 | 37            | 46           | 24.3%          | 95            | 109           | 14.7%          |
| Missouri                  | 159           | 140          | -11.9%         | 400           | 407           | 1.8%           |
| Nebraska                  | 9             | 23           | 155.6%         | 31            | 36            | 16.1%          |
| North Dakota              | 25            | 48           | 92.0%          | 56            | 78            | 39.3%          |
| South Dakota              | 31            | 31           | 0.0%           | 70            | 74            | 5.7%           |
| <b>South Atlantic</b>     | <b>2,265</b>  | <b>2,323</b> | <b>2.6%</b>    | <b>6,784</b>  | <b>6,529</b>  | <b>-3.8%</b>   |
| Delaware                  | 32            | 34           | 6.3%           | 87            | 108           | 24.1%          |
| District of Columbia      | -             | -            | 0.0%           | -             | -             | 0.0%           |
| Florida                   | 547           | 593          | 8.4%           | 1,644         | 1,714         | 4.3%           |
| Georgia                   | 428           | 436          | 1.9%           | 1,241         | 1,283         | 3.4%           |
| Maryland                  | 29            | 4            | -86.2%         | 63            | 15            | -76.2%         |
| North Carolina            | 529           | 513          | -3.0%          | 1,605         | 1,479         | -7.9%          |
| South Carolina            | 472           | 505          | 7.0%           | 1,400         | 1,308         | -6.6%          |
| Virginia                  | 132           | 117          | -11.4%         | 451           | 320           | -29.0%         |
| West Virginia             | 96            | 121          | 26.0%          | 293           | 302           | 3.1%           |
| <b>East South Central</b> | <b>1,499</b>  | <b>1,601</b> | <b>6.8%</b>    | <b>4,525</b>  | <b>4,233</b>  | <b>-6.5%</b>   |
| Alabama                   | 487           | 503          | 3.3%           | 1,416         | 1,216         | -14.1%         |
| Kentucky                  | 291           | 397          | 36.4%          | 947           | 1,045         | 10.3%          |
| Mississippi               | 409           | 352          | -13.9%         | 1,118         | 1,033         | -7.6%          |
| Tennessee                 | 312           | 349          | 11.9%          | 1,044         | 939           | -10.1%         |
| <b>West South Central</b> | <b>2,358</b>  | <b>2,225</b> | <b>-5.6%</b>   | <b>6,904</b>  | <b>6,086</b>  | <b>-11.8%</b>  |
| Arkansas                  | 167           | 113          | -32.3%         | 449           | 348           | -22.5%         |
| Louisiana                 | 425           | 310          | -27.1%         | 1,281         | 911           | -28.9%         |
| Oklahoma                  | 216           | 217          | 0.5%           | 629           | 589           | -6.4%          |
| Texas                     | 1,550         | 1,585        | 2.3%           | 4,545         | 4,238         | -6.8%          |
| <b>Mountain</b>           | <b>647</b>    | <b>524</b>   | <b>-19.0%</b>  | <b>1,749</b>  | <b>1,430</b>  | <b>-18.2%</b>  |
| Arizona                   | 219           | 159          | -27.4%         | 638           | 470           | -26.3%         |
| Colorado                  | 88            | 38           | -56.8%         | 225           | 99            | -56.0%         |
| Idaho                     | 51            | 51           | 0.0%           | 96            | 129           | 34.4%          |
| Montana                   | 25            | 34           | 36.0%          | 74            | 94            | 27.0%          |
| Nevada                    | 45            | 49           | 8.9%           | 141           | 137           | -2.8%          |
| New Mexico                | 152           | 142          | -6.6%          | 445           | 379           | -14.8%         |
| Utah                      | 27            | 27           | 0.0%           | 69            | 85            | 23.2%          |
| Wyoming                   | 40            | 24           | -40.0%         | 61            | 37            | -39.3%         |
| <b>Pacific</b>            | <b>541</b>    | <b>479</b>   | <b>-11.5%</b>  | <b>1,545</b>  | <b>1,392</b>  | <b>-9.9%</b>   |
| Alaska                    | 4             | -            | -100.0%        | 7             | -             | -100.0%        |
| California                | 287           | 241          | -16.0%         | 782           | 700           | -10.5%         |
| Hawaii                    | -             | 4            | 0.0%           | -             | 4             | 0.0%           |
| Oregon                    | 104           | 93           | -10.6%         | 343           | 292           | -14.9%         |
| Washington                | 146           | 141          | -3.4%          | 413           | 396           | -4.1%          |
| <b>U.S. Subtotal</b>      | <b>8,910</b>  | <b>8,692</b> | <b>-2.4%</b>   | <b>26,094</b> | <b>23,738</b> | <b>-9.0%</b>   |
| Outside U.S. (CA, MX, PR) | -             | -            | 0.0%           | -             | -             | 0.0%           |
| Destination Pending       | 29            | 51           | 75.9%          | 96            | 95            | -1.0%          |
| <b>Total Shipments</b>    | <b>8,939</b>  | <b>8,743</b> | <b>-2.2%</b>   | <b>26,190</b> | <b>23,833</b> | <b>-9.0%</b>   |

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**Table 13. Manufactured Home Shipments and Production by Product Mix, March 2026**

|                             | Shipments      |              |               |              | Production     |              |               |              |
|-----------------------------|----------------|--------------|---------------|--------------|----------------|--------------|---------------|--------------|
|                             | Single-Section |              | Multi-Section |              | Single-Section |              | Multi-Section |              |
|                             | Count          | Share        | Count         | Share        | Count          | Share        | Count         | Share        |
| <b>New England</b>          | <b>38</b>      | <b>42.7%</b> | <b>51</b>     | <b>57.3%</b> | *              | *            | *             | *            |
| Connecticut                 | 3              | 25.0%        | 9             | 75.0%        | *              | *            | *             | *            |
| Maine                       | 13             | 32.5%        | 27            | 67.5%        | *              | *            | *             | *            |
| Massachusetts               | 12             | 85.7%        | 2             | 14.3%        | *              | *            | *             | *            |
| New Hampshire               | 6              | 35.3%        | 11            | 64.7%        | *              | *            | *             | *            |
| Rhode Island                | 1              | 100.0%       | -             | 0.0%         | *              | *            | *             | *            |
| Vermont                     | 3              | 60.0%        | 2             | 40.0%        | *              | *            | *             | *            |
| <b>Middle Atlantic</b>      | <b>123</b>     | <b>39.9%</b> | <b>185</b>    | <b>60.1%</b> | <b>150</b>     | <b>35.4%</b> | <b>274</b>    | <b>64.6%</b> |
| New Jersey                  | 8              | 25.0%        | 24            | 75.0%        | *              | *            | *             | *            |
| New York                    | 55             | 49.5%        | 56            | 50.5%        | *              | *            | *             | *            |
| Pennsylvania                | 60             | 36.4%        | 105           | 63.6%        | 150            | 35.4%        | 274           | 64.6%        |
| <b>East North Central</b>   | <b>450</b>     | <b>61.6%</b> | <b>281</b>    | <b>38.4%</b> | <b>543</b>     | <b>66.6%</b> | <b>272</b>    | <b>33.4%</b> |
| Illinois                    | 38             | 45.2%        | 46            | 54.8%        | *              | *            | *             | *            |
| Indiana                     | 93             | 66.9%        | 46            | 33.1%        | 499            | 67.7%        | 238           | 32.3%        |
| Michigan                    | 139            | 58.6%        | 98            | 41.4%        | *              | *            | *             | *            |
| Ohio                        | 105            | 61.8%        | 65            | 38.2%        | *              | *            | *             | *            |
| Wisconsin                   | 75             | 74.3%        | 26            | 25.7%        | 44             | 56.4%        | 34            | 43.6%        |
| <b>West North Central</b>   | <b>235</b>     | <b>57.0%</b> | <b>177</b>    | <b>43.0%</b> | <b>57</b>      | <b>51.8%</b> | <b>53</b>     | <b>48.2%</b> |
| Iowa                        | 31             | 68.9%        | 14            | 31.1%        | *              | *            | *             | *            |
| Kansas                      | 69             | 87.3%        | 10            | 12.7%        | *              | *            | *             | *            |
| Minnesota                   | 24             | 52.2%        | 22            | 47.8%        | 57             | 51.8%        | 53            | 48.2%        |
| Missouri                    | 55             | 39.3%        | 85            | 60.7%        | *              | *            | *             | *            |
| Nebraska                    | 17             | 73.9%        | 6             | 26.1%        | *              | *            | *             | *            |
| North Dakota                | 27             | 56.3%        | 21            | 43.8%        | *              | *            | *             | *            |
| South Dakota                | 12             | 38.7%        | 19            | 61.3%        | *              | *            | *             | *            |
| <b>South Atlantic</b>       | <b>766</b>     | <b>33.0%</b> | <b>1557</b>   | <b>67.0%</b> | <b>426</b>     | <b>30.7%</b> | <b>962</b>    | <b>69.3%</b> |
| Delaware                    | 5              | 14.7%        | 29            | 85.3%        | *              | *            | *             | *            |
| District of Columbia        | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Florida                     | 170            | 28.7%        | 423           | 71.3%        | 75             | 24.2%        | 235           | 75.8%        |
| Georgia                     | 131            | 30.0%        | 305           | 70.0%        | 147            | 28.1%        | 377           | 71.9%        |
| Maryland                    | 1              | 25.0%        | 3             | 75.0%        | *              | *            | *             | *            |
| North Carolina              | 214            | 41.7%        | 299           | 58.3%        | 204            | 36.8%        | 350           | 63.2%        |
| South Carolina              | 163            | 32.3%        | 342           | 67.7%        | *              | *            | *             | *            |
| Virginia                    | 38             | 32.5%        | 79            | 67.5%        | *              | *            | *             | *            |
| West Virginia               | 44             | 36.4%        | 77            | 63.6%        | *              | *            | *             | *            |
| <b>East South Central</b>   | <b>704</b>     | <b>44.0%</b> | <b>897</b>    | <b>56.0%</b> | <b>1,113</b>   | <b>40.3%</b> | <b>1,652</b>  | <b>59.7%</b> |
| Alabama                     | 218            | 43.3%        | 285           | 56.7%        | 615            | 41.6%        | 865           | 58.4%        |
| Kentucky                    | 177            | 44.8%        | 220           | 55.4%        | *              | *            | *             | *            |
| Mississippi                 | 192            | 54.5%        | 160           | 45.5%        | *              | *            | *             | *            |
| Tennessee                   | 117            | 33.5%        | 232           | 66.5%        | 498            | 38.8%        | 787           | 61.2%        |
| <b>West South Central</b>   | <b>913</b>     | <b>41.0%</b> | <b>1312</b>   | <b>59.0%</b> | <b>776</b>     | <b>41.6%</b> | <b>1,089</b>  | <b>58.4%</b> |
| Arkansas                    | 49             | 43.4%        | 64            | 56.6%        | *              | *            | *             | *            |
| Louisiana                   | 177            | 57.1%        | 133           | 42.9%        | *              | *            | *             | *            |
| Oklahoma                    | 101            | 46.5%        | 116           | 53.5%        | *              | *            | *             | *            |
| Texas                       | 586            | 37.0%        | 999           | 63.0%        | 776            | 41.6%        | 1,089         | 58.4%        |
| <b>Mountain</b>             | <b>183</b>     | <b>34.9%</b> | <b>341</b>    | <b>65.1%</b> | <b>91</b>      | <b>31.0%</b> | <b>203</b>    | <b>69.0%</b> |
| Arizona                     | 60             | 37.7%        | 99            | 62.3%        | 63             | 34.8%        | 118           | 65.2%        |
| Colorado                    | 12             | 31.6%        | 26            | 68.4%        | *              | *            | *             | *            |
| Idaho                       | 11             | 21.6%        | 40            | 78.4%        | 28             | 24.8%        | 85            | 75.2%        |
| Montana                     | 17             | 50.0%        | 17            | 50.0%        | *              | *            | *             | *            |
| Nevada                      | 11             | 22.4%        | 38            | 77.6%        | *              | *            | *             | *            |
| New Mexico                  | 47             | 33.1%        | 95            | 66.9%        | *              | *            | *             | *            |
| Utah                        | 6              | 22.2%        | 21            | 77.8%        | *              | *            | *             | *            |
| Wyoming                     | 19             | 79.2%        | 5             | 20.8%        | *              | *            | *             | *            |
| <b>Pacific</b>              | <b>90</b>      | <b>18.8%</b> | <b>389</b>    | <b>81.2%</b> | <b>90</b>      | <b>18.4%</b> | <b>398</b>    | <b>81.6%</b> |
| Alaska                      | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| California                  | 47             | 19.5%        | 194           | 80.5%        | 50             | 20.7%        | 192           | 79.3%        |
| Hawaii                      | -              | 0.0%         | 4             | 100.0%       | *              | *            | *             | *            |
| Oregon                      | 24             | 25.8%        | 69            | 74.2%        | 40             | 16.3%        | 206           | 83.7%        |
| Washington                  | 19             | 13.5%        | 122           | 86.5%        | *              | *            | *             | *            |
| <b>U.S. Subtotal</b>        | <b>3,502</b>   | <b>40.3%</b> | <b>5,190</b>  | <b>59.7%</b> | <b>3,246</b>   | <b>39.8%</b> | <b>4,903</b>  | <b>60.2%</b> |
| Outside U.S. (CA, MX, PR)   | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Dest. Pending/States with * | 26             | 51.0%        | 25            | 49.0%        | 285            | 48.6%        | 301           | 51.4%        |
| <b>Total</b>                | <b>3,528</b>   | <b>40.4%</b> | <b>5,215</b>  | <b>59.6%</b> | <b>3,531</b>   | <b>40.4%</b> | <b>5,204</b>  | <b>59.6%</b> |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (\*)

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**Table 14. Manufactured Home Shipments and Production by Product Mix, March 2026 YTD**

|                             | Shipments      |              |               |              | Production     |              |               |              |
|-----------------------------|----------------|--------------|---------------|--------------|----------------|--------------|---------------|--------------|
|                             | Single-Section |              | Multi-Section |              | Single-Section |              | Multi-Section |              |
|                             | Count          | Share        | Count         | Share        | Count          | Share        | Count         | Share        |
| <b>New England</b>          | <b>116</b>     | <b>42.0%</b> | <b>160</b>    | <b>58.0%</b> | *              | *            | *             | *            |
| Connecticut                 | 13             | 40.6%        | 19            | 59.4%        | *              | *            | *             | *            |
| Maine                       | 47             | 36.7%        | 81            | 63.3%        | *              | *            | *             | *            |
| Massachusetts               | 18             | 60.0%        | 12            | 40.0%        | *              | *            | *             | *            |
| New Hampshire               | 26             | 44.1%        | 33            | 55.9%        | *              | *            | *             | *            |
| Rhode Island                | 4              | 100.0%       | -             | 0.0%         | *              | *            | *             | *            |
| Vermont                     | 8              | 34.8%        | 15            | 65.2%        | *              | *            | *             | *            |
| <b>Middle Atlantic</b>      | <b>342</b>     | <b>41.1%</b> | <b>490</b>    | <b>58.9%</b> | <b>431</b>     | <b>36.6%</b> | <b>747</b>    | <b>63.4%</b> |
| New Jersey                  | 39             | 34.8%        | 73            | 65.2%        | *              | *            | *             | *            |
| New York                    | 120            | 46.7%        | 137           | 53.3%        | *              | *            | *             | *            |
| Pennsylvania                | 183            | 39.5%        | 280           | 60.5%        | 431            | 36.6%        | 747           | 63.4%        |
| <b>East North Central</b>   | <b>1,246</b>   | <b>63.1%</b> | <b>730</b>    | <b>36.9%</b> | <b>1,445</b>   | <b>66.9%</b> | <b>714</b>    | <b>33.1%</b> |
| Illinois                    | 111            | 52.6%        | 100           | 47.4%        | *              | *            | *             | *            |
| Indiana                     | 235            | 66.4%        | 119           | 33.6%        | 1,306          | 68.3%        | 606           | 31.7%        |
| Michigan                    | 417            | 62.2%        | 253           | 37.8%        | *              | *            | *             | *            |
| Ohio                        | 311            | 63.7%        | 177           | 36.3%        | *              | *            | *             | *            |
| Wisconsin                   | 172            | 68.0%        | 81            | 32.0%        | 139            | 56.3%        | 108           | 43.7%        |
| <b>West North Central</b>   | <b>501</b>     | <b>50.9%</b> | <b>483</b>    | <b>49.1%</b> | <b>119</b>     | <b>48.4%</b> | <b>127</b>    | <b>51.6%</b> |
| Iowa                        | 64             | 64.6%        | 35            | 35.4%        | *              | *            | *             | *            |
| Kansas                      | 141            | 77.9%        | 40            | 22.1%        | *              | *            | *             | *            |
| Minnesota                   | 50             | 45.9%        | 59            | 54.1%        | 119            | 48.4%        | 127           | 51.6%        |
| Missouri                    | 150            | 36.9%        | 257           | 63.1%        | *              | *            | *             | *            |
| Nebraska                    | 24             | 66.7%        | 12            | 33.3%        | *              | *            | *             | *            |
| North Dakota                | 47             | 60.3%        | 31            | 39.7%        | *              | *            | *             | *            |
| South Dakota                | 25             | 33.8%        | 49            | 66.2%        | *              | *            | *             | *            |
| <b>South Atlantic</b>       | <b>2,179</b>   | <b>33.4%</b> | <b>4,350</b>  | <b>66.6%</b> | <b>1,139</b>   | <b>29.5%</b> | <b>2,723</b>  | <b>70.5%</b> |
| Delaware                    | 22             | 20.4%        | 86            | 79.6%        | *              | *            | *             | *            |
| District of Columbia        | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Florida                     | 498            | 29.1%        | 1,216         | 70.9%        | 221            | 24.9%        | 668           | 75.1%        |
| Georgia                     | 399            | 31.1%        | 884           | 68.9%        | 399            | 26.2%        | 1,123         | 73.8%        |
| Maryland                    | 5              | 33.3%        | 10            | 66.7%        | *              | *            | *             | *            |
| North Carolina              | 616            | 41.6%        | 863           | 58.4%        | 519            | 35.8%        | 932           | 64.2%        |
| South Carolina              | 428            | 32.7%        | 880           | 67.3%        | *              | *            | *             | *            |
| Virginia                    | 110            | 34.4%        | 210           | 65.6%        | *              | *            | *             | *            |
| West Virginia               | 101            | 33.4%        | 201           | 66.6%        | *              | *            | *             | *            |
| <b>East South Central</b>   | <b>1,793</b>   | <b>42.4%</b> | <b>2,440</b>  | <b>57.6%</b> | <b>3,035</b>   | <b>40.2%</b> | <b>4,518</b>  | <b>59.8%</b> |
| Alabama                     | 524            | 43.1%        | 692           | 56.9%        | 1,678          | 40.8%        | 2,433         | 59.2%        |
| Kentucky                    | 459            | 43.9%        | 586           | 56.1%        | *              | *            | *             | *            |
| Mississippi                 | 524            | 50.7%        | 509           | 49.3%        | *              | *            | *             | *            |
| Tennessee                   | 286            | 30.5%        | 653           | 69.5%        | 1,357          | 39.4%        | 2,085         | 60.6%        |
| <b>West South Central</b>   | <b>2,563</b>   | <b>42.1%</b> | <b>3,523</b>  | <b>57.9%</b> | <b>2,065</b>   | <b>41.5%</b> | <b>2,906</b>  | <b>58.5%</b> |
| Arkansas                    | 142            | 40.8%        | 206           | 59.2%        | *              | *            | *             | *            |
| Louisiana                   | 516            | 56.6%        | 395           | 43.4%        | *              | *            | *             | *            |
| Oklahoma                    | 267            | 45.3%        | 322           | 54.7%        | *              | *            | *             | *            |
| Texas                       | 1,638          | 38.7%        | 2,600         | 61.3%        | 2,065          | 41.5%        | 2,906         | 58.5%        |
| <b>Mountain</b>             | <b>505</b>     | <b>35.3%</b> | <b>925</b>    | <b>64.7%</b> | <b>265</b>     | <b>32.0%</b> | <b>563</b>    | <b>68.0%</b> |
| Arizona                     | 187            | 39.8%        | 283           | 60.2%        | 182            | 35.5%        | 330           | 64.5%        |
| Colorado                    | 37             | 37.4%        | 62            | 62.6%        | *              | *            | *             | *            |
| Idaho                       | 30             | 23.3%        | 99            | 76.7%        | 83             | 26.3%        | 233           | 73.7%        |
| Montana                     | 45             | 47.9%        | 49            | 52.1%        | *              | *            | *             | *            |
| Nevada                      | 26             | 19.0%        | 111           | 81.0%        | *              | *            | *             | *            |
| New Mexico                  | 131            | 34.6%        | 248           | 65.4%        | *              | *            | *             | *            |
| Utah                        | 22             | 25.9%        | 63            | 74.1%        | *              | *            | *             | *            |
| Wyoming                     | 27             | 73.0%        | 10            | 27.0%        | *              | *            | *             | *            |
| <b>Pacific</b>              | <b>263</b>     | <b>18.9%</b> | <b>1,129</b>  | <b>81.1%</b> | <b>251</b>     | <b>18.1%</b> | <b>1,138</b>  | <b>81.9%</b> |
| Alaska                      | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| California                  | 128            | 18.3%        | 572           | 81.7%        | 129            | 19.3%        | 538           | 80.7%        |
| Hawaii                      | -              | 0.0%         | 4             | 100.0%       | *              | *            | *             | *            |
| Oregon                      | 60             | 20.5%        | 232           | 79.5%        | 122            | 16.9%        | 600           | 83.1%        |
| Washington                  | 75             | 18.9%        | 321           | 81.1%        | *              | *            | *             | *            |
| <b>U.S. Subtotal</b>        | <b>9,508</b>   | <b>40.1%</b> | <b>14,230</b> | <b>59.9%</b> | <b>8,750</b>   | <b>39.4%</b> | <b>13,436</b> | <b>60.6%</b> |
| Outside U.S. (CA, MX, PR)   | -              | 0.0%         | -             | 0.0%         | *              | *            | *             | *            |
| Dest. Pending/States with * | 52             | 54.7%        | 43            | 45.3%        | 817            | 49.4%        | 838           | 50.6%        |
| <b>Total</b>                | <b>9,560</b>   | <b>40.1%</b> | <b>14,273</b> | <b>59.9%</b> | <b>9,567</b>   | <b>40.1%</b> | <b>14,274</b> | <b>59.9%</b> |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (\*)



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### STATE RANKS FOR MANUFACTURED HOME PRODUCTION

#### MH Performance Snapshot

- 52.5% Market share of the top 3 states year-to-date (Texas, Alabama, and Tennessee).
- 20.9% Market share of Texas year-to-date (21.6% of single-section and 20.4% of multi-section homes).

**Table 15. Manufactured Home Production, Ranked by State, March 2026**

|                    | Total Production |               |               | Single-Section |              |               | Multi-Section |              |               |
|--------------------|------------------|---------------|---------------|----------------|--------------|---------------|---------------|--------------|---------------|
|                    | Rank             | Total         | Share         | Rank           | Total        | Share         | Rank          | Total        | Share         |
| Texas              | 1                | 1,865         | 21.4%         | 1              | 776          | 22.0%         | 1             | 1,089        | 20.9%         |
| Alabama            | 2                | 1,480         | 16.9%         | 2              | 615          | 17.4%         | 2             | 865          | 16.6%         |
| Tennessee          | 3                | 1,285         | 14.7%         | 4              | 498          | 14.1%         | 3             | 787          | 15.1%         |
| Indiana            | 4                | 737           | 8.4%          | 3              | 499          | 14.1%         | 7             | 238          | 4.6%          |
| North Carolina     | 5                | 554           | 6.3%          | 5              | 204          | 5.8%          | 5             | 350          | 6.7%          |
| Georgia            | 6                | 524           | 6.0%          | 7              | 147          | 4.2%          | 4             | 377          | 7.2%          |
| Pennsylvania       | 7                | 424           | 4.9%          | 6              | 150          | 4.2%          | 6             | 274          | 5.3%          |
| Florida            | 8                | 310           | 3.5%          | 8              | 75           | 2.1%          | 8             | 235          | 4.5%          |
| Oregon             | 9                | 246           | 2.8%          | 13             | 40           | 1.1%          | 9             | 206          | 4.0%          |
| California         | 10               | 242           | 2.8%          | 11             | 50           | 1.4%          | 10            | 192          | 3.7%          |
| Arizona            | 11               | 181           | 2.1%          | 9              | 63           | 1.8%          | 11            | 118          | 2.3%          |
| Idaho              | 12               | 113           | 1.3%          | 14             | 28           | 0.8%          | 12            | 85           | 1.6%          |
| Minnesota          | 13               | 110           | 1.3%          | 10             | 57           | 1.6%          | 13            | 53           | 1.0%          |
| Wisconsin          | 14               | 78            | 0.9%          | 12             | 44           | 1.2%          | 14            | 34           | 0.7%          |
| Other States       | NA               | 586           | 6.7%          |                | 285          | 8.1%          |               | 301          | 5.8%          |
| <b>Total</b>       |                  | <b>8,735</b>  | <b>100.0%</b> |                | <b>3,531</b> | <b>100.0%</b> |               | <b>5,204</b> | <b>100.0%</b> |
| <b>Product Mix</b> |                  | <b>100.0%</b> |               |                | <b>40.4%</b> |               |               | <b>59.6%</b> |               |

**Table 16. Manufactured Home Production, Ranked by State, March 2026 YTD**

|                    | Total Production |               |               | Single-Section |              |               | Multi-Section |               |               |
|--------------------|------------------|---------------|---------------|----------------|--------------|---------------|---------------|---------------|---------------|
|                    | Rank             | Total         | Share         | Rank           | Total        | Share         | Rank          | Total         | Share         |
| Texas              | 1                | 4,971         | 20.9%         | 1              | 2,065        | 21.6%         | 1             | 2,906         | 20.4%         |
| Alabama            | 2                | 4,111         | 17.2%         | 2              | 1,678        | 17.5%         | 2             | 2,433         | 17.0%         |
| Tennessee          | 3                | 3,442         | 14.4%         | 3              | 1,357        | 14.2%         | 3             | 2,085         | 14.6%         |
| Indiana            | 4                | 1,912         | 8.0%          | 4              | 1,306        | 13.7%         | 8             | 606           | 4.2%          |
| Georgia            | 5                | 1,522         | 6.4%          | 7              | 399          | 4.2%          | 4             | 1,123         | 7.9%          |
| North Carolina     | 6                | 1,451         | 6.1%          | 5              | 519          | 5.4%          | 5             | 932           | 6.5%          |
| Pennsylvania       | 7                | 1,178         | 4.9%          | 6              | 431          | 4.5%          | 6             | 747           | 5.2%          |
| Florida            | 8                | 889           | 3.7%          | 8              | 221          | 2.3%          | 7             | 668           | 4.7%          |
| Oregon             | 9                | 722           | 3.0%          | 12             | 122          | 1.3%          | 9             | 600           | 4.2%          |
| California         | 10               | 667           | 2.8%          | 11             | 129          | 1.3%          | 10            | 538           | 3.8%          |
| Arizona            | 11               | 512           | 2.1%          | 9              | 182          | 1.9%          | 11            | 330           | 2.3%          |
| Idaho              | 12               | 316           | 1.3%          | 14             | 83           | 0.9%          | 12            | 233           | 1.6%          |
| Wisconsin          | 13               | 247           | 1.0%          | 10             | 139          | 1.5%          | 14            | 108           | 0.8%          |
| Minnesota          | 14               | 246           | 1.0%          | 13             | 119          | 1.2%          | 13            | 127           | 0.9%          |
| Other States       | NA               | 1,655         | 6.9%          |                | 817          | 8.5%          |               | 838           | 5.9%          |
| <b>Total</b>       |                  | <b>23,841</b> | <b>100.0%</b> |                | <b>9,567</b> | <b>100.0%</b> |               | <b>14,274</b> | <b>100.0%</b> |
| <b>Product Mix</b> |                  | <b>100.0%</b> |               |                | <b>40.1%</b> |               |               | <b>59.9%</b>  |               |

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**Table 17. Manufactured Home Shipments, Ranked by State, March 2026**

|                      | Total Shipments |               |               | Single-Section |              |               | Multi-Section |              |               |
|----------------------|-----------------|---------------|---------------|----------------|--------------|---------------|---------------|--------------|---------------|
|                      | Rank            | Total         | Share         | Rank           | Total        | Share         | Rank          | Total        | Share         |
| Texas                | 1               | 1,585         | 18.1%         | 1              | 586          | 16.6%         | 1             | 999          | 19.2%         |
| Florida              | 2               | 593           | 6.8%          | 7              | 170          | 4.8%          | 2             | 423          | 8.1%          |
| North Carolina       | 3               | 513           | 5.9%          | 3              | 214          | 6.1%          | 5             | 299          | 5.7%          |
| South Carolina       | 4               | 505           | 5.8%          | 8              | 163          | 4.6%          | 3             | 342          | 6.6%          |
| Alabama              | 5               | 503           | 5.8%          | 2              | 218          | 6.2%          | 6             | 285          | 5.5%          |
| Georgia              | 6               | 436           | 5.0%          | 10             | 131          | 3.7%          | 4             | 305          | 5.8%          |
| Kentucky             | 7               | 397           | 4.5%          | 5              | 177          | 5.0%          | 8             | 220          | 4.2%          |
| Mississippi          | 8               | 352           | 4.0%          | 4              | 192          | 5.4%          | 10            | 160          | 3.1%          |
| Tennessee            | 9               | 349           | 4.0%          | 11             | 117          | 3.3%          | 7             | 232          | 4.4%          |
| Louisiana            | 10              | 310           | 3.5%          | 5              | 177          | 5.0%          | 11            | 133          | 2.6%          |
| California           | 11              | 241           | 2.8%          | 22             | 47           | 1.3%          | 9             | 194          | 3.7%          |
| Michigan             | 12              | 237           | 2.7%          | 9              | 139          | 3.9%          | 16            | 98           | 1.9%          |
| Oklahoma             | 13              | 217           | 2.5%          | 13             | 101          | 2.9%          | 13            | 116          | 2.2%          |
| Ohio                 | 14              | 170           | 1.9%          | 12             | 105          | 3.0%          | 22            | 65           | 1.2%          |
| Pennsylvania         | 15              | 165           | 1.9%          | 17             | 60           | 1.7%          | 14            | 105          | 2.0%          |
| Arizona              | 16              | 159           | 1.8%          | 17             | 60           | 1.7%          | 15            | 99           | 1.9%          |
| New Mexico           | 17              | 142           | 1.6%          | 22             | 47           | 1.3%          | 17            | 95           | 1.8%          |
| Washington           | 18              | 141           | 1.6%          | 31             | 19           | 0.5%          | 12            | 122          | 2.3%          |
| Missouri             | 19              | 140           | 1.6%          | 19             | 55           | 1.6%          | 18            | 85           | 1.6%          |
| Indiana              | 20              | 139           | 1.6%          | 14             | 93           | 2.6%          | 25            | 46           | 0.9%          |
| West Virginia        | 21              | 121           | 1.4%          | 24             | 44           | 1.2%          | 20            | 77           | 1.5%          |
| Virginia             | 22              | 117           | 1.3%          | 25             | 38           | 1.1%          | 19            | 79           | 1.5%          |
| Arkansas             | 23              | 113           | 1.3%          | 21             | 49           | 1.4%          | 23            | 64           | 1.2%          |
| New York             | 24              | 111           | 1.3%          | 19             | 55           | 1.6%          | 24            | 56           | 1.1%          |
| Wisconsin            | 25              | 101           | 1.2%          | 15             | 75           | 2.1%          | 31            | 26           | 0.5%          |
| Oregon               | 26              | 93            | 1.1%          | 29             | 24           | 0.7%          | 21            | 69           | 1.3%          |
| Illinois             | 27              | 84            | 1.0%          | 25             | 38           | 1.1%          | 25            | 46           | 0.9%          |
| Kansas               | 28              | 79            | 0.9%          | 16             | 69           | 2.0%          | 41            | 10           | 0.2%          |
| Idaho                | 29              | 51            | 0.6%          | 39             | 11           | 0.3%          | 27            | 40           | 0.8%          |
| Nevada               | 30              | 49            | 0.6%          | 39             | 11           | 0.3%          | 28            | 38           | 0.7%          |
| North Dakota         | 31              | 48            | 0.5%          | 28             | 27           | 0.8%          | 35            | 21           | 0.4%          |
| Minnesota            | 32              | 46            | 0.5%          | 29             | 24           | 0.7%          | 34            | 22           | 0.4%          |
| Iowa                 | 33              | 45            | 0.5%          | 27             | 31           | 0.9%          | 39            | 14           | 0.3%          |
| Maine                | 34              | 40            | 0.5%          | 35             | 13           | 0.4%          | 30            | 27           | 0.5%          |
| Colorado             | 35              | 38            | 0.4%          | 36             | 12           | 0.3%          | 31            | 26           | 0.5%          |
| Delaware             | 36              | 34            | 0.4%          | 44             | 5            | 0.1%          | 29            | 29           | 0.6%          |
| Montana              | 36              | 34            | 0.4%          | 33             | 17           | 0.5%          | 38            | 17           | 0.3%          |
| New Jersey           | 38              | 32            | 0.4%          | 41             | 8            | 0.2%          | 33            | 24           | 0.5%          |
| South Dakota         | 39              | 31            | 0.4%          | 36             | 12           | 0.3%          | 37            | 19           | 0.4%          |
| Utah                 | 40              | 27            | 0.3%          | 42             | 6            | 0.2%          | 35            | 21           | 0.4%          |
| Wyoming              | 41              | 24            | 0.3%          | 31             | 19           | 0.5%          | 44            | 5            | 0.1%          |
| Nebraska             | 42              | 23            | 0.3%          | 33             | 17           | 0.5%          | 43            | 6            | 0.1%          |
| New Hampshire        | 43              | 17            | 0.2%          | 42             | 6            | 0.2%          | 40            | 11           | 0.2%          |
| Massachusetts        | 44              | 14            | 0.2%          | 36             | 12           | 0.3%          | 47            | 2            | 0.0%          |
| Connecticut          | 45              | 12            | 0.1%          | 45             | 3            | 0.1%          | 42            | 9            | 0.2%          |
| Vermont              | 46              | 5             | 0.1%          | 45             | 3            | 0.1%          | 47            | 2            | 0.0%          |
| Hawaii               | 47              | 4             | 0.0%          | 49             | -            | 0.0%          | 45            | 4            | 0.1%          |
| Maryland             | 47              | 4             | 0.0%          | 47             | 1            | 0.0%          | 46            | 3            | 0.1%          |
| Rhode Island         | 49              | 1             | 0.0%          | 47             | 1            | 0.0%          | 49            | -            | 0.0%          |
| Alaska               | 50              | -             | 0.0%          | 49             | -            | 0.0%          | 49            | -            | 0.0%          |
| District of Columbia | 50              | -             | 0.0%          | 49             | -            | 0.0%          | 49            | -            | 0.0%          |
| Canada               | 50              | -             | 0.0%          | 49             | -            | 0.0%          | 49            | -            | 0.0%          |
| Puerto Rico          | 50              | -             | 0.0%          | 49             | -            | 0.0%          | 49            | -            | 0.0%          |
| Destination Pending  | NA              | 51            | 0.6%          | NA             | 26           | 0.7%          | NA            | 25           | 0.5%          |
| <b>Total</b>         |                 | <b>8,743</b>  | <b>100.0%</b> |                | <b>3,528</b> | <b>100.0%</b> |               | <b>5,215</b> | <b>100.0%</b> |
| <b>Product Mix</b>   |                 | <b>100.0%</b> |               |                | <b>40.4%</b> |               |               | <b>59.6%</b> |               |

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**Table 18. Manufactured Home Shipments, Ranked by State, March 2026 YTD**

|                      | Total Shipments |               |               | Single-Section |              |               | Multi-Section |               |               |
|----------------------|-----------------|---------------|---------------|----------------|--------------|---------------|---------------|---------------|---------------|
|                      | Rank            | Total         | Share         | Rank           | Total        | Share         | Rank          | Total         | Share         |
| Texas                | 1               | 4,238         | 17.8%         | 1              | 1,638        | 17.1%         | 1             | 2,600         | 18.2%         |
| Florida              | 2               | 1,714         | 7.2%          | 6              | 498          | 5.2%          | 2             | 1,216         | 8.5%          |
| North Carolina       | 3               | 1,479         | 6.2%          | 2              | 616          | 6.4%          | 5             | 863           | 6.0%          |
| South Carolina       | 4               | 1,308         | 5.5%          | 8              | 428          | 4.5%          | 4             | 880           | 6.2%          |
| Georgia              | 5               | 1,283         | 5.4%          | 10             | 399          | 4.2%          | 3             | 884           | 6.2%          |
| Alabama              | 6               | 1,216         | 5.1%          | 3              | 524          | 5.5%          | 6             | 692           | 4.8%          |
| Kentucky             | 7               | 1,045         | 4.4%          | 7              | 459          | 4.8%          | 8             | 586           | 4.1%          |
| Mississippi          | 8               | 1,033         | 4.3%          | 3              | 524          | 5.5%          | 10            | 509           | 3.6%          |
| Tennessee            | 9               | 939           | 3.9%          | 12             | 286          | 3.0%          | 7             | 653           | 4.6%          |
| Louisiana            | 10              | 911           | 3.8%          | 5              | 516          | 5.4%          | 11            | 395           | 2.8%          |
| California           | 11              | 700           | 2.9%          | 22             | 128          | 1.3%          | 9             | 572           | 4.0%          |
| Michigan             | 12              | 670           | 2.8%          | 9              | 417          | 4.4%          | 17            | 253           | 1.8%          |
| Oklahoma             | 13              | 589           | 2.5%          | 13             | 267          | 2.8%          | 12            | 322           | 2.3%          |
| Ohio                 | 14              | 488           | 2.0%          | 11             | 311          | 3.3%          | 23            | 177           | 1.2%          |
| Arizona              | 15              | 470           | 2.0%          | 15             | 187          | 2.0%          | 14            | 283           | 2.0%          |
| Pennsylvania         | 16              | 463           | 1.9%          | 16             | 183          | 1.9%          | 15            | 280           | 2.0%          |
| Missouri             | 17              | 407           | 1.7%          | 18             | 150          | 1.6%          | 16            | 257           | 1.8%          |
| Washington           | 18              | 396           | 1.7%          | 27             | 75           | 0.8%          | 13            | 321           | 2.2%          |
| New Mexico           | 19              | 379           | 1.6%          | 21             | 131          | 1.4%          | 18            | 248           | 1.7%          |
| Indiana              | 20              | 354           | 1.5%          | 14             | 235          | 2.5%          | 25            | 119           | 0.8%          |
| Arkansas             | 21              | 348           | 1.5%          | 19             | 142          | 1.5%          | 21            | 206           | 1.4%          |
| Virginia             | 22              | 320           | 1.3%          | 25             | 110          | 1.2%          | 20            | 210           | 1.5%          |
| West Virginia        | 23              | 302           | 1.3%          | 26             | 101          | 1.1%          | 22            | 201           | 1.4%          |
| Oregon               | 24              | 292           | 1.2%          | 29             | 60           | 0.6%          | 19            | 232           | 1.6%          |
| New York             | 25              | 257           | 1.1%          | 23             | 120          | 1.3%          | 24            | 137           | 1.0%          |
| Wisconsin            | 26              | 253           | 1.1%          | 17             | 172          | 1.8%          | 30            | 81            | 0.6%          |
| Illinois             | 27              | 211           | 0.9%          | 24             | 111          | 1.2%          | 27            | 100           | 0.7%          |
| Kansas               | 28              | 181           | 0.8%          | 20             | 141          | 1.5%          | 38            | 40            | 0.3%          |
| Nevada               | 29              | 137           | 0.6%          | 38             | 26           | 0.3%          | 26            | 111           | 0.8%          |
| Idaho                | 30              | 129           | 0.5%          | 36             | 30           | 0.3%          | 28            | 99            | 0.7%          |
| Maine                | 31              | 128           | 0.5%          | 31             | 47           | 0.5%          | 30            | 81            | 0.6%          |
| New Jersey           | 32              | 112           | 0.5%          | 34             | 39           | 0.4%          | 32            | 73            | 0.5%          |
| Minnesota            | 33              | 109           | 0.5%          | 30             | 50           | 0.5%          | 35            | 59            | 0.4%          |
| Delaware             | 34              | 108           | 0.5%          | 42             | 22           | 0.2%          | 29            | 86            | 0.6%          |
| Colorado             | 35              | 99            | 0.4%          | 35             | 37           | 0.4%          | 34            | 62            | 0.4%          |
| Iowa                 | 35              | 99            | 0.4%          | 28             | 64           | 0.7%          | 39            | 35            | 0.2%          |
| Montana              | 37              | 94            | 0.4%          | 33             | 45           | 0.5%          | 36            | 49            | 0.3%          |
| Utah                 | 38              | 85            | 0.4%          | 42             | 22           | 0.2%          | 33            | 63            | 0.4%          |
| North Dakota         | 39              | 78            | 0.3%          | 31             | 47           | 0.5%          | 41            | 31            | 0.2%          |
| South Dakota         | 40              | 74            | 0.3%          | 40             | 25           | 0.3%          | 36            | 49            | 0.3%          |
| New Hampshire        | 41              | 59            | 0.2%          | 38             | 26           | 0.3%          | 40            | 33            | 0.2%          |
| Wyoming              | 42              | 37            | 0.2%          | 37             | 27           | 0.3%          | 46            | 10            | 0.1%          |
| Nebraska             | 43              | 36            | 0.2%          | 41             | 24           | 0.3%          | 44            | 12            | 0.1%          |
| Connecticut          | 44              | 32            | 0.1%          | 45             | 13           | 0.1%          | 42            | 19            | 0.1%          |
| Massachusetts        | 45              | 30            | 0.1%          | 44             | 18           | 0.2%          | 44            | 12            | 0.1%          |
| Vermont              | 46              | 23            | 0.1%          | 46             | 8            | 0.1%          | 43            | 15            | 0.1%          |
| Maryland             | 47              | 15            | 0.1%          | 47             | 5            | 0.1%          | 46            | 10            | 0.1%          |
| Hawaii               | 48              | 4             | 0.0%          | 49             | -            | 0.0%          | 48            | 4             | 0.0%          |
| Rhode Island         | 48              | 4             | 0.0%          | 48             | 4            | 0.0%          | 49            | -             | 0.0%          |
| Alaska               | 50              | -             | 0.0%          | 49             | -            | 0.0%          | 49            | -             | 0.0%          |
| District of Columbia | 50              | -             | 0.0%          | 49             | -            | 0.0%          | 49            | -             | 0.0%          |
| Canada               | 50              | -             | 0.0%          | 49             | -            | 0.0%          | 49            | -             | 0.0%          |
| Puerto Rico          | 50              | -             | 0.0%          | 49             | -            | 0.0%          | 49            | -             | 0.0%          |
| Destination Pending  | NA              | 95            | 0.4%          | NA             | 52           | 0.5%          | NA            | 43            | 0.3%          |
| <b>Total</b>         |                 | <b>23,833</b> | <b>100.0%</b> |                | <b>9,560</b> | <b>100.0%</b> |               | <b>14,273</b> | <b>100.0%</b> |
| Product Mix          |                 | 100.0%        |               |                | 40.1%        |               |               | 59.9%         |               |



## MARCH 2026

# Monthly Economic Report

## MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS

### MH Performance Snapshot

- **14,003** Floor production in March 2026.
- ↓ **-1.1%** Year-over-year change in March floor production.
- **38,269** Total floor shipments year-to-date.
- ↓ **-7.8%** Year-over-year change in floor shipments through March (YTD).

**Table 20. Manufactured Home Floor Production, 2025-26**

|           | Monthly    |        |                       |         | Cumulative |        |                       |         |
|-----------|------------|--------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Production |        | Year-Over-Year Change |         | Production |        | Year-Over-Year Change |         |
|           | 2025       | 2026   | Count                 | Percent | 2025       | 2026   | Count                 | Percent |
| January   | 14,079     | 11,918 | -2,161                | -15.3%  | 14,079     | 11,918 | -2,161                | -15.3%  |
| February  | 13,262     | 12,357 | -905                  | -6.8%   | 27,341     | 24,275 | -3,066                | -11.2%  |
| March     | 14,162     | 14,003 | -159                  | -1.1%   | 41,503     | 38,278 | -3,225                | -7.8%   |
| April     | 14,912     |        |                       |         | 56,415     |        |                       |         |
| May       | 14,667     |        |                       |         | 71,082     |        |                       |         |
| June      | 13,942     |        |                       |         | 85,024     |        |                       |         |
| July      | 13,135     |        |                       |         | 98,159     |        |                       |         |
| August    | 13,844     |        |                       |         | 112,003    |        |                       |         |
| September | 13,879     |        |                       |         | 125,882    |        |                       |         |
| October   | 14,781     |        |                       |         | 140,663    |        |                       |         |
| November  | 11,626     |        |                       |         | 152,289    |        |                       |         |
| December  | 10,859     |        |                       |         | 163,148    |        |                       |         |

**Table 20. Manufactured Home Floor Shipments, 2025-26**

|           | Monthly   |        |                       |         | Cumulative |        |                       |         |
|-----------|-----------|--------|-----------------------|---------|------------|--------|-----------------------|---------|
|           | Shipments |        | Year-Over-Year Change |         | Shipments  |        | Year-Over-Year Change |         |
|           | 2025      | 2026   | Count                 | Percent | 2025       | 2026   | Count                 | Percent |
| January   | 14,074    | 11,952 | -2,122                | -15.1%  | 14,074     | 11,952 | -2,122                | -15.1%  |
| February  | 13,254    | 12,295 | -959                  | -7.2%   | 27,328     | 24,247 | -3,081                | -11.3%  |
| March     | 14,173    | 14,022 | -151                  | -1.1%   | 41,501     | 38,269 | -3,232                | -7.8%   |
| April     | 14,927    |        |                       |         | 56,428     |        |                       |         |
| May       | 14,648    |        |                       |         | 71,076     |        |                       |         |
| June      | 13,966    |        |                       |         | 85,042     |        |                       |         |
| July      | 13,131    |        |                       |         | 98,173     |        |                       |         |
| August    | 13,825    |        |                       |         | 111,998    |        |                       |         |
| September | 13,873    |        |                       |         | 125,871    |        |                       |         |
| October   | 14,790    |        |                       |         | 140,661    |        |                       |         |
| November  | 11,633    |        |                       |         | 152,294    |        |                       |         |
| December  | 10,842    |        |                       |         | 163,136    |        |                       |         |



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## Monthly Economic Report

### MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS BY DIVISION

#### MH Performance Snapshot

- 4/9 Geographic divisions with year-over-year growth in floor shipments this month.
- 1/9 Geographic divisions with year-over-year growth in total floor shipments March YTD.

**Table 21. Manufactured Home Floor Shipments, Ranked by Division, March 2025-26**

#### Panel A. Floor Shipments in March

|                     | Shipments     |               | Year-Over-Year Change |              |
|---------------------|---------------|---------------|-----------------------|--------------|
|                     | 2025          | 2026          | Count                 | Percent      |
| South Atlantic      | 3,740         | 3,896         | 156                   | 4.2%         |
| West South Central  | 3,610         | 3,549         | -61                   | -1.7%        |
| East South Central  | 2,387         | 2,507         | 120                   | 5.0%         |
| East North Central  | 1,152         | 1,012         | -140                  | -12.2%       |
| Pacific             | 1,006         | 883           | -123                  | -12.2%       |
| Mountain            | 1,065         | 875           | -190                  | -17.8%       |
| West North Central  | 522           | 590           | 68                    | 13.0%        |
| Middle Atlantic     | 450           | 494           | 44                    | 9.8%         |
| New England         | 192           | 140           | -52                   | -27.1%       |
| Outside U.S.        | -             | -             | 0                     | 0.0%         |
| Destination Pending | 49            | 76            | 27                    | 55.1%        |
| <b>Total</b>        | <b>14,173</b> | <b>14,022</b> | <b>(151)</b>          | <b>-1.1%</b> |

#### Panel B. Floor Shipments March YTD

|                     | Shipments     |               | Year-Over-Year Change |              |
|---------------------|---------------|---------------|-----------------------|--------------|
|                     | 2025          | 2026          | Count                 | Percent      |
| South Atlantic      | 11,159        | 10,911        | -248                  | -2.2%        |
| West South Central  | 10,604        | 9,628         | -976                  | -9.2%        |
| East South Central  | 7,206         | 6,693         | -513                  | -7.1%        |
| East North Central  | 3,434         | 2,710         | -724                  | -21.1%       |
| Pacific             | 2,858         | 2,576         | -282                  | -9.9%        |
| Mountain            | 2,927         | 2,385         | -542                  | -18.5%       |
| West North Central  | 1,305         | 1,470         | 165                   | 12.6%        |
| Middle Atlantic     | 1,415         | 1,323         | -92                   | -6.5%        |
| New England         | 467           | 435           | -32                   | -6.9%        |
| Outside U.S.        | -             | -             | 0                     | 0.0%         |
| Destination Pending | 126           | 138           | 12                    | 9.5%         |
| <b>Total</b>        | <b>41,501</b> | <b>38,269</b> | <b>(3,232)</b>        | <b>-7.8%</b> |

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**Monthly Economic Report**

**DATA TABLES: STATE-LEVEL FLOOR PRODUCTION & SHIPMENTS**

**Table 22. Manufactured Home Floor Production by Division and State, March 2025-26**

|                           | Current Month |        |                | Year-to-Date |        |                |
|---------------------------|---------------|--------|----------------|--------------|--------|----------------|
|                           | 2025          | 2026   | Percent Change | 2025         | 2026   | Percent Change |
| <b>New England</b>        | *             | *      | *              | *            | *      | *              |
| Connecticut               | *             | *      | *              | *            | *      | *              |
| Maine                     | *             | *      | *              | *            | *      | *              |
| Massachusetts             | *             | *      | *              | *            | *      | *              |
| New Hampshire             | *             | *      | *              | *            | *      | *              |
| Rhode Island              | *             | *      | *              | *            | *      | *              |
| Vermont                   | *             | *      | *              | *            | *      | *              |
| <b>Middle Atlantic</b>    | 687           | 699    | 1.7%           | 2,074        | 1,926  | -7.1%          |
| New Jersey                | *             | *      | *              | *            | *      | *              |
| New York                  | *             | *      | *              | *            | *      | *              |
| Pennsylvania              | 687           | 699    | 1.7%           | 2,074        | 1,926  | -7.1%          |
| <b>East North Central</b> | 1,283         | 1,086  | -15.4%         | 3,659        | 2,875  | -21.4%         |
| Illinois                  | *             | *      | *              | *            | *      | *              |
| Indiana                   | 1,057         | 974    | -7.9%          | 3,006        | 2,520  | -16.2%         |
| Michigan                  | *             | *      | *              | *            | *      | *              |
| Ohio                      | 131           | *      | *              | 385          | *      | *              |
| Wisconsin                 | 95            | 112    | 17.9%          | 268          | 355    | 32.5%          |
| <b>West North Central</b> | 151           | 165    | 9.3%           | 423          | 376    | -11.1%         |
| Iowa                      | *             | *      | *              | *            | *      | *              |
| Kansas                    | *             | *      | *              | *            | *      | *              |
| Minnesota                 | 151           | 165    | 9.3%           | 423          | 376    | -11.1%         |
| Missouri                  | *             | *      | *              | *            | *      | *              |
| Nebraska                  | *             | *      | *              | *            | *      | *              |
| North Dakota              | *             | *      | *              | *            | *      | *              |
| South Dakota              | *             | *      | *              | *            | *      | *              |
| <b>South Atlantic</b>     | 2,269         | 2,363  | 4.1%           | 6,734        | 6,611  | -1.8%          |
| Delaware                  | *             | *      | *              | *            | *      | *              |
| District of Columbia      | *             | *      | *              | *            | *      | *              |
| Florida                   | 399           | 557    | 39.6%          | 1,215        | 1,579  | 30.0%          |
| Georgia                   | 967           | 902    | -6.7%          | 2,835        | 2,649  | -6.6%          |
| Maryland                  | *             | *      | *              | *            | *      | *              |
| North Carolina            | 903           | 904    | 0.1%           | 2,684        | 2,383  | -11.2%         |
| South Carolina            | *             | *      | *              | *            | *      | *              |
| Virginia                  | *             | *      | *              | *            | *      | *              |
| West Virginia             | *             | *      | *              | *            | *      | *              |
| <b>East South Central</b> | 4,453         | 4,435  | -0.4%          | 13,283       | 12,107 | -8.9%          |
| Alabama                   | 2,392         | 2,363  | -1.2%          | 6,966        | 6,580  | -5.5%          |
| Kentucky                  | *             | *      | *              | *            | *      | *              |
| Mississippi               | *             | *      | *              | *            | *      | *              |
| Tennessee                 | 2,061         | 2,072  | 0.5%           | 6,317        | 5,527  | -12.5%         |
| <b>West South Central</b> | 2,989         | 2,959  | -1.0%          | 8,810        | 7,886  | -10.5%         |
| Arkansas                  | *             | *      | *              | *            | *      | *              |
| Louisiana                 | *             | *      | *              | *            | *      | *              |
| Oklahoma                  | *             | *      | *              | *            | *      | *              |
| Texas                     | 2,989         | 2,959  | -1.0%          | 8,810        | 7,886  | -10.5%         |
| <b>Mountain</b>           | 620           | 503    | -18.9%         | 1,760        | 1,414  | -19.7%         |
| Arizona                   | 404           | 300    | -25.7%         | 1,217        | 847    | -30.4%         |
| Colorado                  | *             | *      | *              | *            | *      | *              |
| Idaho                     | 216           | 203    | -6.0%          | 543          | 567    | 4.4%           |
| Montana                   | *             | *      | *              | *            | *      | *              |
| Nevada                    | *             | *      | *              | *            | *      | *              |
| New Mexico                | *             | *      | *              | *            | *      | *              |
| Utah                      | *             | *      | *              | *            | *      | *              |
| Wyoming                   | *             | *      | *              | *            | *      | *              |
| <b>Pacific</b>            | 959           | 901    | -6.0%          | 2,703        | 2,574  | -4.8%          |
| Alaska                    | *             | *      | *              | *            | *      | *              |
| California                | 486           | 441    | -9.3%          | 1,339        | 1,228  | -8.3%          |
| Hawaii                    | *             | *      | *              | *            | *      | *              |
| Oregon                    | 473           | 460    | -2.7%          | 1,364        | 1,346  | -1.3%          |
| Washington                | *             | *      | *              | *            | *      | *              |
| <b>U.S. Subtotal</b>      | 13,411        | 13,111 | -2.2%          | 39,446       | 35,769 | -9.3%          |
| Outside U.S. (CA, MX, PR) | *             | *      | *              | *            | *      | *              |
| States with *             | 751           | 892    | 18.8%          | 2,057        | 2,509  | 22.0%          |
| <b>Total Production</b>   | 14,162        | 14,003 | -1.1%          | 41,503       | 38,278 | -7.8%          |

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (\*)

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**Table 23. Manufactured Home Floor Shipments by Division and State, March 2025-26**

|                           | Current Month |               |               | Year-to-Date  |               |               |
|---------------------------|---------------|---------------|---------------|---------------|---------------|---------------|
|                           | 2025          | 2026          | YOY Change    | 2025          | 2026          | YOY Change    |
| <b>New England</b>        | <b>192</b>    | <b>140</b>    | <b>-27.1%</b> | <b>467</b>    | <b>435</b>    | <b>-6.9%</b>  |
| Connecticut               | 12            | 21            | 75.0%         | 39            | 51            | 30.8%         |
| Maine                     | 128           | 67            | -47.7%        | 293           | 209           | -28.7%        |
| Massachusetts             | 17            | 16            | -5.9%         | 31            | 41            | 32.3%         |
| New Hampshire             | 24            | 28            | 16.7%         | 60            | 92            | 53.3%         |
| Rhode Island              | 1             | 1             | 0.0%          | 2             | 4             | 100.0%        |
| Vermont                   | 10            | 7             | -30.0%        | 42            | 38            | -9.5%         |
| <b>Middle Atlantic</b>    | <b>450</b>    | <b>494</b>    | <b>9.8%</b>   | <b>1,415</b>  | <b>1,323</b>  | <b>-6.5%</b>  |
| New Jersey                | 46            | 56            | 21.7%         | 120           | 185           | 54.2%         |
| New York                  | 175           | 168           | -4.0%         | 512           | 395           | -22.9%        |
| Pennsylvania              | 229           | 270           | 17.9%         | 783           | 743           | -5.1%         |
| <b>East North Central</b> | <b>1,152</b>  | <b>1,012</b>  | <b>-12.2%</b> | <b>3,434</b>  | <b>2,710</b>  | <b>-21.1%</b> |
| Illinois                  | 91            | 130           | 42.9%         | 322           | 311           | -3.4%         |
| Indiana                   | 231           | 185           | -19.9%        | 683           | 475           | -30.5%        |
| Michigan                  | 499           | 335           | -32.9%        | 1,405         | 927           | -34.0%        |
| Ohio                      | 241           | 235           | -2.5%         | 763           | 663           | -13.1%        |
| Wisconsin                 | 90            | 127           | 41.1%         | 261           | 334           | 28.0%         |
| <b>West North Central</b> | <b>522</b>    | <b>590</b>    | <b>13.0%</b>  | <b>1,305</b>  | <b>1,470</b>  | <b>12.6%</b>  |
| Iowa                      | 45            | 59            | 31.1%         | 134           | 134           | 0.0%          |
| Kansas                    | 69            | 88            | 27.5%         | 116           | 220           | 89.7%         |
| Minnesota                 | 53            | 68            | 28.3%         | 147           | 168           | 14.3%         |
| Missouri                  | 255           | 225           | -11.8%        | 649           | 665           | 2.5%          |
| Nebraska                  | 12            | 29            | 141.7%        | 52            | 48            | -7.7%         |
| North Dakota              | 38            | 71            | 86.8%         | 91            | 112           | 23.1%         |
| South Dakota              | 50            | 50            | 0.0%          | 116           | 123           | 6.0%          |
| <b>South Atlantic</b>     | <b>3,740</b>  | <b>3,896</b>  | <b>4.2%</b>   | <b>11,159</b> | <b>10,911</b> | <b>-2.2%</b>  |
| Delaware                  | 58            | 63            | 8.6%          | 153           | 194           | 26.8%         |
| District of Columbia      | -             | -             | 0.0%          | -             | -             | 0.0%          |
| Florida                   | 938           | 1,029         | 9.7%          | 2,811         | 2,955         | 5.1%          |
| Georgia                   | 712           | 742           | 4.2%          | 2,067         | 2,172         | 5.1%          |
| Maryland                  | 30            | 7             | -76.7%        | 81            | 25            | -69.1%        |
| North Carolina            | 855           | 813           | -4.9%         | 2,557         | 2,343         | -8.4%         |
| South Carolina            | 770           | 848           | 10.1%         | 2,294         | 2,189         | -4.6%         |
| Virginia                  | 226           | 196           | -13.3%        | 716           | 530           | -26.0%        |
| West Virginia             | 151           | 198           | 31.1%         | 480           | 503           | 4.8%          |
| <b>East South Central</b> | <b>2,387</b>  | <b>2,507</b>  | <b>5.0%</b>   | <b>7,206</b>  | <b>6,693</b>  | <b>-7.1%</b>  |
| Alabama                   | 731           | 790           | 8.1%          | 2,163         | 1,912         | -11.6%        |
| Kentucky                  | 481           | 619           | 28.7%         | 1,544         | 1,634         | 5.8%          |
| Mississippi               | 625           | 517           | -17.3%        | 1,704         | 1,555         | -8.7%         |
| Tennessee                 | 550           | 581           | 5.6%          | 1,795         | 1,592         | -11.3%        |
| <b>West South Central</b> | <b>3,610</b>  | <b>3,549</b>  | <b>-1.7%</b>  | <b>10,604</b> | <b>9,628</b>  | <b>-9.2%</b>  |
| Arkansas                  | 260           | 178           | -31.5%        | 687           | 555           | -19.2%        |
| Louisiana                 | 576           | 445           | -22.7%        | 1,703         | 1,310         | -23.1%        |
| Oklahoma                  | 313           | 334           | 6.7%          | 942           | 912           | -3.2%         |
| Texas                     | 2,461         | 2,592         | 5.3%          | 7,272         | 6,851         | -5.8%         |
| <b>Mountain</b>           | <b>1,065</b>  | <b>875</b>    | <b>-17.8%</b> | <b>2,927</b>  | <b>2,385</b>  | <b>-18.5%</b> |
| Arizona                   | 370           | 259           | -30.0%        | 1,096         | 759           | -30.7%        |
| Colorado                  | 140           | 64            | -54.3%        | 341           | 163           | -52.2%        |
| Idaho                     | 90            | 93            | 3.3%          | 173           | 232           | 34.1%         |
| Montana                   | 44            | 52            | 18.2%         | 121           | 145           | 19.8%         |
| Nevada                    | 74            | 88            | 18.9%         | 254           | 253           | -0.4%         |
| New Mexico                | 259           | 240           | -7.3%         | 754           | 636           | -15.6%        |
| Utah                      | 43            | 50            | 16.3%         | 115           | 150           | 30.4%         |
| Wyoming                   | 45            | 29            | -35.6%        | 73            | 47            | -35.6%        |
| <b>Pacific</b>            | <b>1,006</b>  | <b>883</b>    | <b>-12.2%</b> | <b>2,858</b>  | <b>2,576</b>  | <b>-9.9%</b>  |
| Alaska                    | 8             | -             | -100.0%       | 13            | -             | -100.0%       |
| California                | 531           | 441           | -16.9%        | 1,449         | 1,299         | -10.4%        |
| Hawaii                    | -             | 9             | 0.0%          | -             | 9             | 0.0%          |
| Oregon                    | 191           | 166           | -13.1%        | 632           | 536           | -15.2%        |
| Washington                | 276           | 267           | -3.3%         | 764           | 732           | -4.2%         |
| <b>U.S. Subtotal</b>      | <b>14,124</b> | <b>13,946</b> | <b>-1.3%</b>  | <b>41,375</b> | <b>38,131</b> | <b>-7.8%</b>  |
| Outside U.S. (CA, MX, PR) | -             | -             | 0.0%          | -             | -             | 0.0%          |
| Destination Pending       | 49            | 76            | 55.1%         | 126           | 138           | 9.5%          |
| <b>Total Shipments</b>    | <b>14,173</b> | <b>14,022</b> | <b>-1.1%</b>  | <b>41,501</b> | <b>38,269</b> | <b>-7.8%</b>  |

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**MANUFACTURED HOME SHIPMENTS IN CONTEXT**

**MH Performance Snapshot**

Shipments as a share of new single-family homes sold year-to-date (13% in 2025). \*\*\*

Shipments as a share of new single-family home starts year-to-date (10.3% in 2025). \*\*\*

**Table 24. Manufactured Home Shipments as a Percent of New Single-Family Homes Sold, 2025-26**

|                   | Manufactured Home Shipments |               | New Residential Construction: Single-Family Homes Sold* |            | Shipments as % of Single-Family Homes Sold** |            |
|-------------------|-----------------------------|---------------|---|------------|--|------------|
|                   | 2025                        | 2026          | 2025  | 2026       | 2025   | 2026       |
| January           | 8,879                       | 7,443         | 56,000  | 48,000     | 13.7%  | 13.4%      |
| February          | 8,372                       | 7,647         | 56,000  | ***        | 13.0%  | ***        |
| March             | 8,939                       | 8,743         | 63,000  | ***        | 12.4%  | ***        |
| April             | 9,467                       |               | 65,000  |            | 12.7%  |            |
| May               | 9,270                       |               | 56,000  |            | 14.2%  |            |
| June              | 8,849                       |               | 57,000  |            | 13.4%  |            |
| July              | 8,293                       |               | 53,000  |            | 13.5%  |            |
| August            | 8,688                       |               | 57,000  |            | 13.2%  |            |
| September         | 8,720                       |               | 58,000  |            | 13.1%  |            |
| October           | 9,267                       |               | 48,000  |            | 16.2%  |            |
| November          | 7,203                       |               | 53,000  |            | 12.0%  |            |
| December          | 6,790                       |               | 55,000  |            | 11.0%  |            |
| <b>YTD</b>        | <b>26,190</b>               | <b>23,833</b> | <b>175,000</b>  | <b>***</b> | <b>13.0%</b>                                 | <b>***</b> |
| <b>Year Total</b> | <b>102,737</b>              |               | <b>677,000</b>  |            | <b>13.2%</b>                                 |            |

\*Source: U.S. Census and HUD Survey of Construction. Include site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

\*\*Calculated as MH Shipments/(MH Shipments + Census New Homes Sold).

\*\*\* Due to the lapse of federal funding, the Census does not provide data for housing sales in February or March 2026.

**Table 25. Manufactured Home Shipments as a Percent of Single-Family, Multi-Family, and Total Home Starts, 2025-26**

**Panel A. Single-Family Home Starts**

|                   | Manufactured Home Shipments |               | Residential Construction: Single-Family Home Starts* |                | Shipments as % of New Home Starts** |             |
|-------------------|-----------------------------|---------------|--|----------------|-------------------------------------|-------------|
|                   | 2025                        | 2026          | 2025   | 2026           | 2025                                | 2026        |
| January           | 8,879                       | 7,443         | 68,300   | 60,400         | 11.5%                               | 11.0%       |
| February          | 8,372                       | 7,647         | 79,800   | 66,900         | 9.5%                                | 10.3%       |
| March             | 8,939                       | 8,743         | 80,700   | 88,900         | 10.0%                               | 9.0%        |
| April             | 9,467                       |               | 87,300   |                | 9.8%                                |             |
| May               | 9,270                       |               | 87,700   |                | 9.6%                                |             |
| June              | 8,849                       |               | 88,900   |                | 9.1%                                |             |
| July              | 8,293                       |               | 87,300   |                | 8.7%                                |             |
| August            | 8,688                       |               | 76,600   |                | 10.2%                               |             |
| September         | 8,720                       |               | 71,400   |                | 10.9%                               |             |
| October           | 9,267                       |               | 74,600   |                | 11.0%                               |             |
| November          | 7,203                       |               | 70,000   |                | 9.3%                                |             |
| December          | 6,790                       |               | 67,100   |                | 9.2%                                |             |
| <b>YTD</b>        | <b>26,190</b>               | <b>23,833</b> | <b>228,800</b>                                       | <b>216,200</b> | <b>10.3%</b>                        | <b>9.9%</b> |
| <b>Year Total</b> | <b>102,737</b>              |               | <b>939,700</b>                                       |                | <b>9.9%</b>                         |             |

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**Table 25. Manufactured Home Shipments as a Percent of Total, Single-Family, and Multi-Family Home Starts, Cont'd.**

**Panel B. Multi-Family Home Starts**

|                   | Manufactured Home Shipments |               | New Residential Construction: Multi-Family Home Starts* |                | Shipments as % of Multi-Family Home Starts** |              |
|-------------------|-----------------------------|---------------|---|----------------|--|--------------|
|                   | 2025                        | 2026          | 2025  | 2026           | 2025   | 2026         |
| January           | 8,879                       | 7,443         | 26,700  | 37,100         | 25.0%  | 16.7%        |
| February          | 8,372                       | 7,647         | 30,100  | 31,600         | 21.8%  | 19.5%        |
| March             | 8,939                       | 8,743         | 32,200  | 37,300         | 21.7%  | 19.0%        |
| April             | 9,467                       |               | 40,300  |                | 19.0%  |              |
| May               | 9,270                       |               | 30,100  |                | 23.5%  |              |
| June              | 8,849                       |               | 40,200  |                | 18.0%  |              |
| July              | 8,293                       |               | 42,100  |                | 16.5%  |              |
| August            | 8,688                       |               | 35,600  |                | 19.6%  |              |
| September         | 8,720                       |               | 42,700  |                | 17.0%  |              |
| October           | 9,267                       |               | 32,900  |                | 22.0%  |              |
| November          | 7,203                       |               | 30,800  |                | 19.0%  |              |
| December          | 6,790                       |               | 32,300  |                | 17.4%  |              |
| <b>YTD</b>        | <b>26,190</b>               | <b>23,833</b> | <b>89,000</b>   | <b>106,000</b> | <b>22.7%</b>                                 | <b>18.4%</b> |
| <b>Year Total</b> | <b>102,737</b>              |               | <b>416,000</b>  |                | <b>19.8%</b>                                 |              |

**Panel C. Total Home Starts (Single- and Multi-Family)**

|                   | Manufactured Home Shipments |               | New Residential Construction: Total Home Starts* |                | Shipments as % of Total Home Starts** |             |
|-------------------|-----------------------------|---------------|--|----------------|---------------------------------------|-------------|
|                   | 2025                        | 2026          | 2025   | 2026           | 2025                                  | 2026        |
| January           | 8,879                       | 7,443         | 95,000   | 97,600         | 8.5%                                  | 7.1%        |
| February          | 8,372                       | 7,647         | 109,800  | 98,500         | 7.1%                                  | 7.2%        |
| March             | 8,939                       | 8,743         | 112,900  | 126,300        | 7.3%                                  | 6.5%        |
| April             | 9,467                       |               | 127,600  |                | 6.9%                                  |             |
| May               | 9,270                       |               | 117,800  |                | 7.3%                                  |             |
| June              | 8,849                       |               | 129,100  |                | 6.4%                                  |             |
| July              | 8,293                       |               | 129,400  |                | 6.0%                                  |             |
| August            | 8,688                       |               | 112,200  |                | 7.2%                                  |             |
| September         | 8,720                       |               | 114,100  |                | 7.1%                                  |             |
| October           | 9,267                       |               | 107,500  |                | 7.9%                                  |             |
| November          | 7,203                       |               | 100,900  |                | 6.7%                                  |             |
| December          | 6,790                       |               | 99,400   |                | 6.4%                                  |             |
| <b>YTD</b>        | <b>26,190</b>               | <b>23,833</b> | <b>317,700</b>                                   | <b>322,400</b> | <b>7.6%</b>                           | <b>6.9%</b> |
| <b>Year Total</b> | <b>102,737</b>              |               | <b>1,355,700</b>                                 |                | <b>7.0%</b>                           |             |

\*Source: U.S. Census and HUD Survey of Construction. Includes site-built, modular, panelized, and pre-cut home construction. Current month and preceding two months' data are preliminary and subject to revision.

\*\*Calculated as MH Shipments/(MH Shipments + Census Home Starts).



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## MANUFACTURED HOME CORPORATIONS & PLANTS

### MH Performance Snapshot

- **33** Total manufactured home corporations in March 2026.
- **147** Total manufactured home production plants in March 2026.

**Table 26. Manufactured Home Corporations and Plants, 2025-26**

|           | 2025         |        | 2026         |        |
|-----------|--------------|--------|--------------|--------|
|           | Corporations | Plants | Corporations | Plants |
| January   | 38           | 152    | 33           | 147    |
| February  | 38           | 152    | 33           | 147    |
| March     | 38           | 152    | 33           | 147    |
| April     | 38           | 151    |              |        |
| May       | 37           | 149    |              |        |
| June      | 37           | 149    |              |        |
| July      | 37           | 150    |              |        |
| August    | 39           | 151    |              |        |
| September | 39           | 151    |              |        |
| October   | 39           | 151    |              |        |
| November  | 37           | 151    |              |        |
| December  | 33           | 147    |              |        |

**Table 27. Manufactured Home Corporations and Plants Since 1996**

|      | Corporations | Plants |      | Corporations | Plants |      | Corporations | Plants |
|------|--------------|--------|------|--------------|--------|------|--------------|--------|
| 1996 | 98           | 313    | 2006 | 67           | 205    | 2016 | 35           | 127    |
| 1997 | 89           | 323    | 2007 | 65           | 196    | 2017 | 36           | 131    |
| 1998 | 89           | 330    | 2008 | 61           | 170    | 2018 | 35           | 133    |
| 1999 | 71*          | 323    | 2009 | 61           | 156    | 2019 | 32           | 135    |
| 2000 | 70           | 280    | 2010 | 51           | 131    | 2020 | 34           | 135    |
| 2001 | 69           | 263    | 2011 | 45           | 122    | 2021 | 33           | 139    |
| 2002 | 66           | 235    | 2012 | 45           | 123    | 2022 | 34           | 145    |
| 2003 | 62           | 206    | 2013 | 46           | 123    | 2023 | 36           | 147    |
| 2004 | 66           | 210    | 2014 | 46           | 125    | 2024 | 38           | 152    |
| 2005 | 67           | 217    | 2015 | 36           | 121    | 2025 | 33           | 147    |

\*Change in reporting technology: parent companies with producing subsidiaries are reported as a single corporation.

Source: Institute for Building Technology and Safety (IBTS)

Notes: Plants are facilities that produced homes; Annual figures are for December of that year.



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### HISTORICAL SHIPMENT DATA

**Table 28. Manufactured Home Shipments Since 1982**

|              | 1982           | 1983           | 1984           | 1985           | 1986           | 1987           | 1988           | 1989           | 1990           | 1991           | 1992           |               |
|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|---------------|
| January      | 13,732         | 17,783         | 19,790         | 18,397         | 18,809         | 15,857         | 12,823         | 15,252         | 13,260         | 11,278         | 13,392         |               |
| February     | 17,219         | 19,721         | 22,199         | 19,669         | 18,623         | 16,059         | 15,033         | 14,486         | 13,612         | 10,835         | 13,617         |               |
| March        | 22,085         | 25,580         | 25,585         | 24,065         | 20,457         | 19,652         | 19,011         | 18,167         | 16,313         | 13,069         | 16,131         |               |
| April        | 22,423         | 25,166         | 26,041         | 26,378         | 23,063         | 21,334         | 18,931         | 17,404         | 16,472         | 15,295         | 17,818         |               |
| May          | 21,788         | 26,951         | 28,943         | 27,883         | 22,451         | 20,231         | 20,171         | 19,088         | 18,052         | 16,634         | 16,995         |               |
| June         | 23,457         | 29,484         | 27,727         | 25,288         | 21,648         | 21,643         | 21,652         | 18,855         | 17,557         | 15,562         | 18,288         |               |
| July         | 19,456         | 23,454         | 24,510         | 24,135         | 20,364         | 20,880         | 16,708         | 14,606         | 15,059         | 14,846         | 17,943         |               |
| August       | 22,102         | 29,945         | 29,846         | 27,629         | 21,677         | 21,961         | 21,879         | 19,194         | 19,399         | 17,120         | 19,082         |               |
| September    | 21,271         | 27,979         | 24,429         | 24,640         | 21,405         | 21,620         | 20,603         | 16,593         | 15,921         | 15,301         | 19,789         |               |
| October      | 20,346         | 26,712         | 27,447         | 27,539         | 23,100         | 21,971         | 19,807         | 17,770         | 17,930         | 16,901         | 21,647         |               |
| November     | 18,903         | 23,533         | 21,928         | 20,956         | 17,250         | 17,176         | 17,556         | 15,072         | 14,267         | 13,028         | 18,615         |               |
| December     | 16,026         | 18,771         | 16,548         | 16,910         | 15,813         | 14,214         | 14,255         | 11,767         | 10,330         | 10,844         | 17,470         |               |
| <b>Total</b> | <b>238,808</b> | <b>295,079</b> | <b>294,993</b> | <b>283,489</b> | <b>244,660</b> | <b>232,598</b> | <b>218,429</b> | <b>198,254</b> | <b>188,172</b> | <b>170,713</b> | <b>210,787</b> |               |
|              | 1993           | 1994           | 1995           | 1996           | 1997           | 1998           | 1999           | 2000           | 2001           | 2002           | 2003           |               |
| January      | 17,086         | 20,655         | 25,270         | 26,963         | 26,284         | 26,362         | 26,784         | 21,180         | 12,396         | 14,435         | 10,436         |               |
| February     | 18,133         | 21,508         | 24,216         | 27,039         | 25,969         | 27,549         | 28,770         | 22,806         | 13,124         | 13,258         | 9,620          |               |
| March        | 21,021         | 26,717         | 29,409         | 30,309         | 29,044         | 31,813         | 34,205         | 26,341         | 16,110         | 13,925         | 10,435         |               |
| April        | 21,600         | 24,908         | 26,228         | 32,473         | 32,717         | 33,266         | 33,148         | 22,662         | 15,715         | 15,216         | 11,416         |               |
| May          | 20,360         | 26,008         | 30,108         | 33,710         | 31,482         | 31,397         | 30,550         | 24,783         | 17,707         | 16,245         | 11,473         |               |
| June         | 22,683         | 27,924         | 30,838         | 31,376         | 31,180         | 33,567         | 32,887         | 24,430         | 17,776         | 14,824         | 11,750         |               |
| July         | 19,922         | 22,279         | 24,634         | 29,135         | 28,953         | 31,085         | 26,799         | 18,081         | 14,912         | 13,707         | 11,366         |               |
| August       | 23,639         | 28,937         | 33,038         | 34,220         | 31,316         | 32,556         | 30,890         | 23,637         | 19,840         | 15,861         | 11,923         |               |
| September    | 23,420         | 27,151         | 29,609         | 31,439         | 31,211         | 32,710         | 28,875         | 19,606         | 16,960         | 14,321         | 11,815         |               |
| October      | 23,564         | 28,262         | 32,663         | 35,865         | 34,138         | 35,185         | 28,239         | 19,214         | 19,700         | 15,708         | 12,744         |               |
| November     | 22,331         | 26,005         | 29,554         | 27,935         | 26,524         | 30,110         | 25,675         | 16,248         | 16,189         | 11,555         | 9,435          |               |
| December     | 20,517         | 23,578         | 24,034         | 22,947         | 24,559         | 27,243         | 21,849         | 11,562         | 12,800         | 9,436          | 8,524          |               |
| <b>Total</b> | <b>254,276</b> | <b>303,932</b> | <b>339,601</b> | <b>363,411</b> | <b>353,377</b> | <b>372,843</b> | <b>348,671</b> | <b>250,550</b> | <b>193,229</b> | <b>168,491</b> | <b>130,937</b> |               |
|              | 2004           | 2005           | 2006           | 2007           | 2008           | 2009           | 2010           | 2011           | 2012           | 2013           | 2014           |               |
| January      | 8,713          | 10,019         | 11,677         | 6,878          | 6,808          | 3,821          | 3,158          | 2,776          | 3,945          | 4,190          | 4,309          |               |
| February     | 8,832          | 9,773          | 10,254         | 6,547          | 6,913          | 3,535          | 3,457          | 2,885          | 4,139          | 4,117          | 4,359          |               |
| March        | 11,282         | 11,119         | 11,816         | 8,000          | 7,042          | 3,955          | 4,517          | 4,035          | 4,696          | 4,504          | 4,908          |               |
| April        | 11,370         | 10,917         | 10,037         | 7,944          | 8,053          | 4,330          | 4,817          | 3,954          | 4,650          | 5,321          | 5,718          |               |
| May          | 10,587         | 10,913         | 10,977         | 9,180          | 7,779          | 4,296          | 5,023          | 4,475          | 5,197          | 5,659          | 5,738          |               |
| June         | 11,889         | 11,926         | 10,995         | 9,102          | 7,513          | 4,458          | 5,430          | 5,024          | 5,087          | 5,347          | 6,625          |               |
| July         | 10,033         | 9,335          | 8,033          | 7,554          | 7,004          | 4,427          | 4,257          | 3,679          | 4,217          | 4,776          | 5,691          |               |
| August       | 11,886         | 12,146         | 10,762         | 9,734          | 7,365          | 4,472          | 4,862          | 5,166          | 5,567          | 5,842          | 5,937          |               |
| September    | 12,720         | 12,863         | 9,213          | 7,906          | 6,927          | 4,531          | 4,440          | 5,037          | 4,382          | 5,433          | 5,874          |               |
| October      | 12,888         | 17,432         | 9,294          | 9,356          | 7,035          | 4,556          | 3,841          | 5,436          | 5,144          | 6,087          | 6,505          |               |
| November     | 11,112         | 16,304         | 8,054          | 7,612          | 4,980          | 3,835          | 3,463          | 5,301          | 4,354          | 4,929          | 4,950          |               |
| December     | 9,490          | 13,997         | 6,398          | 5,956          | 4,470          | 3,573          | 2,781          | 3,838          | 3,513          | 4,005          | 4,730          |               |
| <b>Total</b> | <b>130,802</b> | <b>146,744</b> | <b>117,510</b> | <b>95,769</b>  | <b>81,889</b>  | <b>49,789</b>  | <b>50,046</b>  | <b>51,606</b>  | <b>54,891</b>  | <b>60,210</b>  | <b>64,344</b>  |               |
|              | 2015           | 2016           | 2017           | 2018           | 2019           | 2020           | 2021           | 2022           | 2023           | 2024           | 2025           | 2026          |
| January      | 4,942          | 5,769          | 7,795          | 8,646          | 7,493          | 8,717          | 8,479          | 9,110          | 6,933          | 7,461          | 8,879          | 7,443         |
| February     | 4,780          | 6,161          | 7,318          | 8,061          | 7,241          | 8,209          | 7,992          | 9,275          | 6,564          | 8,347          | 8,372          | 7,647         |
| March        | 5,608          | 7,056          | 8,254          | 8,813          | 7,623          | 8,351          | 9,993          | 11,268         | 7,665          | 8,464          | 8,939          | 8,743         |
| April        | 6,089          | 6,697          | 7,205          | 8,279          | 7,986          | 6,644          | 9,259          | 10,168         | 6,654          | 8,965          | 9,467          |               |
| May          | 5,828          | 6,813          | 7,848          | 8,769          | 8,601          | 6,672          | 8,605          | 10,457         | 7,898          | 9,413          | 9,270          |               |
| June         | 6,055          | 7,361          | 8,178          | 8,311          | 7,765          | 7,580          | 9,434          | 11,372         | 8,179          | 8,507          | 8,849          |               |
| July         | 6,073          | 5,370          | 5,808          | 6,751          | 7,131          | 7,490          | 7,564          | 8,043          | 6,144          | 7,904          | 8,293          |               |
| August       | 6,330          | 7,309          | 8,425          | 9,091          | 8,631          | 7,926          | 9,087          | 10,715         | 8,661          | 9,489          | 8,688          |               |
| September    | 6,336          | 7,375          | 7,590          | 7,581          | 8,025          | 8,138          | 9,025          | 9,363          | 7,952          | 8,802          | 8,720          |               |
| October      | 6,824          | 7,144          | 8,613          | 8,564          | 9,412          | 9,040          | 9,247          | 8,685          | 8,383          | 10,288         | 9,267          |               |
| November     | 5,957          | 7,095          | 8,588          | 7,690          | 7,989          | 8,002          | 9,060          | 7,998          | 7,751          | 8,600          | 7,203          |               |
| December     | 5,697          | 7,019          | 7,269          | 5,984          | 6,736          | 7,632          | 8,030          | 6,411          | 6,394          | 7,048          | 6,790          |               |
| <b>Total</b> | <b>70,519</b>  | <b>81,169</b>  | <b>92,891</b>  | <b>96,540</b>  | <b>94,633</b>  | <b>94,401</b>  | <b>105,775</b> | <b>112,865</b> | <b>89,178</b>  | <b>103,288</b> | <b>102,737</b> | <b>23,833</b> |