



Monthly Economic Report

APRIL 2026

MANUFACTURED HOUSING ACTIVITY
INDUSTRY PRODUCTION, SHIPMENTS, AND TRENDS

June 2026



APRIL 2026

Manufactured Housing Report Highlights

NEW MANUFACTURED HOME SHIPMENTS

April 2026

Total Shipments

9,221

Year-Over-Year Change

-2.6%

Year-to-Date

Total Shipments

33,054

Year-Over-Year Change

-7.3%

Seasonally Adjusted Annual Rate of

Shipments (SAAR)*

103,703

Year-Over-Year Change

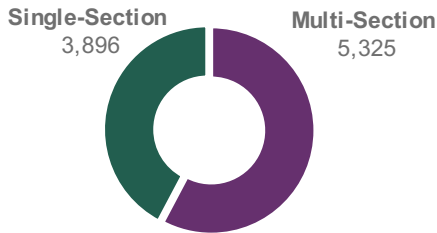
-4.3%

PRODUCT MIX & PERFORMANCE

Shipments in April 2026

Single-Section: 42.3%

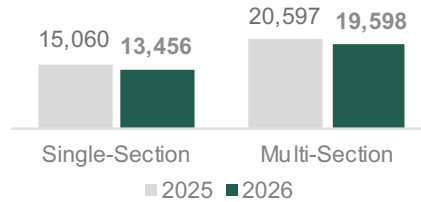
Multi-Section: 57.7%



Shipments Year-to-Date

Single-Section: -10.7% decrease YoY

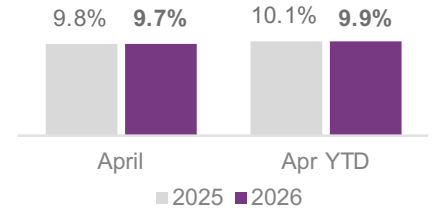
Multi-Section: -4.9% decrease YoY



MH as % of Single-Family Home Starts

Current Month: -0.1 percentage pt decrease YoY

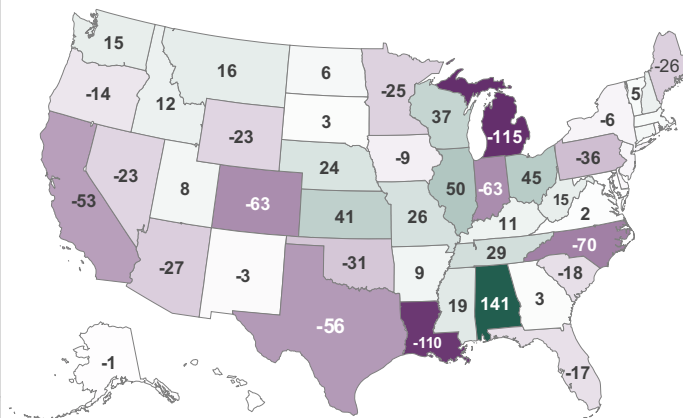
Year-to-Date: -0.2 percentage pt decrease YoY



SHIPMENTS ACROSS THE UNITED STATES

State	Apr 2026	YoY Change
Alabama	618	141
Alaska	0	-1
Arizona	202	-27
Arkansas	173	9
California	234	-53
Colorado	41	-63
Connecticut	18	7
Delaware	29	-4
Florida	594	-17
Georgia	433	3
Hawaii	0	0
Idaho	55	12
Illinois	148	50
Indiana	145	-63
Iowa	39	-9
Kansas	76	41
Kentucky	326	11
Louisiana	354	-110
Maine	62	-26
Maryland	9	0
Massachusetts	10	5
Michigan	275	-115
Minnesota	67	-25
Mississippi	419	19
Missouri	181	26

Change in Monthly Shipments from April 2025



State	Apr 2026	YoY Change
Montana	46	16
Nebraska	48	24
Nevada	39	-23
New Hampshire	38	13
New Jersey	21	-5
New Mexico	135	-3
New York	142	-6
North Carolina	541	-70
North Dakota	30	6
Ohio	202	45
Oklahoma	180	-31
Oregon	118	-14
Pennsylvania	154	-36
Rhode Island	0	-1
South Carolina	460	-18
South Dakota	31	3
Tennessee	354	29
Texas	1,594	-56
Utah	29	8
Vermont	18	5
Virginia	127	2
Washington	139	15
West Virginia	110	15
Wisconsin	96	37
Wyoming	18	-23

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* SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.



APRIL 2026

Monthly Economic Report

KEY FINDINGS

MANUFACTURED HOME PRODUCTION

- 9,207** Manufactured homes produced in April 2026. This month's production is -2.6% lower than a year ago (9,454 homes in April 2025), and 5.4% higher than last month (8,735 homes produced in March 2026). 115 FEMA units were produced this April, making the fiscal year total 115 homes.
- 33,048** Manufactured homes produced year-to-date. Through April 2026, production is 7.3% lower than a year ago (35,642 homes produced through April 2025 YTD).
- 147** Active homebuilding plants, operated by 33 corporations.

MANUFACTURED HOME SHIPMENTS

- 2.6%** Decrease in monthly manufactured home shipments year-over-year (9,221 homes shipped in April 2026 compared to 9,467 homes in April 2025). Month-over-month, shipments increased by 5.5% (8,743 homes in March 2026).
- 7.3%** Decrease in total manufactured home shipments to date year-over-year (33,054 homes shipped through April 2026 YTD compared to 35,657 homes through April 2025 YTD).
- 103,703** Seasonally Adjusted Annual Rate of Shipments (SAAR) in April 2026. SAAR is -4.3% lower than a year ago (108,323 shipments) and 3.1% higher last month (100,540 shipments).

PRODUCT MIX & GEOGRAPHIC BREAKDOWN

- 42:58** Product mix of single-section (42.3%) and multi-section (57.7%) shipments in April 2026. Year-to-date, 13,456 single-section homes have shipped, a -10.7% decrease from April 2025 YTD. To date, 19,598 multi-section homes have shipped, a 4.9% decrease year-over-year.
- 25.3%** Market share of the top 3 geographic divisions for April 2026 shipments, including the East South Central (1,717 homes and 18.6% of total), West North Central (472 homes and 5.1% share), and New England (146 homes and 1.6% share).

CONTRIBUTION TO NEW SINGLE-FAMILY HOMES

- 9.9%** Manufactured home shipments as a percent of single-family home starts year-to-date, compared to 10.1% for April 2025 YTD. In April 2026 alone, shipments accounted for 9.7% of home starts (9.8% in April 2025).
- 12.9%** Manufactured home shipments as a percent of single-family home sales year-to-date, compared to 12.9% for April 2025 YTD. In April 2026 alone, shipments accounted for 13.7% of home sales (12.7% in April 2025).

Notes:

- MHI's Economic Reports include home production and shipments. The difference is attributed to changes in inventory.
- SAAR corrects for normal seasonal variations and projects annual shipments based on the current monthly total.
- Geographic Divisions above are defined as follows: East South Central is AL, KY, MS, and TN; West North Central is IA, KS, MN, MO, ND, NE, and SD; New England is CT, MA, ME, NH, RI, and VT.

APRIL 2026

Monthly Economic Report

EXECUTIVE SUMMARY CHARTS

Chart E1. Monthly Shipment Comparison

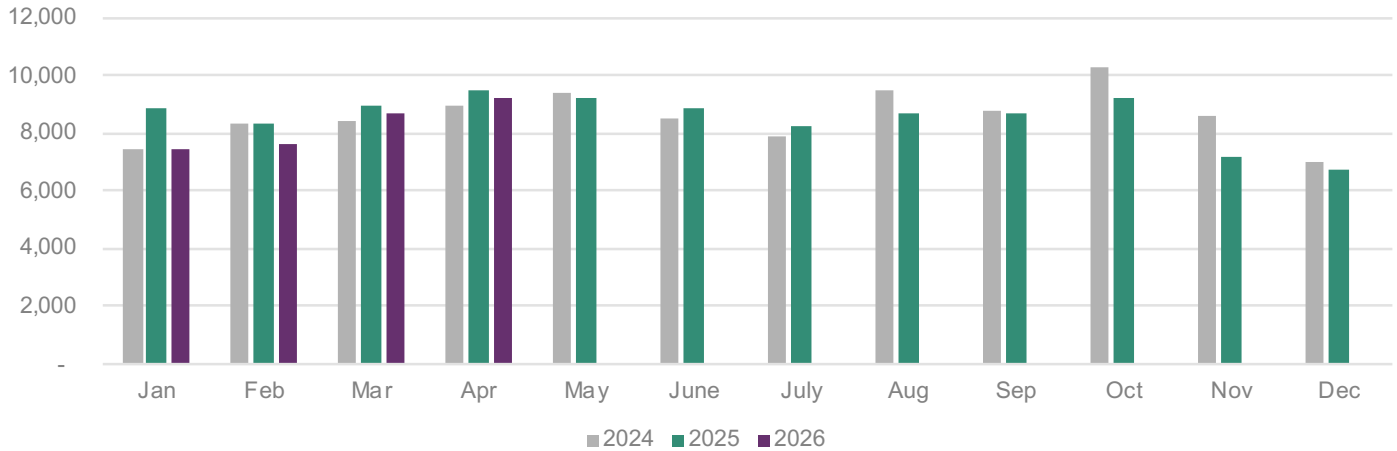


Table E1. Monthly Manufactured Home Shipments: Top Changes by State

Ranked By Change	Largest Increases in April Shipments				Largest Decreases in April Shipments			
		2025	2026	YoY Change		2025	2026	YoY Change
1	Alabama	477	618	141	Michigan	390	275	-115
2	Illinois	98	148	50	Louisiana	464	354	-110
3	Ohio	157	202	45	North Carolina	611	541	-70
4	Kansas	35	76	41	Indiana	208	145	-63
5	Wisconsin	59	96	37	Colorado	104	41	-63
6	Tennessee	325	354	29	Texas	1650	1594	-56
7	Missouri	155	181	26	California	287	234	-53
8	Nebraska	24	48	24	Pennsylvania	190	154	-36
9	Mississippi	400	419	19	Oklahoma	211	180	-31
10	Montana	30	46	16	Arizona	229	202	-27

Table E2. Monthly Manufactured Home Shipments by Division

Ranked By Change		April Shipments		Year-Over-Year Change	
		2025	2026	Count	Percent
1	East South Central	1,517	1,717	200	13.2%
2	West North Central	406	472	66	16.3%
3	New England	143	146	3	2.1%
4	East North Central	912	866	-46	-5.0%
5	Middle Atlantic	364	317	-47	-12.9%
6	Pacific	544	491	-53	-9.7%
7	South Atlantic	2,392	2,303	-89	-3.7%
8	Mountain	668	565	-103	-15.4%
9	West South Central	2,489	2,301	-188	-7.6%
	Total	9,435	9,178	(257)	-2.7%

Total excludes Outside of U.S. and Destination Pending



APRIL 2026

Monthly Economic Report

TABLE OF CONTENTS

Tables & Figures

Page

Table 1. Overview of Manufactured Home Shipments Year-to-Date, by Division	1
Table 2. Overview of Manufactured Home Shipments Year-to-Date, Top 10 States	1
Chart 1. Manufactured Home Shipments by Division, April 2026 YTD	2
Chart 2. Manufactured Home Shipments Over the Past Decade	2
Table 3. Manufactured Home Production, 2025-26	3
Table 4. Manufactured Home Shipments, 2025-26	3
Table 5. Seasonally Adjusted Annual Rate of Shipments (SAAR), 2025-26	4
Table 6. Manufacturer Inventory, 2025-26	4
Table 7. Single-Section Manufactured Home Production, 2025-26	5
Table 8. Multi-Section Manufactured Home Production, 2025-26	5
Table 9. Single-Section Manufactured Home Shipments, 2025-26	6
Table 10. Multi-Section Manufactured Home Shipments, 2025-26	6
Table 11. Manufactured Home Production by Division and State, April 2025-26	7
Table 12. Manufactured Home Shipments by Division and State, April 2025-26	8
Table 13. Manufactured Home Shipments and Production by Product Mix, April 2026	9
Table 14. Manufactured Home Shipments and Production by Product Mix, April 2026 YTD	10
Table 15. Manufactured Home Production, Ranked by State, April 2026	11
Table 16. Manufactured Home Production, Ranked by State, April 2026 YTD	11
Table 17. Manufactured Home Shipments, Ranked by State, April 2026	12
Table 18. Manufactured Home Shipments, Ranked by State, April 2026 YTD	13
Table 20. Manufactured Home Floor Production, 2025-26	14
Table 20. Manufactured Home Floor Shipments, 2025-26	14
Table 21. Manufactured Home Floor Shipments, Ranked by Division, April 2025-26	15
Table 22. Manufactured Home Floor Production by Division and State, April 2025-26	16
Table 23. Manufactured Home Floor Shipments by Division and State, April 2025-26	17
Table 24. Manufactured Home Shipments as a Percent of New Single-Family Homes Sold, 2025-26	18
Table 25. Manufactured Home Shipments as a Percent of Single-Family, Multi-Family, and Total Home Starts, 2025-26	18
Table 26. Manufactured Home Corporations and Plants, 2025-26	20
Table 27. Manufactured Home Corporations and Plants Since 1996	20
Table 28. Manufactured Home Shipments Since 1982	21

APRIL 2026

Monthly Economic Report

MANUFACTURED HOME SHIPMENTS: TOP STATES & REGIONS

MH Performance Snapshot

- ↓ -7.3% Change in shipments nationwide year-to-date compared to 2025 YTD.
- 70.1% Market share of the top 3 regions year-to-date (68.9% in 2025 YTD).
- 63.1% Market share of the top 10 states year-to-date (61.7% in 2025 YTD).

Table 1. Overview of Manufactured Home Shipments Year-to-Date, by Division

	Through April 2025			Through April 2026			Year-Over-Year Change	
	2025 Rank	Shipments	Market Share	2026 Rank	Shipments	Market Share	Count	Percent
South Atlantic	2	9,176	25.7%	1	8,832	26.7%	(344)	-3.7%
West South Central	1	9,393	26.3%	2	8,387	25.4%	(1,006)	-10.7%
East South Central	3	6,042	16.9%	3	5,950	18.0%	(92)	-1.5%
East North Central	4	3,382	9.5%	4	2,842	8.6%	(540)	-16.0%
Mountain	5	2,417	6.8%	5	1,995	6.0%	(422)	-17.5%
Pacific	6	2,089	5.9%	6	1,883	5.7%	(206)	-9.9%
West North Central	8	1,269	3.6%	7	1,456	4.4%	187	14.7%
Middle Atlantic	7	1,302	3.7%	8	1,149	3.5%	(153)	-11.8%
New England	9	459	1.3%	9	422	1.3%	(37)	-8.1%
Outside U.S.	10	-	0.0%	10	-	0.0%	-	-
Destination Pending	NA	128	0.4%	NA	138	0.4%	10	7.8%
Total		35,657	100.0%		33,054	100.0%	(2,603)	-7.3%

Table 2. Overview of Manufactured Home Shipments Year-to-Date, Top 10 States

	Through April 2025			Through April 2026			Year-Over-Year Change	
	2025 Rank	Shipments	Market Share	2026 Rank	Shipments	Market Share	Count	Percent
Texas	1	6,195	17.4%	1	5,832	17.6%	(363)	-5.9%
Florida	2	2,255	6.3%	2	2,308	7.0%	53	2.4%
North Carolina	3	2,216	6.2%	3	2,020	6.1%	(196)	-8.8%
Alabama	4	1,893	5.3%	4	1,834	5.5%	(59)	-3.1%
South Carolina	5	1,878	5.3%	5	1,768	5.3%	(110)	-5.9%
Georgia	7	1,671	4.7%	6	1,716	5.2%	45	2.7%
Mississippi	8	1,518	4.3%	7	1,452	4.4%	(66)	-4.3%
Kentucky	11	1,262	3.5%	8	1,371	4.1%	109	8.6%
Tennessee	9	1,369	3.8%	9	1,293	3.9%	(76)	-5.6%
Louisiana	6	1,745	4.9%	10	1,265	3.8%	(480)	-27.5%
Total		22,002	61.7%		20,859	63.1%	(1,143)	-5.2%

U.S. Divisions

East North Central: IL, IN, MI, OH, WI
 East South Central: AL, KY, MS, TN
 Middle Atlantic: NJ, NY, PA

Mountain: AZ, CO, ID, MT, NM, NV, UT, WY
 New England: CT, MA, ME, NH, RI, VT
 Pacific: AK, CA, HI, OR, WA

South Atlantic: DE, DC, FL, GA, MD, NC, SC, VA, WV
 West North Central: IA, KS, MN, MO, ND, NE, SD
 West South Central: AR, LA, OK, TX

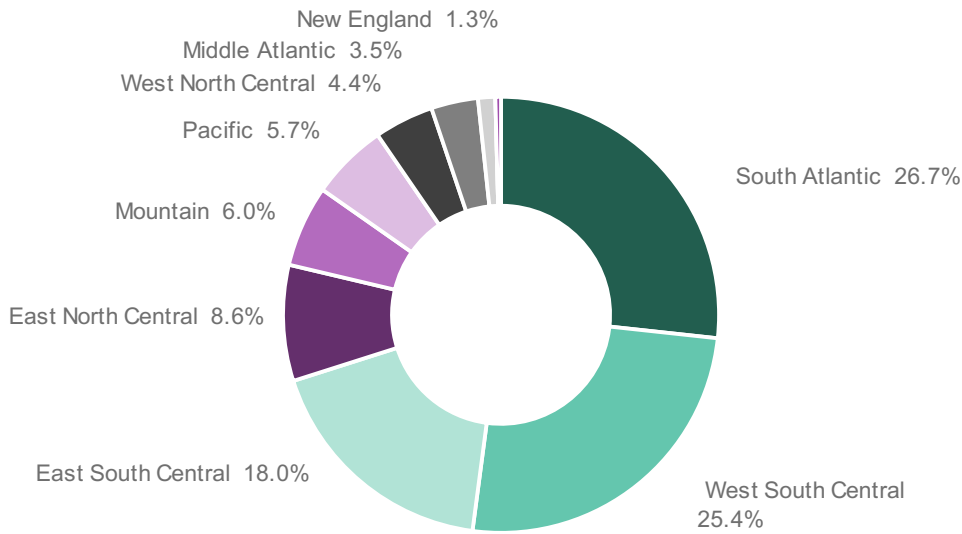


APRIL 2026

Monthly Economic Report

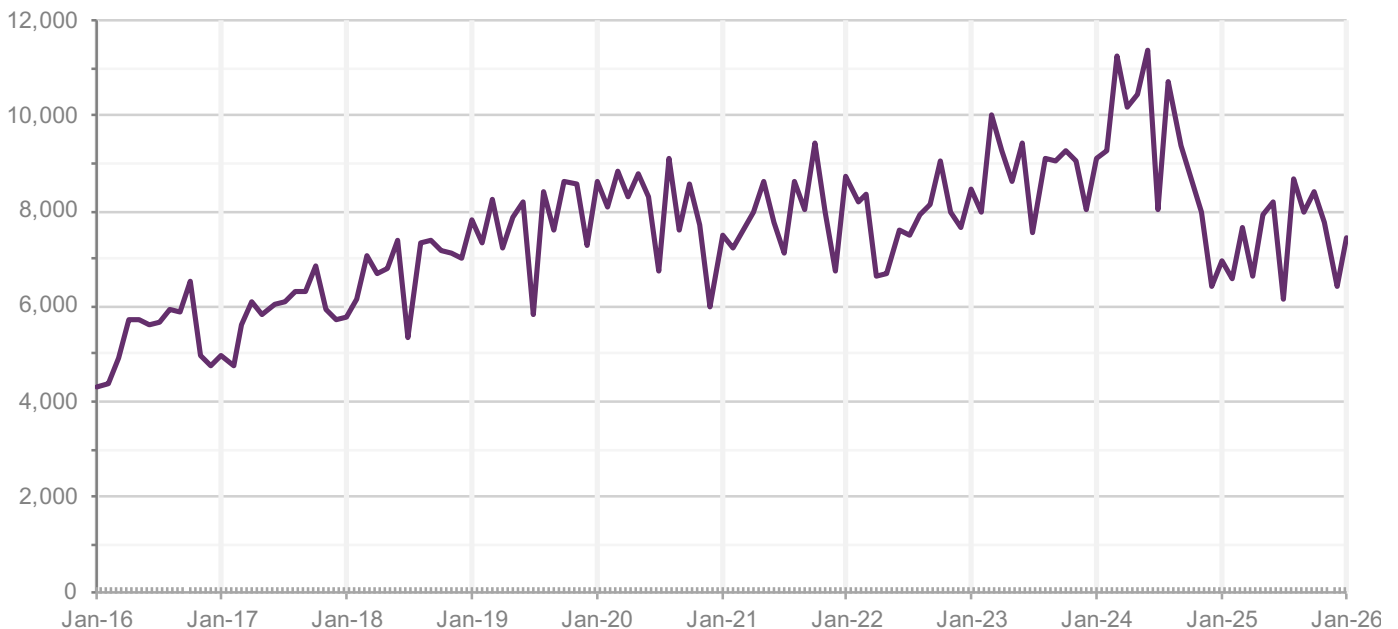
MANUFACTURED HOME SHIPMENTS: SUMMARY CHARTS

Chart 1. Manufactured Home Shipments by Division, April 2026 YTD



*Destination Pending (0.4%) and Outside U.S. (0%) not labelled on chart above.

Chart 2. Manufactured Home Shipments Over the Past Decade





APRIL 2026

Monthly Economic Report

MANUFACTURED HOME PRODUCTION & SHIPMENTS SUMMARY

MH Performance Snapshot

- ↓ **-2.6%** Change in monthly production levels from April 2025 to April 2026 .
- ↓ **-7.3%** Change in total production this year compared to 2025 YTD.
- **9,221** Shipments in April 2026.
- **33,054** Total shipments year-to-date.

Table 3. Manufactured Home Production, 2025-26

	Monthly				Cumulative			
	Production		Year-Over-Year Change		Production		Year-Over-Year Change	
	2025	2026	Count	Percent	2025	2026	Count	Percent
January	8,878	7,417	-1,461	-16.5%	8,878	7,417	-1,461	-16.5%
February	8,368	7,689	-679	-8.1%	17,246	15,106	-2,140	-12.4%
March	8,942	8,735	-207	-2.3%	26,188	23,841	-2,347	-9.0%
April	9,454	9,207	-247	-2.6%	35,642	33,048	-2,594	-7.3%
May	9,281				44,923			
June	8,831				53,754			
July	8,299				62,053			
August	8,696				70,749			
September	8,726				79,475			
October	9,260				88,735			
November	7,203				95,938			
December	6,800				102,738			

Table 4. Manufactured Home Shipments, 2025-26

	Monthly				Cumulative			
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change	
	2025	2026	Count	Percent	2025	2026	Count	Percent
January	8,879	7,443	-1,436	-16.2%	8,879	7,443	-1,436	-16.2%
February	8,372	7,647	-725	-8.7%	17,251	15,090	-2,161	-12.5%
March	8,939	8,743	-196	-2.2%	26,190	23,833	-2,357	-9.0%
April	9,467	9,221	-246	-2.6%	35,657	33,054	-2,603	-7.3%
May	9,270				44,927			
June	8,849				53,776			
July	8,293				62,069			
August	8,688				70,757			
September	8,720				79,477			
October	9,267				88,744			
November	7,203				95,947			
December	6,790				102,737			



APRIL 2026

Monthly Economic Report

ANNUAL RATE OF SHIPMENTS & MANUFACTURER INVENTORY

MH Performance Snapshot

- **103,703** Seasonally adjusted annual rate of shipments (SAAR).
- ↓ **-4.3%** Year-over-year change in SAAR.
- **0.3%** Current manufacturer inventory as a share of monthly production.

Table 5. Seasonally Adjusted Annual Rate of Shipments (SAAR), 2025-26

	Seasonal Factors		SAAR		Year-Over-Year Change	
	2025	2026	2025	2026	Count	Percent
January	100.3	95.6	106,260	93,400	(12,860)	-12.1%
February	93.6	93.6	107,305	97,999	(9,306)	-8.7%
March	101.1	104.4	106,072	100,540	(5,532)	-5.2%
April	104.9	106.7	108,323	103,703	(4,620)	-4.3%
May	105.8	100.7	105,164			
June	103.5	106.7	102,574			
July	92.8	93.1	107,278			
August	104.0	103.5	100,234			
September	104.3	106.0	100,296			
October	114.4	109.6	97,232			
November	90.8	93.5	95,166			
December	85.2	86.7	95,687			

Note: SAAR corrects for seasonal variations and projects annual shipments based on the current monthly total.

Table 6. Manufacturer Inventory, 2025-26

	Inventory		Share of Monthly Production		Year-Over-Year Change	
	2025	2026	2025	2026	Count	Difference
January	33	9	0.4%	0.1%	(24)	-0.3%
February	29	51	0.3%	0.7%	22	0.3%
March	32	43	0.4%	0.5%	11	0.1%
April	19	29	0.2%	0.3%	10	0.1%
May	30		0.3%			
June	12		0.1%			
July	18		0.2%			
August	26		0.3%			
September	32		0.4%			
October	25		0.3%			
November	25		0.3%			
December	35		0.5%			

Note: Inventory is the difference between home production and shipments (i.e., homes produced, but not shipped).



APRIL 2026

Monthly Economic Report

MANUFACTURED HOME PRODUCTION BY TYPE

MH Performance Snapshot

- **3,889** Single-section production in April 2026 (42% of total production).
- ↓ **-3.9%** Year-over-year change in single-section production this month.
- **5,318** Multi-section production in April 2026 (58% of total production).
- ↓ **-1.7%** Year-over-year change in multi-section production this month.

Table 7. Single-Section Manufactured Home Production, 2025-26

	Monthly				Cumulative			
	Production		Year-Over-Year Change		Production		Year-Over-Year Change	
	2025	2026	Count	Percent	2025	2026	Count	Percent
January	3,714	2,966	(748)	-20.1%	3,714	2,966	(748)	-20.1%
February	3,511	3,070	(441)	-12.6%	7,225	6,036	(1,189)	-16.5%
March	3,773	3,531	(242)	-6.4%	10,998	9,567	(1,431)	-13.0%
April	4,045	3,889	(156)	-3.9%	15,043	13,456	(1,587)	-10.5%
May	3,945				18,988			
June	3,771				22,759			
July	3,513				26,272			
August	3,600				29,872			
September	3,629				33,501			
October	3,786				37,287			
November	2,833				40,120			
December	2,782				42,902			

Table 8. Multi-Section Manufactured Home Production, 2025-26

	Monthly				Cumulative			
	Production		Year-Over-Year Change		Production		Year-Over-Year Change	
	2025	2026	Count	Percent	2025	2026	Count	Percent
January	5,164	4,451	(713)	-13.8%	5,164	4,451	(713)	-13.8%
February	4,857	4,619	(238)	-4.9%	10,021	9,070	(951)	-9.5%
March	5,169	5,204	35	0.7%	15,190	14,274	(916)	-6.0%
April	5,409	5,318	(91)	-1.7%	20,599	19,592	(1,007)	-4.9%
May	5,336				25,935			
June	5,060				30,995			
July	4,786				35,781			
August	5,096				40,877			
September	5,097				45,974			
October	5,474				51,448			
November	4,370				55,818			
December	4,018				59,836			



APRIL 2026

Monthly Economic Report

MANUFACTURED HOME SHIPMENTS BY TYPE

MH Performance Snapshot

- **13,456** Single-section shipments year-to-date (41% of total shipments).
- ↓ **-10.7%** Year-over-year change in single-section shipments through April (YTD).
- **19,598** Multi-section shipments year-to-date (59% of total shipments).
- ↓ **-4.9%** Year-over-year change in multi-section shipments through April (YTD).

Table 9. Single-Section Manufactured Home Shipments, 2025-26

	Monthly				Cumulative			
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change	
	2025	2026	Count	Percent	2025	2026	Count	Percent
January	3,721	2,984	(737)	-19.8%	3,721	2,984	(737)	-19.8%
February	3,527	3,048	(479)	-13.6%	7,248	6,032	(1,216)	-16.8%
March	3,756	3,528	(228)	-6.1%	11,004	9,560	(1,444)	-13.1%
April	4,056	3,896	(160)	-3.9%	15,060	13,456	(1,604)	-10.7%
May	3,942				19,002			
June	3,783				22,785			
July	3,505				26,290			
August	3,603				29,893			
September	3,623				33,516			
October	3,789				37,305			
November	2,829				40,134			
December	2,778				42,912			

Table 10. Multi-Section Manufactured Home Shipments, 2025-26

	Monthly				Cumulative			
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change	
	2025	2026	Count	Percent	2025	2026	Count	Percent
January	5,158	4,459	(699)	-13.6%	5,158	4,459	(699)	-13.6%
February	4,845	4,599	(246)	-5.1%	10,003	9,058	(945)	-9.4%
March	5,183	5,215	32	0.6%	15,186	14,273	(913)	-6.0%
April	5,411	5,325	(86)	-1.6%	20,597	19,598	(999)	-4.9%
May	5,328				25,925			
June	5,066				30,991			
July	4,788				35,779			
August	5,085				40,864			
September	5,097				45,961			
October	5,478				51,439			
November	4,374				55,813			
December	4,012				59,825			



APRIL 2026

Monthly Economic Report

DATA TABLES: STATE-LEVEL PRODUCTION & SHIPMENTS

Table 11. Manufactured Home Production by Division and State, April 2025-26

	Current Month			Year-to-Date		
	2025	2026	Percent Change	2025	2026	Percent Change
New England	*	*	*	*	*	*
Connecticut	*	*	*	*	*	*
Maine	*	*	*	*	*	*
Massachusetts	*	*	*	*	*	*
New Hampshire	*	*	*	*	*	*
Rhode Island	*	*	*	*	*	*
Vermont	*	*	*	*	*	*
Middle Atlantic	501	480	-4.2%	1,848	1,658	-10.3%
New Jersey	*	*	*	*	*	*
New York	*	*	*	*	*	*
Pennsylvania	501	480	-4.2%	1,848	1,658	-10.3%
East North Central	1,046	907	-13.3%	3,737	3,066	-18.0%
Illinois	*	*	*	*	*	*
Indiana	878	831	-5.4%	3,099	2,743	-11.5%
Michigan	*	*	*	*	*	*
Ohio	95	*	*	373	*	*
Wisconsin	73	76	4.1%	265	323	21.9%
West North Central	120	123	2.5%	389	369	-5.1%
Iowa	*	*	*	*	*	*
Kansas	*	*	*	*	*	*
Minnesota	120	123	2.5%	389	369	-5.1%
Missouri	*	*	*	*	*	*
Nebraska	*	*	*	*	*	*
North Dakota	*	*	*	*	*	*
South Dakota	*	*	*	*	*	*
South Atlantic	1,474	1,474	0.0%	5,478	5,336	-2.6%
Delaware	*	*	*	*	*	*
District of Columbia	*	*	*	*	*	*
Florida	265	344	29.8%	937	1,233	31.6%
Georgia	600	558	-7.0%	2,253	2,080	-7.7%
Maryland	*	*	*	*	*	*
North Carolina	609	572	-6.1%	2,288	2,023	-11.6%
South Carolina	*	*	*	*	*	*
Virginia	*	*	*	*	*	*
West Virginia	*	*	*	*	*	*
East South Central	2,927	2,891	-1.2%	11,366	10,444	-8.1%
Alabama	1,598	1,624	1.6%	6,147	5,735	-6.7%
Kentucky	*	*	*	*	*	*
Mississippi	*	*	*	*	*	*
Tennessee	1,329	1,267	-4.7%	5,219	4,709	-9.8%
West South Central	1,983	1,876	-5.4%	7,671	6,847	-10.7%
Arkansas	*	*	*	*	*	*
Louisiana	*	*	*	*	*	*
Oklahoma	*	*	*	*	*	*
Texas	1,983	1,876	-5.4%	7,671	6,847	-10.7%
Mountain	386	337	-12.7%	1,370	1,165	-15.0%
Arizona	264	216	-18.2%	945	728	-23.0%
Colorado	*	*	*	*	*	*
Idaho	122	121	-0.8%	425	437	2.8%
Montana	*	*	*	*	*	*
Nevada	*	*	*	*	*	*
New Mexico	*	*	*	*	*	*
Utah	*	*	*	*	*	*
Wyoming	*	*	*	*	*	*
Pacific	515	472	-8.3%	1,979	1,861	-6.0%
Alaska	*	*	*	*	*	*
California	265	207	-21.9%	995	874	-12.2%
Hawaii	*	*	*	*	*	*
Oregon	250	265	6.0%	984	987	0.3%
Washington	*	*	*	*	*	*
U.S. Subtotal	8,952	8,560	-4.4%	33,838	30,746	-9.1%
Outside U.S. (CA, MX, PR)	*	*	*	*	*	*
States with *	502	647	28.9%	1,804	2,302	27.6%
Total Production	9,454	9,207	-2.6%	35,642	33,048	-7.3%

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

APRIL 2026

Monthly Economic Report

Table 12. Manufactured Home Shipments by Division and State, April 2025-26

	Current Month			Year-to-Date		
	2025	2026	Percent Change	2025	2026	Percent Change
New England	143	146	2.1%	459	422	-8.1%
Connecticut	11	18	63.6%	42	50	19.0%
Maine	88	62	-29.5%	270	190	-29.6%
Massachusetts	5	10	100.0%	28	40	42.9%
New Hampshire	25	38	52.0%	71	97	36.6%
Rhode Island	1	-	-100.0%	3	4	33.3%
Vermont	13	18	38.5%	45	41	-8.9%
Middle Atlantic	364	317	-12.9%	1,302	1,149	-11.8%
New Jersey	26	21	-19.2%	110	133	20.9%
New York	148	142	-4.1%	477	399	-16.4%
Pennsylvania	190	154	-18.9%	715	617	-13.7%
East North Central	912	866	-5.0%	3,382	2,842	-16.0%
Illinois	98	148	51.0%	333	359	7.8%
Indiana	208	145	-30.3%	713	499	-30.0%
Michigan	390	275	-29.5%	1,349	945	-29.9%
Ohio	157	202	28.7%	739	690	-6.6%
Wisconsin	59	96	62.7%	248	349	40.7%
West North Central	406	472	16.3%	1,269	1,456	14.7%
Iowa	48	39	-18.8%	164	138	-15.9%
Kansas	35	76	117.1%	130	257	97.7%
Minnesota	92	67	-27.2%	187	176	-5.9%
Missouri	155	181	16.8%	555	588	5.9%
Nebraska	24	48	100.0%	55	84	52.7%
North Dakota	24	30	25.0%	80	108	35.0%
South Dakota	28	31	10.7%	98	105	7.1%
South Atlantic	2,392	2,303	-3.7%	9,176	8,832	-3.7%
Delaware	33	29	-12.1%	120	137	14.2%
District of Columbia	-	-	0.0%	-	-	0.0%
Florida	611	594	-2.8%	2,255	2,308	2.4%
Georgia	430	433	0.7%	1,671	1,716	2.7%
Maryland	9	9	0.0%	72	24	-66.7%
North Carolina	611	541	-11.5%	2,216	2,020	-8.8%
South Carolina	478	460	-3.8%	1,878	1,768	-5.9%
Virginia	125	127	1.6%	576	447	-22.4%
West Virginia	95	110	15.8%	388	412	6.2%
East South Central	1,517	1,717	13.2%	6,042	5,950	-1.5%
Alabama	477	618	29.6%	1,893	1,834	-3.1%
Kentucky	315	326	3.5%	1,262	1,371	8.6%
Mississippi	400	419	4.8%	1,518	1,452	-4.3%
Tennessee	325	354	8.9%	1,369	1,293	-5.6%
West South Central	2,489	2,301	-7.6%	9,393	8,387	-10.7%
Arkansas	164	173	5.5%	613	521	-15.0%
Louisiana	464	354	-23.7%	1,745	1,265	-27.5%
Oklahoma	211	180	-14.7%	840	769	-8.5%
Texas	1,650	1,594	-3.4%	6,195	5,832	-5.9%
Mountain	668	565	-15.4%	2,417	1,995	-17.5%
Arizona	229	202	-11.8%	867	672	-22.5%
Colorado	104	41	-60.6%	329	140	-57.4%
Idaho	43	55	27.9%	139	184	32.4%
Montana	30	46	53.3%	104	140	34.6%
Nevada	62	39	-37.1%	203	176	-13.3%
New Mexico	138	135	-2.2%	583	514	-11.8%
Utah	21	29	38.1%	90	114	26.7%
Wyoming	41	18	-56.1%	102	55	-46.1%
Pacific	544	491	-9.7%	2,089	1,883	-9.9%
Alaska	1	-	-100.0%	8	-	-100.0%
California	287	234	-18.5%	1,069	934	-12.6%
Hawaii	-	-	0.0%	-	4	0.0%
Oregon	132	118	-10.6%	475	410	-13.7%
Washington	124	139	12.1%	537	535	-0.4%
U.S. Subtotal	9,435	9,178	-2.7%	35,529	32,916	-7.4%
Outside U.S. (CA, MX, PR)	-	-	0.0%	-	-	0.0%
Destination Pending	32	43	34.4%	128	138	7.8%
Total Shipments	9,467	9,221	-2.6%	35,657	33,054	-7.3%

APRIL 2026

Monthly Economic Report

Table 13. Manufactured Home Shipments and Production by Product Mix, April 2026

	Shipments				Production			
	Single-Section		Multi-Section		Single-Section		Multi-Section	
	Count	Share	Count	Share	Count	Share	Count	Share
New England	65	44.5%	81	55.5%	*	*	*	*
Connecticut	14	77.8%	4	22.2%	*	*	*	*
Maine	16	25.8%	46	74.2%	*	*	*	*
Massachusetts	6	60.0%	4	40.0%	*	*	*	*
New Hampshire	15	39.5%	23	60.5%	*	*	*	*
Rhode Island	-	0.0%	-	0.0%	*	*	*	*
Vermont	14	77.8%	4	22.2%	*	*	*	*
Middle Atlantic	133	42.0%	184	58.0%	188	39.2%	292	60.8%
New Jersey	10	47.6%	11	52.4%	*	*	*	*
New York	55	38.7%	87	61.3%	*	*	*	*
Pennsylvania	68	44.2%	86	55.8%	188	39.2%	292	60.8%
East North Central	526	60.7%	340	39.3%	602	66.4%	305	33.6%
Illinois	91	61.5%	57	38.5%	*	*	*	*
Indiana	96	66.2%	49	33.8%	570	68.6%	261	31.4%
Michigan	145	52.7%	130	47.3%	*	*	*	*
Ohio	126	62.4%	76	37.6%	*	*	*	*
Wisconsin	68	70.8%	28	29.2%	32	42.1%	44	57.9%
West North Central	271	57.4%	201	42.6%	57	46.3%	66	53.7%
Iowa	25	64.1%	14	35.9%	*	*	*	*
Kansas	67	88.2%	9	11.8%	*	*	*	*
Minnesota	35	52.2%	32	47.8%	57	46.3%	66	53.7%
Missouri	85	47.0%	96	53.0%	*	*	*	*
Nebraska	29	60.4%	19	39.6%	*	*	*	*
North Dakota	14	46.7%	16	53.3%	*	*	*	*
South Dakota	16	51.6%	15	48.4%	*	*	*	*
South Atlantic	784	34.0%	1519	66.0%	530	36.0%	944	64.0%
Delaware	5	17.2%	24	82.8%	*	*	*	*
District of Columbia	-	0.0%	-	0.0%	*	*	*	*
Florida	194	32.7%	400	67.3%	104	30.2%	240	69.8%
Georgia	117	27.0%	316	73.0%	223	40.0%	335	60.0%
Maryland	5	55.6%	4	44.4%	*	*	*	*
North Carolina	199	36.8%	342	63.2%	203	35.5%	369	64.5%
South Carolina	161	35.0%	299	65.0%	*	*	*	*
Virginia	67	52.8%	60	47.2%	*	*	*	*
West Virginia	36	32.7%	74	67.3%	*	*	*	*
East South Central	795	46.3%	922	53.7%	1,218	42.1%	1,673	57.9%
Alabama	364	58.9%	254	41.1%	765	47.1%	859	52.9%
Kentucky	119	36.5%	207	63.5%	*	*	*	*
Mississippi	240	57.3%	179	42.7%	*	*	*	*
Tennessee	72	20.3%	282	79.7%	453	35.8%	814	64.2%
West South Central	995	43.2%	1306	56.8%	766	40.8%	1,110	59.2%
Arkansas	92	53.2%	81	46.8%	*	*	*	*
Louisiana	223	63.0%	131	37.0%	*	*	*	*
Oklahoma	90	50.0%	90	50.0%	*	*	*	*
Texas	590	37.0%	1,004	63.0%	766	40.8%	1,110	59.2%
Mountain	213	37.7%	352	62.3%	108	32.0%	229	68.0%
Arizona	87	43.1%	115	56.9%	73	33.8%	143	66.2%
Colorado	14	34.1%	27	65.9%	*	*	*	*
Idaho	19	34.5%	36	65.5%	35	28.9%	86	71.1%
Montana	25	54.3%	21	45.7%	*	*	*	*
Nevada	9	23.1%	30	76.9%	*	*	*	*
New Mexico	39	28.9%	96	71.1%	*	*	*	*
Utah	7	24.1%	22	75.9%	*	*	*	*
Wyoming	13	72.2%	5	27.8%	*	*	*	*
Pacific	85	17.3%	406	82.7%	88	18.6%	384	81.4%
Alaska	-	0.0%	-	0.0%	*	*	*	*
California	33	14.1%	201	85.9%	32	15.5%	175	84.5%
Hawaii	-	0.0%	-	0.0%	*	*	*	*
Oregon	34	28.8%	84	71.2%	56	21.1%	209	78.9%
Washington	18	12.9%	121	87.1%	*	*	*	*
U.S. Subtotal	3,867	42.1%	5,311	57.9%	3,557	41.6%	5,003	58.4%
Outside U.S. (CA, MX, PR)	-	0.0%	-	0.0%	*	*	*	*
Dest. Pending/States with *	29	67.4%	14	32.6%	332	51.3%	315	48.7%
Total	3,896	42.3%	5,325	57.7%	3,889	42.2%	5,318	57.8%

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)

APRIL 2026

Monthly Economic Report

Table 14. Manufactured Home Shipments and Production by Product Mix, April 2026 YTD

	Shipments				Production			
	Single-Section		Multi-Section		Single-Section		Multi-Section	
	Count	Share	Count	Share	Count	Share	Count	Share
New England	181	42.9%	241	57.1%	*	*	*	*
Connecticut	27	54.0%	23	46.0%	*	*	*	*
Maine	63	33.2%	127	66.8%	*	*	*	*
Massachusetts	24	60.0%	16	40.0%	*	*	*	*
New Hampshire	41	42.3%	56	57.7%	*	*	*	*
Rhode Island	4	100.0%	-	0.0%	*	*	*	*
Vermont	22	53.7%	19	46.3%	*	*	*	*
Middle Atlantic	475	41.3%	674	58.7%	619	37.3%	1,039	62.7%
New Jersey	49	36.8%	84	63.2%	*	*	*	*
New York	175	43.9%	224	56.1%	*	*	*	*
Pennsylvania	251	40.7%	366	59.3%	619	37.3%	1,039	62.7%
East North Central	1,772	62.4%	1,070	37.6%	2,047	66.8%	1,019	33.2%
Illinois	202	56.3%	157	43.7%	*	*	*	*
Indiana	331	66.3%	168	33.7%	1,876	68.4%	867	31.6%
Michigan	562	59.5%	383	40.5%	*	*	*	*
Ohio	437	63.3%	253	36.7%	*	*	*	*
Wisconsin	240	68.8%	109	31.2%	171	52.9%	152	47.1%
West North Central	772	53.0%	684	47.0%	176	47.7%	193	52.3%
Iowa	89	64.5%	49	35.5%	*	*	*	*
Kansas	208	80.9%	49	19.1%	*	*	*	*
Minnesota	85	48.3%	91	51.7%	176	47.7%	193	52.3%
Missouri	235	40.0%	353	60.0%	*	*	*	*
Nebraska	53	63.1%	31	36.9%	*	*	*	*
North Dakota	61	56.5%	47	43.5%	*	*	*	*
South Dakota	41	39.0%	64	61.0%	*	*	*	*
South Atlantic	2,963	33.5%	5,869	66.5%	1,669	31.3%	3,667	68.7%
Delaware	27	19.7%	110	80.3%	*	*	*	*
District of Columbia	-	0.0%	-	0.0%	*	*	*	*
Florida	692	30.0%	1,616	70.0%	325	26.4%	908	73.6%
Georgia	516	30.1%	1,200	69.9%	622	29.9%	1,458	70.1%
Maryland	10	41.7%	14	58.3%	*	*	*	*
North Carolina	815	40.3%	1,205	59.7%	722	35.7%	1,301	64.3%
South Carolina	589	33.3%	1,179	66.7%	*	*	*	*
Virginia	177	39.6%	270	60.4%	*	*	*	*
West Virginia	137	33.3%	275	66.7%	*	*	*	*
East South Central	2,588	43.5%	3,362	56.5%	4,253	40.7%	6,191	59.3%
Alabama	888	48.4%	946	51.6%	2,443	42.6%	3,292	57.4%
Kentucky	578	42.2%	793	57.8%	*	*	*	*
Mississippi	764	52.6%	688	47.4%	*	*	*	*
Tennessee	358	27.7%	935	72.3%	1,810	38.4%	2,899	61.6%
West South Central	3,558	42.4%	4,829	57.6%	2,831	41.3%	4,016	58.7%
Arkansas	234	44.9%	287	55.1%	*	*	*	*
Louisiana	739	58.4%	526	41.6%	*	*	*	*
Oklahoma	357	46.4%	412	53.6%	*	*	*	*
Texas	2,228	38.2%	3,604	61.8%	2,831	41.3%	4,016	58.7%
Mountain	718	36.0%	1,277	64.0%	373	32.0%	792	68.0%
Arizona	274	40.8%	398	59.2%	255	35.0%	473	65.0%
Colorado	51	36.4%	89	63.6%	*	*	*	*
Idaho	49	26.6%	135	73.4%	118	27.0%	319	73.0%
Montana	70	50.0%	70	50.0%	*	*	*	*
Nevada	35	19.9%	141	80.1%	*	*	*	*
New Mexico	170	33.1%	344	66.9%	*	*	*	*
Utah	29	25.4%	85	74.6%	*	*	*	*
Wyoming	40	72.7%	15	27.3%	*	*	*	*
Pacific	348	18.5%	1,535	81.5%	339	18.2%	1,522	81.8%
Alaska	-	0.0%	-	0.0%	*	*	*	*
California	161	17.2%	773	82.8%	161	18.4%	713	81.6%
Hawaii	-	0.0%	4	100.0%	*	*	*	*
Oregon	94	22.9%	316	77.1%	178	18.0%	809	82.0%
Washington	93	17.4%	442	82.6%	*	*	*	*
U.S. Subtotal	13,375	40.6%	19,541	59.4%	12,307	40.0%	18,439	60.0%
Outside U.S. (CA, MX, PR)	-	0.0%	-	0.0%	*	*	*	*
Dest. Pending/States with *	81	58.7%	57	41.3%	1,149	49.9%	1,153	50.1%
Total	13,456	40.7%	19,598	59.3%	13,456	40.7%	19,592	59.3%

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



APRIL 2026

Monthly Economic Report

STATE RANKS FOR MANUFACTURED HOME PRODUCTION

MH Performance Snapshot

- 52.3% Market share of the top 3 states year-to-date (Texas, Alabama, and Tennessee).
- 20.7% Market share of Texas year-to-date (21% of single-section and 20.5% of multi-section homes).

Table 15. Manufactured Home Production, Ranked by State, April 2026

	Total Production			Single-Section			Multi-Section		
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	1,876	20.4%	1	766	19.7%	1	1,110	20.9%
Alabama	2	1,624	17.6%	2	765	19.7%	2	859	16.2%
Tennessee	3	1,267	13.8%	4	453	11.6%	3	814	15.3%
Indiana	4	831	9.0%	3	570	14.7%	7	261	4.9%
North Carolina	5	572	6.2%	6	203	5.2%	4	369	6.9%
Georgia	6	558	6.1%	5	223	5.7%	5	335	6.3%
Pennsylvania	7	480	5.2%	7	188	4.8%	6	292	5.5%
Florida	8	344	3.7%	8	104	2.7%	8	240	4.5%
Oregon	9	265	2.9%	11	56	1.4%	9	209	3.9%
Arizona	10	216	2.3%	9	73	1.9%	11	143	2.7%
California	11	207	2.2%	13	32	0.8%	10	175	3.3%
Minnesota	12	123	1.3%	10	57	1.5%	13	66	1.2%
Idaho	13	121	1.3%	12	35	0.9%	12	86	1.6%
Wisconsin	14	76	0.8%	13	32	0.8%	14	44	0.8%
Other States	NA	647	7.0%		332	8.5%		315	5.9%
Total		9,207	100.0%		3,889	100.0%		5,318	100.0%
Product Mix		100.0%			42.2%			57.8%	

Table 16. Manufactured Home Production, Ranked by State, April 2026 YTD

	Total Production			Single-Section			Multi-Section		
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	6,847	20.7%	1	2,831	21.0%	1	4,016	20.5%
Alabama	2	5,735	17.4%	2	2,443	18.2%	2	3,292	16.8%
Tennessee	3	4,709	14.2%	4	1,810	13.5%	3	2,899	14.8%
Indiana	4	2,743	8.3%	3	1,876	13.9%	8	867	4.4%
Georgia	5	2,080	6.3%	6	622	4.6%	4	1,458	7.4%
North Carolina	6	2,023	6.1%	5	722	5.4%	5	1,301	6.6%
Pennsylvania	7	1,658	5.0%	7	619	4.6%	6	1,039	5.3%
Florida	8	1,233	3.7%	8	325	2.4%	7	908	4.6%
Oregon	9	987	3.0%	10	178	1.3%	9	809	4.1%
California	10	874	2.6%	13	161	1.2%	10	713	3.6%
Arizona	11	728	2.2%	9	255	1.9%	11	473	2.4%
Idaho	12	437	1.3%	14	118	0.9%	12	319	1.6%
Minnesota	13	369	1.1%	11	176	1.3%	13	193	1.0%
Wisconsin	14	323	1.0%	12	171	1.3%	14	152	0.8%
Other States	NA	2,302	7.0%		1,149	8.5%		1,153	5.9%
Total		33,048	100.0%		13,456	100.0%		19,592	100.0%
Product Mix		100.0%			40.7%			59.3%	

APRIL 2026

Monthly Economic Report

Table 17. Manufactured Home Shipments, Ranked by State, April 2026

	Total Shipments			Single-Section			Multi-Section		
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	1,594	17.3%	1	590	15.1%	1	1,004	18.9%
Alabama	2	618	6.7%	2	364	9.3%	7	254	4.8%
Florida	3	594	6.4%	6	194	5.0%	2	400	7.5%
North Carolina	4	541	5.9%	5	199	5.1%	3	342	6.4%
South Carolina	5	460	5.0%	7	161	4.1%	5	299	5.6%
Georgia	6	433	4.7%	11	117	3.0%	4	316	5.9%
Mississippi	7	419	4.5%	3	240	6.2%	10	179	3.4%
Louisiana	8	354	3.8%	4	223	5.7%	11	131	2.5%
Tennessee	8	354	3.8%	18	72	1.8%	6	282	5.3%
Kentucky	10	326	3.5%	10	119	3.1%	8	207	3.9%
Michigan	11	275	3.0%	8	145	3.7%	12	130	2.4%
California	12	234	2.5%	28	33	0.8%	9	201	3.8%
Arizona	13	202	2.2%	16	87	2.2%	14	115	2.2%
Ohio	13	202	2.2%	9	126	3.2%	22	76	1.4%
Missouri	15	181	2.0%	17	85	2.2%	15	96	1.8%
Oklahoma	16	180	2.0%	15	90	2.3%	17	90	1.7%
Arkansas	17	173	1.9%	13	92	2.4%	21	81	1.5%
Pennsylvania	18	154	1.7%	19	68	1.7%	19	86	1.6%
Illinois	19	148	1.6%	14	91	2.3%	25	57	1.1%
Indiana	20	145	1.6%	12	96	2.5%	26	49	0.9%
New York	21	142	1.5%	23	55	1.4%	18	87	1.6%
Washington	22	139	1.5%	33	18	0.5%	13	121	2.3%
New Mexico	23	135	1.5%	24	39	1.0%	15	96	1.8%
Virginia	24	127	1.4%	21	67	1.7%	24	60	1.1%
Oregon	25	118	1.3%	27	34	0.9%	20	84	1.6%
West Virginia	26	110	1.2%	25	36	0.9%	23	74	1.4%
Wisconsin	27	96	1.0%	19	68	1.7%	31	28	0.5%
Kansas	28	76	0.8%	21	67	1.7%	42	9	0.2%
Minnesota	29	67	0.7%	26	35	0.9%	29	32	0.6%
Maine	30	62	0.7%	34	16	0.4%	27	46	0.9%
Idaho	31	55	0.6%	32	19	0.5%	28	36	0.7%
Nebraska	32	48	0.5%	29	29	0.7%	37	19	0.4%
Montana	33	46	0.5%	30	25	0.6%	36	21	0.4%
Colorado	34	41	0.4%	37	14	0.4%	32	27	0.5%
Iowa	35	39	0.4%	30	25	0.6%	40	14	0.3%
Nevada	35	39	0.4%	43	9	0.2%	30	30	0.6%
New Hampshire	37	38	0.4%	36	15	0.4%	34	23	0.4%
South Dakota	38	31	0.3%	34	16	0.4%	39	15	0.3%
North Dakota	39	30	0.3%	37	14	0.4%	38	16	0.3%
Delaware	40	29	0.3%	46	5	0.1%	33	24	0.5%
Utah	40	29	0.3%	44	7	0.2%	35	22	0.4%
New Jersey	42	21	0.2%	42	10	0.3%	41	11	0.2%
Connecticut	43	18	0.2%	37	14	0.4%	44	4	0.1%
Vermont	43	18	0.2%	37	14	0.4%	44	4	0.1%
Wyoming	43	18	0.2%	41	13	0.3%	43	5	0.1%
Massachusetts	46	10	0.1%	45	6	0.2%	44	4	0.1%
Maryland	47	9	0.1%	46	5	0.1%	44	4	0.1%
Alaska	48	-	0.0%	48	-	0.0%	48	-	0.0%
District of Columbia	48	-	0.0%	48	-	0.0%	48	-	0.0%
Hawaii	48	-	0.0%	48	-	0.0%	48	-	0.0%
Rhode Island	48	-	0.0%	48	-	0.0%	48	-	0.0%
Canada	48	-	0.0%	48	-	0.0%	48	-	0.0%
Puerto Rico	48	-	0.0%	48	-	0.0%	48	-	0.0%
Destination Pending	NA	43	0.5%	NA	29	0.7%	NA	14	0.3%
Total		9,221	100.0%		3,896	100.0%		5,325	100.0%
Product Mix		100.0%			42.3%			57.7%	

APRIL 2026

Monthly Economic Report

Table 18. Manufactured Home Shipments, Ranked by State, April 2026 YTD

	Total Shipments			Single-Section			Multi-Section		
	Rank	Total	Share	Rank	Total	Share	Rank	Total	Share
Texas	1	5,832	17.6%	1	2,228	16.6%	1	3,604	18.4%
Florida	2	2,308	7.0%	6	692	5.1%	2	1,616	8.2%
North Carolina	3	2,020	6.1%	3	815	6.1%	3	1,205	6.1%
Alabama	4	1,834	5.5%	2	888	6.6%	6	946	4.8%
South Carolina	5	1,768	5.3%	7	589	4.4%	5	1,179	6.0%
Georgia	6	1,716	5.2%	10	516	3.8%	4	1,200	6.1%
Mississippi	7	1,452	4.4%	4	764	5.7%	10	688	3.5%
Kentucky	8	1,371	4.1%	8	578	4.3%	8	793	4.0%
Tennessee	9	1,293	3.9%	12	358	2.7%	7	935	4.8%
Louisiana	10	1,265	3.8%	5	739	5.5%	11	526	2.7%
Michigan	11	945	2.9%	9	562	4.2%	15	383	2.0%
California	12	934	2.8%	25	161	1.2%	9	773	3.9%
Oklahoma	13	769	2.3%	13	357	2.7%	13	412	2.1%
Ohio	14	690	2.1%	11	437	3.2%	23	253	1.3%
Arizona	15	672	2.0%	15	274	2.0%	14	398	2.0%
Pennsylvania	16	617	1.9%	16	251	1.9%	16	366	1.9%
Missouri	17	588	1.8%	18	235	1.7%	17	353	1.8%
Washington	18	535	1.6%	28	93	0.7%	12	442	2.3%
Arkansas	19	521	1.6%	19	234	1.7%	20	287	1.5%
New Mexico	20	514	1.6%	24	170	1.3%	18	344	1.8%
Indiana	21	499	1.5%	14	331	2.5%	25	168	0.9%
Virginia	22	447	1.4%	22	177	1.3%	22	270	1.4%
West Virginia	23	412	1.2%	26	137	1.0%	21	275	1.4%
Oregon	24	410	1.2%	27	94	0.7%	19	316	1.6%
New York	25	399	1.2%	23	175	1.3%	24	224	1.1%
Illinois	26	359	1.1%	21	202	1.5%	26	157	0.8%
Wisconsin	27	349	1.1%	17	240	1.8%	31	109	0.6%
Kansas	28	257	0.8%	20	208	1.5%	39	49	0.3%
Maine	29	190	0.6%	32	63	0.5%	29	127	0.6%
Idaho	30	184	0.6%	36	49	0.4%	28	135	0.7%
Minnesota	31	176	0.5%	30	85	0.6%	32	91	0.5%
Nevada	31	176	0.5%	41	35	0.3%	27	141	0.7%
Colorado	33	140	0.4%	35	51	0.4%	33	89	0.5%
Montana	33	140	0.4%	31	70	0.5%	36	70	0.4%
Iowa	35	138	0.4%	29	89	0.7%	39	49	0.3%
Delaware	36	137	0.4%	43	27	0.2%	30	110	0.6%
New Jersey	37	133	0.4%	36	49	0.4%	35	84	0.4%
Utah	38	114	0.3%	42	29	0.2%	34	85	0.4%
North Dakota	39	108	0.3%	33	61	0.5%	41	47	0.2%
South Dakota	40	105	0.3%	38	41	0.3%	37	64	0.3%
New Hampshire	41	97	0.3%	38	41	0.3%	38	56	0.3%
Nebraska	42	84	0.3%	34	53	0.4%	42	31	0.2%
Wyoming	43	55	0.2%	40	40	0.3%	46	15	0.1%
Connecticut	44	50	0.2%	43	27	0.2%	43	23	0.1%
Vermont	45	41	0.1%	46	22	0.2%	44	19	0.1%
Massachusetts	46	40	0.1%	45	24	0.2%	45	16	0.1%
Maryland	47	24	0.1%	47	10	0.1%	47	14	0.1%
Hawaii	48	4	0.0%	49	-	0.0%	48	4	0.0%
Rhode Island	48	4	0.0%	48	4	0.0%	49	-	0.0%
Alaska	50	-	0.0%	49	-	0.0%	49	-	0.0%
District of Columbia	50	-	0.0%	49	-	0.0%	49	-	0.0%
Canada	50	-	0.0%	49	-	0.0%	49	-	0.0%
Puerto Rico	50	-	0.0%	49	-	0.0%	49	-	0.0%
Destination Pending	NA	138	0.4%	NA	81	0.6%	NA	57	0.3%
Total		33,054	100.0%		13,456	100.0%		19,598	100.0%
Product Mix		100.0%			40.7%			59.3%	



APRIL 2026

Monthly Economic Report

MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS

MH Performance Snapshot

- **14,579** Floor production in April 2026.
- ↓ **-2.2%** Year-over-year change in April floor production.
- **52,869** Total floor shipments year-to-date.
- ↓ **-6.3%** Year-over-year change in floor shipments through April (YTD).

Table 20. Manufactured Home Floor Production, 2025-26

	Monthly				Cumulative			
	Production		Year-Over-Year Change		Production		Year-Over-Year Change	
	2025	2026	Count	Percent	2025	2026	Count	Percent
January	14,079	11,918	-2,161	-15.3%	14,079	11,918	-2,161	-15.3%
February	13,262	12,357	-905	-6.8%	27,341	24,275	-3,066	-11.2%
March	14,162	14,003	-159	-1.1%	41,503	38,278	-3,225	-7.8%
April	14,912	14,579	-333	-2.2%	56,415	52,857	-3,558	-6.3%
May	14,667				71,082			
June	13,942				85,024			
July	13,135				98,159			
August	13,844				112,003			
September	13,879				125,882			
October	14,781				140,663			
November	11,626				152,289			
December	10,859				163,148			

Table 20. Manufactured Home Floor Shipments, 2025-26

	Monthly				Cumulative			
	Shipments		Year-Over-Year Change		Shipments		Year-Over-Year Change	
	2025	2026	Count	Percent	2025	2026	Count	Percent
January	14,074	11,952	-2,122	-15.1%	14,074	11,952	-2,122	-15.1%
February	13,254	12,295	-959	-7.2%	27,328	24,247	-3,081	-11.3%
March	14,173	14,022	-151	-1.1%	41,501	38,269	-3,232	-7.8%
April	14,927	14,600	-327	-2.2%	56,428	52,869	-3,559	-6.3%
May	14,648				71,076			
June	13,966				85,042			
July	13,131				98,173			
August	13,825				111,998			
September	13,873				125,871			
October	14,790				140,661			
November	11,633				152,294			
December	10,842				163,136			

APRIL 2026

Monthly Economic Report

MANUFACTURED HOME FLOOR PRODUCTION & SHIPMENTS BY DIVISION

MH Performance Snapshot

- 3/9 Geographic divisions with year-over-year growth in floor shipments this month.
- 1/9 Geographic divisions with year-over-year growth in total floor shipments April YTD.

Table 21. Manufactured Home Floor Shipments, Ranked by Division, April 2025-26

Panel A. Floor Shipments in April

	Shipments		Year-Over-Year Change	
	2025	2026	Count	Percent
South Atlantic	3,964	3,829	-135	-3.4%
West South Central	3,832	3,611	-221	-5.8%
East South Central	2,404	2,646	242	10.1%
East North Central	1,249	1,206	-43	-3.4%
Pacific	1,030	923	-107	-10.4%
Mountain	1,067	927	-140	-13.1%
West North Central	578	673	95	16.4%
Middle Atlantic	540	501	-39	-7.2%
New England	225	227	2	0.9%
Outside U.S.	-	-	0	0.0%
Destination Pending	38	57	19	50.0%
Total	14,927	14,600	(327)	-2.2%

Panel B. Floor Shipments April YTD

	Shipments		Year-Over-Year Change	
	2025	2026	Count	Percent
South Atlantic	15,123	14,740	-383	-2.5%
West South Central	14,436	13,239	-1,197	-8.3%
East South Central	9,610	9,339	-271	-2.8%
East North Central	4,683	3,916	-767	-16.4%
Pacific	3,888	3,499	-389	-10.0%
Mountain	3,994	3,312	-682	-17.1%
West North Central	1,883	2,143	260	13.8%
Middle Atlantic	1,955	1,824	-131	-6.7%
New England	692	662	-30	-4.3%
Outside U.S.	-	-	0	0.0%
Destination Pending	164	195	31	18.9%
Total	56,428	52,869	(3,559)	-6.3%

APRIL 2026

Monthly Economic Report

DATA TABLES: STATE-LEVEL FLOOR PRODUCTION & SHIPMENTS

Table 22. Manufactured Home Floor Production by Division and State, April 2025-26

	Current Month			Year-to-Date		
	2025	2026	Percent Change	2025	2026	Percent Change
New England	*	*	*	*	*	*
Connecticut	*	*	*	*	*	*
Maine	*	*	*	*	*	*
Massachusetts	*	*	*	*	*	*
New Hampshire	*	*	*	*	*	*
Rhode Island	*	*	*	*	*	*
Vermont	*	*	*	*	*	*
Middle Atlantic	771	773	0.3%	2,845	2,699	-5.1%
New Jersey	*	*	*	*	*	*
New York	*	*	*	*	*	*
Pennsylvania	771	773	0.3%	2,845	2,699	-5.1%
East North Central	1,407	1,212	-13.9%	5,066	4,087	-19.3%
Illinois	*	*	*	*	*	*
Indiana	1,163	1,092	-6.1%	4,169	3,612	-13.4%
Michigan	*	*	*	*	*	*
Ohio	140	*	*	525	*	*
Wisconsin	104	120	15.4%	372	475	27.7%
West North Central	180	189	5.0%	603	565	-6.3%
Iowa	*	*	*	*	*	*
Kansas	*	*	*	*	*	*
Minnesota	180	189	5.0%	603	565	-6.3%
Missouri	*	*	*	*	*	*
Nebraska	*	*	*	*	*	*
North Dakota	*	*	*	*	*	*
South Dakota	*	*	*	*	*	*
South Atlantic	2,465	2,420	-1.8%	9,199	9,031	-1.8%
Delaware	*	*	*	*	*	*
District of Columbia	*	*	*	*	*	*
Florida	468	585	25.0%	1,683	2,164	28.6%
Georgia	1,031	894	-13.3%	3,866	3,543	-8.4%
Maryland	*	*	*	*	*	*
North Carolina	966	941	-2.6%	3,650	3,324	-8.9%
South Carolina	*	*	*	*	*	*
Virginia	*	*	*	*	*	*
West Virginia	*	*	*	*	*	*
East South Central	4,612	4,578	-0.7%	17,895	16,685	-6.8%
Alabama	2,450	2,497	1.9%	9,416	9,077	-3.6%
Kentucky	*	*	*	*	*	*
Mississippi	*	*	*	*	*	*
Tennessee	2,162	2,081	-3.7%	8,479	7,608	-10.3%
West South Central	3,058	2,987	-2.3%	11,868	10,873	-8.4%
Arkansas	*	*	*	*	*	*
Louisiana	*	*	*	*	*	*
Oklahoma	*	*	*	*	*	*
Texas	3,058	2,987	-2.3%	11,868	10,873	-8.4%
Mountain	653	576	-11.8%	2,413	1,990	-17.5%
Arizona	444	359	-19.1%	1,661	1,206	-27.4%
Colorado	*	*	*	*	*	*
Idaho	209	217	3.8%	752	784	4.3%
Montana	*	*	*	*	*	*
Nevada	*	*	*	*	*	*
New Mexico	*	*	*	*	*	*
Utah	*	*	*	*	*	*
Wyoming	*	*	*	*	*	*
Pacific	976	880	-9.8%	3,679	3,454	-6.1%
Alaska	*	*	*	*	*	*
California	497	397	-20.1%	1,836	1,625	-11.5%
Hawaii	*	*	*	*	*	*
Oregon	479	483	0.8%	1,843	1,829	-0.8%
Washington	*	*	*	*	*	*
U.S. Subtotal	14,122	13,615	-3.6%	53,568	49,384	-7.8%
Outside U.S. (CA, MX, PR)	*	*	*	*	*	*
States with *	790	964	22.0%	2,847	3,473	22.0%
Total Production	14,912	14,579	-2.2%	56,415	52,857	-6.3%

Production data for states with fewer than three manufacturers is suppressed and marked with an asterisk (*)



APRIL 2026

Monthly Economic Report

Table 23. Manufactured Home Floor Shipments by Division and State, April 2025-26

	Current Month			Year-to-Date		
	2025	2026	YOY Change	2025	2026	YOY Change
New England	225	227	0.9%	692	662	-4.3%
Connecticut	17	22	29.4%	56	73	30.4%
Maine	140	108	-22.9%	433	317	-26.8%
Massachusetts	7	14	100.0%	38	55	44.7%
New Hampshire	42	61	45.2%	102	153	50.0%
Rhode Island	1	-	-100.0%	3	4	33.3%
Vermont	18	22	22.2%	60	60	0.0%
Middle Atlantic	540	501	-7.2%	1,955	1,824	-6.7%
New Jersey	41	32	-22.0%	161	217	34.8%
New York	228	229	0.4%	740	624	-15.7%
Pennsylvania	271	240	-11.4%	1,054	983	-6.7%
East North Central	1,249	1,206	-3.4%	4,683	3,916	-16.4%
Illinois	133	205	54.1%	455	516	13.4%
Indiana	274	194	-29.2%	957	669	-30.1%
Michigan	564	405	-28.2%	1,969	1,332	-32.4%
Ohio	199	278	39.7%	962	941	-2.2%
Wisconsin	79	124	57.0%	340	458	34.7%
West North Central	578	673	16.4%	1,883	2,143	13.8%
Iowa	58	53	-8.6%	192	187	-2.6%
Kansas	41	85	107.3%	157	305	94.3%
Minnesota	140	99	-29.3%	287	267	-7.0%
Missouri	230	277	20.4%	879	942	7.2%
Nebraska	27	67	148.1%	79	115	45.6%
North Dakota	38	46	21.1%	129	158	22.5%
South Dakota	44	46	4.5%	160	169	5.6%
South Atlantic	3,964	3,829	-3.4%	15,123	14,740	-2.5%
Delaware	58	54	-6.9%	211	248	17.5%
District of Columbia	-	-	0.0%	-	-	0.0%
Florida	1,039	997	-4.0%	3,850	3,952	2.6%
Georgia	730	750	2.7%	2,797	2,922	4.5%
Maryland	11	13	18.2%	92	38	-58.7%
North Carolina	979	883	-9.8%	3,536	3,226	-8.8%
South Carolina	788	761	-3.4%	3,082	2,950	-4.3%
Virginia	201	187	-7.0%	917	717	-21.8%
West Virginia	158	184	16.5%	638	687	7.7%
East South Central	2,404	2,646	10.1%	9,610	9,339	-2.8%
Alabama	739	875	18.4%	2,902	2,787	-4.0%
Kentucky	527	533	1.1%	2,071	2,167	4.6%
Mississippi	571	602	5.4%	2,275	2,157	-5.2%
Tennessee	567	636	12.2%	2,362	2,228	-5.7%
West South Central	3,832	3,611	-5.8%	14,436	13,239	-8.3%
Arkansas	251	254	1.2%	938	809	-13.8%
Louisiana	614	487	-20.7%	2,317	1,797	-22.4%
Oklahoma	329	270	-17.9%	1,271	1,182	-7.0%
Texas	2,638	2,600	-1.4%	9,910	9,451	-4.6%
Mountain	1,067	927	-13.1%	3,994	3,312	-17.1%
Arizona	378	317	-16.1%	1,474	1,076	-27.0%
Colorado	152	68	-55.3%	493	231	-53.1%
Idaho	82	94	14.6%	255	326	27.8%
Montana	44	70	59.1%	165	215	30.3%
Nevada	109	70	-35.8%	363	323	-11.0%
New Mexico	220	232	5.5%	974	868	-10.9%
Utah	35	52	48.6%	150	202	34.7%
Wyoming	47	24	-48.9%	120	71	-40.8%
Pacific	1,030	923	-10.4%	3,888	3,499	-10.0%
Alaska	2	-	-100.0%	15	-	-100.0%
California	541	452	-16.5%	1,990	1,751	-12.0%
Hawaii	-	-	0.0%	-	9	0.0%
Oregon	242	204	-15.7%	874	740	-15.3%
Washington	245	267	9.0%	1,009	999	-1.0%
U.S. Subtotal	14,889	14,543	-2.3%	56,264	52,674	-6.4%
Outside U.S. (CA, MX, PR)	-	-	0.0%	-	-	0.0%
Destination Pending	38	57	50.0%	164	195	18.9%
Total Shipments	14,927	14,600	-2.2%	56,428	52,869	-6.3%

APRIL 2026

Monthly Economic Report

MANUFACTURED HOME SHIPMENTS IN CONTEXT

MH Performance Snapshot

- **12.9%** Shipments as a share of new single-family homes sold year-to-date (12.9% in 2025).
- **9.9%** Shipments as a share of new single-family home starts year-to-date (10.1% in 2025).

Table 24. Manufactured Home Shipments as a Percent of New Single-Family Homes Sold, 2025-26

	Manufactured Home Shipments		New Residential Construction: Single-Family Homes Sold*		Shipments as % of Single-Family Homes Sold**	
	2025	2026	2025	2026	2025	2026
January	8,879	7,443	56,000	47,000	13.7%	13.7%
February	8,372	7,647	56,000	56,000	13.0%	12.0%
March	8,939	8,743	63,000	63,000	12.4%	12.2%
April	9,467	9,221	65,000	58,000	12.7%	13.7%
May	9,270		56,000		14.2%	
June	8,849		57,000		13.4%	
July	8,293		53,000		13.5%	
August	8,688		57,000		13.2%	
September	8,720		58,000		13.1%	
October	9,267		48,000		16.2%	
November	7,203		52,000		12.2%	
December	6,790		56,000		10.8%	
YTD	35,657	33,054	240,000	224,000	12.9%	12.9%
Year Total	102,737		677,000		13.2%	

*Source: U.S. Census and HUD Survey of Construction. Include site-built, modular, panelized, and precut home construction. Current month and preceding two months' data are preliminary and subject to revision.

**Calculated as MH Shipments/(MH Shipments + Census New Homes Sold).

Table 25. Manufactured Home Shipments as a Percent of Single-Family, Multi-Family, and Total Home Starts, 2025-26

Panel A. Single-Family Home Starts

	Manufactured Home Shipments		Residential Construction: Single-Family Home Starts*		Shipments as % of New Home Starts**	
	2025	2026	2025	2026	2025	2026
January	8,879	7,443	68,300	60,400	11.5%	11.0%
February	8,372	7,647	79,800	65,900	9.5%	10.4%
March	8,939	8,743	80,700	87,900	10.0%	9.0%
April	9,467	9,221	87,300	85,700	9.8%	9.7%
May	9,270		87,700		9.6%	
June	8,849		88,900		9.1%	
July	8,293		87,300		8.7%	
August	8,688		76,600		10.2%	
September	8,720		71,400		10.9%	
October	9,267		74,600		11.0%	
November	7,203		70,000		9.3%	
December	6,790		67,100		9.2%	
YTD	35,657	33,054	316,100	299,900	10.1%	9.9%
Year Total	102,737		939,700		9.9%	



APRIL 2026

Monthly Economic Report

Table 25. Manufactured Home Shipments as a Percent of Total, Single-Family, and Multi-Family Home Starts, Cont'd.

Panel B. Multi-Family Home Starts

	Manufactured Home Shipments		New Residential Construction: Multi-Family Home Starts*		Shipments as % of Multi-Family Home Starts**	
	2025	2026	2025	2026	2025	2026
January	8,879	7,443	26,700	37,100	25.0%	16.7%
February	8,372	7,647	30,100	31,800	21.8%	19.4%
March	8,939	8,743	32,200	38,400	21.7%	18.5%
April	9,467	9,221	40,300	47,700	19.0%	16.2%
May	9,270		30,100		23.5%	
June	8,849		40,200		18.0%	
July	8,293		42,100		16.5%	
August	8,688		35,600		19.6%	
September	8,720		42,700		17.0%	
October	9,267		32,900		22.0%	
November	7,203		30,800		19.0%	
December	6,790		32,300		17.4%	
YTD	35,657	33,054	129,300	155,000	21.6%	17.6%
Year Total	102,737		416,000		19.8%	

Panel C. Total Home Starts (Single- and Multi-Family)

	Manufactured Home Shipments		New Residential Construction: Total Home Starts*		Shipments as % of Total Home Starts**	
	2025	2026	2025	2026	2025	2026
January	8,879	7,443	95,000	97,600	8.5%	7.1%
February	8,372	7,647	109,800	97,700	7.1%	7.3%
March	8,939	8,743	112,900	126,400	7.3%	6.5%
April	9,467	9,221	127,600	133,400	6.9%	6.5%
May	9,270		117,800		7.3%	
June	8,849		129,100		6.4%	
July	8,293		129,400		6.0%	
August	8,688		112,200		7.2%	
September	8,720		114,100		7.1%	
October	9,267		107,500		7.9%	
November	7,203		100,900		6.7%	
December	6,790		99,400		6.4%	
YTD	35,657	33,054	445,300	455,100	7.4%	6.8%
Year Total	102,737		1,355,700		7.0%	

*Source: U.S. Census and HUD Survey of Construction. Includes site-built, modular, panelized, and pre-cut home construction. Current month and preceding two months' data are preliminary and subject to revision.

**Calculated as MH Shipments/(MH Shipments + Census Home Starts).



APRIL 2026

Monthly Economic Report

MANUFACTURED HOME CORPORATIONS & PLANTS

MH Performance Snapshot

- **33** Total manufactured home corporations in April 2026.
- **147** Total manufactured home production plants in April 2026.

Table 26. Manufactured Home Corporations and Plants, 2025-26

	2025		2026	
	Corporations	Plants	Corporations	Plants
January	38	152	33	147
February	38	152	33	147
March	38	152	33	147
April	38	151	33	147
May	37	149		
June	37	149		
July	37	150		
August	39	151		
September	39	151		
October	39	151		
November	37	151		
December	33	147		

Table 27. Manufactured Home Corporations and Plants Since 1996

	Corporations	Plants		Corporations	Plants		Corporations	Plants
1996	98	313	2006	67	205	2016	35	127
1997	89	323	2007	65	196	2017	36	131
1998	89	330	2008	61	170	2018	35	133
1999	71*	323	2009	61	156	2019	32	135
2000	70	280	2010	51	131	2020	34	135
2001	69	263	2011	45	122	2021	33	139
2002	66	235	2012	45	123	2022	34	145
2003	62	206	2013	46	123	2023	36	147
2004	66	210	2014	46	125	2024	38	152
2005	67	217	2015	36	121	2025	33	147

*Change in reporting technology: parent companies with producing subsidiaries are reported as a single corporation.

Source: Institute for Building Technology and Safety (IBTS)

Notes: Plants are facilities that produced homes; Annual figures are for December of that year.



APRIL 2026

Monthly Economic Report

HISTORICAL SHIPMENT DATA

Table 28. Manufactured Home Shipments Since 1982

	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	
January	13,732	17,783	19,790	18,397	18,809	15,857	12,823	15,252	13,260	11,278	13,392	
February	17,219	19,721	22,199	19,669	18,623	16,059	15,033	14,486	13,612	10,835	13,617	
March	22,085	25,580	25,585	24,065	20,457	19,652	19,011	18,167	16,313	13,069	16,131	
April	22,423	25,166	26,041	26,378	23,063	21,334	18,931	17,404	16,472	15,295	17,818	
May	21,788	26,951	28,943	27,883	22,451	20,231	20,171	19,088	18,052	16,634	16,995	
June	23,457	29,484	27,727	25,288	21,648	21,643	21,652	18,855	17,557	15,562	18,288	
July	19,456	23,454	24,510	24,135	20,364	20,880	16,708	14,606	15,059	14,846	17,943	
August	22,102	29,945	29,846	27,629	21,677	21,961	21,879	19,194	19,399	17,120	19,082	
September	21,271	27,979	24,429	24,640	21,405	21,620	20,603	16,593	15,921	15,301	19,789	
October	20,346	26,712	27,447	27,539	23,100	21,971	19,807	17,770	17,930	16,901	21,647	
November	18,903	23,533	21,928	20,956	17,250	17,176	17,556	15,072	14,267	13,028	18,615	
December	16,026	18,771	16,548	16,910	15,813	14,214	14,255	11,767	10,330	10,844	17,470	
Total	238,808	295,079	294,993	283,489	244,660	232,598	218,429	198,254	188,172	170,713	210,787	
	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	
January	17,086	20,655	25,270	26,963	26,284	26,362	26,784	21,180	12,396	14,435	10,436	
February	18,133	21,508	24,216	27,039	25,969	27,549	28,770	22,806	13,124	13,258	9,620	
March	21,021	26,717	29,409	30,309	29,044	31,813	34,205	26,341	16,110	13,925	10,435	
April	21,600	24,908	26,228	32,473	32,717	33,266	33,148	22,662	15,715	15,216	11,416	
May	20,360	26,008	30,108	33,710	31,482	31,397	30,550	24,783	17,707	16,245	11,473	
June	22,683	27,924	30,838	31,376	31,180	33,567	32,887	24,430	17,776	14,824	11,750	
July	19,922	22,279	24,634	29,135	28,953	31,085	26,799	18,081	14,912	13,707	11,366	
August	23,639	28,937	33,038	34,220	31,316	32,556	30,890	23,637	19,840	15,861	11,923	
September	23,420	27,151	29,609	31,439	31,211	32,710	28,875	19,606	16,960	14,321	11,815	
October	23,564	28,262	32,663	35,865	34,138	35,185	28,239	19,214	19,700	15,708	12,744	
November	22,331	26,005	29,554	27,935	26,524	30,110	25,675	16,248	16,189	11,555	9,435	
December	20,517	23,578	24,034	22,947	24,559	27,243	21,849	11,562	12,800	9,436	8,524	
Total	254,276	303,932	339,601	363,411	353,377	372,843	348,671	250,550	193,229	168,491	130,937	
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	
January	8,713	10,019	11,677	6,878	6,808	3,821	3,158	2,776	3,945	4,190	4,309	
February	8,832	9,773	10,254	6,547	6,913	3,535	3,457	2,885	4,139	4,117	4,359	
March	11,282	11,119	11,816	8,000	7,042	3,955	4,517	4,035	4,696	4,504	4,908	
April	11,370	10,917	10,037	7,944	8,053	4,330	4,817	3,954	4,650	5,321	5,718	
May	10,587	10,913	10,977	9,180	7,779	4,296	5,023	4,475	5,197	5,659	5,738	
June	11,889	11,926	10,995	9,102	7,513	4,458	5,430	5,024	5,087	5,347	6,625	
July	10,033	9,335	8,033	7,554	7,004	4,427	4,257	3,679	4,217	4,776	5,691	
August	11,886	12,146	10,762	9,734	7,365	4,472	4,862	5,166	5,567	5,842	5,937	
September	12,720	12,863	9,213	7,906	6,927	4,531	4,440	5,037	4,382	5,433	5,874	
October	12,888	17,432	9,294	9,356	7,035	4,556	3,841	5,436	5,144	6,087	6,505	
November	11,112	16,304	8,054	7,612	4,980	3,835	3,463	5,301	4,354	4,929	4,950	
December	9,490	13,997	6,398	5,956	4,470	3,573	2,781	3,838	3,513	4,005	4,730	
Total	130,802	146,744	117,510	95,769	81,889	49,789	50,046	51,606	54,891	60,210	64,344	
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
January	4,942	5,769	7,795	8,646	7,493	8,717	8,479	9,110	6,933	7,461	8,879	7,443
February	4,780	6,161	7,318	8,061	7,241	8,209	7,992	9,275	6,564	8,347	8,372	7,647
March	5,608	7,056	8,254	8,813	7,623	8,351	9,993	11,268	7,665	8,464	8,939	8,743
April	6,089	6,697	7,205	8,279	7,986	6,644	9,259	10,168	6,654	8,965	9,467	9,221
May	5,828	6,813	7,848	8,769	8,601	6,672	8,605	10,457	7,898	9,413	9,270	
June	6,055	7,361	8,178	8,311	7,765	7,580	9,434	11,372	8,179	8,507	8,849	
July	6,073	5,370	5,808	6,751	7,131	7,490	7,564	8,043	6,144	7,904	8,293	
August	6,330	7,309	8,425	9,091	8,631	7,926	9,087	10,715	8,661	9,489	8,688	
September	6,336	7,375	7,590	7,581	8,025	8,138	9,025	9,363	7,952	8,802	8,720	
October	6,824	7,144	8,613	8,564	9,412	9,040	9,247	8,685	8,383	10,288	9,267	
November	5,957	7,095	8,588	7,690	7,989	8,002	9,060	7,998	7,751	8,600	7,203	
December	5,697	7,019	7,269	5,984	6,736	7,632	8,030	6,411	6,394	7,048	6,790	
Total	70,519	81,169	92,891	96,540	94,633	94,401	105,775	112,865	89,178	103,288	102,737	33,054